

Global Green Ammonia Fertilizer Additives Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GA275B2A532DEN.html>

Date: August 2026

Pages: 166

Price: US\$ 4,480.00 (Single User License)

ID: GA275B2A532DEN

Abstracts

The global Green Ammonia Fertilizer Additives market size is expected to reach \$ 425 million by 2032, rising at a market growth of 8.6% CAGR during the forecast period (2026-2032).

Green ammonia fertilizer additives are stabilizers, binders, coatings, process aids, and anti-caking agents specifically formulated for or qualified for use with low-carbon/green ammonia-based fertilizer production lines. In 2025, global green ammonia fertilizer additives production reached approximately 289,300 ton, with an average global market price of around USD 800 per ton. A factory gross profit of USD 240 per ton with 30% gross margin. A single line full machine capacity production is around 3,000 ton per line per year. The upstream is dependent on renewable electricity, electrolyzers and additive chemicals. The downstream demand is concentrated in agriculture, industrial and export markets. Corn production uses green ammonia fertilizer used to reduce carbon intensity of corn and ethanol. India market is driven by large green ammonia supply and government push. Japan market also driven by aggressive national decarbonization policies and high agricultural productivity demands.

This report studies the global Green Ammonia Fertilizer Additives production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Green Ammonia Fertilizer Additives and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Green Ammonia Fertilizer Additives that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Green Ammonia Fertilizer Additives total production and demand, 2021-2032, (Tons)

Global Green Ammonia Fertilizer Additives total production value, 2021-2032, (USD Million)

Global Green Ammonia Fertilizer Additives production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Green Ammonia Fertilizer Additives consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Green Ammonia Fertilizer Additives domestic production, consumption, key domestic manufacturers and share

Global Green Ammonia Fertilizer Additives production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Green Ammonia Fertilizer Additives production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Green Ammonia Fertilizer Additives production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Green Ammonia Fertilizer Additives market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara Clean Ammonia, CF Industries, Nutrien, BASF, Koch Agronomic Services, Fertiberia, Stamicarbon, TalusAg, Atlas Agro, AM Green Ammonia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Green Ammonia Fertilizer Additives market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Green Ammonia Fertilizer Additives Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Green Ammonia Fertilizer Additives Market, Segmentation by Type:

Synthetic Polymer Based

Bio Based Chemistry

Inorganic Additives

Organic Inhibitor Chemistry

Global Green Ammonia Fertilizer Additives Market, Segmentation by Function:

Additive

Binder

Coating

Process Aid

Global Green Ammonia Fertilizer Additives Market, Segmentation by Purity Levels:

Exceptional Purity (>99.8%)

High Purity (99.5?99.79%)

Standard Purity (99.0?99.49%)

Low Purity (

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