

Global Grid-interactive UPS for Data Centers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Grid-interactive UPS for Data Centers market size is expected to reach \$ 1045 million by 2032, rising at a market growth of 6.2% CAGR during the forecast period (2026-2032).

Grid-interactive UPS for Data Centers refers to UPS systems equipped with lithium-ion batteries, advanced inverters and control software that can protect critical IT loads while also interacting with the grid for peak shaving, demand response, frequency regulation or energy-market participation. Unlike conventional standby UPS assets that remain idle most of the time, grid-interactive UPS turns installed backup power into a flexible energy resource without compromising backup availability when properly controlled. In 2025, Global Grid-interactive UPS for Data Centers sales are estimated at about 1,800 MW, with an average ex-works price of about 380 US\$/kW. The value chain runs from IGBT/SiC power devices, lithium battery cells, BMS, capacitors, magnetic components and control software to modular UPS systems, battery cabinets, data-center EPC integrators, colocation operators and hyperscale cloud customers.

The market is being driven by AI data-center power growth, the transition from VRLA to lithium-ion batteries, stricter power-availability requirements, grid-connection constraints and the economic logic of using underutilized UPS batteries for demand management and ancillary services. As more data centers face long grid interconnection queues and higher electricity charges, UPS assets that can support both reliability and energy flexibility are becoming more attractive to hyperscale and colocation operators.

This report studies the global Grid-interactive UPS for Data Centers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Grid-interactive UPS for Data Centers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Grid-interactive UPS for Data Centers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Grid-interactive UPS for Data Centers total production and demand, 2021-2032, (MW)

Global Grid-interactive UPS for Data Centers total production value, 2021-2032, (USD Million)

Global Grid-interactive UPS for Data Centers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)

Global Grid-interactive UPS for Data Centers consumption by region & country, CAGR, 2021-2032 & (MW)

U.S. VS China: Grid-interactive UPS for Data Centers domestic production, consumption, key domestic manufacturers and share

Global Grid-interactive UPS for Data Centers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)

Global Grid-interactive UPS for Data Centers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)

Global Grid-interactive UPS for Data Centers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global Grid-interactive UPS for Data Centers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eaton, Vertiv, Schneider Electric, ABB, Huawei Digital Power, Delta Electronics, Mitsubishi Electric, Legrand, Socomec, Riello UPS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Grid-interactive UPS for Data Centers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MW) and average price (US\$/KW) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Grid-interactive UPS for Data Centers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Grid-interactive UPS for Data Centers Market, Segmentation by Type:

Below 500 kW

500 kW?2 MW

Above 2 MW

Global Grid-interactive UPS for Data Centers Market, Segmentation by Battery Chemistry:

Lithium-Ion UPS

Advanced Lead-Acid UPS

Hybrid UPS-BESS System

Global Grid-interactive UPS for Data Centers Market, Segmentation by UPS
Architecture:

Centralized UPS

Modular UPS

Global Grid-interactive UPS for Data Centers Market, Segmentation by Application:

Colocation Data Centers

Edge And Enterprise Data Centers

Others

Companies Profiled:

Eaton

Vertiv

Schneider Electric

ABB

Huawei Digital Power

Delta Electronics

Mitsubishi Electric

Legrand

Socomec

Riello UPS

Toshiba

Piller Power Systems

Kehua Data

KSTAR

EAST Group

Key Questions Answered:

1. How big is the global Grid-interactive UPS for Data Centers market?
2. What is the demand of the global Grid-interactive UPS for Data Centers market?
3. What is the year over year growth of the global Grid-interactive UPS for Data Centers market?
4. What is the production and production value of the global Grid-interactive UPS for Data Centers market?
5. Who are the key producers in the global Grid-interactive UPS for Data Centers market?
6. What are the growth factors driving the market demand?

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