

Global Gray Iron Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Gray Iron market size is expected to reach \$ 145395 million by 2032, rising at a market growth of 3.1% CAGR during the forecast period (2026-2032).

Gray Iron is a type of cast iron characterized by the presence of graphite flakes distributed throughout an iron-carbon matrix, typically containing 2.5-4.0% carbon and 1-3% silicon. The graphite flake structure gives gray iron excellent vibration damping, machinability, thermal conductivity, and compressive strength, making it widely used in engine blocks, brake discs, machine bases, pipes, and industrial equipment. The supply chain of gray iron begins upstream with raw materials such as iron ore, pig iron, steel scrap, ferrosilicon, and carbon additives, along with energy inputs like coke or electricity used in cupola or induction furnaces. Midstream processes involve melting, alloying, casting (sand casting or permanent mold casting), heat treatment, and machining performed by foundries. Downstream, gray iron castings are supplied to industries including automotive, construction machinery, industrial equipment, pumps and valves, power generation, and municipal infrastructure, where the material's durability and cost efficiency make it one of the most widely used casting alloys in manufacturing. In 2025, global Gray Iron output was about 110 million tons with 150 million tons of capacity, average prices of USD 900 - 1,200 per ton, and gross margins around 14%.

This report studies the global Gray Iron production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gray Iron and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Gray Iron that contribute to its increasing demand across

many markets.

Highlights and key features of the study

Global Gray Iron total production and demand, 2021-2032, (Kilotons)

Global Gray Iron total production value, 2021-2032, (USD Million)

Global Gray Iron production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Gray Iron consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Gray Iron domestic production, consumption, key domestic manufacturers and share

Global Gray Iron production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Gray Iron production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Gray Iron production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Gray Iron market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Waupaca Foundry (USA), Grede Holdings (USA), Neenah Foundry (USA), Metal Technologies (USA), Dotson Iron Castings (USA), Willman Industries (USA), EJ Group (USA), MAT Foundry Group (France), Teksid Group (Italy), Fritz Winter Eisengießerei (Germany), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gray Iron market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gray Iron Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gray Iron Market, Segmentation by Type:

Ferritic Gray Iron

Pearlitic Gray Iron

Martensitic Gray Iron

Others

Global Gray Iron Market, Segmentation by Strength Grade:

Class 20 Gray Iron

Class 25 Gray Iron

Class 30 Gray Iron

Class 35 Gray Iron

Class 40 Gray Iron

Others

Global Gray Iron Market, Segmentation by Application:

Automotive

Railway

Shipbuilding

Construction

Industrial Machinery

Others

Companies Profiled:

Waupaca Foundry (USA)

Grede Holdings (USA)

Neenah Foundry (USA)

Metal Technologies (USA)

Dotson Iron Castings (USA)

Willman Industries (USA)

EJ Group (USA)

MAT Foundry Group (France)

Teksid Group (Italy)

Fritz Winter Eisengie?erei (Germany)

Halberg Guss (Germany)

Silbitz Group (Germany)

Aisin Takaoka (Japan)

Kubota Castings (Japan)

Xinxing Ductile Iron Pipes (China)

Key Questions Answered:

1. How big is the global Gray Iron market?
2. What is the demand of the global Gray Iron market?
3. What is the year over year growth of the global Gray Iron market?
4. What is the production and production value of the global Gray Iron market?
5. Who are the key producers in the global Gray Iron market?
6. What are the growth factors driving the market demand?

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