

Global Graphite Petroleum Coke Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Graphite Petroleum Coke market size was valued at US\$ 8265 million in 2025 and is forecast to a readjusted size of US\$ 12672 million by 2032 with a CAGR of 6.3% during review period.

In 2025, the global production of Graphite Petroleum Coke reached approximately 8.03 million tons, with an average global market price of around US\$800 - \$1500/ton. In the same year, the global total production capacity of Graphite Petroleum Coke reached 10.7 million tons. The industry average gross profit margin of this product reached 30%. Graphitized petroleum coke is a high-purity carbon material produced during petroleum refining. It undergoes high-temperature graphitization, transforming the disordered carbon atom structure into an ordered, layered structure similar to graphite. This significantly improves its electrical conductivity, thermal conductivity, and chemical stability. It is widely used as a carbon raiser in electric arc furnace steelmaking, as a lithium-ion battery anode material, in conductive materials, and in high-end carbon products. It represents a crucial pathway for transforming traditional energy byproducts into high-value-added new materials.

The graphitized petroleum coke industry chain includes upstream petroleum refining and raw material supply, midstream graphitization processing, and downstream applications. Upstream, primarily supplied by oil refining companies such as Sinopec and PetroChina, the quality of which directly impacts subsequent performance. Midstream, involving graphitization processing companies, involves purification and structural rearrangement in high-temperature graphitization furnaces; this is the most technologically advanced and energy-intensive stage. Downstream applications include

steel smelting, lithium-ion battery anode materials, conductive fillers, and special graphite products. The new energy battery sector is currently the fastest-growing source of demand, and the industry is transitioning from 'metallurgical materials' to 'new energy materials.'

Driven by the 'dual carbon' background and the rapid development of the new energy industry, the demand structure of graphitized petroleum coke is undergoing significant changes. The demand from the traditional steel industry remains stable, while the demand for lithium battery anode materials, energy storage, and high-end conductive materials is growing rapidly, becoming the main source of incremental growth for the industry. At the same time, the energy consumption and environmental pressure of the high-temperature graphitization process are prompting the industry to develop towards large-scale, green, and technological upgrades. In the future, high-end products with high purity, low impurities, and stable structures will become the core of competition. The overall industry is showing the characteristics of 'stable growth + structural upgrading'.

This report is a detailed and comprehensive analysis for global Graphite Petroleum Coke market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Graphite Petroleum Coke market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Graphite Petroleum Coke market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Graphite Petroleum Coke market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Graphite Petroleum Coke market shares of main players, shipments in revenue

(\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Graphite Petroleum Coke

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Graphite Petroleum Coke market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CREMER ERZKONTOR, Hongzhe Carbon Products, Juxing Carbon, Panjin G-high Carbon Materials, Shijiazhuang Shangtai Technology, Pioneer Carbon, Jinsun Carbon, Saxin Carbon, AICircleBiz, Velox Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Graphite Petroleum Coke market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Purity: ? 98%

Purity: ? 99%

Other

Market segment by Graphitization Degree

Low Graphitization

High Graphitization

Market segment by Particle Size

Powder

Granular

Custom Particle Size

Market segment by Application

Smelt

Chemical Industry

Other

Major players covered

CREMER ERZKONTOR

Hongzhe Carbon Products

Juxing Carbon

Panjin G-high Carbon Materials

Shijiazhuang Shangtai Technology

Pioneer Carbon

Jinsun Carbon

Saxin Carbon

AlCircleBiz

Velox Corporation

Tianjin Xinyuan Materials

Shanxi Shengxi New Material Technology Co., Ltd.

Hebei Jiyan Mineral Products Co., Ltd.

Jiangxi Yuda New Materials Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Graphite Petroleum Coke product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Graphite Petroleum Coke, with price, sales quantity, revenue, and global market share of Graphite Petroleum Coke from 2021 to 2026.

Chapter 3, the Graphite Petroleum Coke competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Graphite Petroleum Coke breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Graphite Petroleum Coke market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Graphite Petroleum Coke.

Chapter 14 and 15, to describe Graphite Petroleum Coke sales channel, distributors, customers, research findings and conclusion.

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