

Global Greenhouse Anti-fog Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Greenhouse Anti-fog Film market size is expected to reach \$ 9306 million by 2032, rising at a market growth of 5.7% CAGR during the forecast period (2026-2032).

In 2025, global sales of greenhouse anti-fog film reached 3.15 million tons, with an average selling price of US\$1,950 per ton. Global total production capacity was approximately 4.2 million tons, and the industry's average gross profit margin was about 22%. Greenhouse anti-fog film is a high-performance plastic film used for covering agricultural greenhouses. By adding anti-fog additives or employing hydrophilic coating technology, it reduces the formation of condensation droplets on the film surface, thereby improving light transmittance, controlling internal humidity and condensation, improving crop photosynthetic conditions, and reducing disease risk.

Its upstream raw materials mainly include polyethylene (PE), linear low-density polyethylene (LLDPE), UV-resistant additives, anti-fog auxiliaries, anti-aging agents, light stabilizers, and packaging materials. Downstream suppliers mainly include facility agriculture enterprises, greenhouse construction and operation companies, planting cooperatives, horticultural and vegetable planting bases, fruit and vegetable supply chain service providers, and agricultural machinery integrators. The application of greenhouse anti-fog film can significantly improve light transmittance and crop yield, reduce the use of fertilizers and fungicides, and compared with traditional greenhouse films, anti-fog film reduces light loss and water droplet shading problems, making it suitable for the development trends of modern facility agriculture and smart agriculture. The future lies in high light transmittance, high durability, biodegradable and environmentally friendly materials, and multifunctional membrane materials combined with UV resistance or infrared thermal regulation functions, which will bring continuous growth and innovative business opportunities to film manufacturers, upstream resin and

additive suppliers, greenhouse equipment integrators and agricultural technology service companies.

This report studies the global Greenhouse Anti-fog Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Greenhouse Anti-fog Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Greenhouse Anti-fog Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Greenhouse Anti-fog Film total production and demand, 2021-2032, (Kilotons)

Global Greenhouse Anti-fog Film total production value, 2021-2032, (USD Million)

Global Greenhouse Anti-fog Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Greenhouse Anti-fog Film consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Greenhouse Anti-fog Film domestic production, consumption, key domestic manufacturers and share

Global Greenhouse Anti-fog Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Greenhouse Anti-fog Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Greenhouse Anti-fog Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Greenhouse Anti-fog Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FSI Coating Technologies, Plastika Kritis, Daio's Plastics, Ginegar, RKW Group, Techmer PM, YONGHONG, Opackgroup, Ihlshin, Weifang Hengrun Plastic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Greenhouse Anti-fog Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Greenhouse Anti-fog Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Greenhouse Anti-fog Film Market, Segmentation by Type:

Coating Type

Internal Additive Type

Global Greenhouse Anti-fog Film Market, Segmentation by Material:

Polyolefins

Ethylene-vinyl Acetate

Polyethylene

Polyvinyl Chloride

Global Greenhouse Anti-fog Film Market, Segmentation by Service Life:

Service Life: 12-18 months

Service Life: 3-5 years

Others

Global Greenhouse Anti-fog Film Market, Segmentation by Application:

Winter-warm Greenhouse

Early Spring Greenhouse

Others

Companies Profiled:

FSI Coating Technologies

Plastika Kritis

Daios Plastics

Ginegar

RKW Group

Techmer PM

YONGHONG

Opackgroup

Ihlshin

Weifang Hengrun Plastic

Mantzaris

MKV ADVANCE

LUGUAN Plastic

QINGTIAN

Key Questions Answered:

1. How big is the global Greenhouse Anti-fog Film market?
2. What is the demand of the global Greenhouse Anti-fog Film market?
3. What is the year over year growth of the global Greenhouse Anti-fog Film market?
4. What is the production and production value of the global Greenhouse Anti-fog Film market?
5. Who are the key producers in the global Greenhouse Anti-fog Film market?
6. What are the growth factors driving the market demand?

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