

Global Ground Improvement Machine Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ground Improvement Machine market size is expected to reach \$ 308 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2025, the global production of foundation improvement machines reached 16,806 units, with an average selling price of US\$14,326 per unit. The global annual production capacity of foundation improvement machines is approximately 25,000 units, with a gross profit margin of approximately 24.7%. A foundation improvement machine is a specialized piece of equipment used to improve the properties of foundation soil, enhance its bearing capacity and stability, thereby meeting the needs of building, structure, or foundation engineering construction. It treats the soil through physical, chemical, or mixed methods, giving the foundation better mechanical properties under load and reducing the risk of settlement, foundation instability, and deformation. Common improvement methods include grouting, replacement, compaction, vacuum/high-pressure consolidation, and solidification reinforcement. The corresponding equipment typically includes a high-pressure grouting system, drilling/replacement mechanism, vibratory compaction device, mixing and conveying unit, and automated control and monitoring subsystem. The upstream of the foundation improvement machine industry chain includes high-wear-resistant components, sensors, motors, and drive systems; the midstream consists of foundation improvement machine manufacturers; and the downstream mainly includes the construction and bridge industries.

The foundation improvement machine market is currently showing steady growth. Driven by the continuous demand for foundation bearing capacity and settlement control from infrastructure investment, urban renewal, port terminals, and high-rise building

projects, the industry is developing towards high efficiency, intelligence, and low energy consumption, giving rise to integrated equipment and solutions that combine multiple processes such as grouting, replacement, and deep mixing. At the same time, fluctuations in raw material costs, stricter environmental and safety standards, regional market differences, and after-sales service quality have become key factors determining a company's competitiveness. Market competition is becoming increasingly fierce, and modular equipment, remote monitoring, and data-driven operation and maintenance have become differentiating selling points.

This report studies the global Ground Improvement Machine production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ground Improvement Machine and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ground Improvement Machine that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ground Improvement Machine total production and demand, 2021-2032, (Units)
Global Ground Improvement Machine total production value, 2021-2032, (USD Million)
Global Ground Improvement Machine production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Ground Improvement Machine consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Ground Improvement Machine domestic production, consumption, key domestic manufacturers and share
Global Ground Improvement Machine production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Ground Improvement Machine production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Ground Improvement Machine production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ground Improvement Machine market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YBM, TOA-TONE BORING, Liebherr, Entact, SANWAKIZAI, Dieseko, Sumitomo Heavy Industries, TOMEK CORPORATION,

TOHO CHIKAKOKI, PTC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ground Improvement Machine market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ground Improvement Machine Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ground Improvement Machine Market, Segmentation by Type:

Shallow Foundation Treatment Machinery

Deep Foundation Treatment Machinery

Global Ground Improvement Machine Market, Segmentation by Operating Principle:

Mixing Modified Type

Compacting Modified Type

Grouting Modified Type

Chemical Modified Type

Global Ground Improvement Machine Market, Segmentation by Power Source:

Mechanical Power Type

Hydraulic Power Type

Electric Power Type

Global Ground Improvement Machine Market, Segmentation by Application:

Bridge Engineering

Construction

Others

Companies Profiled:

YBM

TOA-TONE BORING

Liebherr

Entact

SANWAKIZAI

Dieseko

Sumitomo Heavy Industries

TOMEK CORPORATION

TOHO CHIKAKOKI

PTC

Malcolm Drilling

Betterground

Western Equipment Solutions

SUNWARD

RAITO KOGYO

Key Questions Answered:

1. How big is the global Ground Improvement Machine market?
2. What is the demand of the global Ground Improvement Machine market?
3. What is the year over year growth of the global Ground Improvement Machine market?
4. What is the production and production value of the global Ground Improvement Machine market?
5. Who are the key producers in the global Ground Improvement Machine market?
6. What are the growth factors driving the market demand?

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