

Global Graphite Parts for Semiconductor Equipment Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Graphite Parts for Semiconductor Equipment market size was valued at US\$ 704 million in 2025 and is forecast to a readjusted size of US\$ 1182 million by 2032 with a CAGR of 7.5% during review period.

Graphite parts for semiconductor equipment are high-purity graphite-based and coated Graphite parts manufactured from isostatic graphite, fine-grain graphite, C/C composites and related carbon-based materials through purification, precision machining, CVD SiC coating, TaC coating, pyrolytic carbon or pyrolytic graphite treatment, impregnation, cleaning and clean packaging. These components are used inside semiconductor crystal-growth, silicon epitaxy, SiC epitaxy, GaN/LED MOCVD, CVD, ALD, PVD, diffusion, annealing, RTP and ion implantation tools as structural parts, carriers, susceptors, hot-zone parts and consumables. Their core performance requirements include high purity, low metallic contamination, low particle generation, thermal stability, thermal uniformity, corrosion resistance, thermal-shock resistance, tight dimensional tolerance and process traceability. They directly affect wafer temperature distribution, epitaxial-layer uniformity, chamber cleanliness, tool uptime and consumable replacement cycles.

Graphite parts for semiconductor equipment should be positioned as a critical front-end process consumables and high-temperature chamber-component market, rather than as a generic industrial graphite market. The product scope has expanded from conventional crystal-growth hot-zone parts to SiC-coated graphite susceptors, MOCVD wafer carriers, silicon and SiC epitaxy susceptors, TaC-coated graphite parts, Graphite parts for ion implantation, and repairable or recoatable coated graphite consumables.

The key barriers are not limited to graphite material supply; they are concentrated in high-purity material selection, metallic contamination control, CVD coating uniformity, thermal-field and gas-flow design, thermal-expansion matching between coating and graphite substrate, precision machining, clean cleaning and long customer qualification cycles. Official product information from leading suppliers indicates that the industry is moving from single-component supply toward integrated ?material + coating + machining + process-design support? solutions.

From a supply-structure perspective, the global market is still led by European, Japanese, U.S. and Korean suppliers. Mersen, SGL Carbon and Toyo Tanso have strong integrated capabilities across high-purity graphite materials, precision machining and coating technologies. Schunk Xycarb has a strong position in SiC-coated graphite susceptors for both OEM and aftermarket channels, while Tokai Carbon Korea / TCK is a key supplier in the Korean semiconductor and epitaxy ecosystem. The second tier is more fragmented and often competes through material grades, regional customer intimacy, specific process niches or recoating and refurbishment capabilities. Entegris POCO, IBIDEN, CoorsTek, Morgan Advanced Materials, Bay Carbon and CGT Carbon are typical examples of suppliers with differentiated but narrower positions.

Demand growth through 2032 is driven by four major forces: rising front-end equipment spending for advanced logic, memory and AI-related wafer capacity; continued build-out of SiC power-device manufacturing, which increases demand for PVT hot-zone parts, SiC epitaxy susceptors and TaC/SiC-coated Graphite parts; renewed demand for GaN, LED, RF and power epitaxy tools; and regional supply-chain localization in China, Korea, Taiwan and Japan. SEMI reported that worldwide semiconductor manufacturing equipment sales reached USD 135.1 billion in 2025, while global 300mm fab equipment spending is expected to increase strongly in 2026, which supports demand for high-purity graphite consumables and coated graphite process components.

This report is a detailed and comprehensive analysis for global Graphite Parts for Semiconductor Equipment market. Both quantitative and qualitative analyses are presented by company, by region & country, By Product Function and By Process Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Graphite Parts for Semiconductor Equipment market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Graphite Parts for Semiconductor Equipment market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Graphite Parts for Semiconductor Equipment market size and forecasts, By Product Function and By Process Application, in consumption value (\$ Million), 2021-2032

Global Graphite Parts for Semiconductor Equipment market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Graphite Parts for Semiconductor Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Graphite Parts for Semiconductor Equipment market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Mersen, SGL Carbon, Toyo Tanso, Schunk Xycarb Technology, Tokai Carbon, IBIDEN Co., Ltd. / FGM, Entegris / POCO Materials, CoorsTek, Inc., Morgan Advanced Materials plc, Nippon Carbon Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Graphite Parts for Semiconductor Equipment market is split By Product Function and By

Global Graphite Parts for Semiconductor Equipment Market 2026 by Company, Regions, Type and Application, Forec...

Process Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value By Product Function and By Process Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment By Product Function

Crystal Growth Hot-zone Parts

Epitaxy Susceptors and Wafer Carriers

Coated Graphite Chamber Components

Ion Implantation Graphite Components

Furnace Fixtures and Supports

Market segment By Material and Coating Type

High-purity Isostatic Graphite

SiC-coated Graphite

TaC-coated Graphite

Pyrolytic Carbon/Pyrolytic Graphite Coated Parts

Other Carbon-based Materials

Market segment By Customer Type

Equipment OEMs

Wafer Fabs/IDMs/Foundries

Substrate and Epi-wafer Manufacturers

Market segment By Process Application

Silicon Crystal Growth Equipment

SiC Crystal Growth Equipment

Silicon/SiC Epitaxy Equipment

GaN/LED MOCVD Equipment

Ion Implantation Equipment

Diffusion/Annealing/RTP Equipment

Other Front-end Processes

Market segment by players, this report covers

Mersen

SGL Carbon

Toyo Tanso

Schunk Xycarb Technology

Tokai Carbon

IBIDEN Co., Ltd. / FGM

Entegris / POCO Materials

CoorsTek, Inc.

Morgan Advanced Materials plc

Nippon Carbon Co., Ltd.

Bay Carbon Inc.

CGT Carbon GmbH

Entegris (POCO)

M. Watanabe & Co., Ltd

Shenzhen Zhicheng Semiconductor Materials

Hunan Dezhi New Material

Zhejiang Liufang Semiconductor Technology

Suzhou Jiabin Semiconductor Technology

Graphite Matrix LLC

Vulcan Technology

Chengdu Atek Special Graphite

Liaoning Aoyida Advanced Materials

Harog Technology

Hongfeng Carbon Solutions

Zhejiang Xinzhihun Semiconductor Materials

Chongqing Genori Technology

Hunan Xingsheng Novel Materials Technology

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Graphite Parts for Semiconductor Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Graphite Parts for Semiconductor Equipment, with revenue, gross margin, and global market share of Graphite Parts for Semiconductor Equipment from 2021 to 2026.

Chapter 3, the Graphite Parts for Semiconductor Equipment competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size By Product Function and By Process Application, with consumption value and growth rate By Product Function, By Process Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Graphite Parts for Semiconductor Equipment market forecast, by regions, By Product Function and By Process Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Graphite Parts for Semiconductor Equipment.

Chapter 13, to describe Graphite Parts for Semiconductor Equipment research

findings and conclusion.

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