

Global Ground Flares Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Ground Flares market size is expected to reach \$ 855 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Ground Flares are industrial flare systems installed at or near ground level to safely burn waste gas from refineries, petrochemical plants, gas processing facilities, LNG plants, chemical plants, landfills, biogas/RNG facilities, and other industrial sites. Compared with elevated flares, ground flares are usually designed to reduce visible flame, ground-level radiation, noise, and visual impact, and they can include open ground flares, multi-point ground flares, and enclosed ground flares. Multi-point ground flares are often used for large and variable waste-gas flows, while enclosed ground flares use a combustion chamber to conceal the flame and reduce noise and radiation.'

In 2025, global Ground Flares production reached approximately 939 units, with an average global market price of around US\$ 640,000 per unit.

The upstream supply chain includes steel structures, refractory lining, flare tips, burners, pilots, ignition systems, gas manifolds, valves, knockout drums, seal drums, blowers, control panels, sensors, safety interlocks, and emission-monitoring components. Midstream suppliers design, fabricate, integrate, install, commission, and maintain complete ground flare systems. Downstream customers include refineries, petrochemical complexes, oil and gas production sites, gas processing plants, LNG facilities, chemical plants, tank farms, terminals, landfills, wastewater treatment plants, biogas projects, RNG facilities, and industrial parks.

The cost structure of ground flares mainly consists of burner and flare-tip systems, gas distribution manifolds, combustion chamber or open burner field, refractory lining,

structural steel, ignition and pilot systems, draft or air-assist systems, control and monitoring systems, safety equipment, engineering design, fabrication, transportation, installation, commissioning, and maintenance. Enclosed, multi-point, staged, smokeless, low-noise, and high-destruction-efficiency systems have higher costs because they require more advanced combustion design, automation, refractory materials, pressure/flow control, and site engineering.

This report studies the global Ground Flares production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Ground Flares and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Ground Flares that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Ground Flares total production and demand, 2021-2032, (Units)

Global Ground Flares total production value, 2021-2032, (USD Million)

Global Ground Flares production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Ground Flares consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Ground Flares domestic production, consumption, key domestic manufacturers and share

Global Ground Flares production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Ground Flares production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Ground Flares production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Ground Flares market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ZEECO, HiTemp Technology, John Zink Hamworthy, Parnel BioGas Inc, LFG Technologies, Aereon, Perennial Energy, CRA, Cimarron, CSIC, etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Ground Flares market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Ground Flares Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Ground Flares Market, Segmentation by Type:

Enclosed Ground Flares

Open Ground Flares

Global Ground Flares Market, Segmentation by Combustion Mode:

Non-Assisted Ground Flare

Air-Assisted Ground Flare

Other

Global Ground Flares Market, Segmentation by Gas Handling Capacity:

Small-Capacity Ground Flare: 50,000 Nm³/H

Global Ground Flares Market, Segmentation by Application:

Petrochemical Plant

Refinery

Chemical Plant

Others

Companies Profiled:

ZEECO

HiTemp Technology

John Zink Hamworthy

Parnel BioGas Inc

LFG Technologies

Aereon

Perennial Energy

CRA

Cimarron

CSIC

GBA Flare

NAO, Inc.

PREMA-SERVICE GmbH

Ador Welding

Nanjing Bona Energy & Environmental Protection Group Co., Ltd. / NBE

Encore Combustion

Fives Group (ITAS)

PREMATECNICA

MRW Technologies

Hofstetter Umwelttechnik

Sunpower Technology

Beijing Aerosp

Shanghai Yunyao Thermal Energy Technology Co., Ltd.

Applicot Co., Ltd.

Kobelco E&M Co., Ltd.

NINAO Co., Ltd.

EPL

PCC Group

Varec Biogas

Uniflare

Organics Group

Key Questions Answered:

1. How big is the global Ground Flares market?
2. What is the demand of the global Ground Flares market?
3. What is the year over year growth of the global Ground Flares market?
4. What is the production and production value of the global Ground Flares market?
5. Who are the key producers in the global Ground Flares market?
6. What are the growth factors driving the market demand?

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