

Global Greenhouse Anti-fog Film Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Greenhouse Anti-fog Film market size was valued at US\$ 6320 million in 2025 and is forecast to a readjusted size of US\$ 9306 million by 2032 with a CAGR of 5.7% during review period.

In 2025, global sales of greenhouse anti-fog film reached 3.15 million tons, with an average selling price of US\$1,950 per ton. Global total production capacity was approximately 4.2 million tons, and the industry's average gross profit margin was about 22%. Greenhouse anti-fog film is a high-performance plastic film used for covering agricultural greenhouses. By adding anti-fog additives or employing hydrophilic coating technology, it reduces the formation of condensation droplets on the film surface, thereby improving light transmittance, controlling internal humidity and condensation, improving crop photosynthetic conditions, and reducing disease risk.

Its upstream raw materials mainly include polyethylene (PE), linear low-density polyethylene (LLDPE), UV-resistant additives, anti-fog auxiliaries, anti-aging agents, light stabilizers, and packaging materials. Downstream suppliers mainly include facility agriculture enterprises, greenhouse construction and operation companies, planting cooperatives, horticultural and vegetable planting bases, fruit and vegetable supply chain service providers, and agricultural machinery integrators. The application of greenhouse anti-fog film can significantly improve light transmittance and crop yield, reduce the use of fertilizers and fungicides, and compared with traditional greenhouse films, anti-fog film reduces light loss and water droplet shading problems, making it suitable for the development trends of modern facility agriculture and smart agriculture. The future lies in high light transmittance, high durability, biodegradable and environmentally friendly materials, and multifunctional membrane materials combined

with UV resistance or infrared thermal regulation functions, which will bring continuous growth and innovative business opportunities to film manufacturers, upstream resin and additive suppliers, greenhouse equipment integrators and agricultural technology service companies.

This report is a detailed and comprehensive analysis for global Greenhouse Anti-fog Film market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Greenhouse Anti-fog Film market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Greenhouse Anti-fog Film market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Greenhouse Anti-fog Film market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Greenhouse Anti-fog Film market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Greenhouse Anti-fog Film

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Greenhouse Anti-fog Film market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FSI Coating Technologies, Plastika Kritis, Daios Plastics, Ginegar, RKW Group, Techmer PM, YONGHONG, Opackgroup, Ihlshin, Weifang Hengrun Plastic, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Greenhouse Anti-fog Film market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Coating Type

Internal Additive Type

Market segment by Material

Polyolefins

Ethylene-vinyl Acetate

Polyethylene

Polyvinyl Chloride

Market segment by Service Life

Service Life: 12-18 months

Service Life: 3-5 years

Others

Market segment by Application

Winter-warm Greenhouse

Early Spring Greenhouse

Others

Major players covered

FSI Coating Technologies

Plastika Kritis

Daios Plastics

Ginegar

RKW Group

Techmer PM

YONGHONG

Opackgroup

IhIshin

Weifang Hengrun Plastic

Mantzaris

MKV ADVANCE

LUGUAN Plastic

QINGTIAN

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Greenhouse Anti-fog Film product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Greenhouse Anti-fog Film, with price, sales quantity, revenue, and global market share of Greenhouse Anti-fog Film from 2021 to 2026.

Chapter 3, the Greenhouse Anti-fog Film competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Greenhouse Anti-fog Film breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Greenhouse Anti-fog Film market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Greenhouse Anti-fog Film.

Chapter 14 and 15, to describe Greenhouse Anti-fog Film sales channel, distributors, customers, research findings and conclusion.

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