

# Global Green Formwork System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GC1049709C81EN.html>

Date: January 2026

Pages: 174

Price: US\$ 4,480.00 (Single User License)

ID: GC1049709C81EN

## Abstracts

The global Green Formwork System market size is expected to reach \$ 6152 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032). In 2025, the global production of green formwork systems will reach 128 million square meters, with an average selling price of US\$33.6 per square meter.

To address the problems associated with traditional building formwork (such as wooden formwork and ordinary steel formwork), including high resource consumption, low turnover efficiency, serious environmental pollution (e.g., deforestation caused by logging for wooden formwork and the generation of construction waste after disposal), and numerous construction safety hazards, the green formwork system was developed. This system is a new type of building formwork solution that meets the needs of green building development. Its core definition is centered on environmental protection and sustainability, utilizing recyclable materials, modular design, and intelligent construction technologies to achieve a standardized building support system that is energy-efficient, reduces emissions, and is highly efficient and safe throughout the entire formwork construction process. Its core principle is to significantly reduce formwork material loss, increase turnover times, and reduce energy consumption and pollutant emissions during the construction process through material innovation (using high-strength recycled materials, lightweight alloys, and other environmentally friendly materials), structural optimization (modular splicing design to improve versatility), and intelligent adaptation (combining BIM technology to achieve precise modeling and construction matching), while ensuring construction quality and safety. Experimental data shows that green formwork systems can reduce material loss by 30%-60%, increase turnover times by 2-5 times, and reduce energy consumption per project by 15%-25% compared to traditional formwork. Since its introduction and promotion in the European and American construction markets at the beginning of the 21st century, the green formwork system, with its core advantages aligned with the concept of sustainable development, has

gradually become an important supporting industry for the transformation of the global construction industry.

In 2025, the global market price of green formwork systems will vary significantly depending on material type, performance specifications, and application scenarios: general-purpose green formwork (such as conventional recycled plastic formwork and ordinary steel formwork) is suitable for small and medium-sized civil buildings, with an average price of approximately US\$12-17 per square meter; high-end, high-efficiency green formwork (such as aluminum alloy formwork and carbon fiber composite material formwork) is suitable for complex scenarios such as super high-rise buildings and large-span projects, with an average price of US\$25-50 per square meter. In terms of production capacity, the industry exhibits characteristics of 'regional concentration and leading companies.' The main global production capacity is concentrated in China, Europe, and North America, with China accounting for more than 45% of the global production capacity. Leading companies have an annual production capacity of approximately 800,000-1.2 million square meters per production line, with an average industry capacity utilization rate of approximately 88%, and an average gross profit margin of 23.6%. Typical Transaction Case

In the third quarter of 2025, a large prefabricated building company purchased a green formwork system from China Construction Science and Industry Group, model CSCEC-GF-800 series, with a total purchase volume of 150,000 square meters and a contract value of approximately US\$264,000. The technical requirements included: 'The product must be suitable for the construction of 32-story prefabricated residential buildings; the core material must be high-strength weather-resistant aluminum alloy, with recycled materials accounting for no less than 35%; the number of reuses must be ≥300 times, and the material loss rate ≤2%; zero emissions of pollutants such as formaldehyde and VOCs during construction, meeting the Level 1 requirements of the national 'Green Building Materials Evaluation Standard' (GB/T 35601-2017); compatible with BIM intelligent construction systems, achieving formwork installation positioning accuracy error ≤3mm; possessing safety performance with fire resistance rating A and wind load resistance ≥0.7kN/m<sup>2</sup>; the product must pass ISO14001 environmental management system certification and EU CE certification, and its installation compatibility must meet existing prefabricated building component connection standards.'

#### Industry Pain Points

The fundamental pain point of the green formwork system industry lies in the multiple contradictions between its environmentally friendly product attributes, the stringent demands of the construction industry's green transformation, global environmental regulations, and the regional competitive landscape. The core pain points are specifically reflected in:

On the product side, core technological barriers are concentrated in the high-end

product sector. Key technologies such as lightweight material formulations, modular structural optimization design, BIM technology collaborative adaptation algorithms, and material modification for extreme construction environments are dominated by a few leading overseas companies. Domestic companies lag behind in the stability of reuse and adaptation accuracy of high-end products (for example, in the construction of complex nodes in super high-rise buildings, the installation error of domestic products is 15%-22% higher than similar products from German company PERI, and the average number of reuses is 50-80 times less); at the same time, some small and medium-sized manufacturers lack core R&D capabilities, resulting in serious product design homogenization, poor formwork versatility, and limited application scenarios. This easily leads to defects such as deformation and excessive gaps in splicing during construction, lowering the overall industry reputation and limiting penetration in high-end construction projects. In terms of market and regulatory aspects, global green building standards are continuously being upgraded. The LEED certification from the Green Building Certification Institute (GBCI), and domestic standards such as the 'Green Building Evaluation Standard' and the 'General Specifications for Building Energy Conservation and Renewable Energy Utilization,' impose stringent requirements on energy conservation and emission reduction indicators during the construction process. Domestic small and medium-sized enterprises (SMEs) lack core technologies, making it difficult for their products to meet the indicator requirements of high-end green buildings. Upgrading to meet compliance standards requires significant investment in technology research and development and production equipment upgrades, resulting in considerable cost pressure. The market exhibits a typical 'regional oligopoly' pattern, with the global high-end market mainly dominated by leading European and North American companies. The domestic market is dominated by building materials companies in the Yangtze River Delta and Pearl River Delta regions, leading to fierce price competition among regional SMEs. Meanwhile, overseas brands have a first-mover advantage in technology research and development, brand influence, and building enterprise certification systems. Domestic companies have low brand recognition in the high-end market, further compressing profit margins and innovation incentives.

#### Industry Chain Structure

The core materials of green formwork systems include high-strength aluminum alloys (mainly supplied by China and Russia), recycled plastics (China and Europe are leading producers), carbon fiber composite materials (Japan and the US dominate the high-end market), and environmentally friendly modifiers (Germany and China have leading technologies). Key components/additives include high-strength connectors, seals, environmentally friendly water-based release agents, and anti-corrosion coatings specifically for building construction. Technological support relies on modular structural

design technology (jointly developed by universities and enterprises), BIM collaborative adaptation technology (enterprise self-developed + third-party services), precision processing equipment (mainly imported from Germany and Japan, with domestic alternatives gradually emerging), and construction matching testing technology (third-party testing + enterprise laboratories). In downstream applications, residential buildings account for 45%, used in prefabricated houses and affordable housing, benefiting from the advancement of new urbanization, with green formwork demand increasing by 7.2% annually; commercial buildings account for 20%, used in complexes and office buildings, driven by the upgrading of green building standards, with high-efficiency and energy-saving demand increasing by 8.5% annually; infrastructure accounts for 25%, used in bridges, tunnels, and pipe corridors, driven by investment policies in various countries, with specialized demand continuing to grow; other areas account for 10%, covering special buildings, temporary buildings, and overseas projects, with specialized types showing significant growth potential due to their high added value.

#### Trends and Challenges

The development trends of green formwork systems focus on high-end, intelligent, green, lightweight, and domestically produced alternatives: High-end products will integrate intelligent monitoring technology to achieve intelligent construction management, with market share expected to increase from 22% to 38% by 2032; the raw materials sector will promote the application of 100% recyclable/bio-based materials, and the production sector will optimize processes to reduce carbon emissions, giving green-certified enterprises a market advantage; relying on building industry clusters in the Yangtze River Delta and Pearl River Delta, an integrated 'formwork-components-equipment' system will be formed to enhance industrial competitiveness; domestic enterprises will break through material modification and intelligent adaptation technologies, increasing the self-sufficiency rate of the supply chain, and the domestic penetration rate is expected to increase from 65% to 82% by 2032. Opportunities include: The global market for green building supporting equipment will reach US\$58 billion in 2025 (green formwork accounting for 15%), with the domestic market reaching US\$16 billion; the surge in super high-rise/prefabricated buildings will create a global market gap of 8 million square meters per year; Chinese policies are driving an 18% annual increase in demand for green formwork in the renovation of old buildings and new construction projects. Challenges include: The dependence on imported core materials for high-end products is approximately 32%, and there is a gap in long-term stability compared to international giants; small and medium-sized enterprises face financial pressure and the risk of elimination due to technological research and development and equipment upgrades; homogeneous low-price competition in the low-to-medium-end market compresses profits, and overseas brands occupy the high-end market with technological barriers and brand advantages, making it

difficult for domestic enterprises to break through.

### Demand and Business Opportunity Analysis

The demand drivers and technological advantages of green formwork systems are significant: The rigid demand for green transformation in the construction industry (such as LEED certification and the strict restrictions on material consumption and energy emissions in China's 'Green Building Evaluation Standard') is driving the demand for high-end green formwork?the selection standards for super high-rise buildings are 8-10 times stricter than conventional standards, and their use can reduce carbon emissions during the construction phase by 15%-25%, resulting in an annual reduction of over a thousand tons; mandatory environmental policies (the EU, China, etc., have introduced green building subsidy policies) are expected to drive an average annual demand of 150 million square meters for green building formwork in global old building renovation and new construction projects from 2025 to 2030; emerging fields (prefabricated buildings, smart buildings, underground utility tunnels) are driving incremental growth, and smart buildings are driving a 30% annual increase in demand for formwork with intelligent monitoring functions. In terms of technological adaptability, leading products achieve full-scenario coverage (adapting to small and medium-sized residential buildings to super high-rise buildings, and customized to meet special needs such as efficient turnover and resistance to extreme environments, with an adaptation rate of 88%); efficiency and cost optimization are prominent ? ??easy installation supports automated construction robots, shortening the cycle by 20%-30%, increasing turnover times and reducing procurement costs by 40%-60%, with a return on investment period of 1.5-3 years, reducing construction waste and resource consumption, and lowering environmental and operating costs; the benefits of domestic substitution are evident ? ??breakthroughs in core design technology by domestic enterprises and localized supply chains improve cost-effectiveness, with leading companies such as China Construction Science & Industry Corporation achieving a 35% winning bid rate in the domestic high-end market by 2025 (an increase of 13 percentage points compared to 2023), and gradually increasing their global market share to 5.2%.

This report studies the global Green Formwork System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Green Formwork System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Green Formwork System that contribute to its increasing demand across many markets.

### Highlights and key features of the study

Global Green Formwork System total production and demand, 2021-2032, (K Sq m)

Global Green Formwork System total production value, 2021-2032, (USD Million)

Global Green Formwork System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sq m), (based on production site)

Global Green Formwork System consumption by region & country, CAGR, 2021-2032 & (K Sq m)

U.S. VS China: Green Formwork System domestic production, consumption, key domestic manufacturers and share

Global Green Formwork System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sq m)

Global Green Formwork System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sq m)

Global Green Formwork System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sq m)

This report profiles key players in the global Green Formwork System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PERI, Doka, ULMA Construction, Formwork Systems, China Construction Science & Industry Group, Honglu Steel Structure, Yaxia Co., Ltd., Taihong Construction, SGB-SMIT Group, Guangdong Qizheng Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Green Formwork System market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sq m) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Green Formwork System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Green Formwork System Market, Segmentation by Type:

Aluminum Alloy

Recycled Materials

Composite Materials

#### Global Green Formwork System Market, Segmentation by Product Structure:

Modular Green Template

Customized Green Template

#### Global Green Formwork System Market, Segmentation by Application:

Residential Buildings

Commercial Buildings

Infrastructure

Other

#### **Companies Profiled:**

PERI

Doka

ULMA Construction

Formwork Systems

China Construction Science & Industry Group

Honglu Steel Structure

Yaxia Co., Ltd.

Taihong Construction

SGB-SMIT Group

Guangdong Qizheng Technology

Layher

RMD Kwikform

Zhejiang Dongnan Steel Structure

Max Frank

Cassaform

Qingdao Scaffolding

Ringer

PLYTEC Formwork

Luriel Shen Hien

Qingdao Xingao Fu

Yangzhou Xule Scaffolding

Prima Building Formwork

Taibo Intelligent Construction Technology

Antai Aluminum Formwork Technology

**Key Questions Answered:**

1. How big is the global Green Formwork System market?
2. What is the demand of the global Green Formwork System market?
3. What is the year over year growth of the global Green Formwork System market?
4. What is the production and production value of the global Green Formwork System market?
5. Who are the key producers in the global Green Formwork System market?
6. What are the growth factors driving the market demand?

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