

# Global Ground Improvement Machine Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GAF35C28E7F0EN.html>

Date: February 2026

Pages: 111

Price: US\$ 3,480.00 (Single User License)

ID: GAF35C28E7F0EN

## Abstracts

According to our (Global Info Research) latest study, the global Ground Improvement Machine market size was valued at US\$ 248 million in 2025 and is forecast to a readjusted size of US\$ 308 million by 2032 with a CAGR of 3.2% during review period.

In 2025, the global production of foundation improvement machines reached 16,806 units, with an average selling price of US\$14,326 per unit. The global annual production capacity of foundation improvement machines is approximately 25,000 units, with a gross profit margin of approximately 24.7%. A foundation improvement machine is a specialized piece of equipment used to improve the properties of foundation soil, enhance its bearing capacity and stability, thereby meeting the needs of building, structure, or foundation engineering construction. It treats the soil through physical, chemical, or mixed methods, giving the foundation better mechanical properties under load and reducing the risk of settlement, foundation instability, and deformation. Common improvement methods include grouting, replacement, compaction, vacuum/high-pressure consolidation, and solidification reinforcement. The corresponding equipment typically includes a high-pressure grouting system, drilling/replacement mechanism, vibratory compaction device, mixing and conveying unit, and automated control and monitoring subsystem. The upstream of the foundation improvement machine industry chain includes high-wear-resistant components, sensors, motors, and drive systems; the midstream consists of foundation improvement machine manufacturers; and the downstream mainly includes the construction and bridge industries.

The foundation improvement machine market is currently showing steady growth. Driven by the continuous demand for foundation bearing capacity and settlement control

from infrastructure investment, urban renewal, port terminals, and high-rise building projects, the industry is developing towards high efficiency, intelligence, and low energy consumption, giving rise to integrated equipment and solutions that combine multiple processes such as grouting, replacement, and deep mixing. At the same time, fluctuations in raw material costs, stricter environmental and safety standards, regional market differences, and after-sales service quality have become key factors determining a company's competitiveness. Market competition is becoming increasingly fierce, and modular equipment, remote monitoring, and data-driven operation and maintenance have become differentiating selling points.

This report is a detailed and comprehensive analysis for global Ground Improvement Machine market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### **Key Features:**

Global Ground Improvement Machine market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ground Improvement Machine market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ground Improvement Machine market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ground Improvement Machine market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

### **The Primary Objectives in This Report Are:**

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ground Improvement Machine

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ground Improvement Machine market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YBM, TOA-TONE BORING, Liebherr, Entact, SANWAKIZAI, Dieseko, Sumitomo Heavy Industries, TOMEK CORPORATION, TOHO CHIKAKOKI, PTC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### **Market Segmentation**

Ground Improvement Machine market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

Shallow Foundation Treatment Machinery

Deep Foundation Treatment Machinery

#### Market segment by Operating Principle

Mixing Modified Type

Compacting Modified Type

Grouting Modified Type

Chemical Modified Type

#### Market segment by Power Source

Mechanical Power Type

Hydraulic Power Type

Electric Power Type

#### Market segment by Application

Bridge Engineering

Construction

Others

#### Major players covered

YBM

TOA-TONE BORING

Liebherr

Entact

SANWAKIZAI

Dieseko

Sumitomo Heavy Industries

TOMEC CORPORATION

TOHO CHIKAKOKI

PTC

Malcolm Drilling

Betterground

Western Equipment Solutions

SUNWARD

RAITO KOGYO

Market segment by region, regional analysis covers  
North America (United States, Canada, and Mexico)  
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)  
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)  
South America (Brazil, Argentina, Colombia, and Rest of South America)  
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Ground Improvement Machine product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ground Improvement Machine, with price, sales quantity, revenue, and global market share of Ground Improvement Machine from 2021 to 2026.

Chapter 3, the Ground Improvement Machine competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ground Improvement Machine breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021

to 2026.and Ground Improvement Machine market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ground Improvement Machine.

Chapter 14 and 15, to describe Ground Improvement Machine sales channel, distributors, customers, research findings and conclusion.

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