

Global Grass Silage Films Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Grass Silage Films market size was valued at US\$ 649 million in 2025 and is forecast to a readjusted size of US\$ 924 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global Grass Silage Film production reached approximately 268.9 K Tons, with an average global market price of around 2345 USD per Ton.

Grass Silage Film is a specialized agricultural plastic film made of linear low-density polyethylene (LLDPE) as the main base material, combined with UV-resistant and tackifying agents. It is produced through multi-layer co-extrusion blow molding and is suitable for wrapping silage balers. It is specifically designed for baling and sealing silage of alfalfa, whole-plant corn, sweet sorghum, and other forage. Relying on its high barrier and self-adhesive sealing properties, it isolates oxygen and moisture, creating an anaerobic environment inside the bale to achieve anaerobic fermentation and preservation of the forage by lactic acid bacteria.

Grass Silage Film leverages the unique product characteristics of high barrier sealing, interlayer self-adhesion, puncture resistance, UV resistance, and wide temperature and weather resistance resulting from multi-layer co-extrusion. It effectively addresses the industry pain points of traditional open-air storage and earthen cellar silage, which are susceptible to rainwater, bacteria, and oxygen contamination, leading to mold and spoilage of forage and significant nutrient loss. It also addresses the industry pain points of concentrated forage production but inability to store forage across seasons, resulting in an imbalance in feed supply for livestock throughout the year. Grass Silage Film helps farms stabilize the quality of silage fermentation and reduce livestock losses

caused by forage waste. It is also compatible with mechanized baling and wrapping operations to achieve standardized silage production. As livestock farming scales up and farmers become more aware of cost reduction and efficiency improvement, it forms the core driver of the industry. Coupled with the continuous expansion of the planting range of high-quality forages such as alfalfa and whole-plant corn, and the steady increase in the popularity of commercially wrapped silage, the entire industry chain is steadily expanding from top to bottom.

The upstream raw materials for grass silage film mainly include linear low-density polyethylene (LLDPE) and mLLDPE. Typical raw material suppliers include Dow Inc., SABIC, LG Chem, and China National Petroleum Corporation. The downstream application is mainly in the silage of forage. Typical downstream customers include Dairy Farmers of America, Fonterra Co-operative Group, Arla Foods, FrieslandCampina, Mengniu, and Yili.

The single-line production capacity of Grass Silage Film is greatly affected by factors such as film width, thickness, number of layers, line speed, roll changing efficiency, order specification switching, and operating rate, typically ranging from several thousand to tens of thousands of tons. The industry's gross profit margin is usually in the range of 20%-30%.

This report is a detailed and comprehensive analysis for global Grass Silage Films market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Grass Silage Films market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Grass Silage Films market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Grass Silage Films market size and forecasts, by Type and by Application, in

consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Grass Silage Films market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Grass Silage Films

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Grass Silage Films market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Amcor, Trioworld Group, Ab Rani Plast Oy, Coveris, RKW Group, Armando Alvarez Group / ASPLA, Barbier Group, Plastika Kritis S.A., POLIFILM EXTRUSION GmbH, DUO PLAST AG, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Grass Silage Films market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Silage Stretch Wrap Film

Silage Cover Film

Others

Market segment by Film Layers

3-layers

5-layers

7-layers

Others

Market segment by Application

Grass

Haylage

Others

Major players covered

Amcor

Trioworld Group

Ab Rani Plast Oy

Coveris

RKW Group

Armando Alvarez Group / ASPLA

Barbier Group

Plastika Kritis S.A.

POLIFILM EXTRUSION GmbH

DUO PLAST AG

BSK & Lakufol Kunststoffe GmbH

Manupackaging

KOROZO Group

Cordex

Folgos Sp. z o.o.

Efekt Plus Sp. z o.o.

MMP Corporation Ltd.

Tilak Polypack Pvt. Ltd.

Mitsubishi Chemical Infratec Co., Ltd.

Tsukasa Chemical Industry Co., Ltd.

BANDO Co., Ltd.

Revolution Company

Benepak Packaging Co., Ltd.

Anhui Jingliang Tongshuo Sumo Keji Gufen Youxian Gongsi?Pinyin fallback?

Shandong Longxing Plastic Film Technology Co., Ltd.

Xinjiang Rival Tech Co., Ltd.

Zibo Salite Packaging Co., Ltd.

Xiamen Jufu Plastic Products Co., Ltd.

Xinxiang Keqiang Plastic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Grass Silage Films product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Grass Silage Films, with price, sales quantity, revenue, and global market share of Grass Silage Films from 2021 to 2026.

Chapter 3, the Grass Silage Films competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Grass Silage Films breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Grass Silage Films market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Grass Silage Films.

Chapter 14 and 15, to describe Grass Silage Films sales channel, distributors, customers, research findings and conclusion.

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