

Global Grass Silage Wrap Film Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Grass Silage Wrap Film market size is expected to reach \$ 924 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

In 2025, global Grass Silage Wrap Film production reached approximately 321.2 K Tons, with an average global market price of around 2377 USD per Ton.

Grass Silage Wrap Film is a specialized agricultural plastic film made of linear low-density polyethylene (LLDPE) as the main base material, combined with UV-resistant and tackifying agents. It is produced through multi-layer co-extrusion blow molding and is suitable for wrapping silage balers. It is specifically designed for baling and sealing silage of alfalfa, whole-plant corn, sweet sorghum, and other forage. Relying on its high barrier and self-adhesive sealing properties, it isolates oxygen and moisture, creating an anaerobic environment inside the bale to achieve anaerobic fermentation and preservation of the forage by lactic acid bacteria.

Grass Silage Wrap Film leverages the unique product characteristics of high barrier sealing, interlayer self-adhesion, puncture resistance, UV resistance, and wide temperature and weather resistance resulting from multi-layer co-extrusion. It effectively addresses the industry pain points of traditional open-air storage and earthen cellar silage, which are susceptible to rainwater, bacteria, and oxygen contamination, leading to mold and spoilage of forage and significant nutrient loss. It also addresses the industry pain points of concentrated forage production but inability to store forage across seasons, resulting in an imbalance in feed supply for livestock throughout the year. Grass Silage Wrap Film helps farms stabilize the quality of silage fermentation and reduce livestock losses caused by forage waste. It is also compatible with mechanized baling and wrapping operations to achieve standardized silage production.

As livestock farming scales up and farmers become more aware of cost reduction and efficiency improvement, it forms the core driver of the industry. Coupled with the continuous expansion of the planting range of high-quality forages such as alfalfa and whole-plant corn, and the steady increase in the popularity of commercially wrapped silage, the entire industry chain is steadily expanding from top to bottom.

The upstream raw materials for Grass Silage Wrap Film mainly include linear low-density polyethylene (LLDPE) and mLLDPE. Typical raw material suppliers include Dow Inc., SABIC, LG Chem, and China National Petroleum Corporation. The downstream application is mainly in the silage of forage. Typical downstream customers include Dairy Farmers of America, Fonterra Co-operative Group, Arla Foods, FrieslandCampina, Mengniu, and Yili.

The single-line production capacity of Grass Silage Wrap Film is greatly affected by factors such as film width, thickness, number of layers, line speed, roll changing efficiency, order specification switching, and operating rate, typically ranging from several thousand to tens of thousands of tons. The industry's gross profit margin is usually in the range of 20%-30%.

This report studies the global Grass Silage Wrap Film production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Grass Silage Wrap Film and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Grass Silage Wrap Film that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Grass Silage Wrap Film total production and demand, 2021-2032, (Kilotons)

Global Grass Silage Wrap Film total production value, 2021-2032, (USD Million)

Global Grass Silage Wrap Film production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Grass Silage Wrap Film consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Grass Silage Wrap Film domestic production, consumption, key domestic manufacturers and share

Global Grass Silage Wrap Film production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Grass Silage Wrap Film production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Grass Silage Wrap Film production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Grass Silage Wrap Film market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Trioworld Group, Ab Rani Plast Oy, Coveris, RKW Group, Armando Alvarez Group / ASPLA, Barbier Group, Plastika Kritis S.A., POLIFILM EXTRUSION GmbH, DUO PLAST AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Grass Silage Wrap Film market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Grass Silage Wrap Film Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Grass Silage Wrap Film Market, Segmentation by Type:

Silage Stretch Wrap Film

Silage Cover Film

Others

Global Grass Silage Wrap Film Market, Segmentation by Film Layers:

3-layers

5-layers

7-layers

Others

Global Grass Silage Wrap Film Market, Segmentation by Application:

Grass

Haylage

Others

Companies Profiled:

Amcor

Trioworld Group

Ab Rani Plast Oy

Coveris

RKW Group

Armando Alvarez Group / ASPLA

Barbier Group

Plastika Kritis S.A.

POLIFILM EXTRUSION GmbH

DUO PLAST AG

BSK & Lakufol Kunststoffe GmbH

Manupackaging

KOROZO Group

Cordex

Folgos Sp. z o.o.

Efekt Plus Sp. z o.o.

MMP Corporation Ltd.

Tilak Polypack Pvt. Ltd.

Mitsubishi Chemical Infratec Co., Ltd.

Tsukasa Chemical Industry Co., Ltd.

BANDO Co., Ltd.

Revolution Company

Benepak Packaging Co., Ltd.

Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback?

Shandong Longxing Plastic Film Technology Co., Ltd.

Xinjiang Rival Tech Co., Ltd.

Zibo Salite Packaging Co., Ltd.

Xiamen Jufu Plastic Products Co., Ltd.

Xinxiang Keqiang Plastic

Key Questions Answered:

1. How big is the global Grass Silage Wrap Film market?
2. What is the demand of the global Grass Silage Wrap Film market?
3. What is the year over year growth of the global Grass Silage Wrap Film market?
4. What is the production and production value of the global Grass Silage Wrap Film market?
5. Who are the key producers in the global Grass Silage Wrap Film market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Grass Silage Wrap Film Introduction
- 1.2 World Grass Silage Wrap Film Supply & Forecast
 - 1.2.1 World Grass Silage Wrap Film Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Grass Silage Wrap Film Production (2021-2032)
 - 1.2.3 World Grass Silage Wrap Film Pricing Trends (2021-2032)
- 1.3 World Grass Silage Wrap Film Production by Region (Based on Production Site)
 - 1.3.1 World Grass Silage Wrap Film Production Value by Region (2021-2032)
 - 1.3.2 World Grass Silage Wrap Film Production by Region (2021-2032)
 - 1.3.3 World Grass Silage Wrap Film Average Price by Region (2021-2032)
 - 1.3.4 North America Grass Silage Wrap Film Production (2021-2032)
 - 1.3.5 Europe Grass Silage Wrap Film Production (2021-2032)
 - 1.3.6 China Grass Silage Wrap Film Production (2021-2032)
 - 1.3.7 Japan Grass Silage Wrap Film Production (2021-2032)
 - 1.3.8 India Grass Silage Wrap Film Production (2021-2032)
 - 1.3.9 Southeast Asia Grass Silage Wrap Film Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Grass Silage Wrap Film Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Grass Silage Wrap Film Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Grass Silage Wrap Film Demand (2021-2032)
- 2.2 World Grass Silage Wrap Film Consumption by Region
 - 2.2.1 World Grass Silage Wrap Film Consumption by Region (2021-2026)
 - 2.2.2 World Grass Silage Wrap Film Consumption Forecast by Region (2027-2032)
- 2.3 United States Grass Silage Wrap Film Consumption (2021-2032)
- 2.4 China Grass Silage Wrap Film Consumption (2021-2032)
- 2.5 Europe Grass Silage Wrap Film Consumption (2021-2032)
- 2.6 Japan Grass Silage Wrap Film Consumption (2021-2032)
- 2.7 South Korea Grass Silage Wrap Film Consumption (2021-2032)
- 2.8 ASEAN Grass Silage Wrap Film Consumption (2021-2032)
- 2.9 India Grass Silage Wrap Film Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Grass Silage Wrap Film Production Value by Manufacturer (2021-2026)
- 3.2 World Grass Silage Wrap Film Production by Manufacturer (2021-2026)
- 3.3 World Grass Silage Wrap Film Average Price by Manufacturer (2021-2026)
- 3.4 Grass Silage Wrap Film Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Grass Silage Wrap Film Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Grass Silage Wrap Film in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Grass Silage Wrap Film in 2025
- 3.6 Grass Silage Wrap Film Market: Overall Company Footprint Analysis
 - 3.6.1 Grass Silage Wrap Film Market: Region Footprint
 - 3.6.2 Grass Silage Wrap Film Market: Company Product Type Footprint
 - 3.6.3 Grass Silage Wrap Film Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Grass Silage Wrap Film Production Value Comparison
 - 4.1.1 United States VS China: Grass Silage Wrap Film Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Grass Silage Wrap Film Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Grass Silage Wrap Film Production Comparison
 - 4.2.1 United States VS China: Grass Silage Wrap Film Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Grass Silage Wrap Film Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Grass Silage Wrap Film Consumption Comparison
 - 4.3.1 United States VS China: Grass Silage Wrap Film Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Grass Silage Wrap Film Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Grass Silage Wrap Film Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Grass Silage Wrap Film Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Grass Silage Wrap Film Production Value (2021-2026)

4.4.3 United States Based Manufacturers Grass Silage Wrap Film Production (2021-2026)

4.5 China Based Grass Silage Wrap Film Manufacturers and Market Share

4.5.1 China Based Grass Silage Wrap Film Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Grass Silage Wrap Film Production Value (2021-2026)

4.5.3 China Based Manufacturers Grass Silage Wrap Film Production (2021-2026)

4.6 Rest of World Based Grass Silage Wrap Film Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Grass Silage Wrap Film Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Grass Silage Wrap Film Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Grass Silage Wrap Film Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Grass Silage Wrap Film Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Silage Stretch Wrap Film

5.2.2 Silage Cover Film

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Grass Silage Wrap Film Production by Type (2021-2032)

5.3.2 World Grass Silage Wrap Film Production Value by Type (2021-2032)

5.3.3 World Grass Silage Wrap Film Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FILM LAYERS

6.1 World Grass Silage Wrap Film Market Size Overview by Film Layers: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Film Layers

6.2.1 3-layers

6.2.2 5-layers

6.2.3 7-layers

6.2.4 Others

6.3 Market Segment by Film Layers

6.3.1 World Grass Silage Wrap Film Production by Film Layers (2021-2032)

6.3.2 World Grass Silage Wrap Film Production Value by Film Layers (2021-2032)

6.3.3 World Grass Silage Wrap Film Average Price by Film Layers (2021-2032)

7 MARKET ANALYSIS BY APPLICATION

7.1 World Grass Silage Wrap Film Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Grass

7.2.2 Haylage

7.2.3 Others

7.3 Market Segment by Application

7.3.1 World Grass Silage Wrap Film Production by Application (2021-2032)

7.3.2 World Grass Silage Wrap Film Production Value by Application (2021-2032)

7.3.3 World Grass Silage Wrap Film Average Price by Application (2021-2032)

8 COMPANY PROFILES

8.1 Amcor

8.1.1 Amcor Details

8.1.2 Amcor Major Business

8.1.3 Amcor Grass Silage Wrap Film Product and Services

8.1.4 Amcor Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 Amcor Recent Developments/Updates

8.1.6 Amcor Competitive Strengths & Weaknesses

8.2 Trioworld Group

8.2.1 Trioworld Group Details

8.2.2 Trioworld Group Major Business

8.2.3 Trioworld Group Grass Silage Wrap Film Product and Services

8.2.4 Trioworld Group Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Trioworld Group Recent Developments/Updates

- 8.2.6 Trioworld Group Competitive Strengths & Weaknesses
- 8.3 Ab Rani Plast Oy
 - 8.3.1 Ab Rani Plast Oy Details
 - 8.3.2 Ab Rani Plast Oy Major Business
 - 8.3.3 Ab Rani Plast Oy Grass Silage Wrap Film Product and Services
 - 8.3.4 Ab Rani Plast Oy Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.3.5 Ab Rani Plast Oy Recent Developments/Updates
 - 8.3.6 Ab Rani Plast Oy Competitive Strengths & Weaknesses
- 8.4 Coveris
 - 8.4.1 Coveris Details
 - 8.4.2 Coveris Major Business
 - 8.4.3 Coveris Grass Silage Wrap Film Product and Services
 - 8.4.4 Coveris Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.4.5 Coveris Recent Developments/Updates
 - 8.4.6 Coveris Competitive Strengths & Weaknesses
- 8.5 RKW Group
 - 8.5.1 RKW Group Details
 - 8.5.2 RKW Group Major Business
 - 8.5.3 RKW Group Grass Silage Wrap Film Product and Services
 - 8.5.4 RKW Group Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.5.5 RKW Group Recent Developments/Updates
 - 8.5.6 RKW Group Competitive Strengths & Weaknesses
- 8.6 Armando Alvarez Group / ASPLA
 - 8.6.1 Armando Alvarez Group / ASPLA Details
 - 8.6.2 Armando Alvarez Group / ASPLA Major Business
 - 8.6.3 Armando Alvarez Group / ASPLA Grass Silage Wrap Film Product and Services
 - 8.6.4 Armando Alvarez Group / ASPLA Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.6.5 Armando Alvarez Group / ASPLA Recent Developments/Updates
 - 8.6.6 Armando Alvarez Group / ASPLA Competitive Strengths & Weaknesses
- 8.7 Barbier Group
 - 8.7.1 Barbier Group Details
 - 8.7.2 Barbier Group Major Business
 - 8.7.3 Barbier Group Grass Silage Wrap Film Product and Services
 - 8.7.4 Barbier Group Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.7.5 Barbier Group Recent Developments/Updates
- 8.7.6 Barbier Group Competitive Strengths & Weaknesses
- 8.8 Plastika Kritis S.A.
 - 8.8.1 Plastika Kritis S.A. Details
 - 8.8.2 Plastika Kritis S.A. Major Business
 - 8.8.3 Plastika Kritis S.A. Grass Silage Wrap Film Product and Services
 - 8.8.4 Plastika Kritis S.A. Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.8.5 Plastika Kritis S.A. Recent Developments/Updates
 - 8.8.6 Plastika Kritis S.A. Competitive Strengths & Weaknesses
- 8.9 POLIFILM EXTRUSION GmbH
 - 8.9.1 POLIFILM EXTRUSION GmbH Details
 - 8.9.2 POLIFILM EXTRUSION GmbH Major Business
 - 8.9.3 POLIFILM EXTRUSION GmbH Grass Silage Wrap Film Product and Services
 - 8.9.4 POLIFILM EXTRUSION GmbH Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.9.5 POLIFILM EXTRUSION GmbH Recent Developments/Updates
 - 8.9.6 POLIFILM EXTRUSION GmbH Competitive Strengths & Weaknesses
- 8.10 DUO PLAST AG
 - 8.10.1 DUO PLAST AG Details
 - 8.10.2 DUO PLAST AG Major Business
 - 8.10.3 DUO PLAST AG Grass Silage Wrap Film Product and Services
 - 8.10.4 DUO PLAST AG Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.10.5 DUO PLAST AG Recent Developments/Updates
 - 8.10.6 DUO PLAST AG Competitive Strengths & Weaknesses
- 8.11 BSK & Lakufol Kunststoffe GmbH
 - 8.11.1 BSK & Lakufol Kunststoffe GmbH Details
 - 8.11.2 BSK & Lakufol Kunststoffe GmbH Major Business
 - 8.11.3 BSK & Lakufol Kunststoffe GmbH Grass Silage Wrap Film Product and Services
 - 8.11.4 BSK & Lakufol Kunststoffe GmbH Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.11.5 BSK & Lakufol Kunststoffe GmbH Recent Developments/Updates
 - 8.11.6 BSK & Lakufol Kunststoffe GmbH Competitive Strengths & Weaknesses
- 8.12 Manupackaging
 - 8.12.1 Manupackaging Details
 - 8.12.2 Manupackaging Major Business
 - 8.12.3 Manupackaging Grass Silage Wrap Film Product and Services

8.12.4 Manupackaging Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Manupackaging Recent Developments/Updates

8.12.6 Manupackaging Competitive Strengths & Weaknesses

8.13 KOROZO Group

8.13.1 KOROZO Group Details

8.13.2 KOROZO Group Major Business

8.13.3 KOROZO Group Grass Silage Wrap Film Product and Services

8.13.4 KOROZO Group Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 KOROZO Group Recent Developments/Updates

8.13.6 KOROZO Group Competitive Strengths & Weaknesses

8.14 Cordex

8.14.1 Cordex Details

8.14.2 Cordex Major Business

8.14.3 Cordex Grass Silage Wrap Film Product and Services

8.14.4 Cordex Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Cordex Recent Developments/Updates

8.14.6 Cordex Competitive Strengths & Weaknesses

8.15 Folgos Sp. z o.o.

8.15.1 Folgos Sp. z o.o. Details

8.15.2 Folgos Sp. z o.o. Major Business

8.15.3 Folgos Sp. z o.o. Grass Silage Wrap Film Product and Services

8.15.4 Folgos Sp. z o.o. Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.15.5 Folgos Sp. z o.o. Recent Developments/Updates

8.15.6 Folgos Sp. z o.o. Competitive Strengths & Weaknesses

8.16 Efekt Plus Sp. z o.o.

8.16.1 Efekt Plus Sp. z o.o. Details

8.16.2 Efekt Plus Sp. z o.o. Major Business

8.16.3 Efekt Plus Sp. z o.o. Grass Silage Wrap Film Product and Services

8.16.4 Efekt Plus Sp. z o.o. Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.16.5 Efekt Plus Sp. z o.o. Recent Developments/Updates

8.16.6 Efekt Plus Sp. z o.o. Competitive Strengths & Weaknesses

8.17 MMP Corporation Ltd.

8.17.1 MMP Corporation Ltd. Details

8.17.2 MMP Corporation Ltd. Major Business

- 8.17.3 MMP Corporation Ltd. Grass Silage Wrap Film Product and Services
- 8.17.4 MMP Corporation Ltd. Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 8.17.5 MMP Corporation Ltd. Recent Developments/Updates
- 8.17.6 MMP Corporation Ltd. Competitive Strengths & Weaknesses
- 8.18 Tilak Polypack Pvt. Ltd.
 - 8.18.1 Tilak Polypack Pvt. Ltd. Details
 - 8.18.2 Tilak Polypack Pvt. Ltd. Major Business
 - 8.18.3 Tilak Polypack Pvt. Ltd. Grass Silage Wrap Film Product and Services
 - 8.18.4 Tilak Polypack Pvt. Ltd. Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.18.5 Tilak Polypack Pvt. Ltd. Recent Developments/Updates
 - 8.18.6 Tilak Polypack Pvt. Ltd. Competitive Strengths & Weaknesses
- 8.19 Mitsubishi Chemical Infratec Co., Ltd.
 - 8.19.1 Mitsubishi Chemical Infratec Co., Ltd. Details
 - 8.19.2 Mitsubishi Chemical Infratec Co., Ltd. Major Business
 - 8.19.3 Mitsubishi Chemical Infratec Co., Ltd. Grass Silage Wrap Film Product and Services
 - 8.19.4 Mitsubishi Chemical Infratec Co., Ltd. Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.19.5 Mitsubishi Chemical Infratec Co., Ltd. Recent Developments/Updates
 - 8.19.6 Mitsubishi Chemical Infratec Co., Ltd. Competitive Strengths & Weaknesses
- 8.20 Tsukasa Chemical Industry Co., Ltd.
 - 8.20.1 Tsukasa Chemical Industry Co., Ltd. Details
 - 8.20.2 Tsukasa Chemical Industry Co., Ltd. Major Business
 - 8.20.3 Tsukasa Chemical Industry Co., Ltd. Grass Silage Wrap Film Product and Services
 - 8.20.4 Tsukasa Chemical Industry Co., Ltd. Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.20.5 Tsukasa Chemical Industry Co., Ltd. Recent Developments/Updates
 - 8.20.6 Tsukasa Chemical Industry Co., Ltd. Competitive Strengths & Weaknesses
- 8.21 BANDO Co., Ltd.
 - 8.21.1 BANDO Co., Ltd. Details
 - 8.21.2 BANDO Co., Ltd. Major Business
 - 8.21.3 BANDO Co., Ltd. Grass Silage Wrap Film Product and Services
 - 8.21.4 BANDO Co., Ltd. Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 8.21.5 BANDO Co., Ltd. Recent Developments/Updates
 - 8.21.6 BANDO Co., Ltd. Competitive Strengths & Weaknesses

8.22 Revolution Company

8.22.1 Revolution Company Details

8.22.2 Revolution Company Major Business

8.22.3 Revolution Company Grass Silage Wrap Film Product and Services

8.22.4 Revolution Company Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.22.5 Revolution Company Recent Developments/Updates

8.22.6 Revolution Company Competitive Strengths & Weaknesses

8.23 Benepak Packaging Co., Ltd.

8.23.1 Benepak Packaging Co., Ltd. Details

8.23.2 Benepak Packaging Co., Ltd. Major Business

8.23.3 Benepak Packaging Co., Ltd. Grass Silage Wrap Film Product and Services

8.23.4 Benepak Packaging Co., Ltd. Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.23.5 Benepak Packaging Co., Ltd. Recent Developments/Updates

8.23.6 Benepak Packaging Co., Ltd. Competitive Strengths & Weaknesses

8.24 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback?

8.24.1 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Details

8.24.2 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Major Business

8.24.3 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Grass Silage Wrap Film Product and Services

8.24.4 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.24.5 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Recent Developments/Updates

8.24.6 Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Competitive Strengths & Weaknesses

8.25 Shandong Longxing Plastic Film Technology Co., Ltd.

8.25.1 Shandong Longxing Plastic Film Technology Co., Ltd. Details

8.25.2 Shandong Longxing Plastic Film Technology Co., Ltd. Major Business

8.25.3 Shandong Longxing Plastic Film Technology Co., Ltd. Grass Silage Wrap Film Product and Services

8.25.4 Shandong Longxing Plastic Film Technology Co., Ltd. Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.25.5 Shandong Longxing Plastic Film Technology Co., Ltd. Recent Developments/Updates

8.25.6 Shandong Longxing Plastic Film Technology Co., Ltd. Competitive Strengths & Weaknesses

8.26 Xinjiang Rival Tech Co., Ltd.

8.26.1 Xinjiang Rival Tech Co., Ltd. Details

8.26.2 Xinjiang Rival Tech Co., Ltd. Major Business

8.26.3 Xinjiang Rival Tech Co., Ltd. Grass Silage Wrap Film Product and Services

8.26.4 Xinjiang Rival Tech Co., Ltd. Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.26.5 Xinjiang Rival Tech Co., Ltd. Recent Developments/Updates

8.26.6 Xinjiang Rival Tech Co., Ltd. Competitive Strengths & Weaknesses

8.27 Zibo Salite Packaging Co., Ltd.

8.27.1 Zibo Salite Packaging Co., Ltd. Details

8.27.2 Zibo Salite Packaging Co., Ltd. Major Business

8.27.3 Zibo Salite Packaging Co., Ltd. Grass Silage Wrap Film Product and Services

8.27.4 Zibo Salite Packaging Co., Ltd. Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.27.5 Zibo Salite Packaging Co., Ltd. Recent Developments/Updates

8.27.6 Zibo Salite Packaging Co., Ltd. Competitive Strengths & Weaknesses

8.28 Xiamen Jufu Plastic Products Co., Ltd.

8.28.1 Xiamen Jufu Plastic Products Co., Ltd. Details

8.28.2 Xiamen Jufu Plastic Products Co., Ltd. Major Business

8.28.3 Xiamen Jufu Plastic Products Co., Ltd. Grass Silage Wrap Film Product and Services

8.28.4 Xiamen Jufu Plastic Products Co., Ltd. Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.28.5 Xiamen Jufu Plastic Products Co., Ltd. Recent Developments/Updates

8.28.6 Xiamen Jufu Plastic Products Co., Ltd. Competitive Strengths & Weaknesses

8.29 Xinxiang Keqiang Plastic

8.29.1 Xinxiang Keqiang Plastic Details

8.29.2 Xinxiang Keqiang Plastic Major Business

8.29.3 Xinxiang Keqiang Plastic Grass Silage Wrap Film Product and Services

8.29.4 Xinxiang Keqiang Plastic Grass Silage Wrap Film Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.29.5 Xinxiang Keqiang Plastic Recent Developments/Updates

8.29.6 Xinxiang Keqiang Plastic Competitive Strengths & Weaknesses

9 INDUSTRY CHAIN ANALYSIS

9.1 Grass Silage Wrap Film Industry Chain

9.2 Grass Silage Wrap Film Upstream Analysis

9.2.1 Grass Silage Wrap Film Core Raw Materials

9.2.2 Main Manufacturers of Grass Silage Wrap Film Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Grass Silage Wrap Film Production Mode

9.6 Grass Silage Wrap Film Procurement Model

9.7 Grass Silage Wrap Film Industry Sales Model and Sales Channels

9.7.1 Grass Silage Wrap Film Sales Model

9.7.2 Grass Silage Wrap Film Typical Distributors

10 RESEARCH FINDINGS AND CONCLUSION

11 APPENDIX

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Grass Silage Wrap Film Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Grass Silage Wrap Film Production Value by Region (2021-2026) & (USD Million)

Table 3. World Grass Silage Wrap Film Production Value by Region (2027-2032) & (USD Million)

Table 4. World Grass Silage Wrap Film Production Value Market Share by Region (2021-2026)

Table 5. World Grass Silage Wrap Film Production Value Market Share by Region (2027-2032)

Table 6. World Grass Silage Wrap Film Production by Region (2021-2026) & (Kilotons)

Table 7. World Grass Silage Wrap Film Production by Region (2027-2032) & (Kilotons)

Table 8. World Grass Silage Wrap Film Production Market Share by Region (2021-2026)

Table 9. World Grass Silage Wrap Film Production Market Share by Region (2027-2032)

Table 10. World Grass Silage Wrap Film Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Grass Silage Wrap Film Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Grass Silage Wrap Film Major Market Trends

Table 13. World Grass Silage Wrap Film Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Grass Silage Wrap Film Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Grass Silage Wrap Film Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Grass Silage Wrap Film Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Grass Silage Wrap Film Producers in 2025

Table 18. World Grass Silage Wrap Film Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Grass Silage Wrap Film Producers in 2025

Table 20. World Grass Silage Wrap Film Average Price by Manufacturer (2021-2026) &

(US\$/Ton)

Table 21. Global Grass Silage Wrap Film Company Evaluation Quadrant

Table 22. World Grass Silage Wrap Film Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Grass Silage Wrap Film Production Site of Key Manufacturer

Table 24. Grass Silage Wrap Film Market: Company Product Type Footprint

Table 25. Grass Silage Wrap Film Market: Company Product Application Footprint

Table 26. Grass Silage Wrap Film Competitive Factors

Table 27. Grass Silage Wrap Film New Entrant and Capacity Expansion Plans

Table 28. Grass Silage Wrap Film Mergers & Acquisitions Activity

Table 29. United States VS China Grass Silage Wrap Film Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Grass Silage Wrap Film Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Grass Silage Wrap Film Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Grass Silage Wrap Film Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Grass Silage Wrap Film Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Grass Silage Wrap Film Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Grass Silage Wrap Film Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Grass Silage Wrap Film Production Market Share (2021-2026)

Table 37. China Based Grass Silage Wrap Film Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Grass Silage Wrap Film Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Grass Silage Wrap Film Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Grass Silage Wrap Film Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Grass Silage Wrap Film Production Market Share (2021-2026)

Table 42. Rest of World Based Grass Silage Wrap Film Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Grass Silage Wrap Film Production

Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Grass Silage Wrap Film Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Grass Silage Wrap Film Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Grass Silage Wrap Film Production Market Share (2021-2026)

Table 47. World Grass Silage Wrap Film Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Grass Silage Wrap Film Production by Type (2021-2026) & (Kilotons)

Table 49. World Grass Silage Wrap Film Production by Type (2027-2032) & (Kilotons)

Table 50. World Grass Silage Wrap Film Production Value by Type (2021-2026) & (USD Million)

Table 51. World Grass Silage Wrap Film Production Value by Type (2027-2032) & (USD Million)

Table 52. World Grass Silage Wrap Film Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Grass Silage Wrap Film Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Grass Silage Wrap Film Production Value by Film Layers, (USD Million), 2021 & 2025 & 2032

Table 55. World Grass Silage Wrap Film Production by Film Layers (2021-2026) & (Kilotons)

Table 56. World Grass Silage Wrap Film Production by Film Layers (2027-2032) & (Kilotons)

Table 57. World Grass Silage Wrap Film Production Value by Film Layers (2021-2026) & (USD Million)

Table 58. World Grass Silage Wrap Film Production Value by Film Layers (2027-2032) & (USD Million)

Table 59. World Grass Silage Wrap Film Average Price by Film Layers (2021-2026) & (US\$/Ton)

Table 60. World Grass Silage Wrap Film Average Price by Film Layers (2027-2032) & (US\$/Ton)

Table 61. World Grass Silage Wrap Film Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Grass Silage Wrap Film Production by Application (2021-2026) & (Kilotons)

Table 63. World Grass Silage Wrap Film Production by Application (2027-2032) & (Kilotons)

Table 64. World Grass Silage Wrap Film Production Value by Application (2021-2026) & (USD Million)

Table 65. World Grass Silage Wrap Film Production Value by Application (2027-2032) & (USD Million)

Table 66. World Grass Silage Wrap Film Average Price by Application (2021-2026) & (US\$/Ton)

Table 67. World Grass Silage Wrap Film Average Price by Application (2027-2032) & (US\$/Ton)

Table 68. Amcor Basic Information, Manufacturing Base and Competitors

Table 69. Amcor Major Business

Table 70. Amcor Grass Silage Wrap Film Product and Services

Table 71. Amcor Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Amcor Recent Developments/Updates

Table 73. Amcor Competitive Strengths & Weaknesses

Table 74. Trioworld Group Basic Information, Manufacturing Base and Competitors

Table 75. Trioworld Group Major Business

Table 76. Trioworld Group Grass Silage Wrap Film Product and Services

Table 77. Trioworld Group Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Trioworld Group Recent Developments/Updates

Table 79. Trioworld Group Competitive Strengths & Weaknesses

Table 80. Ab Rani Plast Oy Basic Information, Manufacturing Base and Competitors

Table 81. Ab Rani Plast Oy Major Business

Table 82. Ab Rani Plast Oy Grass Silage Wrap Film Product and Services

Table 83. Ab Rani Plast Oy Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Ab Rani Plast Oy Recent Developments/Updates

Table 85. Ab Rani Plast Oy Competitive Strengths & Weaknesses

Table 86. Coveris Basic Information, Manufacturing Base and Competitors

Table 87. Coveris Major Business

Table 88. Coveris Grass Silage Wrap Film Product and Services

Table 89. Coveris Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Coveris Recent Developments/Updates

Table 91. Coveris Competitive Strengths & Weaknesses

Table 92. RKW Group Basic Information, Manufacturing Base and Competitors

Table 93. RKW Group Major Business

Table 94. RKW Group Grass Silage Wrap Film Product and Services

Table 95. RKW Group Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. RKW Group Recent Developments/Updates

Table 97. RKW Group Competitive Strengths & Weaknesses

Table 98. Armando Alvarez Group / ASPLA Basic Information, Manufacturing Base and Competitors

Table 99. Armando Alvarez Group / ASPLA Major Business

Table 100. Armando Alvarez Group / ASPLA Grass Silage Wrap Film Product and Services

Table 101. Armando Alvarez Group / ASPLA Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 102. Armando Alvarez Group / ASPLA Recent Developments/Updates

Table 103. Armando Alvarez Group / ASPLA Competitive Strengths & Weaknesses

Table 104. Barbier Group Basic Information, Manufacturing Base and Competitors

Table 105. Barbier Group Major Business

Table 106. Barbier Group Grass Silage Wrap Film Product and Services

Table 107. Barbier Group Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 108. Barbier Group Recent Developments/Updates

Table 109. Barbier Group Competitive Strengths & Weaknesses

Table 110. Plastika Kritis S.A. Basic Information, Manufacturing Base and Competitors

Table 111. Plastika Kritis S.A. Major Business

Table 112. Plastika Kritis S.A. Grass Silage Wrap Film Product and Services

Table 113. Plastika Kritis S.A. Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 114. Plastika Kritis S.A. Recent Developments/Updates

Table 115. Plastika Kritis S.A. Competitive Strengths & Weaknesses

Table 116. POLIFILM EXTRUSION GmbH Basic Information, Manufacturing Base and Competitors

Table 117. POLIFILM EXTRUSION GmbH Major Business

Table 118. POLIFILM EXTRUSION GmbH Grass Silage Wrap Film Product and Services

Table 119. POLIFILM EXTRUSION GmbH Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 120. POLIFILM EXTRUSION GmbH Recent Developments/Updates

Table 121. POLIFILM EXTRUSION GmbH Competitive Strengths & Weaknesses

Table 122. DUO PLAST AG Basic Information, Manufacturing Base and Competitors

Table 123. DUO PLAST AG Major Business

Table 124. DUO PLAST AG Grass Silage Wrap Film Product and Services

Table 125. DUO PLAST AG Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 126. DUO PLAST AG Recent Developments/Updates

Table 127. DUO PLAST AG Competitive Strengths & Weaknesses

Table 128. BSK & Lakufol Kunststoffe GmbH Basic Information, Manufacturing Base and Competitors

Table 129. BSK & Lakufol Kunststoffe GmbH Major Business

Table 130. BSK & Lakufol Kunststoffe GmbH Grass Silage Wrap Film Product and Services

Table 131. BSK & Lakufol Kunststoffe GmbH Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. BSK & Lakufol Kunststoffe GmbH Recent Developments/Updates

Table 133. BSK & Lakufol Kunststoffe GmbH Competitive Strengths & Weaknesses

Table 134. Manupackaging Basic Information, Manufacturing Base and Competitors

Table 135. Manupackaging Major Business

Table 136. Manupackaging Grass Silage Wrap Film Product and Services

Table 137. Manupackaging Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Manupackaging Recent Developments/Updates

Table 139. Manupackaging Competitive Strengths & Weaknesses

Table 140. KOROZO Group Basic Information, Manufacturing Base and Competitors

Table 141. KOROZO Group Major Business

Table 142. KOROZO Group Grass Silage Wrap Film Product and Services

Table 143. KOROZO Group Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. KOROZO Group Recent Developments/Updates

Table 145. KOROZO Group Competitive Strengths & Weaknesses

Table 146. Cordex Basic Information, Manufacturing Base and Competitors

Table 147. Cordex Major Business

Table 148. Cordex Grass Silage Wrap Film Product and Services
Table 149. Cordex Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 150. Cordex Recent Developments/Updates
Table 151. Cordex Competitive Strengths & Weaknesses
Table 152. Folgos Sp. z o.o. Basic Information, Manufacturing Base and Competitors
Table 153. Folgos Sp. z o.o. Major Business
Table 154. Folgos Sp. z o.o. Grass Silage Wrap Film Product and Services
Table 155. Folgos Sp. z o.o. Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 156. Folgos Sp. z o.o. Recent Developments/Updates
Table 157. Folgos Sp. z o.o. Competitive Strengths & Weaknesses
Table 158. Efekt Plus Sp. z o.o. Basic Information, Manufacturing Base and Competitors
Table 159. Efekt Plus Sp. z o.o. Major Business
Table 160. Efekt Plus Sp. z o.o. Grass Silage Wrap Film Product and Services
Table 161. Efekt Plus Sp. z o.o. Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 162. Efekt Plus Sp. z o.o. Recent Developments/Updates
Table 163. Efekt Plus Sp. z o.o. Competitive Strengths & Weaknesses
Table 164. MMP Corporation Ltd. Basic Information, Manufacturing Base and Competitors
Table 165. MMP Corporation Ltd. Major Business
Table 166. MMP Corporation Ltd. Grass Silage Wrap Film Product and Services
Table 167. MMP Corporation Ltd. Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 168. MMP Corporation Ltd. Recent Developments/Updates
Table 169. MMP Corporation Ltd. Competitive Strengths & Weaknesses
Table 170. Tilak Polypack Pvt. Ltd. Basic Information, Manufacturing Base and Competitors
Table 171. Tilak Polypack Pvt. Ltd. Major Business
Table 172. Tilak Polypack Pvt. Ltd. Grass Silage Wrap Film Product and Services
Table 173. Tilak Polypack Pvt. Ltd. Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 174. Tilak Polypack Pvt. Ltd. Recent Developments/Updates

Table 175. Tilak Polypack Pvt. Ltd. Competitive Strengths & Weaknesses

Table 176. Mitsubishi Chemical Infratec Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 177. Mitsubishi Chemical Infratec Co., Ltd. Major Business

Table 178. Mitsubishi Chemical Infratec Co., Ltd. Grass Silage Wrap Film Product and Services

Table 179. Mitsubishi Chemical Infratec Co., Ltd. Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 180. Mitsubishi Chemical Infratec Co., Ltd. Recent Developments/Updates

Table 181. Mitsubishi Chemical Infratec Co., Ltd. Competitive Strengths & Weaknesses

Table 182. Tsukasa Chemical Industry Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 183. Tsukasa Chemical Industry Co., Ltd. Major Business

Table 184. Tsukasa Chemical Industry Co., Ltd. Grass Silage Wrap Film Product and Services

Table 185. Tsukasa Chemical Industry Co., Ltd. Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 186. Tsukasa Chemical Industry Co., Ltd. Recent Developments/Updates

Table 187. Tsukasa Chemical Industry Co., Ltd. Competitive Strengths & Weaknesses

Table 188. BANDO Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 189. BANDO Co., Ltd. Major Business

Table 190. BANDO Co., Ltd. Grass Silage Wrap Film Product and Services

Table 191. BANDO Co., Ltd. Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 192. BANDO Co., Ltd. Recent Developments/Updates

Table 193. BANDO Co., Ltd. Competitive Strengths & Weaknesses

Table 194. Revolution Company Basic Information, Manufacturing Base and Competitors

Table 195. Revolution Company Major Business

Table 196. Revolution Company Grass Silage Wrap Film Product and Services

Table 197. Revolution Company Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 198. Revolution Company Recent Developments/Updates

Table 199. Revolution Company Competitive Strengths & Weaknesses

Table 200. Benepak Packaging Co., Ltd. Basic Information, Manufacturing Base and

Competitors

Table 201. Benepak Packaging Co., Ltd. Major Business

Table 202. Benepak Packaging Co., Ltd. Grass Silage Wrap Film Product and Services

Table 203. Benepak Packaging Co., Ltd. Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 204. Benepak Packaging Co., Ltd. Recent Developments/Updates

Table 205. Benepak Packaging Co., Ltd. Competitive Strengths & Weaknesses

Table 206. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Basic Information, Manufacturing Base and Competitors

Table 207. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Major Business

Table 208. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Grass Silage Wrap Film Product and Services

Table 209. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 210. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Recent Developments/Updates

Table 211. Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback? Competitive Strengths & Weaknesses

Table 212. Shandong Longxing Plastic Film Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 213. Shandong Longxing Plastic Film Technology Co., Ltd. Major Business

Table 214. Shandong Longxing Plastic Film Technology Co., Ltd. Grass Silage Wrap Film Product and Services

Table 215. Shandong Longxing Plastic Film Technology Co., Ltd. Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 216. Shandong Longxing Plastic Film Technology Co., Ltd. Recent Developments/Updates

Table 217. Shandong Longxing Plastic Film Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 218. Xinjiang Rival Tech Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 219. Xinjiang Rival Tech Co., Ltd. Major Business

Table 220. Xinjiang Rival Tech Co., Ltd. Grass Silage Wrap Film Product and Services

Table 221. Xinjiang Rival Tech Co., Ltd. Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share

(2021-2026)

Table 222. Xinjiang Rival Tech Co., Ltd. Recent Developments/Updates

Table 223. Xinjiang Rival Tech Co., Ltd. Competitive Strengths & Weaknesses

Table 224. Zibo Salite Packaging Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 225. Zibo Salite Packaging Co., Ltd. Major Business

Table 226. Zibo Salite Packaging Co., Ltd. Grass Silage Wrap Film Product and Services

Table 227. Zibo Salite Packaging Co., Ltd. Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 228. Zibo Salite Packaging Co., Ltd. Recent Developments/Updates

Table 229. Zibo Salite Packaging Co., Ltd. Competitive Strengths & Weaknesses

Table 230. Xiamen Jufu Plastic Products Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 231. Xiamen Jufu Plastic Products Co., Ltd. Major Business

Table 232. Xiamen Jufu Plastic Products Co., Ltd. Grass Silage Wrap Film Product and Services

Table 233. Xiamen Jufu Plastic Products Co., Ltd. Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 234. Xiamen Jufu Plastic Products Co., Ltd. Recent Developments/Updates

Table 235. Xiamen Jufu Plastic Products Co., Ltd. Competitive Strengths & Weaknesses

Table 236. Xinxiang Keqiang Plastic Basic Information, Manufacturing Base and Competitors

Table 237. Xinxiang Keqiang Plastic Major Business

Table 238. Xinxiang Keqiang Plastic Grass Silage Wrap Film Product and Services

Table 239. Xinxiang Keqiang Plastic Grass Silage Wrap Film Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 240. Xinxiang Keqiang Plastic Recent Developments/Updates

Table 241. Xinxiang Keqiang Plastic Competitive Strengths & Weaknesses

Table 242. Global Key Players of Grass Silage Wrap Film Upstream (Raw Materials)

Table 243. Global Grass Silage Wrap Film Typical Customers

Table 244. Grass Silage Wrap Film Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Grass Silage Wrap Film Picture

Figure 2. World Grass Silage Wrap Film Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Grass Silage Wrap Film Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Grass Silage Wrap Film Production (2021-2032) & (Kilotons)

Figure 5. World Grass Silage Wrap Film Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Grass Silage Wrap Film Production Value Market Share by Region (2021-2032)

Figure 7. World Grass Silage Wrap Film Production Market Share by Region (2021-2032)

Figure 8. North America Grass Silage Wrap Film Production (2021-2032) & (Kilotons)

Figure 9. Europe Grass Silage Wrap Film Production (2021-2032) & (Kilotons)

Figure 10. China Grass Silage Wrap Film Production (2021-2032) & (Kilotons)

Figure 11. Japan Grass Silage Wrap Film Production (2021-2032) & (Kilotons)

Figure 12. India Grass Silage Wrap Film Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Grass Silage Wrap Film Production (2021-2032) & (Kilotons)

Figure 14. Grass Silage Wrap Film Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Grass Silage Wrap Film Consumption (2021-2032) & (Kilotons)

Figure 17. World Grass Silage Wrap Film Consumption Market Share by Region (2021-2032)

Figure 18. United States Grass Silage Wrap Film Consumption (2021-2032) & (Kilotons)

Figure 19. China Grass Silage Wrap Film Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Grass Silage Wrap Film Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Grass Silage Wrap Film Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Grass Silage Wrap Film Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Grass Silage Wrap Film Consumption (2021-2032) & (Kilotons)

Figure 24. India Grass Silage Wrap Film Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Grass Silage Wrap Film by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Grass Silage Wrap Film Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Grass Silage Wrap Film Markets in 2025

Figure 28. United States VS China: Grass Silage Wrap Film Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Grass Silage Wrap Film Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Grass Silage Wrap Film Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Grass Silage Wrap Film Production Market Share 2025

Figure 32. China Based Manufacturers Grass Silage Wrap Film Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Grass Silage Wrap Film Production Market Share 2025

Figure 34. World Grass Silage Wrap Film Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Grass Silage Wrap Film Production Value Market Share by Type in 2025

Figure 36. Silage Stretch Wrap Film

Figure 37. Silage Cover Film

Figure 38. Others

Figure 39. World Grass Silage Wrap Film Production Market Share by Type (2021-2032)

Figure 40. World Grass Silage Wrap Film Production Value Market Share by Type (2021-2032)

Figure 41. World Grass Silage Wrap Film Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Grass Silage Wrap Film Production Value by Film Layers, (USD Million), 2021 & 2025 & 2032

Figure 43. World Grass Silage Wrap Film Production Value Market Share by Film Layers in 2025

Figure 44. 3-layers

Figure 45. 5-layers

Figure 46. 7-layers

Figure 47. Others

Figure 48. World Grass Silage Wrap Film Production Market Share by Film Layers (2021-2032)

Figure 49. World Grass Silage Wrap Film Production Value Market Share by Film Layers (2021-2032)

Figure 50. World Grass Silage Wrap Film Average Price by Film Layers (2021-2032) & (US\$/Ton)

Figure 51. World Grass Silage Wrap Film Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 52. World Grass Silage Wrap Film Production Value Market Share by Application in 2025

Figure 53. Grass

Figure 54. Haylage

Figure 55. Others

Figure 56. World Grass Silage Wrap Film Production Market Share by Application (2021-2032)

Figure 57. World Grass Silage Wrap Film Production Value Market Share by Application (2021-2032)

Figure 58. World Grass Silage Wrap Film Average Price by Application (2021-2032) & (US\$/Ton)

Figure 59. Grass Silage Wrap Film Industry Chain

Figure 60. Grass Silage Wrap Film Procurement Model

Figure 61. Grass Silage Wrap Film Sales Model

Figure 62. Grass Silage Wrap Film Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

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