

Global Ground Improvement Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Ground Improvement Equipment market size was valued at US\$ 248 million in 2025 and is forecast to a readjusted size of US\$ 308 million by 2032 with a CAGR of 3.2% during review period.

In 2025, the global production of ground improvement machines reached 16,806 units, with an average selling price of US\$14,326 per unit. The global annual production capacity of ground improvement machines is approximately 25,000 units, with a gross profit margin of approximately 24.7%. Ground improvement machines are construction equipment used to improve the surface layer and underlying soil layers, aiming to increase the bearing capacity of the foundation, reduce settlement, and improve geological conditions to meet the load requirements of the superstructure. Compared to foundation improvement machines (which generally refer to equipment for treating deeper foundations), ground improvement machines focus more on processes at the surface and near-surface layers, and are commonly used in urban renewal, site leveling, drainage improvement, waterproofing and seepage prevention, and anti-buoyancy applications. The upstream of the ground improvement machine industry chain includes high-wear-resistant components, sensors, motors and drive systems, the midstream consists of ground improvement machine manufacturers, and the downstream mainly includes the construction and bridge industries.

The ground improvement machine market is currently in a phase of steady expansion. With the increasing demands on soil structure and bearing capacity from underground engineering, urban renewal, road traffic, and mineral resource development, demand is growing daily. Mainstream products are developing towards multi-functionality, high efficiency, low energy consumption, and automation, and a number of new equipment

with intelligent control, remote monitoring, and modular configuration have emerged. At the same time, affected by fluctuations in raw material costs, upgrades in environmental standards, and industry regulations, market competition is becoming increasingly fierce, and after-sales service and durability have become key differentiators.

This report is a detailed and comprehensive analysis for global Ground Improvement Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Ground Improvement Equipment market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ground Improvement Equipment market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ground Improvement Equipment market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Ground Improvement Equipment market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Ground Improvement Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Ground Improvement Equipment market based on the following parameters - company overview, sales quantity, revenue, price,

gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include YBM, TOA-TONE BORING, Liebherr, Entact, SANWAKIZAI, Dieseko, Sumitomo Heavy Industries, TOMEC CORPORATION, TOHO CHIKAKOKI, PTC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Ground Improvement Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Shallow Layer Improvement Type

Deep Layer Improvement Type

Market segment by Operating Principle

Mixing Modified Type

Compacting Modified Type

Grouting Modified Type

Chemical Modified Type

Market segment by Power Source

Mechanical Power Type

Hydraulic Power Type

Electric Power Type

Market segment by Application

Construction

Bridge Engineering

Others

Major players covered

YBM

TOA-TONE BORING

Liebherr

Entact

SANWAKIZAI

Dieseko

Sumitomo Heavy Industries

TOMEC CORPORATION

TOHO CHIKAKOKI

PTC

Malcolm Drilling

Betterground

Western Equipment Solutions

SUNWARD

RAITO KOGYO

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)
Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Ground Improvement Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Ground Improvement Equipment, with price, sales quantity, revenue, and global market share of Ground Improvement Equipment from 2021 to 2026.

Chapter 3, the Ground Improvement Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Ground Improvement Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Ground Improvement Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Ground Improvement Equipment.

Chapter 14 and 15, to describe Ground Improvement Equipment sales channel, distributors, customers, research findings and conclusion.

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