

Global Gray Iron Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GD710E248A18EN.html>

Date: May 2026

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: GD710E248A18EN

Abstracts

According to our (Global Info Research) latest study, the global Gray Iron market size was valued at US\$ 117136 million in 2025 and is forecast to a readjusted size of US\$ 145395 million by 2032 with a CAGR of 3.1% during review period.

Gray Iron is a type of cast iron characterized by the presence of graphite flakes distributed throughout an iron-carbon matrix, typically containing 2.5-4.0% carbon and 1-3% silicon. The graphite flake structure gives gray iron excellent vibration damping, machinability, thermal conductivity, and compressive strength, making it widely used in engine blocks, brake discs, machine bases, pipes, and industrial equipment. The supply chain of gray iron begins upstream with raw materials such as iron ore, pig iron, steel scrap, ferrosilicon, and carbon additives, along with energy inputs like coke or electricity used in cupola or induction furnaces. Midstream processes involve melting, alloying, casting (sand casting or permanent mold casting), heat treatment, and machining performed by foundries. Downstream, gray iron castings are supplied to industries including automotive, construction machinery, industrial equipment, pumps and valves, power generation, and municipal infrastructure, where the material's durability and cost efficiency make it one of the most widely used casting alloys in manufacturing. In 2025, global Gray Iron output was about 110 million tons with 150 million tons of capacity, average prices of USD 900 - 1,200 per ton, and gross margins around 14%.

This report is a detailed and comprehensive analysis for global Gray Iron market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some

of the selected leaders for the year 2025, are provided.

Key Features:

Global Gray Iron market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Gray Iron market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Gray Iron market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Gray Iron market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Gray Iron

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Gray Iron market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Waupaca Foundry (USA), Grede Holdings (USA), Neenah Foundry (USA), Metal Technologies (USA), Dotson Iron Castings (USA), Willman Industries (USA), EJ Group (USA), MAT Foundry Group (France), Teksid Group (Italy), Fritz Winter Eisengießerei (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Gray Iron market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Ferritic Gray Iron

Pearlitic Gray Iron

Martensitic Gray Iron

Others

Market segment by Strength Grade

Class 20 Gray Iron

Class 25 Gray Iron

Class 30 Gray Iron

Class 35 Gray Iron

Class 40 Gray Iron

Others

Market segment by Application

Automotive

Railway

Shipbuilding

Construction

Industrial Machinery

Others

Major players covered

Waupaca Foundry (USA)

Grede Holdings (USA)

Neenah Foundry (USA)

Metal Technologies (USA)

Dotson Iron Castings (USA)

Willman Industries (USA)

EJ Group (USA)

MAT Foundry Group (France)

Teksid Group (Italy)

Fritz Winter Eisengießerei (Germany)

Halberg Guss (Germany)

Silbitz Group (Germany)

Aisin Takaoka (Japan)

Kubota Castings (Japan)

Xinxing Ductile Iron Pipes (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Gray Iron product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Gray Iron, with price, sales quantity, revenue, and global market share of Gray Iron from 2021 to 2026.

Chapter 3, the Gray Iron competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Gray Iron breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Gray Iron market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Gray Iron.

Chapter 14 and 15, to describe Gray Iron sales channel, distributors, customers, research findings and conclusion.

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