

Global Ground Improvement Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ground Improvement Equipment market size is expected to reach \$ 308 million by 2032, rising at a market growth of 3.2% CAGR during the forecast period (2026-2032).

In 2025, the global production of ground improvement machines reached 16,806 units, with an average selling price of US\$14,326 per unit. The global annual production capacity of ground improvement machines is approximately 25,000 units, with a gross profit margin of approximately 24.7%. Ground improvement machines are construction equipment used to improve the surface layer and underlying soil layers, aiming to increase the bearing capacity of the foundation, reduce settlement, and improve geological conditions to meet the load requirements of the superstructure. Compared to foundation improvement machines (which generally refer to equipment for treating deeper foundations), ground improvement machines focus more on processes at the surface and near-surface layers, and are commonly used in urban renewal, site leveling, drainage improvement, waterproofing and seepage prevention, and anti-buoyancy applications. The upstream of the ground improvement machine industry chain includes high-wear-resistant components, sensors, motors and drive systems, the midstream consists of ground improvement machine manufacturers, and the downstream mainly includes the construction and bridge industries.

The ground improvement machine market is currently in a phase of steady expansion. With the increasing demands on soil structure and bearing capacity from underground engineering, urban renewal, road traffic, and mineral resource development, demand is growing daily. Mainstream products are developing towards multi-functionality, high efficiency, low energy consumption, and automation, and a number of new equipment with intelligent control, remote monitoring, and modular configuration have emerged. At

the same time, affected by fluctuations in raw material costs, upgrades in environmental standards, and industry regulations, market competition is becoming increasingly fierce, and after-sales service and durability have become key differentiators.

This report studies the global Ground Improvement Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ground Improvement Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ground Improvement Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ground Improvement Equipment total production and demand, 2021-2032, (Units)

Global Ground Improvement Equipment total production value, 2021-2032, (USD Million)

Global Ground Improvement Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ground Improvement Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ground Improvement Equipment domestic production, consumption, key domestic manufacturers and share

Global Ground Improvement Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ground Improvement Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ground Improvement Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ground Improvement Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YBM, TOA-TONE BORING, Liebherr, Entact, SANWAKIZAI, Dieseko, Sumitomo Heavy Industries, TOMEK CORPORATION, TOHO CHIKAKOKI, PTC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ground Improvement Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ground Improvement Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ground Improvement Equipment Market, Segmentation by Type:

Shallow Layer Improvement Type

Deep Layer Improvement Type

Global Ground Improvement Equipment Market, Segmentation by Operating Principle:

Mixing Modified Type

Compacting Modified Type

Grouting Modified Type

Chemical Modified Type

Global Ground Improvement Equipment Market, Segmentation by Power Source:

Mechanical Power Type

Hydraulic Power Type

Electric Power Type

Global Ground Improvement Equipment Market, Segmentation by Application:

Construction

Bridge Engineering

Others

Companies Profiled:

YBM

TOA-TONE BORING

Liebherr

Entact

SANWAKIZAI

Dieseke

Sumitomo Heavy Industries

TOMEC CORPORATION

TOHO CHIKAKOKI

PTC

Malcolm Drilling

Betterground

Western Equipment Solutions

SUNWARD

RAITO KOGYO

Key Questions Answered:

1. How big is the global Ground Improvement Equipment market?
2. What is the demand of the global Ground Improvement Equipment market?
3. What is the year over year growth of the global Ground Improvement Equipment market?
4. What is the production and production value of the global Ground Improvement Equipment market?
5. Who are the key producers in the global Ground Improvement Equipment market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Ground Improvement Equipment Introduction
- 1.2 World Ground Improvement Equipment Supply & Forecast
 - 1.2.1 World Ground Improvement Equipment Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Ground Improvement Equipment Production (2021-2032)
 - 1.2.3 World Ground Improvement Equipment Pricing Trends (2021-2032)
- 1.3 World Ground Improvement Equipment Production by Region (Based on Production Site)
 - 1.3.1 World Ground Improvement Equipment Production Value by Region (2021-2032)
 - 1.3.2 World Ground Improvement Equipment Production by Region (2021-2032)
 - 1.3.3 World Ground Improvement Equipment Average Price by Region (2021-2032)
 - 1.3.4 North America Ground Improvement Equipment Production (2021-2032)
 - 1.3.5 Europe Ground Improvement Equipment Production (2021-2032)
 - 1.3.6 China Ground Improvement Equipment Production (2021-2032)
 - 1.3.7 Japan Ground Improvement Equipment Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Ground Improvement Equipment Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Ground Improvement Equipment Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Ground Improvement Equipment Demand (2021-2032)
- 2.2 World Ground Improvement Equipment Consumption by Region
 - 2.2.1 World Ground Improvement Equipment Consumption by Region (2021-2026)
 - 2.2.2 World Ground Improvement Equipment Consumption Forecast by Region (2027-2032)
- 2.3 United States Ground Improvement Equipment Consumption (2021-2032)
- 2.4 China Ground Improvement Equipment Consumption (2021-2032)
- 2.5 Europe Ground Improvement Equipment Consumption (2021-2032)
- 2.6 Japan Ground Improvement Equipment Consumption (2021-2032)
- 2.7 South Korea Ground Improvement Equipment Consumption (2021-2032)
- 2.8 ASEAN Ground Improvement Equipment Consumption (2021-2032)
- 2.9 India Ground Improvement Equipment Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Ground Improvement Equipment Production Value by Manufacturer (2021-2026)
- 3.2 World Ground Improvement Equipment Production by Manufacturer (2021-2026)
- 3.3 World Ground Improvement Equipment Average Price by Manufacturer (2021-2026)
- 3.4 Ground Improvement Equipment Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Ground Improvement Equipment Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Ground Improvement Equipment in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Ground Improvement Equipment in 2025
- 3.6 Ground Improvement Equipment Market: Overall Company Footprint Analysis
 - 3.6.1 Ground Improvement Equipment Market: Region Footprint
 - 3.6.2 Ground Improvement Equipment Market: Company Product Type Footprint
 - 3.6.3 Ground Improvement Equipment Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Ground Improvement Equipment Production Value Comparison
 - 4.1.1 United States VS China: Ground Improvement Equipment Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Ground Improvement Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Ground Improvement Equipment Production Comparison
 - 4.2.1 United States VS China: Ground Improvement Equipment Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Ground Improvement Equipment Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Ground Improvement Equipment Consumption Comparison
 - 4.3.1 United States VS China: Ground Improvement Equipment Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Ground Improvement Equipment Consumption Market

Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Ground Improvement Equipment Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Ground Improvement Equipment Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Ground Improvement Equipment Production Value (2021-2026)

4.4.3 United States Based Manufacturers Ground Improvement Equipment Production (2021-2026)

4.5 China Based Ground Improvement Equipment Manufacturers and Market Share

4.5.1 China Based Ground Improvement Equipment Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Ground Improvement Equipment Production Value (2021-2026)

4.5.3 China Based Manufacturers Ground Improvement Equipment Production (2021-2026)

4.6 Rest of World Based Ground Improvement Equipment Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Ground Improvement Equipment Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Ground Improvement Equipment Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Ground Improvement Equipment Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Ground Improvement Equipment Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Shallow Layer Improvement Type

5.2.2 Deep Layer Improvement Type

5.3 Market Segment by Type

5.3.1 World Ground Improvement Equipment Production by Type (2021-2032)

5.3.2 World Ground Improvement Equipment Production Value by Type (2021-2032)

5.3.3 World Ground Improvement Equipment Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY OPERATING PRINCIPLE

6.1 World Ground Improvement Equipment Market Size Overview by Operating Principle: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Operating Principle

6.2.1 Mixing Modified Type

6.2.2 Compacting Modified Type

6.2.3 Grouting Modified Type

6.2.4 Chemical Modified Type

6.3 Market Segment by Operating Principle

6.3.1 World Ground Improvement Equipment Production by Operating Principle (2021-2032)

6.3.2 World Ground Improvement Equipment Production Value by Operating Principle (2021-2032)

6.3.3 World Ground Improvement Equipment Average Price by Operating Principle (2021-2032)

7 MARKET ANALYSIS BY POWER SOURCE

7.1 World Ground Improvement Equipment Market Size Overview by Power Source: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Power Source

7.2.1 Mechanical Power Type

7.2.2 Hydraulic Power Type

7.2.3 Electric Power Type

7.3 Market Segment by Power Source

7.3.1 World Ground Improvement Equipment Production by Power Source (2021-2032)

7.3.2 World Ground Improvement Equipment Production Value by Power Source (2021-2032)

7.3.3 World Ground Improvement Equipment Average Price by Power Source (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Ground Improvement Equipment Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Construction

8.2.2 Bridge Engineering

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Ground Improvement Equipment Production by Application (2021-2032)

8.3.2 World Ground Improvement Equipment Production Value by Application (2021-2032)

8.3.3 World Ground Improvement Equipment Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 YBM

9.1.1 YBM Details

9.1.2 YBM Major Business

9.1.3 YBM Ground Improvement Equipment Product and Services

9.1.4 YBM Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 YBM Recent Developments/Updates

9.1.6 YBM Competitive Strengths & Weaknesses

9.2 TOA-TONE BORING

9.2.1 TOA-TONE BORING Details

9.2.2 TOA-TONE BORING Major Business

9.2.3 TOA-TONE BORING Ground Improvement Equipment Product and Services

9.2.4 TOA-TONE BORING Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 TOA-TONE BORING Recent Developments/Updates

9.2.6 TOA-TONE BORING Competitive Strengths & Weaknesses

9.3 Liebherr

9.3.1 Liebherr Details

9.3.2 Liebherr Major Business

9.3.3 Liebherr Ground Improvement Equipment Product and Services

9.3.4 Liebherr Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Liebherr Recent Developments/Updates

9.3.6 Liebherr Competitive Strengths & Weaknesses

9.4 Entact

9.4.1 Entact Details

9.4.2 Entact Major Business

9.4.3 Entact Ground Improvement Equipment Product and Services

9.4.4 Entact Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Entact Recent Developments/Updates

9.4.6 Entact Competitive Strengths & Weaknesses

9.5 SANWAKIZAI

9.5.1 SANWAKIZAI Details

9.5.2 SANWAKIZAI Major Business

9.5.3 SANWAKIZAI Ground Improvement Equipment Product and Services

9.5.4 SANWAKIZAI Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 SANWAKIZAI Recent Developments/Updates

9.5.6 SANWAKIZAI Competitive Strengths & Weaknesses

9.6 Dieseko

9.6.1 Dieseko Details

9.6.2 Dieseko Major Business

9.6.3 Dieseko Ground Improvement Equipment Product and Services

9.6.4 Dieseko Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Dieseko Recent Developments/Updates

9.6.6 Dieseko Competitive Strengths & Weaknesses

9.7 Sumitomo Heavy Industries

9.7.1 Sumitomo Heavy Industries Details

9.7.2 Sumitomo Heavy Industries Major Business

9.7.3 Sumitomo Heavy Industries Ground Improvement Equipment Product and Services

9.7.4 Sumitomo Heavy Industries Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Sumitomo Heavy Industries Recent Developments/Updates

9.7.6 Sumitomo Heavy Industries Competitive Strengths & Weaknesses

9.8 TOMEK CORPORATION

9.8.1 TOMEK CORPORATION Details

9.8.2 TOMEK CORPORATION Major Business

9.8.3 TOMEK CORPORATION Ground Improvement Equipment Product and Services

9.8.4 TOMEK CORPORATION Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 TOMEK CORPORATION Recent Developments/Updates

9.8.6 TOMEK CORPORATION Competitive Strengths & Weaknesses

9.9 TOHO CHIKAKOKI

9.9.1 TOHO CHIKAKOKI Details

9.9.2 TOHO CHIKAKOKI Major Business

9.9.3 TOHO CHIKAKOKI Ground Improvement Equipment Product and Services

9.9.4 TOHO CHIKAKOKI Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 TOHO CHIKAKOKI Recent Developments/Updates

9.9.6 TOHO CHIKAKOKI Competitive Strengths & Weaknesses

9.10 PTC

9.10.1 PTC Details

9.10.2 PTC Major Business

9.10.3 PTC Ground Improvement Equipment Product and Services

9.10.4 PTC Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 PTC Recent Developments/Updates

9.10.6 PTC Competitive Strengths & Weaknesses

9.11 Malcolm Drilling

9.11.1 Malcolm Drilling Details

9.11.2 Malcolm Drilling Major Business

9.11.3 Malcolm Drilling Ground Improvement Equipment Product and Services

9.11.4 Malcolm Drilling Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Malcolm Drilling Recent Developments/Updates

9.11.6 Malcolm Drilling Competitive Strengths & Weaknesses

9.12 Betterground

9.12.1 Betterground Details

9.12.2 Betterground Major Business

9.12.3 Betterground Ground Improvement Equipment Product and Services

9.12.4 Betterground Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Betterground Recent Developments/Updates

9.12.6 Betterground Competitive Strengths & Weaknesses

9.13 Western Equipment Solutions

9.13.1 Western Equipment Solutions Details

9.13.2 Western Equipment Solutions Major Business

9.13.3 Western Equipment Solutions Ground Improvement Equipment Product and Services

9.13.4 Western Equipment Solutions Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Western Equipment Solutions Recent Developments/Updates

9.13.6 Western Equipment Solutions Competitive Strengths & Weaknesses

9.14 SUNWARD

9.14.1 SUNWARD Details

- 9.14.2 SUNWARD Major Business
- 9.14.3 SUNWARD Ground Improvement Equipment Product and Services
- 9.14.4 SUNWARD Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 SUNWARD Recent Developments/Updates
- 9.14.6 SUNWARD Competitive Strengths & Weaknesses
- 9.15 RAITO KOGYO
 - 9.15.1 RAITO KOGYO Details
 - 9.15.2 RAITO KOGYO Major Business
 - 9.15.3 RAITO KOGYO Ground Improvement Equipment Product and Services
 - 9.15.4 RAITO KOGYO Ground Improvement Equipment Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 RAITO KOGYO Recent Developments/Updates
 - 9.15.6 RAITO KOGYO Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Ground Improvement Equipment Industry Chain
- 10.2 Ground Improvement Equipment Upstream Analysis
 - 10.2.1 Ground Improvement Equipment Core Raw Materials
 - 10.2.2 Main Manufacturers of Ground Improvement Equipment Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Ground Improvement Equipment Production Mode
- 10.6 Ground Improvement Equipment Procurement Model
- 10.7 Ground Improvement Equipment Industry Sales Model and Sales Channels
 - 10.7.1 Ground Improvement Equipment Sales Model
 - 10.7.2 Ground Improvement Equipment Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

- 12.1 Methodology
- 12.2 Research Process and Data Source
- 12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Ground Improvement Equipment Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Ground Improvement Equipment Production Value by Region (2021-2026) & (USD Million)

Table 3. World Ground Improvement Equipment Production Value by Region (2027-2032) & (USD Million)

Table 4. World Ground Improvement Equipment Production Value Market Share by Region (2021-2026)

Table 5. World Ground Improvement Equipment Production Value Market Share by Region (2027-2032)

Table 6. World Ground Improvement Equipment Production by Region (2021-2026) & (Units)

Table 7. World Ground Improvement Equipment Production by Region (2027-2032) & (Units)

Table 8. World Ground Improvement Equipment Production Market Share by Region (2021-2026)

Table 9. World Ground Improvement Equipment Production Market Share by Region (2027-2032)

Table 10. World Ground Improvement Equipment Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Ground Improvement Equipment Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Ground Improvement Equipment Major Market Trends

Table 13. World Ground Improvement Equipment Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Units)

Table 14. World Ground Improvement Equipment Consumption by Region (2021-2026) & (Units)

Table 15. World Ground Improvement Equipment Consumption Forecast by Region (2027-2032) & (Units)

Table 16. World Ground Improvement Equipment Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Ground Improvement Equipment Producers in 2025

Table 18. World Ground Improvement Equipment Production by Manufacturer (2021-2026) & (Units)

Table 19. Production Market Share of Key Ground Improvement Equipment Producers in 2025

Table 20. World Ground Improvement Equipment Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Ground Improvement Equipment Company Evaluation Quadrant

Table 22. World Ground Improvement Equipment Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Ground Improvement Equipment Production Site of Key Manufacturer

Table 24. Ground Improvement Equipment Market: Company Product Type Footprint

Table 25. Ground Improvement Equipment Market: Company Product Application Footprint

Table 26. Ground Improvement Equipment Competitive Factors

Table 27. Ground Improvement Equipment New Entrant and Capacity Expansion Plans

Table 28. Ground Improvement Equipment Mergers & Acquisitions Activity

Table 29. United States VS China Ground Improvement Equipment Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Ground Improvement Equipment Production Comparison, (2021 & 2025 & 2032) & (Units)

Table 31. United States VS China Ground Improvement Equipment Consumption Comparison, (2021 & 2025 & 2032) & (Units)

Table 32. United States Based Ground Improvement Equipment Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Ground Improvement Equipment Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Ground Improvement Equipment Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Ground Improvement Equipment Production (2021-2026) & (Units)

Table 36. United States Based Manufacturers Ground Improvement Equipment Production Market Share (2021-2026)

Table 37. China Based Ground Improvement Equipment Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Ground Improvement Equipment Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Ground Improvement Equipment Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Ground Improvement Equipment Production, (2021-2026) & (Units)

Table 41. China Based Manufacturers Ground Improvement Equipment Production Market Share (2021-2026)

Table 42. Rest of World Based Ground Improvement Equipment Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Ground Improvement Equipment Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Ground Improvement Equipment Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Ground Improvement Equipment Production, (2021-2026) & (Units)

Table 46. Rest of World Based Manufacturers Ground Improvement Equipment Production Market Share (2021-2026)

Table 47. World Ground Improvement Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Ground Improvement Equipment Production by Type (2021-2026) & (Units)

Table 49. World Ground Improvement Equipment Production by Type (2027-2032) & (Units)

Table 50. World Ground Improvement Equipment Production Value by Type (2021-2026) & (USD Million)

Table 51. World Ground Improvement Equipment Production Value by Type (2027-2032) & (USD Million)

Table 52. World Ground Improvement Equipment Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Ground Improvement Equipment Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Ground Improvement Equipment Production Value by Operating Principle, (USD Million), 2021 & 2025 & 2032

Table 55. World Ground Improvement Equipment Production by Operating Principle (2021-2026) & (Units)

Table 56. World Ground Improvement Equipment Production by Operating Principle (2027-2032) & (Units)

Table 57. World Ground Improvement Equipment Production Value by Operating Principle (2021-2026) & (USD Million)

Table 58. World Ground Improvement Equipment Production Value by Operating Principle (2027-2032) & (USD Million)

Table 59. World Ground Improvement Equipment Average Price by Operating Principle (2021-2026) & (US\$/Unit)

Table 60. World Ground Improvement Equipment Average Price by Operating Principle

(2027-2032) & (US\$/Unit)

Table 61. World Ground Improvement Equipment Production Value by Power Source, (USD Million), 2021 & 2025 & 2032

Table 62. World Ground Improvement Equipment Production by Power Source (2021-2026) & (Units)

Table 63. World Ground Improvement Equipment Production by Power Source (2027-2032) & (Units)

Table 64. World Ground Improvement Equipment Production Value by Power Source (2021-2026) & (USD Million)

Table 65. World Ground Improvement Equipment Production Value by Power Source (2027-2032) & (USD Million)

Table 66. World Ground Improvement Equipment Average Price by Power Source (2021-2026) & (US\$/Unit)

Table 67. World Ground Improvement Equipment Average Price by Power Source (2027-2032) & (US\$/Unit)

Table 68. World Ground Improvement Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Ground Improvement Equipment Production by Application (2021-2026) & (Units)

Table 70. World Ground Improvement Equipment Production by Application (2027-2032) & (Units)

Table 71. World Ground Improvement Equipment Production Value by Application (2021-2026) & (USD Million)

Table 72. World Ground Improvement Equipment Production Value by Application (2027-2032) & (USD Million)

Table 73. World Ground Improvement Equipment Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Ground Improvement Equipment Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. YBM Basic Information, Manufacturing Base and Competitors

Table 76. YBM Major Business

Table 77. YBM Ground Improvement Equipment Product and Services

Table 78. YBM Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. YBM Recent Developments/Updates

Table 80. YBM Competitive Strengths & Weaknesses

Table 81. TOA-TONE BORING Basic Information, Manufacturing Base and Competitors

Table 82. TOA-TONE BORING Major Business

Table 83. TOA-TONE BORING Ground Improvement Equipment Product and Services

Table 84. TOA-TONE BORING Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. TOA-TONE BORING Recent Developments/Updates

Table 86. TOA-TONE BORING Competitive Strengths & Weaknesses

Table 87. Liebherr Basic Information, Manufacturing Base and Competitors

Table 88. Liebherr Major Business

Table 89. Liebherr Ground Improvement Equipment Product and Services

Table 90. Liebherr Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Liebherr Recent Developments/Updates

Table 92. Liebherr Competitive Strengths & Weaknesses

Table 93. Entact Basic Information, Manufacturing Base and Competitors

Table 94. Entact Major Business

Table 95. Entact Ground Improvement Equipment Product and Services

Table 96. Entact Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Entact Recent Developments/Updates

Table 98. Entact Competitive Strengths & Weaknesses

Table 99. SANWAKIZAI Basic Information, Manufacturing Base and Competitors

Table 100. SANWAKIZAI Major Business

Table 101. SANWAKIZAI Ground Improvement Equipment Product and Services

Table 102. SANWAKIZAI Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. SANWAKIZAI Recent Developments/Updates

Table 104. SANWAKIZAI Competitive Strengths & Weaknesses

Table 105. Dieseko Basic Information, Manufacturing Base and Competitors

Table 106. Dieseko Major Business

Table 107. Dieseko Ground Improvement Equipment Product and Services

Table 108. Dieseko Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Dieseko Recent Developments/Updates

Table 110. Dieseko Competitive Strengths & Weaknesses

Table 111. Sumitomo Heavy Industries Basic Information, Manufacturing Base and Competitors

Table 112. Sumitomo Heavy Industries Major Business

Table 113. Sumitomo Heavy Industries Ground Improvement Equipment Product and Services

Table 114. Sumitomo Heavy Industries Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Sumitomo Heavy Industries Recent Developments/Updates

Table 116. Sumitomo Heavy Industries Competitive Strengths & Weaknesses

Table 117. TOMEK CORPORATION Basic Information, Manufacturing Base and Competitors

Table 118. TOMEK CORPORATION Major Business

Table 119. TOMEK CORPORATION Ground Improvement Equipment Product and Services

Table 120. TOMEK CORPORATION Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. TOMEK CORPORATION Recent Developments/Updates

Table 122. TOMEK CORPORATION Competitive Strengths & Weaknesses

Table 123. TOHO CHIKAKOKI Basic Information, Manufacturing Base and Competitors

Table 124. TOHO CHIKAKOKI Major Business

Table 125. TOHO CHIKAKOKI Ground Improvement Equipment Product and Services

Table 126. TOHO CHIKAKOKI Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. TOHO CHIKAKOKI Recent Developments/Updates

Table 128. TOHO CHIKAKOKI Competitive Strengths & Weaknesses

Table 129. PTC Basic Information, Manufacturing Base and Competitors

Table 130. PTC Major Business

Table 131. PTC Ground Improvement Equipment Product and Services

Table 132. PTC Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. PTC Recent Developments/Updates

Table 134. PTC Competitive Strengths & Weaknesses

Table 135. Malcolm Drilling Basic Information, Manufacturing Base and Competitors

Table 136. Malcolm Drilling Major Business

Table 137. Malcolm Drilling Ground Improvement Equipment Product and Services

Table 138. Malcolm Drilling Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Malcolm Drilling Recent Developments/Updates

- Table 140. Malcolm Drilling Competitive Strengths & Weaknesses
- Table 141. Betterground Basic Information, Manufacturing Base and Competitors
- Table 142. Betterground Major Business
- Table 143. Betterground Ground Improvement Equipment Product and Services
- Table 144. Betterground Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Betterground Recent Developments/Updates
- Table 146. Betterground Competitive Strengths & Weaknesses
- Table 147. Western Equipment Solutions Basic Information, Manufacturing Base and Competitors
- Table 148. Western Equipment Solutions Major Business
- Table 149. Western Equipment Solutions Ground Improvement Equipment Product and Services
- Table 150. Western Equipment Solutions Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Western Equipment Solutions Recent Developments/Updates
- Table 152. Western Equipment Solutions Competitive Strengths & Weaknesses
- Table 153. SUNWARD Basic Information, Manufacturing Base and Competitors
- Table 154. SUNWARD Major Business
- Table 155. SUNWARD Ground Improvement Equipment Product and Services
- Table 156. SUNWARD Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 157. SUNWARD Recent Developments/Updates
- Table 158. SUNWARD Competitive Strengths & Weaknesses
- Table 159. RAITO KOGYO Basic Information, Manufacturing Base and Competitors
- Table 160. RAITO KOGYO Major Business
- Table 161. RAITO KOGYO Ground Improvement Equipment Product and Services
- Table 162. RAITO KOGYO Ground Improvement Equipment Production (Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 163. RAITO KOGYO Recent Developments/Updates
- Table 164. RAITO KOGYO Competitive Strengths & Weaknesses
- Table 165. Global Key Players of Ground Improvement Equipment Upstream (Raw Materials)
- Table 166. Global Ground Improvement Equipment Typical Customers
- Table 167. Ground Improvement Equipment Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Ground Improvement Equipment Picture

Figure 2. World Ground Improvement Equipment Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Ground Improvement Equipment Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Ground Improvement Equipment Production (2021-2032) & (Units)

Figure 5. World Ground Improvement Equipment Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Ground Improvement Equipment Production Value Market Share by Region (2021-2032)

Figure 7. World Ground Improvement Equipment Production Market Share by Region (2021-2032)

Figure 8. North America Ground Improvement Equipment Production (2021-2032) & (Units)

Figure 9. Europe Ground Improvement Equipment Production (2021-2032) & (Units)

Figure 10. China Ground Improvement Equipment Production (2021-2032) & (Units)

Figure 11. Japan Ground Improvement Equipment Production (2021-2032) & (Units)

Figure 12. Ground Improvement Equipment Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Ground Improvement Equipment Consumption (2021-2032) & (Units)

Figure 15. World Ground Improvement Equipment Consumption Market Share by Region (2021-2032)

Figure 16. United States Ground Improvement Equipment Consumption (2021-2032) & (Units)

Figure 17. China Ground Improvement Equipment Consumption (2021-2032) & (Units)

Figure 18. Europe Ground Improvement Equipment Consumption (2021-2032) & (Units)

Figure 19. Japan Ground Improvement Equipment Consumption (2021-2032) & (Units)

Figure 20. South Korea Ground Improvement Equipment Consumption (2021-2032) & (Units)

Figure 21. ASEAN Ground Improvement Equipment Consumption (2021-2032) & (Units)

Figure 22. India Ground Improvement Equipment Consumption (2021-2032) & (Units)

Figure 23. Producer Shipments of Ground Improvement Equipment by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Ground Improvement

Equipment Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Ground Improvement

Equipment Markets in 2025

Figure 26. United States VS China: Ground Improvement Equipment Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Ground Improvement Equipment Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Ground Improvement Equipment Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Ground Improvement Equipment Production Market Share 2025

Figure 30. China Based Manufacturers Ground Improvement Equipment Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Ground Improvement Equipment Production Market Share 2025

Figure 32. World Ground Improvement Equipment Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Ground Improvement Equipment Production Value Market Share by Type in 2025

Figure 34. Shallow Layer Improvement Type

Figure 35. Deep Layer Improvement Type

Figure 36. World Ground Improvement Equipment Production Market Share by Type (2021-2032)

Figure 37. World Ground Improvement Equipment Production Value Market Share by Type (2021-2032)

Figure 38. World Ground Improvement Equipment Average Price by Type (2021-2032) & (US\$/Unit)

Figure 39. World Ground Improvement Equipment Production Value by Operating Principle, (USD Million), 2021 & 2025 & 2032

Figure 40. World Ground Improvement Equipment Production Value Market Share by Operating Principle in 2025

Figure 41. Mixing Modified Type

Figure 42. Compacting Modified Type

Figure 43. Grouting Modified Type

Figure 44. Chemical Modified Type

Figure 45. World Ground Improvement Equipment Production Market Share by Operating Principle (2021-2032)

Figure 46. World Ground Improvement Equipment Production Value Market Share by Operating Principle (2021-2032)

Figure 47. World Ground Improvement Equipment Average Price by Operating Principle (2021-2032) & (US\$/Unit)

Figure 48. World Ground Improvement Equipment Production Value by Power Source, (USD Million), 2021 & 2025 & 2032

Figure 49. World Ground Improvement Equipment Production Value Market Share by Power Source in 2025

Figure 50. Mechanical Power Type

Figure 51. Hydraulic Power Type

Figure 52. Electric Power Type

Figure 53. World Ground Improvement Equipment Production Market Share by Power Source (2021-2032)

Figure 54. World Ground Improvement Equipment Production Value Market Share by Power Source (2021-2032)

Figure 55. World Ground Improvement Equipment Average Price by Power Source (2021-2032) & (US\$/Unit)

Figure 56. World Ground Improvement Equipment Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Ground Improvement Equipment Production Value Market Share by Application in 2025

Figure 58. Construction

Figure 59. Bridge Engineering

Figure 60. Others

Figure 61. World Ground Improvement Equipment Production Market Share by Application (2021-2032)

Figure 62. World Ground Improvement Equipment Production Value Market Share by Application (2021-2032)

Figure 63. World Ground Improvement Equipment Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Ground Improvement Equipment Industry Chain

Figure 65. Ground Improvement Equipment Procurement Model

Figure 66. Ground Improvement Equipment Sales Model

Figure 67. Ground Improvement Equipment Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

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