

Global Graphite Granular and Powder Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Graphite Granular and Powder market size is expected to reach \$ 13134 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Graphite granules and powders are carbon-based materials produced from natural flake graphite, artificial graphite, petroleum coke, or needle coke through processes such as crushing, milling, screening, purification, shaping, and classification. Common specifications range from medium-coarse granules to micropowders, high-purity powders, and ultra-high-purity powders. In 2025, global sales volume reached approximately 3.426 million tons, with an average unit price of about \$2,480 per ton and an industry capacity utilization rate of approximately 78.6%. Upstream players operate in sectors including natural graphite mining, petroleum coke, needle coke, coal tar pitch, calcination, crushing and classification equipment, acid-alkali purification, and high-temperature graphitization. Downstream applications span casting, refractories, lithium batteries, conductive materials, lubricants, sealing materials, thermal interface materials, semiconductor thermal components, and composite materials, with an industry average gross margin of approximately 22.5%. The product cost structure comprises raw materials (approx. 45%), energy and graphitization processing (18%), labor and manufacturing overhead (8%), equipment depreciation (10%), environmental treatment (6%), packaging and logistics (7%), and other expenses (6%). Regarding demand, downstream applications include casting release agents, battery conductive additives, refractory additives, lubricants, sealing fillers, thermally conductive plastics, semiconductor heat dissipation materials, conductive coatings, and high-temperature metallurgical auxiliaries; customer segments include foundries, steel and refractory enterprises, lithium battery material manufacturers, power battery companies, electronic thermal material firms, semiconductor thermal component manufacturers, lubricant

producers, seal manufacturers, and engineering plastic modification companies. Business opportunities are driven by policies supporting new energy batteries, energy storage, semiconductor localization, and supply chain security for critical minerals; technological innovations focus on high-purity processing, fine particle size control, surface modification, composite conductive networks, and low-energy graphitization processes; and shifting consumer demands reflect the need for materials offering high conductivity, thermal conductivity, high-temperature resistance, and longevity in sectors such as new energy vehicles, fast-charging consumer electronics, industrial energy conservation, and high-reliability electronic equipment.

Graphite granules and powders span both basic and high-end functional material categories. While growth in low-end applications?such as casting, refractories, and lubricants?remains relatively steady, demand for battery conductive agents, thermally conductive composites, semiconductor heat dissipation materials, and high-purity graphite powder has surged. This shift is driving product upgrades toward higher purity, narrower particle size distribution, lower impurity levels, and customizable surface treatments. Regarding the global supply landscape, China retains a significant scale advantage in natural graphite resources, powder processing, spheronization/purification, and graphitization capacity. However, as markets in Europe, the Americas, Japan, South Korea, and India strengthen their local supply chains, customer priorities are shifting from mere price comparisons to supply stability, batch consistency, carbon footprints, and quality certifications. Pricing is clearly stratified: competition is fierce and profit margins are thin for standard casting and lubricant-grade powders, whereas high-purity graphite powder, electronic-grade thermally conductive powder, and battery-grade conductive powder command stronger bargaining power due to constraints related to purification capabilities, particle size control, and customer certification cycles. Future industry growth will rely less on expanding total tonnage and more on increasing the share of high-value-added products; companies possessing control over raw material sources, deep-processing capabilities, stable particle size grading, low ash content control, and collaborative downstream development capabilities will be better positioned to secure long-term orders. Overall, the market for graphite granules and powders is expected to maintain steady growth, with high-end positioning, impurity reduction, material compounding, and domestic substitution serving as the primary drivers of competition.

This report studies the global Graphite Granular and Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Graphite

Granular and Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Graphite Granular and Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Graphite Granular and Powder total production and demand, 2021-2032, (MT)
Global Graphite Granular and Powder total production value, 2021-2032, (USD Million)
Global Graphite Granular and Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)
Global Graphite Granular and Powder consumption by region & country, CAGR, 2021-2032 & (MT)
U.S. VS China: Graphite Granular and Powder domestic production, consumption, key domestic manufacturers and share
Global Graphite Granular and Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)
Global Graphite Granular and Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)
Global Graphite Granular and Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Graphite Granular and Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Asbury Carbons (US), Imerys (FR), Superior Graphite (US), AMG Graphite Graphit Kropfmühl (DE), SGL Carbon (DE), Nacional de Grafite (BR), Qingdao Haida Graphite (CN), Qingdao Black Dragon Graphite Group (CN), Nippon Graphite Industries (JP), Novonix (CA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Graphite Granular and Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Graphite Granular and Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Graphite Granular and Powder Market, Segmentation by Type:

Natural Type

Synthetic Type

Global Graphite Granular and Powder Market, Segmentation by Mesh Size:

100 Mesh to 325 Mesh

800 Mesh to 2500 Mesh

?3000 Mesh

Global Graphite Granular and Powder Market, Segmentation by Purity:

99%~99.9%

99.99%

99.995%

Other

Global Graphite Granular and Powder Market, Segmentation by Application:

Casting Release Agent

Battery Conductive Agent

Lubricating Material

Semiconductor Heat Dissipation

Others

Companies Profiled:

Asbury Carbons (US)

Imerys (FR)

Superior Graphite (US)

AMG Graphite Graphit Kropfmühl (DE)

SGL Carbon (DE)

Nacional de Grafite (BR)

Qingdao Haida Graphite (CN)

Qingdao Black Dragon Graphite Group (CN)

Nippon Graphite Industries (JP)

Novonix (CA)

Mersen (FR)

Tokai Carbon (JP)

Resonac (JP)

Syrah Resources (AU)

Northern Graphite (CA)

Tirupati Graphite (GB)

Qingdao Xinghe Graphite (CN)

Heilongjiang Aoyu Energy Technology (CN)

Sampad Industries (IN)

BTR New Material Group (CN)

Shanshan Technology (CN)

Epsilon Advanced Materials (IN)

Shenzhen XFH Technology (CN)

Jiangxi Zichen Technology (CN)

Hunan Zhongke Electric (CN)

NextSource Materials (CA)

Westwater Resources (US)

Graphite India Limited (IN)

Qingdao Yanxin Graphite Products (CN)

Key Questions Answered:

1. How big is the global Graphite Granular and Powder market?
2. What is the demand of the global Graphite Granular and Powder market?
3. What is the year over year growth of the global Graphite Granular and Powder market?
4. What is the production and production value of the global Graphite Granular and Powder market?
5. Who are the key producers in the global Graphite Granular and Powder market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Graphite Granular and Powder Introduction
- 1.2 World Graphite Granular and Powder Supply & Forecast
 - 1.2.1 World Graphite Granular and Powder Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Graphite Granular and Powder Production (2021-2032)
 - 1.2.3 World Graphite Granular and Powder Pricing Trends (2021-2032)
- 1.3 World Graphite Granular and Powder Production by Region (Based on Production Site)
 - 1.3.1 World Graphite Granular and Powder Production Value by Region (2021-2032)
 - 1.3.2 World Graphite Granular and Powder Production by Region (2021-2032)
 - 1.3.3 World Graphite Granular and Powder Average Price by Region (2021-2032)
 - 1.3.4 North America Graphite Granular and Powder Production (2021-2032)
 - 1.3.5 Europe Graphite Granular and Powder Production (2021-2032)
 - 1.3.6 China Graphite Granular and Powder Production (2021-2032)
 - 1.3.7 Japan Graphite Granular and Powder Production (2021-2032)
 - 1.3.8 India Graphite Granular and Powder Production (2021-2032)
 - 1.3.9 Brazil Graphite Granular and Powder Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Graphite Granular and Powder Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Graphite Granular and Powder Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Graphite Granular and Powder Demand (2021-2032)
- 2.2 World Graphite Granular and Powder Consumption by Region
 - 2.2.1 World Graphite Granular and Powder Consumption by Region (2021-2026)
 - 2.2.2 World Graphite Granular and Powder Consumption Forecast by Region (2027-2032)
- 2.3 United States Graphite Granular and Powder Consumption (2021-2032)
- 2.4 China Graphite Granular and Powder Consumption (2021-2032)
- 2.5 Europe Graphite Granular and Powder Consumption (2021-2032)
- 2.6 Japan Graphite Granular and Powder Consumption (2021-2032)
- 2.7 South Korea Graphite Granular and Powder Consumption (2021-2032)
- 2.8 ASEAN Graphite Granular and Powder Consumption (2021-2032)
- 2.9 India Graphite Granular and Powder Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Graphite Granular and Powder Production Value by Manufacturer (2021-2026)
- 3.2 World Graphite Granular and Powder Production by Manufacturer (2021-2026)
- 3.3 World Graphite Granular and Powder Average Price by Manufacturer (2021-2026)
- 3.4 Graphite Granular and Powder Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Graphite Granular and Powder Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Graphite Granular and Powder in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Graphite Granular and Powder in 2025
- 3.6 Graphite Granular and Powder Market: Overall Company Footprint Analysis
 - 3.6.1 Graphite Granular and Powder Market: Region Footprint
 - 3.6.2 Graphite Granular and Powder Market: Company Product Type Footprint
 - 3.6.3 Graphite Granular and Powder Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Graphite Granular and Powder Production Value Comparison
 - 4.1.1 United States VS China: Graphite Granular and Powder Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Graphite Granular and Powder Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Graphite Granular and Powder Production Comparison
 - 4.2.1 United States VS China: Graphite Granular and Powder Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Graphite Granular and Powder Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Graphite Granular and Powder Consumption Comparison
 - 4.3.1 United States VS China: Graphite Granular and Powder Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Graphite Granular and Powder Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Graphite Granular and Powder Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Graphite Granular and Powder Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Graphite Granular and Powder Production Value (2021-2026)

4.4.3 United States Based Manufacturers Graphite Granular and Powder Production (2021-2026)

4.5 China Based Graphite Granular and Powder Manufacturers and Market Share

4.5.1 China Based Graphite Granular and Powder Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Graphite Granular and Powder Production Value (2021-2026)

4.5.3 China Based Manufacturers Graphite Granular and Powder Production (2021-2026)

4.6 Rest of World Based Graphite Granular and Powder Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Graphite Granular and Powder Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Graphite Granular and Powder Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Graphite Granular and Powder Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Graphite Granular and Powder Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Natural Type

5.2.2 Synthetic Type

5.3 Market Segment by Type

5.3.1 World Graphite Granular and Powder Production by Type (2021-2032)

5.3.2 World Graphite Granular and Powder Production Value by Type (2021-2032)

5.3.3 World Graphite Granular and Powder Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY MESH SIZE

6.1 World Graphite Granular and Powder Market Size Overview by Mesh Size: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Mesh Size

6.2.1 100 Mesh to 325 Mesh

6.2.2 800 Mesh to 2500 Mesh

6.2.3 ?3000 Mesh

6.3 Market Segment by Mesh Size

6.3.1 World Graphite Granular and Powder Production by Mesh Size (2021-2032)

6.3.2 World Graphite Granular and Powder Production Value by Mesh Size (2021-2032)

6.3.3 World Graphite Granular and Powder Average Price by Mesh Size (2021-2032)

7 MARKET ANALYSIS BY PURITY

7.1 World Graphite Granular and Powder Market Size Overview by Purity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Purity

7.2.1 99%~99.9%

7.2.2 99.99%

7.2.3 99.995%

7.2.4 Other

7.3 Market Segment by Purity

7.3.1 World Graphite Granular and Powder Production by Purity (2021-2032)

7.3.2 World Graphite Granular and Powder Production Value by Purity (2021-2032)

7.3.3 World Graphite Granular and Powder Average Price by Purity (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Graphite Granular and Powder Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Casting Release Agent

8.2.2 Battery Conductive Agent

8.2.3 Lubricating Material

8.2.4 Semiconductor Heat Dissipation

8.2.5 Others

8.3 Market Segment by Application

8.3.1 World Graphite Granular and Powder Production by Application (2021-2032)

8.3.2 World Graphite Granular and Powder Production Value by Application (2021-2032)

8.3.3 World Graphite Granular and Powder Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Asbury Carbons (US)

9.1.1 Asbury Carbons (US) Details

9.1.2 Asbury Carbons (US) Major Business

9.1.3 Asbury Carbons (US) Graphite Granular and Powder Product and Services

9.1.4 Asbury Carbons (US) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Asbury Carbons (US) Recent Developments/Updates

9.1.6 Asbury Carbons (US) Competitive Strengths & Weaknesses

9.2 Imerys (FR)

9.2.1 Imerys (FR) Details

9.2.2 Imerys (FR) Major Business

9.2.3 Imerys (FR) Graphite Granular and Powder Product and Services

9.2.4 Imerys (FR) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Imerys (FR) Recent Developments/Updates

9.2.6 Imerys (FR) Competitive Strengths & Weaknesses

9.3 Superior Graphite (US)

9.3.1 Superior Graphite (US) Details

9.3.2 Superior Graphite (US) Major Business

9.3.3 Superior Graphite (US) Graphite Granular and Powder Product and Services

9.3.4 Superior Graphite (US) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Superior Graphite (US) Recent Developments/Updates

9.3.6 Superior Graphite (US) Competitive Strengths & Weaknesses

9.4 AMG Graphite Graphit Kropfmühl (DE)

9.4.1 AMG Graphite Graphit Kropfmühl (DE) Details

9.4.2 AMG Graphite Graphit Kropfmühl (DE) Major Business

9.4.3 AMG Graphite Graphit Kropfmühl (DE) Graphite Granular and Powder Product and Services

9.4.4 AMG Graphite Graphit Kropfmühl (DE) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 AMG Graphite Graphit Kropfmühl (DE) Recent Developments/Updates

9.4.6 AMG Graphite Graphit Kropfmühl (DE) Competitive Strengths & Weaknesses

9.5 SGL Carbon (DE)

9.5.1 SGL Carbon (DE) Details

9.5.2 SGL Carbon (DE) Major Business

9.5.3 SGL Carbon (DE) Graphite Granular and Powder Product and Services

9.5.4 SGL Carbon (DE) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 SGL Carbon (DE) Recent Developments/Updates

9.5.6 SGL Carbon (DE) Competitive Strengths & Weaknesses

9.6 Nacional de Grafite (BR)

9.6.1 Nacional de Grafite (BR) Details

9.6.2 Nacional de Grafite (BR) Major Business

9.6.3 Nacional de Grafite (BR) Graphite Granular and Powder Product and Services

9.6.4 Nacional de Grafite (BR) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Nacional de Grafite (BR) Recent Developments/Updates

9.6.6 Nacional de Grafite (BR) Competitive Strengths & Weaknesses

9.7 Qingdao Haida Graphite (CN)

9.7.1 Qingdao Haida Graphite (CN) Details

9.7.2 Qingdao Haida Graphite (CN) Major Business

9.7.3 Qingdao Haida Graphite (CN) Graphite Granular and Powder Product and Services

9.7.4 Qingdao Haida Graphite (CN) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Qingdao Haida Graphite (CN) Recent Developments/Updates

9.7.6 Qingdao Haida Graphite (CN) Competitive Strengths & Weaknesses

9.8 Qingdao Black Dragon Graphite Group (CN)

9.8.1 Qingdao Black Dragon Graphite Group (CN) Details

9.8.2 Qingdao Black Dragon Graphite Group (CN) Major Business

9.8.3 Qingdao Black Dragon Graphite Group (CN) Graphite Granular and Powder Product and Services

9.8.4 Qingdao Black Dragon Graphite Group (CN) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Qingdao Black Dragon Graphite Group (CN) Recent Developments/Updates

9.8.6 Qingdao Black Dragon Graphite Group (CN) Competitive Strengths & Weaknesses

9.9 Nippon Graphite Industries (JP)

9.9.1 Nippon Graphite Industries (JP) Details

9.9.2 Nippon Graphite Industries (JP) Major Business

9.9.3 Nippon Graphite Industries (JP) Graphite Granular and Powder Product and

Services

9.9.4 Nippon Graphite Industries (JP) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Nippon Graphite Industries (JP) Recent Developments/Updates

9.9.6 Nippon Graphite Industries (JP) Competitive Strengths & Weaknesses

9.10 Novonix (CA)

9.10.1 Novonix (CA) Details

9.10.2 Novonix (CA) Major Business

9.10.3 Novonix (CA) Graphite Granular and Powder Product and Services

9.10.4 Novonix (CA) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Novonix (CA) Recent Developments/Updates

9.10.6 Novonix (CA) Competitive Strengths & Weaknesses

9.11 Mersen (FR)

9.11.1 Mersen (FR) Details

9.11.2 Mersen (FR) Major Business

9.11.3 Mersen (FR) Graphite Granular and Powder Product and Services

9.11.4 Mersen (FR) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Mersen (FR) Recent Developments/Updates

9.11.6 Mersen (FR) Competitive Strengths & Weaknesses

9.12 Tokai Carbon (JP)

9.12.1 Tokai Carbon (JP) Details

9.12.2 Tokai Carbon (JP) Major Business

9.12.3 Tokai Carbon (JP) Graphite Granular and Powder Product and Services

9.12.4 Tokai Carbon (JP) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Tokai Carbon (JP) Recent Developments/Updates

9.12.6 Tokai Carbon (JP) Competitive Strengths & Weaknesses

9.13 Resonac (JP)

9.13.1 Resonac (JP) Details

9.13.2 Resonac (JP) Major Business

9.13.3 Resonac (JP) Graphite Granular and Powder Product and Services

9.13.4 Resonac (JP) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Resonac (JP) Recent Developments/Updates

9.13.6 Resonac (JP) Competitive Strengths & Weaknesses

9.14 Syrah Resources (AU)

9.14.1 Syrah Resources (AU) Details

- 9.14.2 Syrah Resources (AU) Major Business
- 9.14.3 Syrah Resources (AU) Graphite Granular and Powder Product and Services
- 9.14.4 Syrah Resources (AU) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.14.5 Syrah Resources (AU) Recent Developments/Updates
- 9.14.6 Syrah Resources (AU) Competitive Strengths & Weaknesses
- 9.15 Northern Graphite (CA)
 - 9.15.1 Northern Graphite (CA) Details
 - 9.15.2 Northern Graphite (CA) Major Business
 - 9.15.3 Northern Graphite (CA) Graphite Granular and Powder Product and Services
 - 9.15.4 Northern Graphite (CA) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Northern Graphite (CA) Recent Developments/Updates
 - 9.15.6 Northern Graphite (CA) Competitive Strengths & Weaknesses
- 9.16 Tirupati Graphite (GB)
 - 9.16.1 Tirupati Graphite (GB) Details
 - 9.16.2 Tirupati Graphite (GB) Major Business
 - 9.16.3 Tirupati Graphite (GB) Graphite Granular and Powder Product and Services
 - 9.16.4 Tirupati Graphite (GB) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Tirupati Graphite (GB) Recent Developments/Updates
 - 9.16.6 Tirupati Graphite (GB) Competitive Strengths & Weaknesses
- 9.17 Qingdao Xinghe Graphite (CN)
 - 9.17.1 Qingdao Xinghe Graphite (CN) Details
 - 9.17.2 Qingdao Xinghe Graphite (CN) Major Business
 - 9.17.3 Qingdao Xinghe Graphite (CN) Graphite Granular and Powder Product and Services
 - 9.17.4 Qingdao Xinghe Graphite (CN) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.17.5 Qingdao Xinghe Graphite (CN) Recent Developments/Updates
 - 9.17.6 Qingdao Xinghe Graphite (CN) Competitive Strengths & Weaknesses
- 9.18 Heilongjiang Aoyu Energy Technology (CN)
 - 9.18.1 Heilongjiang Aoyu Energy Technology (CN) Details
 - 9.18.2 Heilongjiang Aoyu Energy Technology (CN) Major Business
 - 9.18.3 Heilongjiang Aoyu Energy Technology (CN) Graphite Granular and Powder Product and Services
 - 9.18.4 Heilongjiang Aoyu Energy Technology (CN) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Heilongjiang Aoyu Energy Technology (CN) Recent Developments/Updates

- 9.18.6 Heilongjiang Aoyu Energy Technology (CN) Competitive Strengths & Weaknesses
- 9.19 Sampad Industries (IN)
 - 9.19.1 Sampad Industries (IN) Details
 - 9.19.2 Sampad Industries (IN) Major Business
 - 9.19.3 Sampad Industries (IN) Graphite Granular and Powder Product and Services
 - 9.19.4 Sampad Industries (IN) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Sampad Industries (IN) Recent Developments/Updates
 - 9.19.6 Sampad Industries (IN) Competitive Strengths & Weaknesses
- 9.20 BTR New Material Group (CN)
 - 9.20.1 BTR New Material Group (CN) Details
 - 9.20.2 BTR New Material Group (CN) Major Business
 - 9.20.3 BTR New Material Group (CN) Graphite Granular and Powder Product and Services
 - 9.20.4 BTR New Material Group (CN) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 BTR New Material Group (CN) Recent Developments/Updates
 - 9.20.6 BTR New Material Group (CN) Competitive Strengths & Weaknesses
- 9.21 Shanshan Technology (CN)
 - 9.21.1 Shanshan Technology (CN) Details
 - 9.21.2 Shanshan Technology (CN) Major Business
 - 9.21.3 Shanshan Technology (CN) Graphite Granular and Powder Product and Services
 - 9.21.4 Shanshan Technology (CN) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.21.5 Shanshan Technology (CN) Recent Developments/Updates
 - 9.21.6 Shanshan Technology (CN) Competitive Strengths & Weaknesses
- 9.22 Epsilon Advanced Materials (IN)
 - 9.22.1 Epsilon Advanced Materials (IN) Details
 - 9.22.2 Epsilon Advanced Materials (IN) Major Business
 - 9.22.3 Epsilon Advanced Materials (IN) Graphite Granular and Powder Product and Services
 - 9.22.4 Epsilon Advanced Materials (IN) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Epsilon Advanced Materials (IN) Recent Developments/Updates
 - 9.22.6 Epsilon Advanced Materials (IN) Competitive Strengths & Weaknesses
- 9.23 Shenzhen XFH Technology (CN)
 - 9.23.1 Shenzhen XFH Technology (CN) Details

- 9.23.2 Shenzhen XFH Technology (CN) Major Business
- 9.23.3 Shenzhen XFH Technology (CN) Graphite Granular and Powder Product and Services
- 9.23.4 Shenzhen XFH Technology (CN) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.23.5 Shenzhen XFH Technology (CN) Recent Developments/Updates
- 9.23.6 Shenzhen XFH Technology (CN) Competitive Strengths & Weaknesses
- 9.24 Jiangxi Zichen Technology (CN)
 - 9.24.1 Jiangxi Zichen Technology (CN) Details
 - 9.24.2 Jiangxi Zichen Technology (CN) Major Business
 - 9.24.3 Jiangxi Zichen Technology (CN) Graphite Granular and Powder Product and Services
 - 9.24.4 Jiangxi Zichen Technology (CN) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.24.5 Jiangxi Zichen Technology (CN) Recent Developments/Updates
 - 9.24.6 Jiangxi Zichen Technology (CN) Competitive Strengths & Weaknesses
- 9.25 Hunan Zhongke Electric (CN)
 - 9.25.1 Hunan Zhongke Electric (CN) Details
 - 9.25.2 Hunan Zhongke Electric (CN) Major Business
 - 9.25.3 Hunan Zhongke Electric (CN) Graphite Granular and Powder Product and Services
 - 9.25.4 Hunan Zhongke Electric (CN) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.25.5 Hunan Zhongke Electric (CN) Recent Developments/Updates
 - 9.25.6 Hunan Zhongke Electric (CN) Competitive Strengths & Weaknesses
- 9.26 NextSource Materials (CA)
 - 9.26.1 NextSource Materials (CA) Details
 - 9.26.2 NextSource Materials (CA) Major Business
 - 9.26.3 NextSource Materials (CA) Graphite Granular and Powder Product and Services
 - 9.26.4 NextSource Materials (CA) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.26.5 NextSource Materials (CA) Recent Developments/Updates
 - 9.26.6 NextSource Materials (CA) Competitive Strengths & Weaknesses
- 9.27 Westwater Resources (US)
 - 9.27.1 Westwater Resources (US) Details
 - 9.27.2 Westwater Resources (US) Major Business
 - 9.27.3 Westwater Resources (US) Graphite Granular and Powder Product and Services

9.27.4 Westwater Resources (US) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.27.5 Westwater Resources (US) Recent Developments/Updates

9.27.6 Westwater Resources (US) Competitive Strengths & Weaknesses

9.28 Graphite India Limited (IN)

9.28.1 Graphite India Limited (IN) Details

9.28.2 Graphite India Limited (IN) Major Business

9.28.3 Graphite India Limited (IN) Graphite Granular and Powder Product and Services

9.28.4 Graphite India Limited (IN) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.28.5 Graphite India Limited (IN) Recent Developments/Updates

9.28.6 Graphite India Limited (IN) Competitive Strengths & Weaknesses

9.29 Qingdao Yanxin Graphite Products (CN)

9.29.1 Qingdao Yanxin Graphite Products (CN) Details

9.29.2 Qingdao Yanxin Graphite Products (CN) Major Business

9.29.3 Qingdao Yanxin Graphite Products (CN) Graphite Granular and Powder Product and Services

9.29.4 Qingdao Yanxin Graphite Products (CN) Graphite Granular and Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.29.5 Qingdao Yanxin Graphite Products (CN) Recent Developments/Updates

9.29.6 Qingdao Yanxin Graphite Products (CN) Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Graphite Granular and Powder Industry Chain

10.2 Graphite Granular and Powder Upstream Analysis

10.2.1 Graphite Granular and Powder Core Raw Materials

10.2.2 Main Manufacturers of Graphite Granular and Powder Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Graphite Granular and Powder Production Mode

10.6 Graphite Granular and Powder Procurement Model

10.7 Graphite Granular and Powder Industry Sales Model and Sales Channels

10.7.1 Graphite Granular and Powder Sales Model

10.7.2 Graphite Granular and Powder Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Graphite Granular and Powder Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Graphite Granular and Powder Production Value by Region (2021-2026) & (USD Million)

Table 3. World Graphite Granular and Powder Production Value by Region (2027-2032) & (USD Million)

Table 4. World Graphite Granular and Powder Production Value Market Share by Region (2021-2026)

Table 5. World Graphite Granular and Powder Production Value Market Share by Region (2027-2032)

Table 6. World Graphite Granular and Powder Production by Region (2021-2026) & (MT)

Table 7. World Graphite Granular and Powder Production by Region (2027-2032) & (MT)

Table 8. World Graphite Granular and Powder Production Market Share by Region (2021-2026)

Table 9. World Graphite Granular and Powder Production Market Share by Region (2027-2032)

Table 10. World Graphite Granular and Powder Average Price by Region (2021-2026) & (USD/MT)

Table 11. World Graphite Granular and Powder Average Price by Region (2027-2032) & (USD/MT)

Table 12. Graphite Granular and Powder Major Market Trends

Table 13. World Graphite Granular and Powder Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (MT)

Table 14. World Graphite Granular and Powder Consumption by Region (2021-2026) & (MT)

Table 15. World Graphite Granular and Powder Consumption Forecast by Region (2027-2032) & (MT)

Table 16. World Graphite Granular and Powder Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Graphite Granular and Powder Producers in 2025

Table 18. World Graphite Granular and Powder Production by Manufacturer (2021-2026) & (MT)

Table 19. Production Market Share of Key Graphite Granular and Powder Producers in 2025

Table 20. World Graphite Granular and Powder Average Price by Manufacturer (2021-2026) & (USD/MT)

Table 21. Global Graphite Granular and Powder Company Evaluation Quadrant

Table 22. World Graphite Granular and Powder Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Graphite Granular and Powder Production Site of Key Manufacturer

Table 24. Graphite Granular and Powder Market: Company Product Type Footprint

Table 25. Graphite Granular and Powder Market: Company Product Application Footprint

Table 26. Graphite Granular and Powder Competitive Factors

Table 27. Graphite Granular and Powder New Entrant and Capacity Expansion Plans

Table 28. Graphite Granular and Powder Mergers & Acquisitions Activity

Table 29. United States VS China Graphite Granular and Powder Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Graphite Granular and Powder Production Comparison, (2021 & 2025 & 2032) & (MT)

Table 31. United States VS China Graphite Granular and Powder Consumption Comparison, (2021 & 2025 & 2032) & (MT)

Table 32. United States Based Graphite Granular and Powder Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Graphite Granular and Powder Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Graphite Granular and Powder Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Graphite Granular and Powder Production (2021-2026) & (MT)

Table 36. United States Based Manufacturers Graphite Granular and Powder Production Market Share (2021-2026)

Table 37. China Based Graphite Granular and Powder Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Graphite Granular and Powder Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Graphite Granular and Powder Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Graphite Granular and Powder Production, (2021-2026) & (MT)

Table 41. China Based Manufacturers Graphite Granular and Powder Production Market Share (2021-2026)

Table 42. Rest of World Based Graphite Granular and Powder Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Graphite Granular and Powder Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Graphite Granular and Powder Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Graphite Granular and Powder Production, (2021-2026) & (MT)

Table 46. Rest of World Based Manufacturers Graphite Granular and Powder Production Market Share (2021-2026)

Table 47. World Graphite Granular and Powder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Graphite Granular and Powder Production by Type (2021-2026) & (MT)

Table 49. World Graphite Granular and Powder Production by Type (2027-2032) & (MT)

Table 50. World Graphite Granular and Powder Production Value by Type (2021-2026) & (USD Million)

Table 51. World Graphite Granular and Powder Production Value by Type (2027-2032) & (USD Million)

Table 52. World Graphite Granular and Powder Average Price by Type (2021-2026) & (USD/MT)

Table 53. World Graphite Granular and Powder Average Price by Type (2027-2032) & (USD/MT)

Table 54. World Graphite Granular and Powder Production Value by Mesh Size, (USD Million), 2021 & 2025 & 2032

Table 55. World Graphite Granular and Powder Production by Mesh Size (2021-2026) & (MT)

Table 56. World Graphite Granular and Powder Production by Mesh Size (2027-2032) & (MT)

Table 57. World Graphite Granular and Powder Production Value by Mesh Size (2021-2026) & (USD Million)

Table 58. World Graphite Granular and Powder Production Value by Mesh Size (2027-2032) & (USD Million)

Table 59. World Graphite Granular and Powder Average Price by Mesh Size (2021-2026) & (USD/MT)

Table 60. World Graphite Granular and Powder Average Price by Mesh Size (2027-2032) & (USD/MT)

Table 61. World Graphite Granular and Powder Production Value by Purity, (USD

Million), 2021 & 2025 & 2032

Table 62. World Graphite Granular and Powder Production by Purity (2021-2026) & (MT)

Table 63. World Graphite Granular and Powder Production by Purity (2027-2032) & (MT)

Table 64. World Graphite Granular and Powder Production Value by Purity (2021-2026) & (USD Million)

Table 65. World Graphite Granular and Powder Production Value by Purity (2027-2032) & (USD Million)

Table 66. World Graphite Granular and Powder Average Price by Purity (2021-2026) & (USD/MT)

Table 67. World Graphite Granular and Powder Average Price by Purity (2027-2032) & (USD/MT)

Table 68. World Graphite Granular and Powder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Graphite Granular and Powder Production by Application (2021-2026) & (MT)

Table 70. World Graphite Granular and Powder Production by Application (2027-2032) & (MT)

Table 71. World Graphite Granular and Powder Production Value by Application (2021-2026) & (USD Million)

Table 72. World Graphite Granular and Powder Production Value by Application (2027-2032) & (USD Million)

Table 73. World Graphite Granular and Powder Average Price by Application (2021-2026) & (USD/MT)

Table 74. World Graphite Granular and Powder Average Price by Application (2027-2032) & (USD/MT)

Table 75. Asbury Carbons (US) Basic Information, Manufacturing Base and Competitors

Table 76. Asbury Carbons (US) Major Business

Table 77. Asbury Carbons (US) Graphite Granular and Powder Product and Services

Table 78. Asbury Carbons (US) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Asbury Carbons (US) Recent Developments/Updates

Table 80. Asbury Carbons (US) Competitive Strengths & Weaknesses

Table 81. Imerys (FR) Basic Information, Manufacturing Base and Competitors

Table 82. Imerys (FR) Major Business

Table 83. Imerys (FR) Graphite Granular and Powder Product and Services

Table 84. Imerys (FR) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Imerys (FR) Recent Developments/Updates

Table 86. Imerys (FR) Competitive Strengths & Weaknesses

Table 87. Superior Graphite (US) Basic Information, Manufacturing Base and Competitors

Table 88. Superior Graphite (US) Major Business

Table 89. Superior Graphite (US) Graphite Granular and Powder Product and Services

Table 90. Superior Graphite (US) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Superior Graphite (US) Recent Developments/Updates

Table 92. Superior Graphite (US) Competitive Strengths & Weaknesses

Table 93. AMG Graphite Graphit Kropfm?hl (DE) Basic Information, Manufacturing Base and Competitors

Table 94. AMG Graphite Graphit Kropfm?hl (DE) Major Business

Table 95. AMG Graphite Graphit Kropfm?hl (DE) Graphite Granular and Powder Product and Services

Table 96. AMG Graphite Graphit Kropfm?hl (DE) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. AMG Graphite Graphit Kropfm?hl (DE) Recent Developments/Updates

Table 98. AMG Graphite Graphit Kropfm?hl (DE) Competitive Strengths & Weaknesses

Table 99. SGL Carbon (DE) Basic Information, Manufacturing Base and Competitors

Table 100. SGL Carbon (DE) Major Business

Table 101. SGL Carbon (DE) Graphite Granular and Powder Product and Services

Table 102. SGL Carbon (DE) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. SGL Carbon (DE) Recent Developments/Updates

Table 104. SGL Carbon (DE) Competitive Strengths & Weaknesses

Table 105. Nacional de Grafite (BR) Basic Information, Manufacturing Base and Competitors

Table 106. Nacional de Grafite (BR) Major Business

Table 107. Nacional de Grafite (BR) Graphite Granular and Powder Product and Services

Table 108. Nacional de Grafite (BR) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Nacional de Grafite (BR) Recent Developments/Updates
Table 110. Nacional de Grafite (BR) Competitive Strengths & Weaknesses
Table 111. Qingdao Haida Graphite (CN) Basic Information, Manufacturing Base and Competitors
Table 112. Qingdao Haida Graphite (CN) Major Business
Table 113. Qingdao Haida Graphite (CN) Graphite Granular and Powder Product and Services
Table 114. Qingdao Haida Graphite (CN) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. Qingdao Haida Graphite (CN) Recent Developments/Updates
Table 116. Qingdao Haida Graphite (CN) Competitive Strengths & Weaknesses
Table 117. Qingdao Black Dragon Graphite Group (CN) Basic Information, Manufacturing Base and Competitors
Table 118. Qingdao Black Dragon Graphite Group (CN) Major Business
Table 119. Qingdao Black Dragon Graphite Group (CN) Graphite Granular and Powder Product and Services
Table 120. Qingdao Black Dragon Graphite Group (CN) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Qingdao Black Dragon Graphite Group (CN) Recent Developments/Updates
Table 122. Qingdao Black Dragon Graphite Group (CN) Competitive Strengths & Weaknesses
Table 123. Nippon Graphite Industries (JP) Basic Information, Manufacturing Base and Competitors
Table 124. Nippon Graphite Industries (JP) Major Business
Table 125. Nippon Graphite Industries (JP) Graphite Granular and Powder Product and Services
Table 126. Nippon Graphite Industries (JP) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 127. Nippon Graphite Industries (JP) Recent Developments/Updates
Table 128. Nippon Graphite Industries (JP) Competitive Strengths & Weaknesses
Table 129. Novonix (CA) Basic Information, Manufacturing Base and Competitors
Table 130. Novonix (CA) Major Business
Table 131. Novonix (CA) Graphite Granular and Powder Product and Services
Table 132. Novonix (CA) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Novonix (CA) Recent Developments/Updates

Table 134. Novonix (CA) Competitive Strengths & Weaknesses

Table 135. Mersen (FR) Basic Information, Manufacturing Base and Competitors

Table 136. Mersen (FR) Major Business

Table 137. Mersen (FR) Graphite Granular and Powder Product and Services

Table 138. Mersen (FR) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Mersen (FR) Recent Developments/Updates

Table 140. Mersen (FR) Competitive Strengths & Weaknesses

Table 141. Tokai Carbon (JP) Basic Information, Manufacturing Base and Competitors

Table 142. Tokai Carbon (JP) Major Business

Table 143. Tokai Carbon (JP) Graphite Granular and Powder Product and Services

Table 144. Tokai Carbon (JP) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Tokai Carbon (JP) Recent Developments/Updates

Table 146. Tokai Carbon (JP) Competitive Strengths & Weaknesses

Table 147. Resonac (JP) Basic Information, Manufacturing Base and Competitors

Table 148. Resonac (JP) Major Business

Table 149. Resonac (JP) Graphite Granular and Powder Product and Services

Table 150. Resonac (JP) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Resonac (JP) Recent Developments/Updates

Table 152. Resonac (JP) Competitive Strengths & Weaknesses

Table 153. Syrah Resources (AU) Basic Information, Manufacturing Base and Competitors

Table 154. Syrah Resources (AU) Major Business

Table 155. Syrah Resources (AU) Graphite Granular and Powder Product and Services

Table 156. Syrah Resources (AU) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Syrah Resources (AU) Recent Developments/Updates

Table 158. Syrah Resources (AU) Competitive Strengths & Weaknesses

Table 159. Northern Graphite (CA) Basic Information, Manufacturing Base and Competitors

Table 160. Northern Graphite (CA) Major Business

Table 161. Northern Graphite (CA) Graphite Granular and Powder Product and

Services

Table 162. Northern Graphite (CA) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Northern Graphite (CA) Recent Developments/Updates

Table 164. Northern Graphite (CA) Competitive Strengths & Weaknesses

Table 165. Tirupati Graphite (GB) Basic Information, Manufacturing Base and Competitors

Table 166. Tirupati Graphite (GB) Major Business

Table 167. Tirupati Graphite (GB) Graphite Granular and Powder Product and Services

Table 168. Tirupati Graphite (GB) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Tirupati Graphite (GB) Recent Developments/Updates

Table 170. Tirupati Graphite (GB) Competitive Strengths & Weaknesses

Table 171. Qingdao Xinghe Graphite (CN) Basic Information, Manufacturing Base and Competitors

Table 172. Qingdao Xinghe Graphite (CN) Major Business

Table 173. Qingdao Xinghe Graphite (CN) Graphite Granular and Powder Product and Services

Table 174. Qingdao Xinghe Graphite (CN) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Qingdao Xinghe Graphite (CN) Recent Developments/Updates

Table 176. Qingdao Xinghe Graphite (CN) Competitive Strengths & Weaknesses

Table 177. Heilongjiang Aoyu Energy Technology (CN) Basic Information, Manufacturing Base and Competitors

Table 178. Heilongjiang Aoyu Energy Technology (CN) Major Business

Table 179. Heilongjiang Aoyu Energy Technology (CN) Graphite Granular and Powder Product and Services

Table 180. Heilongjiang Aoyu Energy Technology (CN) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Heilongjiang Aoyu Energy Technology (CN) Recent Developments/Updates

Table 182. Heilongjiang Aoyu Energy Technology (CN) Competitive Strengths & Weaknesses

Table 183. Sampad Industries (IN) Basic Information, Manufacturing Base and Competitors

Table 184. Sampad Industries (IN) Major Business

Table 185. Sampad Industries (IN) Graphite Granular and Powder Product and Services

Table 186. Sampad Industries (IN) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Sampad Industries (IN) Recent Developments/Updates

Table 188. Sampad Industries (IN) Competitive Strengths & Weaknesses

Table 189. BTR New Material Group (CN) Basic Information, Manufacturing Base and Competitors

Table 190. BTR New Material Group (CN) Major Business

Table 191. BTR New Material Group (CN) Graphite Granular and Powder Product and Services

Table 192. BTR New Material Group (CN) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. BTR New Material Group (CN) Recent Developments/Updates

Table 194. BTR New Material Group (CN) Competitive Strengths & Weaknesses

Table 195. Shanshan Technology (CN) Basic Information, Manufacturing Base and Competitors

Table 196. Shanshan Technology (CN) Major Business

Table 197. Shanshan Technology (CN) Graphite Granular and Powder Product and Services

Table 198. Shanshan Technology (CN) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Shanshan Technology (CN) Recent Developments/Updates

Table 200. Shanshan Technology (CN) Competitive Strengths & Weaknesses

Table 201. Epsilon Advanced Materials (IN) Basic Information, Manufacturing Base and Competitors

Table 202. Epsilon Advanced Materials (IN) Major Business

Table 203. Epsilon Advanced Materials (IN) Graphite Granular and Powder Product and Services

Table 204. Epsilon Advanced Materials (IN) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Epsilon Advanced Materials (IN) Recent Developments/Updates

Table 206. Epsilon Advanced Materials (IN) Competitive Strengths & Weaknesses

Table 207. Shenzhen XFH Technology (CN) Basic Information, Manufacturing Base and Competitors

Table 208. Shenzhen XFH Technology (CN) Major Business

Table 209. Shenzhen XFH Technology (CN) Graphite Granular and Powder Product and Services

Table 210. Shenzhen XFH Technology (CN) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Shenzhen XFH Technology (CN) Recent Developments/Updates

Table 212. Shenzhen XFH Technology (CN) Competitive Strengths & Weaknesses

Table 213. Jiangxi Zichen Technology (CN) Basic Information, Manufacturing Base and Competitors

Table 214. Jiangxi Zichen Technology (CN) Major Business

Table 215. Jiangxi Zichen Technology (CN) Graphite Granular and Powder Product and Services

Table 216. Jiangxi Zichen Technology (CN) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 217. Jiangxi Zichen Technology (CN) Recent Developments/Updates

Table 218. Jiangxi Zichen Technology (CN) Competitive Strengths & Weaknesses

Table 219. Hunan Zhongke Electric (CN) Basic Information, Manufacturing Base and Competitors

Table 220. Hunan Zhongke Electric (CN) Major Business

Table 221. Hunan Zhongke Electric (CN) Graphite Granular and Powder Product and Services

Table 222. Hunan Zhongke Electric (CN) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 223. Hunan Zhongke Electric (CN) Recent Developments/Updates

Table 224. Hunan Zhongke Electric (CN) Competitive Strengths & Weaknesses

Table 225. NextSource Materials (CA) Basic Information, Manufacturing Base and Competitors

Table 226. NextSource Materials (CA) Major Business

Table 227. NextSource Materials (CA) Graphite Granular and Powder Product and Services

Table 228. NextSource Materials (CA) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 229. NextSource Materials (CA) Recent Developments/Updates

Table 230. NextSource Materials (CA) Competitive Strengths & Weaknesses

Table 231. Westwater Resources (US) Basic Information, Manufacturing Base and Competitors

Table 232. Westwater Resources (US) Major Business

Table 233. Westwater Resources (US) Graphite Granular and Powder Product and Services

Table 234. Westwater Resources (US) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Westwater Resources (US) Recent Developments/Updates

Table 236. Westwater Resources (US) Competitive Strengths & Weaknesses

Table 237. Graphite India Limited (IN) Basic Information, Manufacturing Base and Competitors

Table 238. Graphite India Limited (IN) Major Business

Table 239. Graphite India Limited (IN) Graphite Granular and Powder Product and Services

Table 240. Graphite India Limited (IN) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Graphite India Limited (IN) Recent Developments/Updates

Table 242. Graphite India Limited (IN) Competitive Strengths & Weaknesses

Table 243. Qingdao Yanxin Graphite Products (CN) Basic Information, Manufacturing Base and Competitors

Table 244. Qingdao Yanxin Graphite Products (CN) Major Business

Table 245. Qingdao Yanxin Graphite Products (CN) Graphite Granular and Powder Product and Services

Table 246. Qingdao Yanxin Graphite Products (CN) Graphite Granular and Powder Production (MT), Price (USD/MT), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 247. Qingdao Yanxin Graphite Products (CN) Recent Developments/Updates

Table 248. Qingdao Yanxin Graphite Products (CN) Competitive Strengths & Weaknesses

Table 249. Global Key Players of Graphite Granular and Powder Upstream (Raw Materials)

Table 250. Global Graphite Granular and Powder Typical Customers

Table 251. Graphite Granular and Powder Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Graphite Granular and Powder Picture

Figure 2. World Graphite Granular and Powder Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Graphite Granular and Powder Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Graphite Granular and Powder Production (2021-2032) & (MT)

Figure 5. World Graphite Granular and Powder Average Price (2021-2032) & (USD/MT)

Figure 6. World Graphite Granular and Powder Production Value Market Share by Region (2021-2032)

Figure 7. World Graphite Granular and Powder Production Market Share by Region (2021-2032)

Figure 8. North America Graphite Granular and Powder Production (2021-2032) & (MT)

Figure 9. Europe Graphite Granular and Powder Production (2021-2032) & (MT)

Figure 10. China Graphite Granular and Powder Production (2021-2032) & (MT)

Figure 11. Japan Graphite Granular and Powder Production (2021-2032) & (MT)

Figure 12. India Graphite Granular and Powder Production (2021-2032) & (MT)

Figure 13. Brazil Graphite Granular and Powder Production (2021-2032) & (MT)

Figure 14. Graphite Granular and Powder Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Graphite Granular and Powder Consumption (2021-2032) & (MT)

Figure 17. World Graphite Granular and Powder Consumption Market Share by Region (2021-2032)

Figure 18. United States Graphite Granular and Powder Consumption (2021-2032) & (MT)

Figure 19. China Graphite Granular and Powder Consumption (2021-2032) & (MT)

Figure 20. Europe Graphite Granular and Powder Consumption (2021-2032) & (MT)

Figure 21. Japan Graphite Granular and Powder Consumption (2021-2032) & (MT)

Figure 22. South Korea Graphite Granular and Powder Consumption (2021-2032) & (MT)

Figure 23. ASEAN Graphite Granular and Powder Consumption (2021-2032) & (MT)

Figure 24. India Graphite Granular and Powder Consumption (2021-2032) & (MT)

Figure 25. Producer Shipments of Graphite Granular and Powder by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Graphite Granular and Powder Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Graphite Granular and Powder Markets in 2025

Figure 28. United States VS China: Graphite Granular and Powder Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Graphite Granular and Powder Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Graphite Granular and Powder Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Graphite Granular and Powder Production Market Share 2025

Figure 32. China Based Manufacturers Graphite Granular and Powder Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Graphite Granular and Powder Production Market Share 2025

Figure 34. World Graphite Granular and Powder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Graphite Granular and Powder Production Value Market Share by Type in 2025

Figure 36. Natural Type

Figure 37. Synthetic Type

Figure 38. World Graphite Granular and Powder Production Market Share by Type (2021-2032)

Figure 39. World Graphite Granular and Powder Production Value Market Share by Type (2021-2032)

Figure 40. World Graphite Granular and Powder Average Price by Type (2021-2032) & (USD/MT)

Figure 41. World Graphite Granular and Powder Production Value by Mesh Size, (USD Million), 2021 & 2025 & 2032

Figure 42. World Graphite Granular and Powder Production Value Market Share by Mesh Size in 2025

Figure 43. 100 Mesh to 325 Mesh

Figure 44. 800 Mesh to 2500 Mesh

Figure 45. >3000 Mesh

Figure 46. World Graphite Granular and Powder Production Market Share by Mesh Size (2021-2032)

Figure 47. World Graphite Granular and Powder Production Value Market Share by Mesh Size (2021-2032)

Figure 48. World Graphite Granular and Powder Average Price by Mesh Size (2021-2032) & (USD/MT)

Figure 49. World Graphite Granular and Powder Production Value by Purity, (USD Million), 2021 & 2025 & 2032

Figure 50. World Graphite Granular and Powder Production Value Market Share by Purity in 2025

Figure 51. 99%~99.9%

Figure 52. 99.99%

Figure 53. 99.995%

Figure 54. Other

Figure 55. World Graphite Granular and Powder Production Market Share by Purity (2021-2032)

Figure 56. World Graphite Granular and Powder Production Value Market Share by Purity (2021-2032)

Figure 57. World Graphite Granular and Powder Average Price by Purity (2021-2032) & (USD/MT)

Figure 58. World Graphite Granular and Powder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 59. World Graphite Granular and Powder Production Value Market Share by Application in 2025

Figure 60. Casting Release Agent

Figure 61. Battery Conductive Agent

Figure 62. Lubricating Material

Figure 63. Semiconductor Heat Dissipation

Figure 64. Others

Figure 65. World Graphite Granular and Powder Production Market Share by Application (2021-2032)

Figure 66. World Graphite Granular and Powder Production Value Market Share by Application (2021-2032)

Figure 67. World Graphite Granular and Powder Average Price by Application (2021-2032) & (USD/MT)

Figure 68. Graphite Granular and Powder Industry Chain

Figure 69. Graphite Granular and Powder Procurement Model

Figure 70. Graphite Granular and Powder Sales Model

Figure 71. Graphite Granular and Powder Sales Channels, Direct Sales, and Distribution

Figure 72. Methodology

Figure 73. Research Process and Data Source

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