

Global Graphite Petroleum Coke Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Graphite Petroleum Coke market size is expected to reach \$ 12672 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, the global production of Graphite Petroleum Coke reached approximately 8.03 million tons, with an average global market price of around US\$800 - \$1500/ton. In the same year, the global total production capacity of Graphite Petroleum Coke reached 10.7 million tons. The industry average gross profit margin of this product reached 30%. Graphitized petroleum coke is a high-purity carbon material produced during petroleum refining. It undergoes high-temperature graphitization, transforming the disordered carbon atom structure into an ordered, layered structure similar to graphite. This significantly improves its electrical conductivity, thermal conductivity, and chemical stability. It is widely used as a carbon raiser in electric arc furnace steelmaking, as a lithium-ion battery anode material, in conductive materials, and in high-end carbon products. It represents a crucial pathway for transforming traditional energy byproducts into high-value-added new materials.

The graphitized petroleum coke industry chain includes upstream petroleum refining and raw material supply, midstream graphitization processing, and downstream applications. Upstream, primarily supplied by oil refining companies such as Sinopec and PetroChina, the quality of which directly impacts subsequent performance. Midstream, involving graphitization processing companies, involves purification and structural rearrangement in high-temperature graphitization furnaces; this is the most technologically advanced and energy-intensive stage. Downstream applications include steel smelting, lithium-ion battery anode materials, conductive fillers, and special graphite products. The new energy battery sector is currently the fastest-growing source

of demand, and the industry is transitioning from 'metallurgical materials' to 'new energy materials.'

Driven by the 'dual carbon' background and the rapid development of the new energy industry, the demand structure of graphitized petroleum coke is undergoing significant changes. The demand from the traditional steel industry remains stable, while the demand for lithium battery anode materials, energy storage, and high-end conductive materials is growing rapidly, becoming the main source of incremental growth for the industry. At the same time, the energy consumption and environmental pressure of the high-temperature graphitization process are prompting the industry to develop towards large-scale, green, and technological upgrades. In the future, high-end products with high purity, low impurities, and stable structures will become the core of competition. The overall industry is showing the characteristics of 'stable growth + structural upgrading'.

This report studies the global Graphite Petroleum Coke production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Graphite Petroleum Coke and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Graphite Petroleum Coke that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Graphite Petroleum Coke total production and demand, 2021-2032, (Tons)

Global Graphite Petroleum Coke total production value, 2021-2032, (USD Million)

Global Graphite Petroleum Coke production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Graphite Petroleum Coke consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Graphite Petroleum Coke domestic production, consumption, key domestic manufacturers and share

Global Graphite Petroleum Coke production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Graphite Petroleum Coke production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Graphite Petroleum Coke production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Graphite Petroleum Coke market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CREMER ERZKONTOR, Hongzhe Carbon Products, Juxing Carbon, Panjin G-high Carbon Materials, Shijiazhuang Shangtai Technology, Pioneer Carbon, Jinsun Carbon, Saxin Carbon, AICircleBiz, Velox Corporation, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Graphite Petroleum Coke market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Graphite Petroleum Coke Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Graphite Petroleum Coke Market, Segmentation by Type:

Purity: ? 98%

Purity: ? 99%

Other

Global Graphite Petroleum Coke Market, Segmentation by Graphitization Degree:

Low Graphitization

High Graphitization

Global Graphite Petroleum Coke Market, Segmentation by Particle Size:

Powder

Granular

Custom Particle Size

Global Graphite Petroleum Coke Market, Segmentation by Application:

Smelt

Chemical Industry

Other

Companies Profiled:

CREMER ERZKONTOR

Hongzhe Carbon Products

Juxing Carbon

Panjin G-high Carbon Materials

Shijiazhuang Shangtai Technology

Pioneer Carbon

Jinsun Carbon

Saxin Carbon

AlCircleBiz

Velox Corporation

Tianjin Xinyuan Materials

Shanxi Shengxi New Material Technology Co., Ltd.

Hebei Jiyan Mineral Products Co., Ltd.

Jiangxi Yuda New Materials Co., Ltd.

Key Questions Answered:

1. How big is the global Graphite Petroleum Coke market?
2. What is the demand of the global Graphite Petroleum Coke market?
3. What is the year over year growth of the global Graphite Petroleum Coke market?
4. What is the production and production value of the global Graphite Petroleum Coke market?
5. Who are the key producers in the global Graphite Petroleum Coke market?
6. What are the growth factors driving the market demand?

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