

# Global Greaseless Frac Valves Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Greaseless Frac Valves market size was valued at US\$ 187 million in 2025 and is forecast to a readjusted size of US\$ 258 million by 2032 with a CAGR of 4.8% during review period.

In 2025, global Greaseless Frac Valve production reached approximately 101.8 K Units, with an average global market price of around 1782 USD per Units.

Greaseless Frac Valves are high-pressure valves used in hydraulic fracturing operations to control, isolate, divert, or shut off fracturing fluid, proppant-laden slurry, flowback fluid, and wellbore pressure in frac trees, frac stacks, zipper manifolds, flowback manifolds, and high-pressure pumping systems. These valves are typically designed for severe oilfield conditions, including high pressure, abrasive sand-laden flow, repeated opening/closing cycles, vibration, and possible sour service environments.

With its core characteristics of ultra-high pressure resistance, strong erosion resistance, corrosion resistance, and high sealing reliability, the Greaseless Frac Valve can adapt to the harsh conditions of high-pressure fluid impact and complex media erosion in oil and gas extraction. It effectively solves industry pain points such as insufficient pressure bearing capacity, easy wear and leakage, short service life, and poor adaptability of conventional valves, ensuring the safe and stable operation of fracturing. It is an indispensable key pressure-bearing component in unconventional oil and gas production enhancement.

Greaseless Frac Valves' upstream core raw materials mainly include forgings or

castings of special steel, alloy steel, and stainless steel, as well as non-metallic sealing materials such as FFKM, PTFE, and PEEK. Typical suppliers include Baowu Steel, Howco, Timken Steel, and CITIC Special Steel. Greaseless Frac Valves' downstream applications are mainly in the oil and gas extraction sector, with typical customers including China National Petroleum Corporation (CNPC), Sinopec, CNOOC, ExxonMobil, Chevron, and ConocoPhillips.

Greaseless Frac Valves' single-line capacity varies considerably depending on product specifications and pressure levels, automation and process levels, and the industry's gross profit margin is typically in the range of 25-35%.

This report is a detailed and comprehensive analysis for global Greaseless Frac Valves market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

#### Key Features:

Global Greaseless Frac Valves market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Greaseless Frac Valves market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Greaseless Frac Valves market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Greaseless Frac Valves market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

#### The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Greaseless Frac Valves

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Greaseless Frac Valves market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SLB (former Schlumberger), AWC Frac Technology, Bestway Oilfield, Worldwide Oilfield Machine (WOM), Moto Mec?nica Argentina (MMA), Cactus Wellhead, Valveworks USA, Yantai Jereh Petroleum Equipment & Technologies, Suzhou Douson Drilling & Production Equipment, Neway Oil Equipment, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

### Market Segmentation

Greaseless Frac Valves market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

#### Market segment by Type

10000Psi Below

10000-20000Psi

20000Psi Above

#### Market segment by Bore Size

3 inch Below

3–5 inch

5 inch Above

#### Market segment by Structure

Slab Type

Expanding Type

Others

#### Market segment by Application

Oil

Gas

Other

#### Major players covered

SLB (former Schlumberger)

AWC Frac Technology

Bestway Oilfield

Worldwide Oilfield Machine (WOM)

Moto Mec?nica Argentina (MMA)

Cactus Wellhead

Valveworks USA

Yantai Jereh Petroleum Equipment & Technologies

Suzhou Douson Drilling & Production Equipment

Neway Oil Equipment

CEPAI Group Co., Ltd

Yancheng Qihang Petroleum Machinery Co.,Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Greaseless Frac Valves product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Greaseless Frac Valves, with price, sales quantity, revenue, and global market share of Greaseless Frac Valves from 2021 to 2026.

Chapter 3, the Greaseless Frac Valves competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Greaseless Frac Valves breakdown data are shown at the regional level,

to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Greaseless Frac Valves market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Greaseless Frac Valves.

Chapter 14 and 15, to describe Greaseless Frac Valves sales channel, distributors, customers, research findings and conclusion.

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