

Global Grinding Vulcanized Fiber Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Grinding Vulcanized Fiber market size is expected to reach \$ 447 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032). Grinding Vulcanized Fiber is a specialized, rigid cellulose-based material primarily used as the backing substrate for abrasive grinding discs, commonly known as 'vulcanized fibre discs' or 'fibre backing discs'. It is made from cotton or wood pulp treated with zinc chloride solution to form a dense, homogeneous board with exceptional strength and toughness. Its key function is to provide a durable, yet slightly flexible base that can be securely bonded with synthetic resins to abrasive grains like silicon carbide or aluminum oxide, creating grinding tools for surface finishing on metals and other materials. This backing material is valued for its reliability and safety in high-speed grinding operations. In 2025, global production of Grinding Vulcanized Fiber reached 62,200 tons, with an average selling price of US\$5,334 per ton. Typical single-line capacity is approximately 1,000-5,000 tons, and the industry's gross profit margin is approximately 5%-15%. Cost structure: direct materials account for approximately 80%, manufacturing costs approximately 15%, and labor costs approximately 5%. Industry chain: upstream consists of raw materials such as pulp, waste paper, and zinc sulfide; downstream industries include metal processing, automobile manufacturing, and furniture manufacturing.

This report studies the global Grinding Vulcanized Fiber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Grinding Vulcanized Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Grinding Vulcanized Fiber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Grinding Vulcanized Fiber total production and demand, 2021-2032,
(Tons)

Global Grinding Vulcanized Fiber total production value, 2021-2032, (USD Million)

Global Grinding Vulcanized Fiber production by region & country, production, value,
CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Grinding Vulcanized Fiber consumption by region & country, CAGR, 2021-2032
& (Tons)

U.S. VS China: Grinding Vulcanized Fiber domestic production, consumption, key
domestic manufacturers and share

Global Grinding Vulcanized Fiber production by manufacturer, production, price, value
and market share 2021-2026, (USD Million) & (Tons)

Global Grinding Vulcanized Fiber production by Type, production, value, CAGR,
2021-2032, (USD Million) & (Tons)

Global Grinding Vulcanized Fiber production by Application, production, value, CAGR,
2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Grinding Vulcanized Fiber market based on
the following parameters - company overview, production, value, price, gross margin,
product portfolio, geographical presence, and key developments. Key companies
covered as a part of this study include Hokuetsu Toyo Fibre, Red Seal Electric, New
Process Fibre, Franklin Fibre, Dielectric Manufacturing, Sachsenr?der, Steinbach AG,
Dante Bertoni Srl, Polymer Plastics, ITEN Industries, etc.

This report also provides key insights about market drivers, restraints, opportunities,
new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices
used in analyzing the World Grinding Vulcanized Fiber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$
Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by
manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by
year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the
forecast year.

Global Grinding Vulcanized Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Grinding Vulcanized Fiber Market, Segmentation by Type:

Thickness

Thickness 0.3-0.8mm

Thickness > 0.8mm

Global Grinding Vulcanized Fiber Market, Segmentation by Shape:

Sheet

Roll

Others

Global Grinding Vulcanized Fiber Market, Segmentation by Application:

Metal

Stone

Wood

Others

Companies Profiled:

Hokuetsu Toyo Fibre

Red Seal Electric

New Process Fibre

Franklin Fibre

Dielectric Manufacturing

Sachsenröder

Steinbach AG

Dante Bertoni Srl

Polymer Plastics

ITEN Industries

ESPE Manufacturing Co

Emco Industrial Plastics

RH Nuttall Limited

INHER S.A

Fibre Materials Corp

HK PAPER (USA), INC

Xinjiang Yuanyi Innotech

Newstarfiber

Hebei Dongda Special Paper

Key Questions Answered:

1. How big is the global Grinding Vulcanized Fiber market?
2. What is the demand of the global Grinding Vulcanized Fiber market?
3. What is the year over year growth of the global Grinding Vulcanized Fiber market?
4. What is the production and production value of the global Grinding Vulcanized Fiber market?
5. Who are the key producers in the global Grinding Vulcanized Fiber market?
6. What are the growth factors driving the market demand?

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