

# Global Graphite Fiber Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Graphite Fiber market size is expected to reach \$ 1891 million by 2032, rising at a market growth of 8.1% CAGR during the forecast period (2026-2032).

Graphite Fiber is a premium high modulus carbon fiber engineered primarily for stiffness, dimensional stability, vibration control and precision under load. Graphite Fiber refers to fiber products with tensile modulus at or above 350 GPa, including continuous tow or yarn, chopped fiber and milled fiber. Prepregs, woven fabrics, composite tubes, plates, finished structural parts and system-level assemblies are excluded. The product is important because stiffness-to-weight, low thermal expansion and lot-to-lot dimensional reliability are critical in aerospace truss structures, satellite booms, spacecraft thermal structures, high-end industrial rollers, precision robotic arms and other applications where ordinary standard-modulus carbon fiber cannot meet rigidity or stability requirements.

The upstream supply chain is based on precursor quality and high-temperature process control. PAN-based high modulus graphite fiber depends on high-purity PAN precursor, controlled spinning, stabilization, carbonization and graphitization windows, while pitch-based high modulus and ultra-high modulus grades depend on mesophase pitch quality, pitch spinning stability and intensive graphitization capability. Key inputs include PAN precursor, mesophase pitch or coal-tar pitch feedstocks, sizing chemistries, inert gases, high-temperature furnace capacity, precision winding systems and packaging systems that preserve tow integrity and traceability. Downstream users include aerospace and space OEMs, satellite platform manufacturers, defense primes, qualified composite fabricators, industrial equipment manufacturers, high-end sports equipment producers and electronics thermal-management component suppliers. Procurement is usually qualification-driven rather than spot-price-driven, with long-term supply

agreements, multi-year framework contracts, qualification lots, strict change-control protocols and dual-sourcing strategies for critical programs.

In the current market, global production is around 2,058 tons, with an average selling price of about 518 USD per kg EXW basis. The market is structurally concentrated because stable high modulus performance requires tight control over precursor chemistry, carbonization and graphitization consistency, defect control, sizing compatibility, tow handling and downstream qualification history. Top 5 suppliers control approximately 70 percent of global revenue CR5, reflecting the dominance of long-established producers with validated product grades and multi-year aerospace, space, industrial and sporting goods customer programs. During 2026–2032, demand growth will be supported by expanding space systems, lightweight dimensionally stable aircraft and satellite structures, precision industrial automation, energy infrastructure and substitution where stiffness-to-weight is the binding design constraint. The main bottlenecks will remain qualification cycles, export-control compliance, furnace throughput, energy cost, yield sensitivity, precursor stability and the difficulty of scaling ultra-high modulus grades without sacrificing strength or batch consistency.

This report studies the global Graphite Fiber production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Graphite Fiber and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Graphite Fiber that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Graphite Fiber total production and demand, 2021-2032, (Tons)

Global Graphite Fiber total production value, 2021-2032, (USD Million)

Global Graphite Fiber production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Graphite Fiber consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Graphite Fiber domestic production, consumption, key domestic manufacturers and share

Global Graphite Fiber production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Graphite Fiber production by Precursor, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Graphite Fiber production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Graphite Fiber market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Toray, Teijin, Mitsubishi Chemical, Hexcel Corporation, Formosa Plastics Corporation, Syensqo SA, Nippon Graphite Fiber Corporation, Weihai Guangwei Composites, Zhongfu Shenying Carbon Fiber, Jiangsu Hengshen, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Graphite Fiber market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Precursor, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Graphite Fiber Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Graphite Fiber Market, Segmentation by Precursor:

PAN-based

Pitch-based

Global Graphite Fiber Market, Segmentation by Product Form:

Continuous Tow or Yarn

Chopped Fiber

Milled Fiber

Global Graphite Fiber Market, Segmentation by Application:

Aerospace

High-end Manufacturing

Sports/Leisure

Electronics Thermal Parts

Conductive Compounds

Other Applications

Companies Profiled:

Toray

Teijin

Mitsubishi Chemical

Hexcel Corporation

Formosa Plastics Corporation

Syensqo SA

Nippon Graphite Fiber Corporation

Weihai Guangwei Composites

Zhongfu Shenying Carbon Fiber

Jiangsu Hengshen

Sinofibers Technology

#### Key Questions Answered:

1. How big is the global Graphite Fiber market?
2. What is the demand of the global Graphite Fiber market?
3. What is the year over year growth of the global Graphite Fiber market?
4. What is the production and production value of the global Graphite Fiber market?
5. Who are the key producers in the global Graphite Fiber market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

- 1.1 Graphite Fiber Introduction
- 1.2 World Graphite Fiber Supply & Forecast
  - 1.2.1 World Graphite Fiber Production Value (2021 & 2025 & 2032)
  - 1.2.2 World Graphite Fiber Production (2021-2032)
  - 1.2.3 World Graphite Fiber Pricing Trends (2021-2032)
- 1.3 World Graphite Fiber Production by Region (Based on Production Site)
  - 1.3.1 World Graphite Fiber Production Value by Region (2021-2032)
  - 1.3.2 World Graphite Fiber Production by Region (2021-2032)
  - 1.3.3 World Graphite Fiber Average Price by Region (2021-2032)
  - 1.3.4 North America Graphite Fiber Production (2021-2032)
  - 1.3.5 Europe Graphite Fiber Production (2021-2032)
  - 1.3.6 China Graphite Fiber Production (2021-2032)
  - 1.3.7 Japan Graphite Fiber Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
  - 1.4.1 Graphite Fiber Market Drivers
  - 1.4.2 Factors Affecting Demand
  - 1.4.3 Graphite Fiber Major Market Trends

### 2 DEMAND SUMMARY

- 2.1 World Graphite Fiber Demand (2021-2032)
- 2.2 World Graphite Fiber Consumption by Region
  - 2.2.1 World Graphite Fiber Consumption by Region (2021-2026)
  - 2.2.2 World Graphite Fiber Consumption Forecast by Region (2027-2032)
- 2.3 United States Graphite Fiber Consumption (2021-2032)
- 2.4 China Graphite Fiber Consumption (2021-2032)
- 2.5 Europe Graphite Fiber Consumption (2021-2032)
- 2.6 Japan Graphite Fiber Consumption (2021-2032)
- 2.7 South Korea Graphite Fiber Consumption (2021-2032)
- 2.8 ASEAN Graphite Fiber Consumption (2021-2032)
- 2.9 India Graphite Fiber Consumption (2021-2032)

### 3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Graphite Fiber Production Value by Manufacturer (2021-2026)

- 3.2 World Graphite Fiber Production by Manufacturer (2021-2026)
- 3.3 World Graphite Fiber Average Price by Manufacturer (2021-2026)
- 3.4 Graphite Fiber Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
  - 3.5.1 Global Graphite Fiber Industry Rank of Major Manufacturers
  - 3.5.2 Global Concentration Ratios (CR4) for Graphite Fiber in 2025
  - 3.5.3 Global Concentration Ratios (CR8) for Graphite Fiber in 2025
- 3.6 Graphite Fiber Market: Overall Company Footprint Analysis
  - 3.6.1 Graphite Fiber Market: Region Footprint
  - 3.6.2 Graphite Fiber Market: Company Product Type Footprint
  - 3.6.3 Graphite Fiber Market: Company Product Application Footprint
- 3.7 Competitive Environment
  - 3.7.1 Historical Structure of the Industry
  - 3.7.2 Barriers of Market Entry
  - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

- 4.1 United States VS China: Graphite Fiber Production Value Comparison
  - 4.1.1 United States VS China: Graphite Fiber Production Value Comparison (2021 & 2025 & 2032)
  - 4.1.2 United States VS China: Graphite Fiber Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Graphite Fiber Production Comparison
  - 4.2.1 United States VS China: Graphite Fiber Production Comparison (2021 & 2025 & 2032)
  - 4.2.2 United States VS China: Graphite Fiber Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Graphite Fiber Consumption Comparison
  - 4.3.1 United States VS China: Graphite Fiber Consumption Comparison (2021 & 2025 & 2032)
  - 4.3.2 United States VS China: Graphite Fiber Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Graphite Fiber Manufacturers and Market Share, 2021-2026
  - 4.4.1 United States Based Graphite Fiber Manufacturers, Headquarters and Production Site (States, Country)
  - 4.4.2 United States Based Manufacturers Graphite Fiber Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Graphite Fiber Production (2021-2026)

4.5 China Based Graphite Fiber Manufacturers and Market Share

4.5.1 China Based Graphite Fiber Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Graphite Fiber Production Value (2021-2026)

4.5.3 China Based Manufacturers Graphite Fiber Production (2021-2026)

4.6 Rest of World Based Graphite Fiber Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Graphite Fiber Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Graphite Fiber Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Graphite Fiber Production (2021-2026)

## **5 MARKET ANALYSIS BY PRECURSOR**

5.1 World Graphite Fiber Market Size Overview by Precursor: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Precursor

5.2.1 PAN-based

5.2.2 Pitch-based

5.3 Market Segment by Precursor

5.3.1 World Graphite Fiber Production by Precursor (2021-2032)

5.3.2 World Graphite Fiber Production Value by Precursor (2021-2032)

5.3.3 World Graphite Fiber Average Price by Precursor (2021-2032)

## **6 MARKET ANALYSIS BY PRODUCT FORM**

6.1 World Graphite Fiber Market Size Overview by Product Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Product Form

6.2.1 Continuous Tow or Yarn

6.2.2 Chopped Fiber

6.2.3 Milled Fiber

6.3 Market Segment by Product Form

6.3.1 World Graphite Fiber Production by Product Form (2021-2032)

6.3.2 World Graphite Fiber Production Value by Product Form (2021-2032)

6.3.3 World Graphite Fiber Average Price by Product Form (2021-2032)

## **7 MARKET ANALYSIS BY APPLICATION**

## 7.1 World Graphite Fiber Market Size Overview by Application: 2021 VS 2025 VS 2032

### 7.2 Segment Introduction by Application

#### 7.2.1 Aerospace

#### 7.2.2 High-end Manufacturing

#### 7.2.3 Sports/Leisure

#### 7.2.4 Electronics Thermal Parts

#### 7.2.5 Conductive Compounds

#### 7.2.6 Other Applications

### 7.3 Market Segment by Application

#### 7.3.1 World Graphite Fiber Production by Application (2021-2032)

#### 7.3.2 World Graphite Fiber Production Value by Application (2021-2032)

#### 7.3.3 World Graphite Fiber Average Price by Application (2021-2032)

## 8 COMPANY PROFILES

### 8.1 Toray

#### 8.1.1 Toray Details

#### 8.1.2 Toray Major Business

#### 8.1.3 Toray Graphite Fiber Product and Services

#### 8.1.4 Toray Graphite Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 8.1.5 Toray Recent Developments/Updates

#### 8.1.6 Toray Competitive Strengths & Weaknesses

### 8.2 Teijin

#### 8.2.1 Teijin Details

#### 8.2.2 Teijin Major Business

#### 8.2.3 Teijin Graphite Fiber Product and Services

#### 8.2.4 Teijin Graphite Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 8.2.5 Teijin Recent Developments/Updates

#### 8.2.6 Teijin Competitive Strengths & Weaknesses

### 8.3 Mitsubishi Chemical

#### 8.3.1 Mitsubishi Chemical Details

#### 8.3.2 Mitsubishi Chemical Major Business

#### 8.3.3 Mitsubishi Chemical Graphite Fiber Product and Services

#### 8.3.4 Mitsubishi Chemical Graphite Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

#### 8.3.5 Mitsubishi Chemical Recent Developments/Updates

- 8.3.6 Mitsubishi Chemical Competitive Strengths & Weaknesses
- 8.4 Hexcel Corporation
  - 8.4.1 Hexcel Corporation Details
  - 8.4.2 Hexcel Corporation Major Business
  - 8.4.3 Hexcel Corporation Graphite Fiber Product and Services
  - 8.4.4 Hexcel Corporation Graphite Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.4.5 Hexcel Corporation Recent Developments/Updates
  - 8.4.6 Hexcel Corporation Competitive Strengths & Weaknesses
- 8.5 Formosa Plastics Corporation
  - 8.5.1 Formosa Plastics Corporation Details
  - 8.5.2 Formosa Plastics Corporation Major Business
  - 8.5.3 Formosa Plastics Corporation Graphite Fiber Product and Services
  - 8.5.4 Formosa Plastics Corporation Graphite Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.5.5 Formosa Plastics Corporation Recent Developments/Updates
  - 8.5.6 Formosa Plastics Corporation Competitive Strengths & Weaknesses
- 8.6 Syensqo SA
  - 8.6.1 Syensqo SA Details
  - 8.6.2 Syensqo SA Major Business
  - 8.6.3 Syensqo SA Graphite Fiber Product and Services
  - 8.6.4 Syensqo SA Graphite Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.6.5 Syensqo SA Recent Developments/Updates
  - 8.6.6 Syensqo SA Competitive Strengths & Weaknesses
- 8.7 Nippon Graphite Fiber Corporation
  - 8.7.1 Nippon Graphite Fiber Corporation Details
  - 8.7.2 Nippon Graphite Fiber Corporation Major Business
  - 8.7.3 Nippon Graphite Fiber Corporation Graphite Fiber Product and Services
  - 8.7.4 Nippon Graphite Fiber Corporation Graphite Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.7.5 Nippon Graphite Fiber Corporation Recent Developments/Updates
  - 8.7.6 Nippon Graphite Fiber Corporation Competitive Strengths & Weaknesses
- 8.8 Weihai Guangwei Composites
  - 8.8.1 Weihai Guangwei Composites Details
  - 8.8.2 Weihai Guangwei Composites Major Business
  - 8.8.3 Weihai Guangwei Composites Graphite Fiber Product and Services
  - 8.8.4 Weihai Guangwei Composites Graphite Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 8.8.5 Weihai Guangwei Composites Recent Developments/Updates
- 8.8.6 Weihai Guangwei Composites Competitive Strengths & Weaknesses
- 8.9 Zhongfu Shenying Carbon Fiber
  - 8.9.1 Zhongfu Shenying Carbon Fiber Details
  - 8.9.2 Zhongfu Shenying Carbon Fiber Major Business
  - 8.9.3 Zhongfu Shenying Carbon Fiber Graphite Fiber Product and Services
  - 8.9.4 Zhongfu Shenying Carbon Fiber Graphite Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.9.5 Zhongfu Shenying Carbon Fiber Recent Developments/Updates
  - 8.9.6 Zhongfu Shenying Carbon Fiber Competitive Strengths & Weaknesses
- 8.10 Jiangsu Hengshen
  - 8.10.1 Jiangsu Hengshen Details
  - 8.10.2 Jiangsu Hengshen Major Business
  - 8.10.3 Jiangsu Hengshen Graphite Fiber Product and Services
  - 8.10.4 Jiangsu Hengshen Graphite Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.10.5 Jiangsu Hengshen Recent Developments/Updates
  - 8.10.6 Jiangsu Hengshen Competitive Strengths & Weaknesses
- 8.11 Sinofibers Technology
  - 8.11.1 Sinofibers Technology Details
  - 8.11.2 Sinofibers Technology Major Business
  - 8.11.3 Sinofibers Technology Graphite Fiber Product and Services
  - 8.11.4 Sinofibers Technology Graphite Fiber Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 8.11.5 Sinofibers Technology Recent Developments/Updates
  - 8.11.6 Sinofibers Technology Competitive Strengths & Weaknesses

## **9 INDUSTRY CHAIN ANALYSIS**

- 9.1 Graphite Fiber Industry Chain
- 9.2 Graphite Fiber Upstream Analysis
  - 9.2.1 Graphite Fiber Core Raw Materials
  - 9.2.2 Main Manufacturers of Graphite Fiber Core Raw Materials
- 9.3 Midstream Analysis
- 9.4 Downstream Analysis
- 9.5 Graphite Fiber Production Mode
- 9.6 Graphite Fiber Procurement Model
- 9.7 Graphite Fiber Industry Sales Model and Sales Channels
  - 9.7.1 Graphite Fiber Sales Model

9.7.2 Graphite Fiber Typical Distributors

## **10 RESEARCH FINDINGS AND CONCLUSION**

## **11 APPENDIX**

11.1 Methodology

11.2 Research Process and Data Source

11.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Graphite Fiber Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Graphite Fiber Production Value by Region (2021-2026) & (USD Million)

Table 3. World Graphite Fiber Production Value by Region (2027-2032) & (USD Million)

Table 4. World Graphite Fiber Production Value Market Share by Region (2021-2026)

Table 5. World Graphite Fiber Production Value Market Share by Region (2027-2032)

Table 6. World Graphite Fiber Production by Region (2021-2026) & (Tons)

Table 7. World Graphite Fiber Production by Region (2027-2032) & (Tons)

Table 8. World Graphite Fiber Production Market Share by Region (2021-2026)

Table 9. World Graphite Fiber Production Market Share by Region (2027-2032)

Table 10. World Graphite Fiber Average Price by Region (2021-2026) & (US\$/kg)

Table 11. World Graphite Fiber Average Price by Region (2027-2032) & (US\$/kg)

Table 12. Graphite Fiber Major Market Trends

Table 13. World Graphite Fiber Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Graphite Fiber Consumption by Region (2021-2026) & (Tons)

Table 15. World Graphite Fiber Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Graphite Fiber Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Graphite Fiber Producers in 2025

Table 18. World Graphite Fiber Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Graphite Fiber Producers in 2025

Table 20. World Graphite Fiber Average Price by Manufacturer (2021-2026) & (US\$/kg)

Table 21. Global Graphite Fiber Company Evaluation Quadrant

Table 22. World Graphite Fiber Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Graphite Fiber Production Site of Key Manufacturer

Table 24. Graphite Fiber Market: Company Product Type Footprint

Table 25. Graphite Fiber Market: Company Product Application Footprint

Table 26. Graphite Fiber Competitive Factors

Table 27. Graphite Fiber New Entrant and Capacity Expansion Plans

Table 28. Graphite Fiber Mergers & Acquisitions Activity

Table 29. United States VS China Graphite Fiber Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Graphite Fiber Production Comparison, (2021 & 2025

& 2032) & (Tons)

Table 31. United States VS China Graphite Fiber Consumption Comparison, (2021 & 2025 & 2032) & (Tons)

Table 32. United States Based Graphite Fiber Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Graphite Fiber Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Graphite Fiber Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Graphite Fiber Production (2021-2026) & (Tons)

Table 36. United States Based Manufacturers Graphite Fiber Production Market Share (2021-2026)

Table 37. China Based Graphite Fiber Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Graphite Fiber Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Graphite Fiber Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Graphite Fiber Production, (2021-2026) & (Tons)

Table 41. China Based Manufacturers Graphite Fiber Production Market Share (2021-2026)

Table 42. Rest of World Based Graphite Fiber Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Graphite Fiber Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Graphite Fiber Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Graphite Fiber Production, (2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Graphite Fiber Production Market Share (2021-2026)

Table 47. World Graphite Fiber Production Value by Precursor, (USD Million), 2021 & 2025 & 2032

Table 48. World Graphite Fiber Production by Precursor (2021-2026) & (Tons)

Table 49. World Graphite Fiber Production by Precursor (2027-2032) & (Tons)

Table 50. World Graphite Fiber Production Value by Precursor (2021-2026) & (USD Million)

Table 51. World Graphite Fiber Production Value by Precursor (2027-2032) & (USD

Million)

Table 52. World Graphite Fiber Average Price by Precursor (2021-2026) & (US\$/kg)

Table 53. World Graphite Fiber Average Price by Precursor (2027-2032) & (US\$/kg)

Table 54. World Graphite Fiber Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Graphite Fiber Production by Product Form (2021-2026) & (Tons)

Table 56. World Graphite Fiber Production by Product Form (2027-2032) & (Tons)

Table 57. World Graphite Fiber Production Value by Product Form (2021-2026) & (USD Million)

Table 58. World Graphite Fiber Production Value by Product Form (2027-2032) & (USD Million)

Table 59. World Graphite Fiber Average Price by Product Form (2021-2026) & (US\$/kg)

Table 60. World Graphite Fiber Average Price by Product Form (2027-2032) & (US\$/kg)

Table 61. World Graphite Fiber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 62. World Graphite Fiber Production by Application (2021-2026) & (Tons)

Table 63. World Graphite Fiber Production by Application (2027-2032) & (Tons)

Table 64. World Graphite Fiber Production Value by Application (2021-2026) & (USD Million)

Table 65. World Graphite Fiber Production Value by Application (2027-2032) & (USD Million)

Table 66. World Graphite Fiber Average Price by Application (2021-2026) & (US\$/kg)

Table 67. World Graphite Fiber Average Price by Application (2027-2032) & (US\$/kg)

Table 68. Toray Basic Information, Manufacturing Base and Competitors

Table 69. Toray Major Business

Table 70. Toray Graphite Fiber Product and Services

Table 71. Toray Graphite Fiber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 72. Toray Recent Developments/Updates

Table 73. Toray Competitive Strengths & Weaknesses

Table 74. Teijin Basic Information, Manufacturing Base and Competitors

Table 75. Teijin Major Business

Table 76. Teijin Graphite Fiber Product and Services

Table 77. Teijin Graphite Fiber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 78. Teijin Recent Developments/Updates

Table 79. Teijin Competitive Strengths & Weaknesses

Table 80. Mitsubishi Chemical Basic Information, Manufacturing Base and Competitors

Table 81. Mitsubishi Chemical Major Business

- Table 82. Mitsubishi Chemical Graphite Fiber Product and Services
- Table 83. Mitsubishi Chemical Graphite Fiber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 84. Mitsubishi Chemical Recent Developments/Updates
- Table 85. Mitsubishi Chemical Competitive Strengths & Weaknesses
- Table 86. Hexcel Corporation Basic Information, Manufacturing Base and Competitors
- Table 87. Hexcel Corporation Major Business
- Table 88. Hexcel Corporation Graphite Fiber Product and Services
- Table 89. Hexcel Corporation Graphite Fiber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 90. Hexcel Corporation Recent Developments/Updates
- Table 91. Hexcel Corporation Competitive Strengths & Weaknesses
- Table 92. Formosa Plastics Corporation Basic Information, Manufacturing Base and Competitors
- Table 93. Formosa Plastics Corporation Major Business
- Table 94. Formosa Plastics Corporation Graphite Fiber Product and Services
- Table 95. Formosa Plastics Corporation Graphite Fiber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 96. Formosa Plastics Corporation Recent Developments/Updates
- Table 97. Formosa Plastics Corporation Competitive Strengths & Weaknesses
- Table 98. Syensqo SA Basic Information, Manufacturing Base and Competitors
- Table 99. Syensqo SA Major Business
- Table 100. Syensqo SA Graphite Fiber Product and Services
- Table 101. Syensqo SA Graphite Fiber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 102. Syensqo SA Recent Developments/Updates
- Table 103. Syensqo SA Competitive Strengths & Weaknesses
- Table 104. Nippon Graphite Fiber Corporation Basic Information, Manufacturing Base and Competitors
- Table 105. Nippon Graphite Fiber Corporation Major Business
- Table 106. Nippon Graphite Fiber Corporation Graphite Fiber Product and Services
- Table 107. Nippon Graphite Fiber Corporation Graphite Fiber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 108. Nippon Graphite Fiber Corporation Recent Developments/Updates
- Table 109. Nippon Graphite Fiber Corporation Competitive Strengths & Weaknesses
- Table 110. Weihai Guangwei Composites Basic Information, Manufacturing Base and Competitors
- Table 111. Weihai Guangwei Composites Major Business
- Table 112. Weihai Guangwei Composites Graphite Fiber Product and Services

- Table 113. Weihai Guangwei Composites Graphite Fiber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 114. Weihai Guangwei Composites Recent Developments/Updates
- Table 115. Weihai Guangwei Composites Competitive Strengths & Weaknesses
- Table 116. Zhongfu Shenying Carbon Fiber Basic Information, Manufacturing Base and Competitors
- Table 117. Zhongfu Shenying Carbon Fiber Major Business
- Table 118. Zhongfu Shenying Carbon Fiber Graphite Fiber Product and Services
- Table 119. Zhongfu Shenying Carbon Fiber Graphite Fiber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 120. Zhongfu Shenying Carbon Fiber Recent Developments/Updates
- Table 121. Zhongfu Shenying Carbon Fiber Competitive Strengths & Weaknesses
- Table 122. Jiangsu Hengshen Basic Information, Manufacturing Base and Competitors
- Table 123. Jiangsu Hengshen Major Business
- Table 124. Jiangsu Hengshen Graphite Fiber Product and Services
- Table 125. Jiangsu Hengshen Graphite Fiber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 126. Jiangsu Hengshen Recent Developments/Updates
- Table 127. Jiangsu Hengshen Competitive Strengths & Weaknesses
- Table 128. Sinofibers Technology Basic Information, Manufacturing Base and Competitors
- Table 129. Sinofibers Technology Major Business
- Table 130. Sinofibers Technology Graphite Fiber Product and Services
- Table 131. Sinofibers Technology Graphite Fiber Production (Tons), Price (US\$/kg), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 132. Sinofibers Technology Recent Developments/Updates
- Table 133. Sinofibers Technology Competitive Strengths & Weaknesses
- Table 134. Global Key Players of Graphite Fiber Upstream (Raw Materials)
- Table 135. Global Graphite Fiber Typical Customers
- Table 136. Graphite Fiber Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Graphite Fiber Picture

Figure 2. World Graphite Fiber Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Graphite Fiber Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Graphite Fiber Production (2021-2032) & (Tons)

Figure 5. World Graphite Fiber Average Price (2021-2032) & (US\$/kg)

Figure 6. World Graphite Fiber Production Value Market Share by Region (2021-2032)

Figure 7. World Graphite Fiber Production Market Share by Region (2021-2032)

Figure 8. North America Graphite Fiber Production (2021-2032) & (Tons)

Figure 9. Europe Graphite Fiber Production (2021-2032) & (Tons)

Figure 10. China Graphite Fiber Production (2021-2032) & (Tons)

Figure 11. Japan Graphite Fiber Production (2021-2032) & (Tons)

Figure 12. Graphite Fiber Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Graphite Fiber Consumption (2021-2032) & (Tons)

Figure 15. World Graphite Fiber Consumption Market Share by Region (2021-2032)

Figure 16. United States Graphite Fiber Consumption (2021-2032) & (Tons)

Figure 17. China Graphite Fiber Consumption (2021-2032) & (Tons)

Figure 18. Europe Graphite Fiber Consumption (2021-2032) & (Tons)

Figure 19. Japan Graphite Fiber Consumption (2021-2032) & (Tons)

Figure 20. South Korea Graphite Fiber Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Graphite Fiber Consumption (2021-2032) & (Tons)

Figure 22. India Graphite Fiber Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Graphite Fiber by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Graphite Fiber Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Graphite Fiber Markets in 2025

Figure 26. United States VS China: Graphite Fiber Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Graphite Fiber Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Graphite Fiber Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Graphite Fiber Production Market Share 2025

Figure 30. China Based Manufacturers Graphite Fiber Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Graphite Fiber Production Market Share 2025

Figure 32. World Graphite Fiber Production Value by Precursor, (USD Million), 2021 & 2025 & 2032

Figure 33. World Graphite Fiber Production Value Market Share by Precursor in 2025

Figure 34. PAN-based

Figure 35. Pitch-based

Figure 36. World Graphite Fiber Production Market Share by Precursor (2021-2032)

Figure 37. World Graphite Fiber Production Value Market Share by Precursor (2021-2032)

Figure 38. World Graphite Fiber Average Price by Precursor (2021-2032) & (US\$/kg)

Figure 39. World Graphite Fiber Production Value by Product Form, (USD Million), 2021 & 2025 & 2032

Figure 40. World Graphite Fiber Production Value Market Share by Product Form in 2025

Figure 41. Continuous Tow or Yarn

Figure 42. Chopped Fiber

Figure 43. Milled Fiber

Figure 44. World Graphite Fiber Production Market Share by Product Form (2021-2032)

Figure 45. World Graphite Fiber Production Value Market Share by Product Form (2021-2032)

Figure 46. World Graphite Fiber Average Price by Product Form (2021-2032) & (US\$/kg)

Figure 47. World Graphite Fiber Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 48. World Graphite Fiber Production Value Market Share by Application in 2025

Figure 49. Aerospace

Figure 50. High-end Manufacturing

Figure 51. Sports/Leisure

Figure 52. Electronics Thermal Parts

Figure 53. Conductive Compounds

Figure 54. Other Applications

Figure 55. World Graphite Fiber Production Market Share by Application (2021-2032)

Figure 56. World Graphite Fiber Production Value Market Share by Application (2021-2032)

Figure 57. World Graphite Fiber Average Price by Application (2021-2032) & (US\$/kg)

Figure 58. Graphite Fiber Industry Chain

Figure 59. Graphite Fiber Procurement Model

Figure 60. Graphite Fiber Sales Model

Figure 61. Graphite Fiber Sales Channels, Direct Sales, and Distribution

Figure 62. Methodology

Figure 63. Research Process and Data Source

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