

Global Green Ammonia Fertilizer Additives Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Green Ammonia Fertilizer Additives market size was valued at US\$ 238 million in 2025 and is forecast to a readjusted size of US\$ 425 million by 2032 with a CAGR of 8.6% during review period.

Green ammonia fertilizer additives are stabilizers, binders, coatings, process aids, and anti-caking agents specifically formulated for or qualified for use with low-carbon/green ammonia-based fertilizer production lines. In 2025, global green ammonia fertilizer additives production reached approximately 289,300 ton, with an average global market price of around USD 800 per ton. A factory gross profit of USD 240 per ton with 30% gross margin. A single line full machine capacity production is around 3,000 ton per line per year. The upstream is dependent on renewable electricity, electrolyzers and additive chemicals. The downstream demand is concentrated in agriculture, industrial and export markets. Corn production uses green ammonia fertilizer used to reduce carbon intensity of corn and ethanol. India market is driven by large green ammonia supply and government push. Japan market also driven by aggressive national decarbonization policies and high agricultural productivity demands.

This report is a detailed and comprehensive analysis for global Green Ammonia Fertilizer Additives market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Green Ammonia Fertilizer Additives market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Green Ammonia Fertilizer Additives market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Green Ammonia Fertilizer Additives market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Green Ammonia Fertilizer Additives market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Green Ammonia Fertilizer Additives

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Green Ammonia Fertilizer Additives market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Yara Clean Ammonia, CF Industries, Nutrien, BASF, Koch Agronomic Services, Fertiberia, Stamicarbon, TalusAg, Atlas Agro, AM Green Ammonia, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Green Ammonia Fertilizer Additives market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Synthetic Polymer Based

Bio Based Chemistry

Inorganic Additives

Organic Inhibitor Chemistry

Market segment by Function

Additive

Binder

Coating

Process Aid

Market segment by Purity Levels

Exceptional Purity (>99.8%)

High Purity (99.5-99.79%)

Standard Purity (99.0-99.49%)

Low Purity (<99.0%)

Market segment by Application

Agriculture

Industrial Manufacturing

Packaging

Electronics

Others

Major players covered

Yara Clean Ammonia

CF Industries

Nutrien

BASF

Koch Agronomic Services

Fertiberia

Stamicarbon

TalusAg

Atlas Agro

AM Green Ammonia

Paradeep Phosphates

IFFCO

Chambal Fertilisers

Jiangnan Ecology

Kaishan Group

Nuberg EPC

Pupuk Indonesia

OCP Group

FertigHy

Poet LLC

thyssenkrupp Uhde

Lallemand

Envision Technology Group

China Energy Construction

Deepak Fertilizers

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Green Ammonia Fertilizer Additives product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Green Ammonia Fertilizer Additives, with price, sales quantity, revenue, and global market share of Green Ammonia Fertilizer Additives from 2021 to 2026.

Chapter 3, the Green Ammonia Fertilizer Additives competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Green Ammonia Fertilizer Additives breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Green Ammonia Fertilizer Additives market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Green Ammonia Fertilizer Additives.

Chapter 14 and 15, to describe Green Ammonia Fertilizer Additives sales channel, distributors, customers, research findings and conclusion.

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