

Global Grid-interactive UPS for Data Centers Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GDAD2D8309EBEN.html>

Date: July 2026

Pages: 116

Price: US\$ 3,480.00 (Single User License)

ID: GDAD2D8309EBEN

Abstracts

According to our (Global Info Research) latest study, the global Grid-interactive UPS for Data Centers market size was valued at US\$ 704 million in 2025 and is forecast to a readjusted size of US\$ 1045 million by 2032 with a CAGR of 6.2% during review period.

Grid-interactive UPS for Data Centers refers to UPS systems equipped with lithium-ion batteries, advanced inverters and control software that can protect critical IT loads while also interacting with the grid for peak shaving, demand response, frequency regulation or energy-market participation. Unlike conventional standby UPS assets that remain idle most of the time, grid-interactive UPS turns installed backup power into a flexible energy resource without compromising backup availability when properly controlled. In 2025, Global Grid-interactive UPS for Data Centers sales are estimated at about 1,800 MW, with an average ex-works price of about 380 US\$/kW. The value chain runs from IGBT/SiC power devices, lithium battery cells, BMS, capacitors, magnetic components and control software to modular UPS systems, battery cabinets, data-center EPC integrators, colocation operators and hyperscale cloud customers.

The market is being driven by AI data-center power growth, the transition from VRLA to lithium-ion batteries, stricter power-availability requirements, grid-connection constraints and the economic logic of using underutilized UPS batteries for demand management and ancillary services. As more data centers face long grid interconnection queues and higher electricity charges, UPS assets that can support both reliability and energy flexibility are becoming more attractive to hyperscale and colocation operators.

This report is a detailed and comprehensive analysis for global Grid-interactive UPS for Data Centers market. Both quantitative and qualitative analyses are presented by

manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Grid-interactive UPS for Data Centers market size and forecasts, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Grid-interactive UPS for Data Centers market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Grid-interactive UPS for Data Centers market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (MW), and average selling prices (US\$/KW), 2021-2032

Global Grid-interactive UPS for Data Centers market shares of main players, shipments in revenue (\$ Million), sales quantity (MW), and ASP (US\$/KW), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Grid-interactive UPS for Data Centers

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Grid-interactive UPS for Data Centers market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Eaton, Vertiv, Schneider Electric, ABB, Huawei Digital Power, Delta Electronics, Mitsubishi Electric, Legrand, Socomec, Riello UPS, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Grid-interactive UPS for Data Centers market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Below 500 kW

500 kW?2 MW

Above 2 MW

Market segment by Battery Chemistry

Lithium-Ion UPS

Advanced Lead-Acid UPS

Hybrid UPS-BESS System

Market segment by UPS Architecture

Centralized UPS

Modular UPS

Market segment by Application

Colocation Data Centers

Edge And Enterprise Data Centers

Others

Major players covered

Eaton

Vertiv

Schneider Electric

ABB

Huawei Digital Power

Delta Electronics

Mitsubishi Electric

Legrand

Socomec

Riello UPS

Toshiba

Piller Power Systems

Kehua Data

KSTAR

EAST Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Grid-interactive UPS for Data Centers product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Grid-interactive UPS for Data Centers, with price, sales quantity, revenue, and global market share of Grid-interactive UPS for Data Centers from 2021 to 2026.

Chapter 3, the Grid-interactive UPS for Data Centers competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Grid-interactive UPS for Data Centers breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Grid-interactive UPS for Data Centers market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Grid-interactive UPS for Data Centers.

Chapter 14 and 15, to describe Grid-interactive UPS for Data Centers sales channel, distributors, customers, research findings and conclusion.

Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope

1.2 Market Estimation Caveats and Base Year

1.3 Market Analysis by Type

1.3.1 Overview: Global Grid-interactive UPS for Data Centers Consumption Value by Type: 2021 Versus 2025 Versus 2032

1.3.2 Below 500 kW

1.3.3 500 kW?2 MW

1.3.4 Above 2 MW

1.4 Market Analysis by Battery Chemistry

1.4.1 Overview: Global Grid-interactive UPS for Data Centers Consumption Value by Battery Chemistry: 2021 Versus 2025 Versus 2032

1.4.2 Lithium-Ion UPS

1.4.3 Advanced Lead-Acid UPS

1.4.4 Hybrid UPS-BESS System

1.5 Market Analysis by UPS Architecture

1.5.1 Overview: Global Grid-interactive UPS for Data Centers Consumption Value by UPS Architecture: 2021 Versus 2025 Versus 2032

1.5.2 Centralized UPS

1.5.3 Modular UPS

1.6 Market Analysis by Application

1.6.1 Overview: Global Grid-interactive UPS for Data Centers Consumption Value by Application: 2021 Versus 2025 Versus 2032

1.6.2 Colocation Data Centers

1.6.3 Edge And Enterprise Data Centers

1.6.4 Others

1.7 Global Grid-interactive UPS for Data Centers Market Size & Forecast

1.7.1 Global Grid-interactive UPS for Data Centers Consumption Value (2021 & 2025 & 2032)

1.7.2 Global Grid-interactive UPS for Data Centers Sales Quantity (2021-2032)

1.7.3 Global Grid-interactive UPS for Data Centers Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Eaton

2.1.1 Eaton Details

- 2.1.2 Eaton Major Business
- 2.1.3 Eaton Grid-interactive UPS for Data Centers Product and Services
- 2.1.4 Eaton Grid-interactive UPS for Data Centers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.1.5 Eaton Recent Developments/Updates
- 2.2 Vertiv
 - 2.2.1 Vertiv Details
 - 2.2.2 Vertiv Major Business
 - 2.2.3 Vertiv Grid-interactive UPS for Data Centers Product and Services
 - 2.2.4 Vertiv Grid-interactive UPS for Data Centers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.2.5 Vertiv Recent Developments/Updates
- 2.3 Schneider Electric
 - 2.3.1 Schneider Electric Details
 - 2.3.2 Schneider Electric Major Business
 - 2.3.3 Schneider Electric Grid-interactive UPS for Data Centers Product and Services
 - 2.3.4 Schneider Electric Grid-interactive UPS for Data Centers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.3.5 Schneider Electric Recent Developments/Updates
- 2.4 ABB
 - 2.4.1 ABB Details
 - 2.4.2 ABB Major Business
 - 2.4.3 ABB Grid-interactive UPS for Data Centers Product and Services
 - 2.4.4 ABB Grid-interactive UPS for Data Centers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.4.5 ABB Recent Developments/Updates
- 2.5 Huawei Digital Power
 - 2.5.1 Huawei Digital Power Details
 - 2.5.2 Huawei Digital Power Major Business
 - 2.5.3 Huawei Digital Power Grid-interactive UPS for Data Centers Product and Services
 - 2.5.4 Huawei Digital Power Grid-interactive UPS for Data Centers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.5.5 Huawei Digital Power Recent Developments/Updates
- 2.6 Delta Electronics
 - 2.6.1 Delta Electronics Details
 - 2.6.2 Delta Electronics Major Business
 - 2.6.3 Delta Electronics Grid-interactive UPS for Data Centers Product and Services
 - 2.6.4 Delta Electronics Grid-interactive UPS for Data Centers Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Delta Electronics Recent Developments/Updates

2.7 Mitsubishi Electric

2.7.1 Mitsubishi Electric Details

2.7.2 Mitsubishi Electric Major Business

2.7.3 Mitsubishi Electric Grid-interactive UPS for Data Centers Product and Services

2.7.4 Mitsubishi Electric Grid-interactive UPS for Data Centers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 Mitsubishi Electric Recent Developments/Updates

2.8 Legrand

2.8.1 Legrand Details

2.8.2 Legrand Major Business

2.8.3 Legrand Grid-interactive UPS for Data Centers Product and Services

2.8.4 Legrand Grid-interactive UPS for Data Centers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 Legrand Recent Developments/Updates

2.9 Socomec

2.9.1 Socomec Details

2.9.2 Socomec Major Business

2.9.3 Socomec Grid-interactive UPS for Data Centers Product and Services

2.9.4 Socomec Grid-interactive UPS for Data Centers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 Socomec Recent Developments/Updates

2.10 Riello UPS

2.10.1 Riello UPS Details

2.10.2 Riello UPS Major Business

2.10.3 Riello UPS Grid-interactive UPS for Data Centers Product and Services

2.10.4 Riello UPS Grid-interactive UPS for Data Centers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Riello UPS Recent Developments/Updates

2.11 Toshiba

2.11.1 Toshiba Details

2.11.2 Toshiba Major Business

2.11.3 Toshiba Grid-interactive UPS for Data Centers Product and Services

2.11.4 Toshiba Grid-interactive UPS for Data Centers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 Toshiba Recent Developments/Updates

2.12 Piller Power Systems

2.12.1 Piller Power Systems Details

- 2.12.2 Piller Power Systems Major Business
- 2.12.3 Piller Power Systems Grid-interactive UPS for Data Centers Product and Services
- 2.12.4 Piller Power Systems Grid-interactive UPS for Data Centers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
- 2.12.5 Piller Power Systems Recent Developments/Updates
- 2.13 Kehua Data
 - 2.13.1 Kehua Data Details
 - 2.13.2 Kehua Data Major Business
 - 2.13.3 Kehua Data Grid-interactive UPS for Data Centers Product and Services
 - 2.13.4 Kehua Data Grid-interactive UPS for Data Centers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.13.5 Kehua Data Recent Developments/Updates
- 2.14 KSTAR
 - 2.14.1 KSTAR Details
 - 2.14.2 KSTAR Major Business
 - 2.14.3 KSTAR Grid-interactive UPS for Data Centers Product and Services
 - 2.14.4 KSTAR Grid-interactive UPS for Data Centers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.14.5 KSTAR Recent Developments/Updates
- 2.15 EAST Group
 - 2.15.1 EAST Group Details
 - 2.15.2 EAST Group Major Business
 - 2.15.3 EAST Group Grid-interactive UPS for Data Centers Product and Services
 - 2.15.4 EAST Group Grid-interactive UPS for Data Centers Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
 - 2.15.5 EAST Group Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: GRID-INTERACTIVE UPS FOR DATA CENTERS BY MANUFACTURER

- 3.1 Global Grid-interactive UPS for Data Centers Sales Quantity by Manufacturer (2021-2026)
- 3.2 Global Grid-interactive UPS for Data Centers Revenue by Manufacturer (2021-2026)
- 3.3 Global Grid-interactive UPS for Data Centers Average Price by Manufacturer (2021-2026)
- 3.4 Market Share Analysis (2025)
 - 3.4.1 Producer Shipments of Grid-interactive UPS for Data Centers by Manufacturer

Revenue (\$MM) and Market Share (%): 2025

3.4.2 Top 3 Grid-interactive UPS for Data Centers Manufacturer Market Share in 2025

3.4.3 Top 6 Grid-interactive UPS for Data Centers Manufacturer Market Share in 2025

3.5 Grid-interactive UPS for Data Centers Market: Overall Company Footprint Analysis

3.5.1 Grid-interactive UPS for Data Centers Market: Region Footprint

3.5.2 Grid-interactive UPS for Data Centers Market: Company Product Type Footprint

3.5.3 Grid-interactive UPS for Data Centers Market: Company Product Application

Footprint

3.6 New Market Entrants and Barriers to Market Entry

3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Grid-interactive UPS for Data Centers Market Size by Region

4.1.1 Global Grid-interactive UPS for Data Centers Sales Quantity by Region
(2021-2032)

4.1.2 Global Grid-interactive UPS for Data Centers Consumption Value by Region
(2021-2032)

4.1.3 Global Grid-interactive UPS for Data Centers Average Price by Region
(2021-2032)

4.2 North America Grid-interactive UPS for Data Centers Consumption Value
(2021-2032)

4.3 Europe Grid-interactive UPS for Data Centers Consumption Value (2021-2032)

4.4 Asia-Pacific Grid-interactive UPS for Data Centers Consumption Value (2021-2032)

4.5 South America Grid-interactive UPS for Data Centers Consumption Value
(2021-2032)

4.6 Middle East & Africa Grid-interactive UPS for Data Centers Consumption Value
(2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Grid-interactive UPS for Data Centers Sales Quantity by Type (2021-2032)

5.2 Global Grid-interactive UPS for Data Centers Consumption Value by Type
(2021-2032)

5.3 Global Grid-interactive UPS for Data Centers Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Grid-interactive UPS for Data Centers Sales Quantity by Application

(2021-2032)

6.2 Global Grid-interactive UPS for Data Centers Consumption Value by Application

(2021-2032)

6.3 Global Grid-interactive UPS for Data Centers Average Price by Application

(2021-2032)

7 NORTH AMERICA

7.1 North America Grid-interactive UPS for Data Centers Sales Quantity by Type

(2021-2032)

7.2 North America Grid-interactive UPS for Data Centers Sales Quantity by Application

(2021-2032)

7.3 North America Grid-interactive UPS for Data Centers Market Size by Country

7.3.1 North America Grid-interactive UPS for Data Centers Sales Quantity by Country
(2021-2032)

7.3.2 North America Grid-interactive UPS for Data Centers Consumption Value by
Country (2021-2032)

7.3.3 United States Market Size and Forecast (2021-2032)

7.3.4 Canada Market Size and Forecast (2021-2032)

7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Grid-interactive UPS for Data Centers Sales Quantity by Type (2021-2032)

8.2 Europe Grid-interactive UPS for Data Centers Sales Quantity by Application
(2021-2032)

8.3 Europe Grid-interactive UPS for Data Centers Market Size by Country

8.3.1 Europe Grid-interactive UPS for Data Centers Sales Quantity by Country
(2021-2032)

8.3.2 Europe Grid-interactive UPS for Data Centers Consumption Value by Country
(2021-2032)

8.3.3 Germany Market Size and Forecast (2021-2032)

8.3.4 France Market Size and Forecast (2021-2032)

8.3.5 United Kingdom Market Size and Forecast (2021-2032)

8.3.6 Russia Market Size and Forecast (2021-2032)

8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

9.1 Asia-Pacific Grid-interactive UPS for Data Centers Sales Quantity by Type (2021-2032)

9.2 Asia-Pacific Grid-interactive UPS for Data Centers Sales Quantity by Application (2021-2032)

9.3 Asia-Pacific Grid-interactive UPS for Data Centers Market Size by Region

9.3.1 Asia-Pacific Grid-interactive UPS for Data Centers Sales Quantity by Region (2021-2032)

9.3.2 Asia-Pacific Grid-interactive UPS for Data Centers Consumption Value by Region (2021-2032)

9.3.3 China Market Size and Forecast (2021-2032)

9.3.4 Japan Market Size and Forecast (2021-2032)

9.3.5 South Korea Market Size and Forecast (2021-2032)

9.3.6 India Market Size and Forecast (2021-2032)

9.3.7 Southeast Asia Market Size and Forecast (2021-2032)

9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Grid-interactive UPS for Data Centers Sales Quantity by Type (2021-2032)

10.2 South America Grid-interactive UPS for Data Centers Sales Quantity by Application (2021-2032)

10.3 South America Grid-interactive UPS for Data Centers Market Size by Country

10.3.1 South America Grid-interactive UPS for Data Centers Sales Quantity by Country (2021-2032)

10.3.2 South America Grid-interactive UPS for Data Centers Consumption Value by Country (2021-2032)

10.3.3 Brazil Market Size and Forecast (2021-2032)

10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Grid-interactive UPS for Data Centers Sales Quantity by Type (2021-2032)

11.2 Middle East & Africa Grid-interactive UPS for Data Centers Sales Quantity by Application (2021-2032)

11.3 Middle East & Africa Grid-interactive UPS for Data Centers Market Size by Country

11.3.1 Middle East & Africa Grid-interactive UPS for Data Centers Sales Quantity by Country (2021-2032)

11.3.2 Middle East & Africa Grid-interactive UPS for Data Centers Consumption Value by Country (2021-2032)

11.3.3 Turkey Market Size and Forecast (2021-2032)

11.3.4 Egypt Market Size and Forecast (2021-2032)

11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)

11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Grid-interactive UPS for Data Centers Market Drivers

12.2 Grid-interactive UPS for Data Centers Market Restraints

12.3 Grid-interactive UPS for Data Centers Trends Analysis

12.4 Porters Five Forces Analysis

12.4.1 Threat of New Entrants

12.4.2 Bargaining Power of Suppliers

12.4.3 Bargaining Power of Buyers

12.4.4 Threat of Substitutes

12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Grid-interactive UPS for Data Centers and Key Manufacturers

13.2 Manufacturing Costs Percentage of Grid-interactive UPS for Data Centers

13.3 Grid-interactive UPS for Data Centers Production Process

13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel

14.1.1 Direct to End-User

14.1.2 Distributors

14.2 Grid-interactive UPS for Data Centers Typical Distributors

14.3 Grid-interactive UPS for Data Centers Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

16.1 Methodology

16.2 Research Process and Data Source

16.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Grid-interactive UPS for Data Centers Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Grid-interactive UPS for Data Centers Consumption Value by Battery Chemistry, (USD Million), 2021 & 2025 & 2032

Table 3. Global Grid-interactive UPS for Data Centers Consumption Value by UPS Architecture, (USD Million), 2021 & 2025 & 2032

Table 4. Global Grid-interactive UPS for Data Centers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Eaton Basic Information, Manufacturing Base and Competitors

Table 6. Eaton Major Business

Table 7. Eaton Grid-interactive UPS for Data Centers Product and Services

Table 8. Eaton Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 9. Eaton Recent Developments/Updates

Table 10. Vertiv Basic Information, Manufacturing Base and Competitors

Table 11. Vertiv Major Business

Table 12. Vertiv Grid-interactive UPS for Data Centers Product and Services

Table 13. Vertiv Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 14. Vertiv Recent Developments/Updates

Table 15. Schneider Electric Basic Information, Manufacturing Base and Competitors

Table 16. Schneider Electric Major Business

Table 17. Schneider Electric Grid-interactive UPS for Data Centers Product and Services

Table 18. Schneider Electric Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 19. Schneider Electric Recent Developments/Updates

Table 20. ABB Basic Information, Manufacturing Base and Competitors

Table 21. ABB Major Business

Table 22. ABB Grid-interactive UPS for Data Centers Product and Services

Table 23. ABB Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 24. ABB Recent Developments/Updates

Table 25. Huawei Digital Power Basic Information, Manufacturing Base and

Competitors

Table 26. Huawei Digital Power Major Business

Table 27. Huawei Digital Power Grid-interactive UPS for Data Centers Product and Services

Table 28. Huawei Digital Power Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 29. Huawei Digital Power Recent Developments/Updates

Table 30. Delta Electronics Basic Information, Manufacturing Base and Competitors

Table 31. Delta Electronics Major Business

Table 32. Delta Electronics Grid-interactive UPS for Data Centers Product and Services

Table 33. Delta Electronics Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 34. Delta Electronics Recent Developments/Updates

Table 35. Mitsubishi Electric Basic Information, Manufacturing Base and Competitors

Table 36. Mitsubishi Electric Major Business

Table 37. Mitsubishi Electric Grid-interactive UPS for Data Centers Product and Services

Table 38. Mitsubishi Electric Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 39. Mitsubishi Electric Recent Developments/Updates

Table 40. Legrand Basic Information, Manufacturing Base and Competitors

Table 41. Legrand Major Business

Table 42. Legrand Grid-interactive UPS for Data Centers Product and Services

Table 43. Legrand Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 44. Legrand Recent Developments/Updates

Table 45. Socomec Basic Information, Manufacturing Base and Competitors

Table 46. Socomec Major Business

Table 47. Socomec Grid-interactive UPS for Data Centers Product and Services

Table 48. Socomec Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 49. Socomec Recent Developments/Updates

Table 50. Riello UPS Basic Information, Manufacturing Base and Competitors

Table 51. Riello UPS Major Business

Table 52. Riello UPS Grid-interactive UPS for Data Centers Product and Services

Table 53. Riello UPS Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 54. Riello UPS Recent Developments/Updates

Table 55. Toshiba Basic Information, Manufacturing Base and Competitors

Table 56. Toshiba Major Business

Table 57. Toshiba Grid-interactive UPS for Data Centers Product and Services

Table 58. Toshiba Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 59. Toshiba Recent Developments/Updates

Table 60. Piller Power Systems Basic Information, Manufacturing Base and Competitors

Table 61. Piller Power Systems Major Business

Table 62. Piller Power Systems Grid-interactive UPS for Data Centers Product and Services

Table 63. Piller Power Systems Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 64. Piller Power Systems Recent Developments/Updates

Table 65. Kehua Data Basic Information, Manufacturing Base and Competitors

Table 66. Kehua Data Major Business

Table 67. Kehua Data Grid-interactive UPS for Data Centers Product and Services

Table 68. Kehua Data Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 69. Kehua Data Recent Developments/Updates

Table 70. KSTAR Basic Information, Manufacturing Base and Competitors

Table 71. KSTAR Major Business

Table 72. KSTAR Grid-interactive UPS for Data Centers Product and Services

Table 73. KSTAR Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 74. KSTAR Recent Developments/Updates

Table 75. EAST Group Basic Information, Manufacturing Base and Competitors

Table 76. EAST Group Major Business

Table 77. EAST Group Grid-interactive UPS for Data Centers Product and Services

Table 78. EAST Group Grid-interactive UPS for Data Centers Sales Quantity (MW), Average Price (US\$/KW), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. EAST Group Recent Developments/Updates

Table 80. Global Grid-interactive UPS for Data Centers Sales Quantity by Manufacturer

(2021-2026) & (MW)

Table 81. Global Grid-interactive UPS for Data Centers Revenue by Manufacturer
(2021-2026) & (USD Million)

Table 82. Global Grid-interactive UPS for Data Centers Average Price by Manufacturer
(2021-2026) & (US\$/KW)

Table 83. Market Position of Manufacturers in Grid-interactive UPS for Data Centers,
(Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 84. Head Office and Grid-interactive UPS for Data Centers Production Site of Key
Manufacturer

Table 85. Grid-interactive UPS for Data Centers Market: Company Product Type
Footprint

Table 86. Grid-interactive UPS for Data Centers Market: Company Product Application
Footprint

Table 87. Grid-interactive UPS for Data Centers New Market Entrants and Barriers to
Market Entry

Table 88. Grid-interactive UPS for Data Centers Mergers, Acquisition, Agreements, and
Collaborations

Table 89. Global Grid-interactive UPS for Data Centers Consumption Value by Region
(2021-2025-2032) & (USD Million) & CAGR

Table 90. Global Grid-interactive UPS for Data Centers Sales Quantity by Region
(2021-2026) & (MW)

Table 91. Global Grid-interactive UPS for Data Centers Sales Quantity by Region
(2027-2032) & (MW)

Table 92. Global Grid-interactive UPS for Data Centers Consumption Value by Region
(2021-2026) & (USD Million)

Table 93. Global Grid-interactive UPS for Data Centers Consumption Value by Region
(2027-2032) & (USD Million)

Table 94. Global Grid-interactive UPS for Data Centers Average Price by Region
(2021-2026) & (US\$/KW)

Table 95. Global Grid-interactive UPS for Data Centers Average Price by Region
(2027-2032) & (US\$/KW)

Table 96. Global Grid-interactive UPS for Data Centers Sales Quantity by Type
(2021-2026) & (MW)

Table 97. Global Grid-interactive UPS for Data Centers Sales Quantity by Type
(2027-2032) & (MW)

Table 98. Global Grid-interactive UPS for Data Centers Consumption Value by Type
(2021-2026) & (USD Million)

Table 99. Global Grid-interactive UPS for Data Centers Consumption Value by Type
(2027-2032) & (USD Million)

Table 100. Global Grid-interactive UPS for Data Centers Average Price by Type (2021-2026) & (US\$/KW)

Table 101. Global Grid-interactive UPS for Data Centers Average Price by Type (2027-2032) & (US\$/KW)

Table 102. Global Grid-interactive UPS for Data Centers Sales Quantity by Application (2021-2026) & (MW)

Table 103. Global Grid-interactive UPS for Data Centers Sales Quantity by Application (2027-2032) & (MW)

Table 104. Global Grid-interactive UPS for Data Centers Consumption Value by Application (2021-2026) & (USD Million)

Table 105. Global Grid-interactive UPS for Data Centers Consumption Value by Application (2027-2032) & (USD Million)

Table 106. Global Grid-interactive UPS for Data Centers Average Price by Application (2021-2026) & (US\$/KW)

Table 107. Global Grid-interactive UPS for Data Centers Average Price by Application (2027-2032) & (US\$/KW)

Table 108. North America Grid-interactive UPS for Data Centers Sales Quantity by Type (2021-2026) & (MW)

Table 109. North America Grid-interactive UPS for Data Centers Sales Quantity by Type (2027-2032) & (MW)

Table 110. North America Grid-interactive UPS for Data Centers Sales Quantity by Application (2021-2026) & (MW)

Table 111. North America Grid-interactive UPS for Data Centers Sales Quantity by Application (2027-2032) & (MW)

Table 112. North America Grid-interactive UPS for Data Centers Sales Quantity by Country (2021-2026) & (MW)

Table 113. North America Grid-interactive UPS for Data Centers Sales Quantity by Country (2027-2032) & (MW)

Table 114. North America Grid-interactive UPS for Data Centers Consumption Value by Country (2021-2026) & (USD Million)

Table 115. North America Grid-interactive UPS for Data Centers Consumption Value by Country (2027-2032) & (USD Million)

Table 116. Europe Grid-interactive UPS for Data Centers Sales Quantity by Type (2021-2026) & (MW)

Table 117. Europe Grid-interactive UPS for Data Centers Sales Quantity by Type (2027-2032) & (MW)

Table 118. Europe Grid-interactive UPS for Data Centers Sales Quantity by Application (2021-2026) & (MW)

Table 119. Europe Grid-interactive UPS for Data Centers Sales Quantity by Application

(2027-2032) & (MW)

Table 120. Europe Grid-interactive UPS for Data Centers Sales Quantity by Country (2021-2026) & (MW)

Table 121. Europe Grid-interactive UPS for Data Centers Sales Quantity by Country (2027-2032) & (MW)

Table 122. Europe Grid-interactive UPS for Data Centers Consumption Value by Country (2021-2026) & (USD Million)

Table 123. Europe Grid-interactive UPS for Data Centers Consumption Value by Country (2027-2032) & (USD Million)

Table 124. Asia-Pacific Grid-interactive UPS for Data Centers Sales Quantity by Type (2021-2026) & (MW)

Table 125. Asia-Pacific Grid-interactive UPS for Data Centers Sales Quantity by Type (2027-2032) & (MW)

Table 126. Asia-Pacific Grid-interactive UPS for Data Centers Sales Quantity by Application (2021-2026) & (MW)

Table 127. Asia-Pacific Grid-interactive UPS for Data Centers Sales Quantity by Application (2027-2032) & (MW)

Table 128. Asia-Pacific Grid-interactive UPS for Data Centers Sales Quantity by Region (2021-2026) & (MW)

Table 129. Asia-Pacific Grid-interactive UPS for Data Centers Sales Quantity by Region (2027-2032) & (MW)

Table 130. Asia-Pacific Grid-interactive UPS for Data Centers Consumption Value by Region (2021-2026) & (USD Million)

Table 131. Asia-Pacific Grid-interactive UPS for Data Centers Consumption Value by Region (2027-2032) & (USD Million)

Table 132. South America Grid-interactive UPS for Data Centers Sales Quantity by Type (2021-2026) & (MW)

Table 133. South America Grid-interactive UPS for Data Centers Sales Quantity by Type (2027-2032) & (MW)

Table 134. South America Grid-interactive UPS for Data Centers Sales Quantity by Application (2021-2026) & (MW)

Table 135. South America Grid-interactive UPS for Data Centers Sales Quantity by Application (2027-2032) & (MW)

Table 136. South America Grid-interactive UPS for Data Centers Sales Quantity by Country (2021-2026) & (MW)

Table 137. South America Grid-interactive UPS for Data Centers Sales Quantity by Country (2027-2032) & (MW)

Table 138. South America Grid-interactive UPS for Data Centers Consumption Value by Country (2021-2026) & (USD Million)

Table 139. South America Grid-interactive UPS for Data Centers Consumption Value by Country (2027-2032) & (USD Million)

Table 140. Middle East & Africa Grid-interactive UPS for Data Centers Sales Quantity by Type (2021-2026) & (MW)

Table 141. Middle East & Africa Grid-interactive UPS for Data Centers Sales Quantity by Type (2027-2032) & (MW)

Table 142. Middle East & Africa Grid-interactive UPS for Data Centers Sales Quantity by Application (2021-2026) & (MW)

Table 143. Middle East & Africa Grid-interactive UPS for Data Centers Sales Quantity by Application (2027-2032) & (MW)

Table 144. Middle East & Africa Grid-interactive UPS for Data Centers Sales Quantity by Country (2021-2026) & (MW)

Table 145. Middle East & Africa Grid-interactive UPS for Data Centers Sales Quantity by Country (2027-2032) & (MW)

Table 146. Middle East & Africa Grid-interactive UPS for Data Centers Consumption Value by Country (2021-2026) & (USD Million)

Table 147. Middle East & Africa Grid-interactive UPS for Data Centers Consumption Value by Country (2027-2032) & (USD Million)

Table 148. Grid-interactive UPS for Data Centers Raw Material

Table 149. Key Manufacturers of Grid-interactive UPS for Data Centers Raw Materials

Table 150. Grid-interactive UPS for Data Centers Typical Distributors

Table 151. Grid-interactive UPS for Data Centers Typical Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Grid-interactive UPS for Data Centers Picture
- Figure 2. Global Grid-interactive UPS for Data Centers Revenue by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Grid-interactive UPS for Data Centers Revenue Market Share by Type in 2025
- Figure 4. Below 500 kW Examples
- Figure 5. 500 kW?2 MW Examples
- Figure 6. Above 2 MW Examples
- Figure 7. Global Grid-interactive UPS for Data Centers Revenue by Battery Chemistry, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Grid-interactive UPS for Data Centers Revenue Market Share by Battery Chemistry in 2025
- Figure 9. Lithium-Ion UPS Examples
- Figure 10. Advanced Lead-Acid UPS Examples
- Figure 11. Hybrid UPS-BESS System Examples
- Figure 12. Global Grid-interactive UPS for Data Centers Revenue by UPS Architecture, (USD Million), 2021 & 2025 & 2032
- Figure 13. Global Grid-interactive UPS for Data Centers Revenue Market Share by UPS Architecture in 2025
- Figure 14. Centralized UPS Examples
- Figure 15. Modular UPS Examples
- Figure 16. Global Grid-interactive UPS for Data Centers Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Global Grid-interactive UPS for Data Centers Revenue Market Share by Application in 2025
- Figure 18. Colocation Data Centers Examples
- Figure 19. Edge And Enterprise Data Centers Examples
- Figure 20. Others Examples
- Figure 21. Global Grid-interactive UPS for Data Centers Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Grid-interactive UPS for Data Centers Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Grid-interactive UPS for Data Centers Sales Quantity (2021-2032) & (MW)
- Figure 24. Global Grid-interactive UPS for Data Centers Price (2021-2032) & (US\$/KW)

Figure 25. Global Grid-interactive UPS for Data Centers Sales Quantity Market Share by Manufacturer in 2025

Figure 26. Global Grid-interactive UPS for Data Centers Revenue Market Share by Manufacturer in 2025

Figure 27. Producer Shipments of Grid-interactive UPS for Data Centers by Manufacturer Sales (\$MM) and Market Share (%): 2025

Figure 28. Top 3 Grid-interactive UPS for Data Centers Manufacturer (Revenue) Market Share in 2025

Figure 29. Top 6 Grid-interactive UPS for Data Centers Manufacturer (Revenue) Market Share in 2025

Figure 30. Global Grid-interactive UPS for Data Centers Sales Quantity Market Share by Region (2021-2032)

Figure 31. Global Grid-interactive UPS for Data Centers Consumption Value Market Share by Region (2021-2032)

Figure 32. North America Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 33. Europe Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 34. Asia-Pacific Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 35. South America Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 36. Middle East & Africa Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 37. Global Grid-interactive UPS for Data Centers Sales Quantity Market Share by Type (2021-2032)

Figure 38. Global Grid-interactive UPS for Data Centers Consumption Value Market Share by Type (2021-2032)

Figure 39. Global Grid-interactive UPS for Data Centers Average Price by Type (2021-2032) & (US\$/KW)

Figure 40. Global Grid-interactive UPS for Data Centers Sales Quantity Market Share by Application (2021-2032)

Figure 41. Global Grid-interactive UPS for Data Centers Revenue Market Share by Application (2021-2032)

Figure 42. Global Grid-interactive UPS for Data Centers Average Price by Application (2021-2032) & (US\$/KW)

Figure 43. North America Grid-interactive UPS for Data Centers Sales Quantity Market Share by Type (2021-2032)

Figure 44. North America Grid-interactive UPS for Data Centers Sales Quantity Market

Share by Application (2021-2032)

Figure 45. North America Grid-interactive UPS for Data Centers Sales Quantity Market Share by Country (2021-2032)

Figure 46. North America Grid-interactive UPS for Data Centers Consumption Value Market Share by Country (2021-2032)

Figure 47. United States Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 48. Canada Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 49. Mexico Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 50. Europe Grid-interactive UPS for Data Centers Sales Quantity Market Share by Type (2021-2032)

Figure 51. Europe Grid-interactive UPS for Data Centers Sales Quantity Market Share by Application (2021-2032)

Figure 52. Europe Grid-interactive UPS for Data Centers Sales Quantity Market Share by Country (2021-2032)

Figure 53. Europe Grid-interactive UPS for Data Centers Consumption Value Market Share by Country (2021-2032)

Figure 54. Germany Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 55. France Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 56. United Kingdom Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 57. Russia Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 58. Italy Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 59. Asia-Pacific Grid-interactive UPS for Data Centers Sales Quantity Market Share by Type (2021-2032)

Figure 60. Asia-Pacific Grid-interactive UPS for Data Centers Sales Quantity Market Share by Application (2021-2032)

Figure 61. Asia-Pacific Grid-interactive UPS for Data Centers Sales Quantity Market Share by Region (2021-2032)

Figure 62. Asia-Pacific Grid-interactive UPS for Data Centers Consumption Value Market Share by Region (2021-2032)

Figure 63. China Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 64. Japan Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 65. South Korea Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 66. India Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 67. Southeast Asia Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 68. Australia Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 69. South America Grid-interactive UPS for Data Centers Sales Quantity Market Share by Type (2021-2032)

Figure 70. South America Grid-interactive UPS for Data Centers Sales Quantity Market Share by Application (2021-2032)

Figure 71. South America Grid-interactive UPS for Data Centers Sales Quantity Market Share by Country (2021-2032)

Figure 72. South America Grid-interactive UPS for Data Centers Consumption Value Market Share by Country (2021-2032)

Figure 73. Brazil Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 74. Argentina Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 75. Middle East & Africa Grid-interactive UPS for Data Centers Sales Quantity Market Share by Type (2021-2032)

Figure 76. Middle East & Africa Grid-interactive UPS for Data Centers Sales Quantity Market Share by Application (2021-2032)

Figure 77. Middle East & Africa Grid-interactive UPS for Data Centers Sales Quantity Market Share by Country (2021-2032)

Figure 78. Middle East & Africa Grid-interactive UPS for Data Centers Consumption Value Market Share by Country (2021-2032)

Figure 79. Turkey Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 80. Egypt Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 81. Saudi Arabia Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 82. South Africa Grid-interactive UPS for Data Centers Consumption Value (2021-2032) & (USD Million)

Figure 83. Grid-interactive UPS for Data Centers Market Drivers

Figure 84. Grid-interactive UPS for Data Centers Market Restraints

Figure 85. Grid-interactive UPS for Data Centers Market Trends

Figure 86. Porters Five Forces Analysis

Figure 87. Manufacturing Cost Structure Analysis of Grid-interactive UPS for Data Centers in 2025

Figure 88. Manufacturing Process Analysis of Grid-interactive UPS for Data Centers

Figure 89. Grid-interactive UPS for Data Centers Industrial Chain

Figure 90. Sales Channel: Direct to End-User vs Distributors

Figure 91. Direct Channel Pros & Cons

Figure 92. Indirect Channel Pros & Cons

Figure 93. Methodology

Figure 94. Research Process and Data Source

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