

Global Green Chelates (Natural Chelating Agents) Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Green Chelates (Natural Chelating Agents) market size is expected to reach \$ 2762 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Green chelators/natural chelators are also known as biodegradable chelators. These chelates have similar properties to conventional chelates and have the same efficiency. Green chelating agent can reach the ecosystem within 28 days after discharge. 60% biodegradation rate.

Global key players of Green Chelates (Natural Chelating Agents) include BASF, Nouryon, Lanxess, etc. The top three manufacturers hold a share over 41%. Europe is the largest market, with a share over 39%, followed by Asia-Pacific and North America, with share 38% and 19%, separately. In terms of product type, IDS is the largest segment, with a share over 39%. And in terms of application, the largest application is Detergent, with a share of 47%.

This report studies the global Green Chelates (Natural Chelating Agents) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Green Chelates (Natural Chelating Agents) and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Green Chelates (Natural Chelating Agents) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Green Chelates (Natural Chelating Agents) total production and demand, 2021-2032, (K MT)

Global Green Chelates (Natural Chelating Agents) total production value, 2021-2032, (USD Million)

Global Green Chelates (Natural Chelating Agents) production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Green Chelates (Natural Chelating Agents) consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Green Chelates (Natural Chelating Agents) domestic production, consumption, key domestic manufacturers and share

Global Green Chelates (Natural Chelating Agents) production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Green Chelates (Natural Chelating Agents) production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Green Chelates (Natural Chelating Agents) production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Green Chelates (Natural Chelating Agents) market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF, Nouryon, Lanxess, Kemira, Innospec, Vertellus, Mitsubishi Chemical, Nippon Shokubai, Nagase ChemteX, Aquapharm, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Green Chelates (Natural Chelating Agents) market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Green Chelates (Natural Chelating Agents) Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Green Chelates (Natural Chelating Agents) Market, Segmentation by Type:

IDS

MGDA

GLDA

EDDS

PASP

PESA

Others

Global Green Chelates (Natural Chelating Agents) Market, Segmentation by Application:

Detergent

Personal Care

Pulp and Paper

Agrichemicals

Food and Beverage

Water Treatment

Others

Companies Profiled:

BASF

Nouryon

Lanxess

Kemira

Innospec

Vertellus

Mitsubishi Chemical

Nippon Shokubai

Nagase ChemteX

Aquapharm

Xietong Environmental

Yuanlian Chemical

Brandt Chemical

Key Questions Answered:

1. How big is the global Green Chelates (Natural Chelating Agents) market?
2. What is the demand of the global Green Chelates (Natural Chelating Agents) market?
3. What is the year over year growth of the global Green Chelates (Natural Chelating Agents) market?
4. What is the production and production value of the global Green Chelates (Natural Chelating Agents) market?
5. Who are the key producers in the global Green Chelates (Natural Chelating Agents) market?
6. What are the growth factors driving the market demand?

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