

Global Greaseproof Paper Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G0B24B6B72DEN.html>

Date: January 2024

Pages: 113

Price: US\$ 3,480.00 (Single User License)

ID: G0B24B6B72DEN

Abstracts

According to our (Global Info Research) latest study, the global Greaseproof Paper market size was valued at USD 942 million in 2023 and is forecast to a readjusted size of USD 1217.4 million by 2030 with a CAGR of 3.7% during review period.

Greaseproof paper is paper that is impermeable to oil or grease and is normally used in cooking or food packaging. Normally greaseproof paper is produced by refining the paper stock and thus create a sheet with very low porosity. This sheet is super calendared to further improve the density, creating a paper called glassine. The glassine is treated with starches, alginates or CMC in a size press to fill pores or treat the paper chemically to make it fat repellent. Basis weights are usually 30–50 g/m².

The market concentration is relatively high due to the cooperation between greaseproof paper manufactures and food service chain brand owners. Ahlstrom-Munksjö and Nordic Paper are the biggest two players in greaseproof paper market, with about 20% and 15% market share separately. Other leading manufactures in greaseproof paper market include Krpa Paper, Metsä Tissue, Domtar, Delfortgroup, Simpac, Vicat Group, Pudumjee Group, Disapali and etc. Production Locations of these leading brands mainly distributed in Europe and North America areas.

The Global Info Research report includes an overview of the development of the Greaseproof Paper industry chain, the market status of Residential (Packaging Paper, Baking Paper), Commercial (Packaging Paper, Baking Paper), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Greaseproof Paper.

Regionally, the report analyzes the Greaseproof Paper markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Greaseproof Paper market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Greaseproof Paper market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Greaseproof Paper industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Pcs), revenue generated, and market share of different by Type (e.g., Packaging Paper, Baking Paper).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Greaseproof Paper market.

Regional Analysis: The report involves examining the Greaseproof Paper market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Greaseproof Paper market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Greaseproof Paper:

Company Analysis: Report covers individual Greaseproof Paper manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and

strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Greaseproof Paper. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Residential, Commercial).

Technology Analysis: Report covers specific technologies relevant to Greaseproof Paper. It assesses the current state, advancements, and potential future developments in Greaseproof Paper areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Greaseproof Paper market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Greaseproof Paper market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Packaging Paper

Baking Paper

Market segment by Application

Residential

Commercial

Major players covered

Ahlstrom-Munksj?

Nordic Paper

Mets? Tissue

Domtar

Delfortgroup

Krpa Paper

Simpac

Vicat Group

Pudumjee Group

Dispapali

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Greaseproof Paper product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Greaseproof Paper, with price, sales, revenue and global market share of Greaseproof Paper from 2019 to 2024.

Chapter 3, the Greaseproof Paper competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Greaseproof Paper breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Greaseproof Paper market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Greaseproof Paper.

Chapter 14 and 15, to describe Greaseproof Paper sales channel, distributors, customers, research findings and conclusion.

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