

Global Green Ammonia Stabilizer Additives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Green Ammonia Stabilizer Additives market size was valued at US\$ 33.25 million in 2025 and is forecast to a readjusted size of US\$ 63.26 million by 2032 with a CAGR of 9.2% during review period.

Green ammonia stabilizer additives are pH control agents, corrosion inhibitors, dosing stabilizers, anti-foam agents, wetting agents, dispersion agents, and process aids specifically formulated for or qualified for use with green/low-carbon ammonia systems. In 2025, global green ammonia stabilizer additives production reached approximately 17,950 ton, with an average global market price of around USD 1,800 per ton. A factory gross profit of USD 450 per ton with 25% gross margin. A single line full machine capacity production is around 100 ton per line per year. The upstream is dependent on electrolyzers, stabilizer chemicals and low VOC formulation components. The downstream demand is concentrated in industrial manufacturing, agriculture and water treatment. Urease inhibitor for green ammonia fertilizer used stabilized urea fertilizer for tCO₂e reduction; less ammonia/N₂O than non-treated. Australia market is driven by export oriented projects and massive pipeline investments. India market is driven by massive public tenders and government initiatives and major projects.

This report is a detailed and comprehensive analysis for global Green Ammonia Stabilizer Additives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Green Ammonia Stabilizer Additives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Green Ammonia Stabilizer Additives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Green Ammonia Stabilizer Additives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Green Ammonia Stabilizer Additives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Green Ammonia Stabilizer Additives

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Green Ammonia Stabilizer Additives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Yara Clean Ammonia, CF Industries, Nutrien, Fertiberia, LANXESS, Covestro, Arkema, Koch Agronomic Services, Active AgriScience Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Green Ammonia Stabilizer Additives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Waterborne Chemistry

Bio Based Chemistry

Low VOC Formulations

Halogen Free

Market segment by Product Form

Liquid Additives

Granular Additives

Emulsion Additives

Concentrate Additives

Market segment by Operating Temperature

Low Temperature Formulations (-33°C to 0°C)

Ambient Temperature Formulations (0°C to 40°C)

High Temperature Process Formulations (40°C to 130°C+)

Market segment by Application

Agriculture

Industrial Manufacturing

Electronics

Packaging

Others

Major players covered

BASF SE

Yara Clean Ammonia

CF Industries

Nutrien

Fertiberia

LANXESS

Covestro

Arkema

Koch Agronomic Services

Active AgriScience Inc.

Hydrite Chemical

AM Green Ammonia

ACME Cleantech

FertigHy

Stamicarbon

TalusAg

Atlas Agro

Paradeep Phosphates

IFFCO

Jiangnan Ecology

Kaishan Group

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Green Ammonia Stabilizer Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Green Ammonia Stabilizer Additives, with price, sales quantity, revenue, and global market share of Green Ammonia Stabilizer Additives from 2021 to 2026.

Chapter 3, the Green Ammonia Stabilizer Additives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Green Ammonia Stabilizer Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Green Ammonia Stabilizer Additives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Green Ammonia Stabilizer Additives.

Chapter 14 and 15, to describe Green Ammonia Stabilizer Additives sales channel, distributors, customers, research findings and conclusion.

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