

# Global Graphite Fiber Powder Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G4032AF37A1AEN.html>

Date: June 2026

Pages: 132

Price: US\$ 4,480.00 (Single User License)

ID: G4032AF37A1AEN

## Abstracts

The global Graphite Fiber Powder market size is expected to reach \$ 367 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Graphite fiber powder typically refers to micron-sized fibrous powder materials formed by short-cutting, grinding, screening, and surface treatment of graphitized carbon fiber, asphalt-based carbon fiber, or carbon fiber treated through high-temperature carbonization/graphitization. This product is also commonly sold as 'carbon fiber powder,' 'milled carbon fiber,' 'ground carbon fiber,' or 'graphitized carbon fiber powder' in the market. It combines the properties of fiber reinforcement materials and conductive/thermal conductive fillers. Its core value lies in introducing the high specific strength, high modulus, high temperature resistance, corrosion resistance, low thermal expansion, electrical conductivity, and thermal conductivity of carbon fiber into resin, rubber, coatings, friction materials, thermal materials, and composite systems in a more easily dispersible and mixable powder form. Compared to continuous carbon fiber or long-cut short-cut fibers, graphite fiber powder has shorter lengths and better flowability, making it suitable for injection molding, extrusion, compression molding, coating, adhesive filling, and powder blending processes. Compared to regular graphite powder, it still retains a certain fiber aspect ratio, allowing it to form a reinforcement, conductive, or thermal conductive network within the matrix. Therefore, it has application value in wear-resistant seals, brake pads, conductive plastics, anti-static coatings, thermal conductive adhesives, electronic packaging materials, 3D printing modification materials, high-temperature insulation materials, and specialty composite materials.

In 2025, global production of graphite fiber powder/milled carbon fiber powder is estimated at 8,000–9,500 tonnes, with a blended global ASP of about USD 21–26/kg, a typical grinding/classification/surface-treatment line capacity of 200–800 tonnes/year,

and a normal industry gross margin of 20%–35%, with premium pitch-based, graphitized, and high-purity grades generally achieving higher margins than standard PAN-based or recycled grades.

The global graphite fiber powder market sits in the downstream processing segment of the carbon fiber value chain, with product forms overlapping with chopped carbon fiber, milled carbon fiber, graphitized fiber powder, and functional carbon-based fillers. Demand is mainly generated by engineering plastic modification, friction materials, rubber sealing materials, coatings and adhesives, thermal management materials, and electronic/electrical functional materials. Regionally, Japan, the United States, and Europe continue to dominate higher-end pitch-based, graphitized, high-thermal-conductivity, high-purity, and branded milled carbon fiber powder products, while China has built a broader mid- to low-end supplier base supported by carbon fiber precursor expansion, composite processing clusters, and powder modification companies. Japan is stronger in pitch-based high-thermal-conductivity and graphitized fiber powder for electronic thermal management, high-temperature composites, and premium friction/sealing materials; the United States combines virgin carbon fiber powder, recycled carbon fiber powder, and carbon material grinding/classification capabilities; Europe benefits from both premium virgin carbon fiber brands and recycled carbon fiber ecosystems; China's demand growth is more manufacturing-led, with carbon fiber powder used in plastic modification, brake pads, sealing parts, conductive/anti-static materials, and 3D printing filaments.

The market is driven by four main forces. First, engineering plastics and high-performance resins increasingly require micro-short fiber fillers that combine lightweighting, stiffness, dimensional stability, wear resistance, and electrical conductivity. Graphite fiber powder disperses more easily than continuous fiber and retains stronger fiber-reinforcement effects than conventional graphite powder, making it suitable for injection molding, extrusion, compression molding, and compound formulation. Second, electronic/electrical and thermal management materials require fillers with higher thermal conductivity, electrical conductivity, and low thermal expansion; pitch-based and graphitized fiber powders are therefore valuable in thermally conductive plastics, thermal adhesives, electronic packaging, and electromagnetic shielding materials. Third, the expansion of composite recycling is creating lower-cost recycled carbon fiber powder supply, and recycled carbon fiber market studies indicate strong growth momentum, supporting broader use of recycled powder and short fiber in automotive, industrial, and composite applications. Fourth, manufacturing growth in China, India, and Southeast Asia is expanding demand in plastic modification, rubber sealing, friction materials, and electronic materials,

supporting volume growth for medium-particle-size, conductive, and reinforcement-grade powders. Key constraints include the relatively high price of premium pitch-based or graphitized fiber powder, strict requirements for dispersion and interfacial compatibility in polymers and coatings, and significant supplier-to-supplier differences in feedstock, particle-size distribution, carbon content, ash, surface treatment, and graphitization degree.

This report studies the global Graphite Fiber Powder production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Graphite Fiber Powder and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Graphite Fiber Powder that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Graphite Fiber Powder total production and demand, 2021-2032, (Tons)

Global Graphite Fiber Powder total production value, 2021-2032, (USD Million)

Global Graphite Fiber Powder production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Graphite Fiber Powder consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Graphite Fiber Powder domestic production, consumption, key domestic manufacturers and share

Global Graphite Fiber Powder production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Graphite Fiber Powder production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Graphite Fiber Powder production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Graphite Fiber Powder market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGL Carbon, Toray Industries, Mitsubishi Chemical, Teijin Carbon, Kureha, Osaka Gas Chemicals, Nippon Graphite Fiber, Procotex, Shenzhen Yataida High-Tech, Shenzhen Feige Composite Fiber, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Graphite Fiber Powder market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Graphite Fiber Powder Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Graphite Fiber Powder Market, Segmentation by Type:

PAN-based Graphite Fiber Powder

Pitch-based Graphite Fiber Powder

Others

Global Graphite Fiber Powder Market, Segmentation by Particle Size:

Coarse Particle Size/Long Fiber Powder (250  $\mu$ m–1,000  $\mu$ m)

Medium Particle Size Fiber Powder (50–250  $\mu$ m)

Ultrafine Graphite Fiber Powder (<50  $\mu$ m)

Global Graphite Fiber Powder Market, Segmentation by Application:

Engineering Plastics Modification

Friction Materials

Rubber and Sealing Materials

Coatings and Adhesives

Thermal Management and Electronic & Electrical Materials

Others

Companies Profiled:

SGL Carbon

Toray Industries

Mitsubishi Chemical

Teijin Carbon

Kureha

Osaka Gas Chemicals

Nippon Graphite Fiber

Procotex

Shenzhen Yataida High-Tech

Shenzhen Feige Composite Fiber

Liaoning Nuoke Carbon Materials

Yancheng Xiangsheng Carbon Fiber Technology

Tianjin Yufeng Carbon

Jiangxi Shuobang New Material

#### Key Questions Answered:

1. How big is the global Graphite Fiber Powder market?
2. What is the demand of the global Graphite Fiber Powder market?
3. What is the year over year growth of the global Graphite Fiber Powder market?
4. What is the production and production value of the global Graphite Fiber Powder market?
5. Who are the key producers in the global Graphite Fiber Powder market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Graphite Fiber Powder Introduction
- 1.2 World Graphite Fiber Powder Supply & Forecast
  - 1.2.1 World Graphite Fiber Powder Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Graphite Fiber Powder Production (2021-2032)
  - 1.2.3 World Graphite Fiber Powder Pricing Trends (2021-2032)
- 1.3 World Graphite Fiber Powder Production by Region (Based on Production Site)
  - 1.3.1 World Graphite Fiber Powder Production Value by Region (2021-2032)
  - 1.3.2 World Graphite Fiber Powder Production by Region (2021-2032)
  - 1.3.3 World Graphite Fiber Powder Average Price by Region (2021-2032)
  - 1.3.4 North America Graphite Fiber Powder Production (2021-2032)
  - 1.3.5 Europe Graphite Fiber Powder Production (2021-2032)
  - 1.3.6 China Graphite Fiber Powder Production (2021-2032)
  - 1.3.7 Japan Graphite Fiber Powder Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Graphite Fiber Powder Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Graphite Fiber Powder Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Graphite Fiber Powder Demand (2021-2032)
- 2.2 World Graphite Fiber Powder Consumption by Region
  - 2.2.1 World Graphite Fiber Powder Consumption by Region (2021-2026)
  - 2.2.2 World Graphite Fiber Powder Consumption Forecast by Region (2027-2032)
- 2.3 United States Graphite Fiber Powder Consumption (2021-2032)
- 2.4 China Graphite Fiber Powder Consumption (2021-2032)
- 2.5 Europe Graphite Fiber Powder Consumption (2021-2032)
- 2.6 Japan Graphite Fiber Powder Consumption (2021-2032)
- 2.7 South Korea Graphite Fiber Powder Consumption (2021-2032)
- 2.8 ASEAN Graphite Fiber Powder Consumption (2021-2032)
- 2.9 India Graphite Fiber Powder Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Graphite Fiber Powder Production Value by Manufacturer (2021-2026)

- 3.2 World Graphite Fiber Powder Production by Manufacturer (2021-2026)
- 3.3 World Graphite Fiber Powder Average Price by Manufacturer (2021-2026)
- 3.4 Graphite Fiber Powder Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Graphite Fiber Powder Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Graphite Fiber Powder in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Graphite Fiber Powder in 2025
- 3.6 Graphite Fiber Powder Market: Overall Company Footprint Analysis
  - 3.6.1 Graphite Fiber Powder Market: Region Footprint
  - 3.6.2 Graphite Fiber Powder Market: Company Product Type Footprint
  - 3.6.3 Graphite Fiber Powder Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Graphite Fiber Powder Production Value Comparison
  - 4.1.1 United States VS China: Graphite Fiber Powder Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Graphite Fiber Powder Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Graphite Fiber Powder Production Comparison
  - 4.2.1 United States VS China: Graphite Fiber Powder Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Graphite Fiber Powder Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Graphite Fiber Powder Consumption Comparison
  - 4.3.1 United States VS China: Graphite Fiber Powder Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Graphite Fiber Powder Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Graphite Fiber Powder Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Graphite Fiber Powder Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Graphite Fiber Powder Production Value (2021-2026)

4.4.3 United States Based Manufacturers Graphite Fiber Powder Production (2021-2026)

4.5 China Based Graphite Fiber Powder Manufacturers and Market Share

4.5.1 China Based Graphite Fiber Powder Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Graphite Fiber Powder Production Value (2021-2026)

4.5.3 China Based Manufacturers Graphite Fiber Powder Production (2021-2026)

4.6 Rest of World Based Graphite Fiber Powder Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Graphite Fiber Powder Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Graphite Fiber Powder Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Graphite Fiber Powder Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

5.1 World Graphite Fiber Powder Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 PAN-based Graphite Fiber Powder

5.2.2 Pitch-based Graphite Fiber Powder

5.2.3 Others

5.3 Market Segment by Type

5.3.1 World Graphite Fiber Powder Production by Type (2021-2032)

5.3.2 World Graphite Fiber Powder Production Value by Type (2021-2032)

5.3.3 World Graphite Fiber Powder Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PARTICLE SIZE**

6.1 World Graphite Fiber Powder Market Size Overview by Particle Size: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Particle Size

6.2.1 Coarse Particle Size/Long Fiber Powder (250  $\mu$ m–1,000  $\mu$ m)

6.2.2 Medium Particle Size Fiber Powder (50–250  $\mu$ m)

6.2.3 Ultrafine Graphite Fiber Powder (?50 ?m)

6.3 Market Segment by Particle Size

6.3.1 World Graphite Fiber Powder Production by Particle Size (2021-2032)

6.3.2 World Graphite Fiber Powder Production Value by Particle Size (2021-2032)

6.3.3 World Graphite Fiber Powder Average Price by Particle Size (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

7.1 World Graphite Fiber Powder Market Size Overview by Application: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Application

7.2.1 Engineering Plastics Modification

7.2.2 Friction Materials

7.2.3 Rubber and Sealing Materials

7.2.4 Coatings and Adhesives

7.2.5 Thermal Management and Electronic & Electrical Materials

7.2.6 Others

7.3 Market Segment by Application

7.3.1 World Graphite Fiber Powder Production by Application (2021-2032)

7.3.2 World Graphite Fiber Powder Production Value by Application (2021-2032)

7.3.3 World Graphite Fiber Powder Average Price by Application (2021-2032)

## **8 COMPANY PROFILES**

8.1 SGL Carbon

8.1.1 SGL Carbon Details

8.1.2 SGL Carbon Major Business

8.1.3 SGL Carbon Graphite Fiber Powder Product and Services

8.1.4 SGL Carbon Graphite Fiber Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.1.5 SGL Carbon Recent Developments/Updates

8.1.6 SGL Carbon Competitive Strengths & Weaknesses

8.2 Toray Industries

8.2.1 Toray Industries Details

8.2.2 Toray Industries Major Business

8.2.3 Toray Industries Graphite Fiber Powder Product and Services

8.2.4 Toray Industries Graphite Fiber Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.2.5 Toray Industries Recent Developments/Updates

- 8.2.6 Toray Industries Competitive Strengths & Weaknesses
- 8.3 Mitsubishi Chemical
  - 8.3.1 Mitsubishi Chemical Details
  - 8.3.2 Mitsubishi Chemical Major Business
  - 8.3.3 Mitsubishi Chemical Graphite Fiber Powder Product and Services
  - 8.3.4 Mitsubishi Chemical Graphite Fiber Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.3.5 Mitsubishi Chemical Recent Developments/Updates
  - 8.3.6 Mitsubishi Chemical Competitive Strengths & Weaknesses
- 8.4 Teijin Carbon
  - 8.4.1 Teijin Carbon Details
  - 8.4.2 Teijin Carbon Major Business
  - 8.4.3 Teijin Carbon Graphite Fiber Powder Product and Services
  - 8.4.4 Teijin Carbon Graphite Fiber Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Teijin Carbon Recent Developments/Updates
  - 8.4.6 Teijin Carbon Competitive Strengths & Weaknesses
- 8.5 Kureha
  - 8.5.1 Kureha Details
  - 8.5.2 Kureha Major Business
  - 8.5.3 Kureha Graphite Fiber Powder Product and Services
  - 8.5.4 Kureha Graphite Fiber Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Kureha Recent Developments/Updates
  - 8.5.6 Kureha Competitive Strengths & Weaknesses
- 8.6 Osaka Gas Chemicals
  - 8.6.1 Osaka Gas Chemicals Details
  - 8.6.2 Osaka Gas Chemicals Major Business
  - 8.6.3 Osaka Gas Chemicals Graphite Fiber Powder Product and Services
  - 8.6.4 Osaka Gas Chemicals Graphite Fiber Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Osaka Gas Chemicals Recent Developments/Updates
  - 8.6.6 Osaka Gas Chemicals Competitive Strengths & Weaknesses
- 8.7 Nippon Graphite Fiber
  - 8.7.1 Nippon Graphite Fiber Details
  - 8.7.2 Nippon Graphite Fiber Major Business
  - 8.7.3 Nippon Graphite Fiber Graphite Fiber Powder Product and Services
  - 8.7.4 Nippon Graphite Fiber Graphite Fiber Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.7.5 Nippon Graphite Fiber Recent Developments/Updates
- 8.7.6 Nippon Graphite Fiber Competitive Strengths & Weaknesses
- 8.8 Procotex
  - 8.8.1 Procotex Details
  - 8.8.2 Procotex Major Business
  - 8.8.3 Procotex Graphite Fiber Powder Product and Services
  - 8.8.4 Procotex Graphite Fiber Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.8.5 Procotex Recent Developments/Updates
  - 8.8.6 Procotex Competitive Strengths & Weaknesses
- 8.9 Shenzhen Yataida High-Tech
  - 8.9.1 Shenzhen Yataida High-Tech Details
  - 8.9.2 Shenzhen Yataida High-Tech Major Business
  - 8.9.3 Shenzhen Yataida High-Tech Graphite Fiber Powder Product and Services
  - 8.9.4 Shenzhen Yataida High-Tech Graphite Fiber Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 Shenzhen Yataida High-Tech Recent Developments/Updates
  - 8.9.6 Shenzhen Yataida High-Tech Competitive Strengths & Weaknesses
- 8.10 Shenzhen Feige Composite Fiber
  - 8.10.1 Shenzhen Feige Composite Fiber Details
  - 8.10.2 Shenzhen Feige Composite Fiber Major Business
  - 8.10.3 Shenzhen Feige Composite Fiber Graphite Fiber Powder Product and Services
  - 8.10.4 Shenzhen Feige Composite Fiber Graphite Fiber Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Shenzhen Feige Composite Fiber Recent Developments/Updates
  - 8.10.6 Shenzhen Feige Composite Fiber Competitive Strengths & Weaknesses
- 8.11 Liaoning Nuoke Carbon Materials
  - 8.11.1 Liaoning Nuoke Carbon Materials Details
  - 8.11.2 Liaoning Nuoke Carbon Materials Major Business
  - 8.11.3 Liaoning Nuoke Carbon Materials Graphite Fiber Powder Product and Services
  - 8.11.4 Liaoning Nuoke Carbon Materials Graphite Fiber Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 Liaoning Nuoke Carbon Materials Recent Developments/Updates
  - 8.11.6 Liaoning Nuoke Carbon Materials Competitive Strengths & Weaknesses
- 8.12 Yancheng Xiangsheng Carbon Fiber Technology
  - 8.12.1 Yancheng Xiangsheng Carbon Fiber Technology Details
  - 8.12.2 Yancheng Xiangsheng Carbon Fiber Technology Major Business
  - 8.12.3 Yancheng Xiangsheng Carbon Fiber Technology Graphite Fiber Powder Product and Services

8.12.4 Yancheng Xiangsheng Carbon Fiber Technology Graphite Fiber Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.12.5 Yancheng Xiangsheng Carbon Fiber Technology Recent Developments/Updates

8.12.6 Yancheng Xiangsheng Carbon Fiber Technology Competitive Strengths & Weaknesses

8.13 Tianjin Yufeng Carbon

8.13.1 Tianjin Yufeng Carbon Details

8.13.2 Tianjin Yufeng Carbon Major Business

8.13.3 Tianjin Yufeng Carbon Graphite Fiber Powder Product and Services

8.13.4 Tianjin Yufeng Carbon Graphite Fiber Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.13.5 Tianjin Yufeng Carbon Recent Developments/Updates

8.13.6 Tianjin Yufeng Carbon Competitive Strengths & Weaknesses

8.14 Jiangxi Shuobang New Material

8.14.1 Jiangxi Shuobang New Material Details

8.14.2 Jiangxi Shuobang New Material Major Business

8.14.3 Jiangxi Shuobang New Material Graphite Fiber Powder Product and Services

8.14.4 Jiangxi Shuobang New Material Graphite Fiber Powder Production, Price, Value, Gross Margin and Market Share (2021-2026)

8.14.5 Jiangxi Shuobang New Material Recent Developments/Updates

8.14.6 Jiangxi Shuobang New Material Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

9.1 Graphite Fiber Powder Industry Chain

9.2 Graphite Fiber Powder Upstream Analysis

9.2.1 Graphite Fiber Powder Core Raw Materials

9.2.2 Main Manufacturers of Graphite Fiber Powder Core Raw Materials

9.3 Midstream Analysis

9.4 Downstream Analysis

9.5 Graphite Fiber Powder Production Mode

9.6 Graphite Fiber Powder Procurement Model

9.7 Graphite Fiber Powder Industry Sales Model and Sales Channels

9.7.1 Graphite Fiber Powder Sales Model

9.7.2 Graphite Fiber Powder Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Graphite Fiber Powder Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Graphite Fiber Powder Production Value by Region (2021-2026) & (USD Million)

Table 3. World Graphite Fiber Powder Production Value by Region (2027-2032) & (USD Million)

Table 4. World Graphite Fiber Powder Production Value Market Share by Region (2021-2026)

Table 5. World Graphite Fiber Powder Production Value Market Share by Region (2027-2032)

Table 6. World Graphite Fiber Powder Production by Region (2021-2026) & (Tons)

Table 7. World Graphite Fiber Powder Production by Region (2027-2032) & (Tons)

Table 8. World Graphite Fiber Powder Production Market Share by Region (2021-2026)

Table 9. World Graphite Fiber Powder Production Market Share by Region (2027-2032)

Table 10. World Graphite Fiber Powder Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Graphite Fiber Powder Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Graphite Fiber Powder Major Market Trends

Table 13. World Graphite Fiber Powder Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Graphite Fiber Powder Consumption by Region (2021-2026) & (Tons)

Table 15. World Graphite Fiber Powder Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Graphite Fiber Powder Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Graphite Fiber Powder Producers in 2025

Table 18. World Graphite Fiber Powder Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Graphite Fiber Powder Producers in 2025

Table 20. World Graphite Fiber Powder Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Graphite Fiber Powder Company Evaluation Quadrant

Table 22. World Graphite Fiber Powder Industry Rank of Major Manufacturers, Based

on Production Value in 2025

Table 23. Head Office and Graphite Fiber Powder Production Site of Key Manufacturer

Table 24. Graphite Fiber Powder Market: Company Product Type Footprint

Table 25. Graphite Fiber Powder Market: Company Product Application Footprint

Table 26. Graphite Fiber Powder Competitive Factors

Table 27. Graphite Fiber Powder New Entrant and Capacity Expansion Plans

Table 28. Graphite Fiber Powder Mergers & Acquisitions Activity

Table 29. United States VS China Graphite Fiber Powder Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Graphite Fiber Powder Production Comparison, (2021 & 2025 & 2032) & (Tons)

Table 31. United States VS China Graphite Fiber Powder Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Graphite Fiber Powder Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Graphite Fiber Powder Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Graphite Fiber Powder Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Graphite Fiber Powder Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Graphite Fiber Powder Production Market Share (2021-2026)

Table 37. China Based Graphite Fiber Powder Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Graphite Fiber Powder Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Graphite Fiber Powder Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Graphite Fiber Powder Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Graphite Fiber Powder Production Market Share (2021-2026)

Table 42. Rest of World Based Graphite Fiber Powder Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Graphite Fiber Powder Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Graphite Fiber Powder Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Graphite Fiber Powder Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Graphite Fiber Powder Production Market Share (2021-2026)

Table 47. World Graphite Fiber Powder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Graphite Fiber Powder Production by Type (2021-2026) & (Tons)

Table 49. World Graphite Fiber Powder Production by Type (2027-2032) & (Tons)

Table 50. World Graphite Fiber Powder Production Value by Type (2021-2026) & (USD Million)

Table 51. World Graphite Fiber Powder Production Value by Type (2027-2032) & (USD Million)

Table 52. World Graphite Fiber Powder Average Price by Type (2021-2026) & (US\$/kg)

Table 53. World Graphite Fiber Powder Average Price by Type (2027-2032) & (US\$/kg)

Table 54. World Graphite Fiber Powder Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Table 55. World Graphite Fiber Powder Production by Particle Size (2021-2026) & (Tons)

Table 56. World Graphite Fiber Powder Production by Particle Size (2027-2032) & (Tons)

Table 57. World Graphite Fiber Powder Production Value by Particle Size (2021-2026) & (USD Million)

Table 58. World Graphite Fiber Powder Production Value by Particle Size (2027-2032) & (USD Million)

Table 59. World Graphite Fiber Powder Average Price by Particle Size (2021-2026) & (US\$/kg)

Table 60. World Graphite Fiber Powder Average Price by Particle Size (2027-2032) & (US\$/kg)

Table 61. World Graphite Fiber Powder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Graphite Fiber Powder Production by Application (2021-2026) & (Tons)

Table 63. World Graphite Fiber Powder Production by Application (2027-2032) & (Tons)

Table 64. World Graphite Fiber Powder Production Value by Application (2021-2026) & (USD Million)

Table 65. World Graphite Fiber Powder Production Value by Application (2027-2032) & (USD Million)

Table 66. World Graphite Fiber Powder Average Price by Application (2021-2026) & (US\$/kg)

Table 67. World Graphite Fiber Powder Average Price by Application (2027-2032) &

(US\$/kg)

Table 68. SGL Carbon Basic Information, Manufacturing Base and Competitors

Table 69. SGL Carbon Major Business

Table 70. SGL Carbon Graphite Fiber Powder Product and Services

Table 71. SGL Carbon Graphite Fiber Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. SGL Carbon Recent Developments/Updates

Table 73. SGL Carbon Competitive Strengths & Weaknesses

Table 74. Toray Industries Basic Information, Manufacturing Base and Competitors

Table 75. Toray Industries Major Business

Table 76. Toray Industries Graphite Fiber Powder Product and Services

Table 77. Toray Industries Graphite Fiber Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Toray Industries Recent Developments/Updates

Table 79. Toray Industries Competitive Strengths & Weaknesses

Table 80. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 81. Mitsubishi Chemical Major Business

Table 82. Mitsubishi Chemical Graphite Fiber Powder Product and Services

Table 83. Mitsubishi Chemical Graphite Fiber Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 84. Mitsubishi Chemical Recent Developments/Updates

Table 85. Mitsubishi Chemical Competitive Strengths & Weaknesses

Table 86. Teijin Carbon Basic Information, Manufacturing Base and Competitors

Table 87. Teijin Carbon Major Business

Table 88. Teijin Carbon Graphite Fiber Powder Product and Services

Table 89. Teijin Carbon Graphite Fiber Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Teijin Carbon Recent Developments/Updates

Table 91. Teijin Carbon Competitive Strengths & Weaknesses

Table 92. Kureha Basic Information, Manufacturing Base and Competitors

Table 93. Kureha Major Business

Table 94. Kureha Graphite Fiber Powder Product and Services

Table 95. Kureha Graphite Fiber Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 96. Kureha Recent Developments/Updates

Table 97. Kureha Competitive Strengths & Weaknesses

Table 98. Osaka Gas Chemicals Basic Information, Manufacturing Base and Competitors

Table 99. Osaka Gas Chemicals Major Business

- Table 100. Osaka Gas Chemicals Graphite Fiber Powder Product and Services
- Table 101. Osaka Gas Chemicals Graphite Fiber Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Osaka Gas Chemicals Recent Developments/Updates
- Table 103. Osaka Gas Chemicals Competitive Strengths & Weaknesses
- Table 104. Nippon Graphite Fiber Basic Information, Manufacturing Base and Competitors
- Table 105. Nippon Graphite Fiber Major Business
- Table 106. Nippon Graphite Fiber Graphite Fiber Powder Product and Services
- Table 107. Nippon Graphite Fiber Graphite Fiber Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Nippon Graphite Fiber Recent Developments/Updates
- Table 109. Nippon Graphite Fiber Competitive Strengths & Weaknesses
- Table 110. Procotex Basic Information, Manufacturing Base and Competitors
- Table 111. Procotex Major Business
- Table 112. Procotex Graphite Fiber Powder Product and Services
- Table 113. Procotex Graphite Fiber Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Procotex Recent Developments/Updates
- Table 115. Procotex Competitive Strengths & Weaknesses
- Table 116. Shenzhen Yataida High-Tech Basic Information, Manufacturing Base and Competitors
- Table 117. Shenzhen Yataida High-Tech Major Business
- Table 118. Shenzhen Yataida High-Tech Graphite Fiber Powder Product and Services
- Table 119. Shenzhen Yataida High-Tech Graphite Fiber Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Shenzhen Yataida High-Tech Recent Developments/Updates
- Table 121. Shenzhen Yataida High-Tech Competitive Strengths & Weaknesses
- Table 122. Shenzhen Feige Composite Fiber Basic Information, Manufacturing Base and Competitors
- Table 123. Shenzhen Feige Composite Fiber Major Business
- Table 124. Shenzhen Feige Composite Fiber Graphite Fiber Powder Product and Services
- Table 125. Shenzhen Feige Composite Fiber Graphite Fiber Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Shenzhen Feige Composite Fiber Recent Developments/Updates
- Table 127. Shenzhen Feige Composite Fiber Competitive Strengths & Weaknesses

Table 128. Liaoning Nuoke Carbon Materials Basic Information, Manufacturing Base and Competitors

Table 129. Liaoning Nuoke Carbon Materials Major Business

Table 130. Liaoning Nuoke Carbon Materials Graphite Fiber Powder Product and Services

Table 131. Liaoning Nuoke Carbon Materials Graphite Fiber Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 132. Liaoning Nuoke Carbon Materials Recent Developments/Updates

Table 133. Liaoning Nuoke Carbon Materials Competitive Strengths & Weaknesses

Table 134. Yancheng Xiangsheng Carbon Fiber Technology Basic Information, Manufacturing Base and Competitors

Table 135. Yancheng Xiangsheng Carbon Fiber Technology Major Business

Table 136. Yancheng Xiangsheng Carbon Fiber Technology Graphite Fiber Powder Product and Services

Table 137. Yancheng Xiangsheng Carbon Fiber Technology Graphite Fiber Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 138. Yancheng Xiangsheng Carbon Fiber Technology Recent Developments/Updates

Table 139. Yancheng Xiangsheng Carbon Fiber Technology Competitive Strengths & Weaknesses

Table 140. Tianjin Yufeng Carbon Basic Information, Manufacturing Base and Competitors

Table 141. Tianjin Yufeng Carbon Major Business

Table 142. Tianjin Yufeng Carbon Graphite Fiber Powder Product and Services

Table 143. Tianjin Yufeng Carbon Graphite Fiber Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 144. Tianjin Yufeng Carbon Recent Developments/Updates

Table 145. Tianjin Yufeng Carbon Competitive Strengths & Weaknesses

Table 146. Jiangxi Shuobang New Material Basic Information, Manufacturing Base and Competitors

Table 147. Jiangxi Shuobang New Material Major Business

Table 148. Jiangxi Shuobang New Material Graphite Fiber Powder Product and Services

Table 149. Jiangxi Shuobang New Material Graphite Fiber Powder Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 150. Jiangxi Shuobang New Material Recent Developments/Updates

Table 151. Jiangxi Shuobang New Material Competitive Strengths & Weaknesses

Table 152. Global Key Players of Graphite Fiber Powder Upstream (Raw Materials)

Table 153. Global Graphite Fiber Powder Typical Customers

Table 154. Graphite Fiber Powder Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Graphite Fiber Powder Picture

Figure 2. World Graphite Fiber Powder Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Graphite Fiber Powder Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Graphite Fiber Powder Production (2021-2032) & (Tons)

Figure 5. World Graphite Fiber Powder Average Price (2021-2032) & (US\$/kg)

Figure 6. World Graphite Fiber Powder Production Value Market Share by Region (2021-2032)

Figure 7. World Graphite Fiber Powder Production Market Share by Region (2021-2032)

Figure 8. North America Graphite Fiber Powder Production (2021-2032) & (Tons)

Figure 9. Europe Graphite Fiber Powder Production (2021-2032) & (Tons)

Figure 10. China Graphite Fiber Powder Production (2021-2032) & (Tons)

Figure 11. Japan Graphite Fiber Powder Production (2021-2032) & (Tons)

Figure 12. Graphite Fiber Powder Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Graphite Fiber Powder Consumption (2021-2032) & (Tons)

Figure 15. World Graphite Fiber Powder Consumption Market Share by Region (2021-2032)

Figure 16. United States Graphite Fiber Powder Consumption (2021-2032) & (Tons)

Figure 17. China Graphite Fiber Powder Consumption (2021-2032) & (Tons)

Figure 18. Europe Graphite Fiber Powder Consumption (2021-2032) & (Tons)

Figure 19. Japan Graphite Fiber Powder Consumption (2021-2032) & (Tons)

Figure 20. South Korea Graphite Fiber Powder Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Graphite Fiber Powder Consumption (2021-2032) & (Tons)

Figure 22. India Graphite Fiber Powder Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Graphite Fiber Powder by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Graphite Fiber Powder Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Graphite Fiber Powder Markets in 2025

Figure 26. United States VS China: Graphite Fiber Powder Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Graphite Fiber Powder Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Graphite Fiber Powder Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Graphite Fiber Powder Production Market Share 2025

Figure 30. China Based Manufacturers Graphite Fiber Powder Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Graphite Fiber Powder Production Market Share 2025

Figure 32. World Graphite Fiber Powder Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Graphite Fiber Powder Production Value Market Share by Type in 2025

Figure 34. PAN-based Graphite Fiber Powder

Figure 35. Pitch-based Graphite Fiber Powder

Figure 36. Others

Figure 37. World Graphite Fiber Powder Production Market Share by Type (2021-2032)

Figure 38. World Graphite Fiber Powder Production Value Market Share by Type (2021-2032)

Figure 39. World Graphite Fiber Powder Average Price by Type (2021-2032) & (US\$/kg)

Figure 40. World Graphite Fiber Powder Production Value by Particle Size, (USD Million), 2021 & 2025 & 2032

Figure 41. World Graphite Fiber Powder Production Value Market Share by Particle Size in 2025

Figure 42. Coarse Particle Size/Long Fiber Powder (250  $\mu$ m–1,000  $\mu$ m)

Figure 43. Medium Particle Size Fiber Powder (50–250  $\mu$ m)

Figure 44. Ultrafine Graphite Fiber Powder (<50  $\mu$ m)

Figure 45. World Graphite Fiber Powder Production Market Share by Particle Size (2021-2032)

Figure 46. World Graphite Fiber Powder Production Value Market Share by Particle Size (2021-2032)

Figure 47. World Graphite Fiber Powder Average Price by Particle Size (2021-2032) & (US\$/kg)

Figure 48. World Graphite Fiber Powder Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 49. World Graphite Fiber Powder Production Value Market Share by Application in 2025

Figure 50. Engineering Plastics Modification

Figure 51. Friction Materials

Figure 52. Rubber and Sealing Materials

Figure 53. Coatings and Adhesives

Figure 54. Thermal Management and Electronic & Electrical Materials

Figure 55. Others

Figure 56. World Graphite Fiber Powder Production Market Share by Application (2021-2032)

Figure 57. World Graphite Fiber Powder Production Value Market Share by Application (2021-2032)

Figure 58. World Graphite Fiber Powder Average Price by Application (2021-2032) & (US\$/kg)

Figure 59. Graphite Fiber Powder Industry Chain

Figure 60. Graphite Fiber Powder Procurement Model

Figure 61. Graphite Fiber Powder Sales Model

Figure 62. Graphite Fiber Powder Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

## I would like to order

Product name: Global Graphite Fiber Powder Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G4032AF37A1AEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G4032AF37A1AEN.html>