

Global Grey Iron Casting Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Grey Iron Casting market size is expected to reach \$ 52451 million by 2032, rising at a market growth of 1.7% CAGR during the forecast period (2026-2032).

Global production of gray iron castings is projected to reach 43.2 million tons in 2025, with an average price of \$1,048 per ton. Gross profit margins are typically between 10% and 20%.

Gray iron casting is one of the most common cast iron materials. Its characteristic feature is that carbon exists in the form of flake graphite within the iron matrix, resulting in a gray fracture surface, hence its name. It possesses good castability, machinability, and vibration damping properties, and is commonly used in the manufacture of machine tool beds, automobile cylinder blocks, pump housings, etc. It is inexpensive and widely applied.

The upstream of the gray iron casting industry chain mainly consists of pig iron, scrap steel, recycled materials, alloy additives, molding sand and binder materials, and energy. Key upstream factors include chemical composition stability, control of recycled material ratios, and energy cost levels. Fluctuations in raw material and electricity prices significantly impact costs. The downstream sector is the core of demand scale and value concentration, widely used in the automotive and commercial vehicle industries for engine blocks, cylinder heads, brake components, and structural parts, emphasizing vibration damping performance, dimensional stability, and batch consistency. In construction and agricultural machinery, it's used for machine bases, housings, and transmission components, prioritizing wear resistance, casting defect control, and delivery capability. In machine tools and industrial equipment, it's used for beds and frames, relying on good vibration damping and machining performance. In municipal and construction sectors, it's used for pipe fittings, manhole covers, and foundation components, focusing on cost and standard compliance. In general machinery and pumps/valves, it's used for housings and support components, emphasizing cost-

effectiveness and reliability. Downstream customers are mostly large-scale manufacturing enterprises with stable but price-sensitive demand. Orders are primarily for long-term supply, making stable quality and delivery capability the core competitive advantages.

Industry trends are characterized by increased applications of high-grade and thin-walled castings, improved strength and consistency through composition control and process optimization, and upgrades to energy-saving, emission-reducing, and automated casting processes. Driving factors primarily stem from the rigid demand from the automotive and equipment manufacturing industries, infrastructure maintenance and upgrades, and the comprehensive advantages of grey iron in vibration reduction and cost. Obstacles include increasingly stringent environmental and energy consumption constraints, price competition due to overcapacity in low-end production, and pressure from replacement by ductile iron or aluminum alloys in the trend towards lightweighting. This report studies the global Grey Iron Casting production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Grey Iron Casting and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Grey Iron Casting that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Grey Iron Casting total production and demand, 2021-2032, (Units)

Global Grey Iron Casting total production value, 2021-2032, (USD Million)

Global Grey Iron Casting production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Grey Iron Casting consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Grey Iron Casting domestic production, consumption, key domestic manufacturers and share

Global Grey Iron Casting production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Grey Iron Casting production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Grey Iron Casting production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Grey Iron Casting market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Waupaca Foundry, Grede, Metal Technologies, Neenah Foundry, MAT Foundry Group, Brakes India, Tupy, CIFUNSA, Fritz Winter

Eisengie?erei, Decatur Foundry, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Grey Iron Casting market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Grey Iron Casting Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Grey Iron Casting Market, Segmentation by Type:

HT100?ASTM Class 20?

HT150?ASTM Class 30?

HT200?ASTM Class 35?

HT250?ASTM Class 40?

HT300?ASTM Class 45?

HT350?ASTM Class 50?

Others

Global Grey Iron Casting Market, Segmentation by Process:

Sand Casting

Metal Mold Casting

Lost Foam Casting (EPC)

Centrifugal Casting

Investment Casting (Lost Wax Casting)

Global Grey Iron Casting Market, Segmentation by Precision:

?5-10mm

?2-5mm

?0.5-2mm

?0.1-0.5mm

Global Grey Iron Casting Market, Segmentation by Application:

Automobiles

Construction Machinery

Machine Tools

Building Materials

Agricultural Machinery

Rail Transportation

Others

Companies Profiled:

Waupaca Foundry

Grede

Metal Technologies

Neenah Foundry

MAT Foundry Group

Brakes India

Tupy

CIFUNSA

Fritz Winter Eisengie?erei

Decatur Foundry

Seco Industries

FA Foundry

Dandong Foundry

Willman Industries

C.A. Lawton Co.

Brillion Iron Works

EJ

MEIERGUSS

Fonderie di Montorso

Kirloskar Ferrous Industries

Key Questions Answered:

1. How big is the global Grey Iron Casting market?
2. What is the demand of the global Grey Iron Casting market?
3. What is the year over year growth of the global Grey Iron Casting market?
4. What is the production and production value of the global Grey Iron Casting market?
5. Who are the key producers in the global Grey Iron Casting market?
6. What are the growth factors driving the market demand?

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