

# Global Graphite Fiber Felt Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Graphite Fiber Felt market size is expected to reach \$ 530 million by 2032, rising at a market growth of 7.9% CAGR during the forecast period (2026-2032).

Graphite fiber felt is a type of porous fiber material made from carbon fiber as the raw material, which is needle-punched into a felt, carbonized, subjected to high-temperature graphitization, and necessary purification and surface treatments. Common forms include graphite soft felt and graphite rigid felt. This material combines low density, low thermal conductivity, high temperature resistance, corrosion resistance, electrical conductivity, and the ability to be cut and processed. It is mainly used in vacuum furnaces, inert atmosphere furnaces, single crystal silicon furnaces, silicon carbide furnaces, sapphire furnaces, semiconductor thermal fields, powder metallurgy furnaces, and vanadium flow battery electrodes. Among them, soft felt emphasizes flexibility, roll supply, and furnace wall conformity; rigid felt is typically made by combining soft felt with binder, pressing, curing, graphitization, and machining, emphasizing dimensional stability, structural strength, and the ability to form thermal field insulation components.

In 2025, global graphite fiber felt production is estimated at around 2,600–3,200 tons, with an average ex-factory price of approximately USD 95–115/kg; a standard continuous graphite soft felt line typically has an effective capacity of about 100–300 tons per year, while high-purity rigid felt or semiconductor thermal-field component lines are commonly around 30–100 tons per year, with typical gross margins of about 25%–40% and higher margins for high-purity and semiconductor-grade products.

The global graphite fiber felt market is primarily concentrated in Asia-Pacific, North America, and Europe, with Asia-Pacific playing the leading role in both manufacturing and consumption. China, Japan, South Korea, and Taiwan have established

downstream ecosystems in photovoltaic crystal growth, semiconductor thermal fields, silicon carbide materials, high-temperature furnace equipment, and energy storage, supporting sustained demand for graphite soft felt, graphite rigid felt, high-purity graphite felt, and shaped thermal-field components. In China, demand is mainly driven by photovoltaic monocrystalline furnaces, silicon carbide crystal growth, vacuum sintering furnaces, powder metallurgy furnaces, and flow battery electrode materials. Japan and South Korea are more closely linked to high-purity thermal fields, electronic materials, high-temperature processing equipment, and precision manufacturing. Taiwan's demand is closely associated with semiconductor manufacturing, advanced packaging, and electronic-material heat treatment. North America is supported by energy storage, aerospace, advanced manufacturing, high-temperature heat treatment, and semiconductor reshoring, while Europe remains strong in vacuum furnaces, cemented carbide, powder metallurgy, aerospace, semiconductor equipment, and high-end thermal insulation systems. Overall, the regional structure can be summarized as Asia-Pacific leading in scale, North America strengthening in energy storage and advanced manufacturing, and Europe maintaining advantages in high-end industrial thermal fields and materials engineering. Public market studies also identify Asia-Pacific, North America, and Europe as the key regions for carbon and graphite felt demand.

Demand growth is fundamentally driven by upgrades in high-temperature thermal fields, clean-energy investment, semiconductor material transitions, and the expansion of energy storage systems. Traditional demand comes from vacuum furnaces, inert-atmosphere furnaces, sintering furnaces, powder metallurgy furnaces, carbide furnaces, and sapphire furnaces, where graphite fiber felt is used for insulation, heat-loss reduction, and thermal-field stabilization. Incremental demand comes from photovoltaic crystal growth, silicon carbide crystal growth, semiconductor thermal processing, and flow battery electrodes. Photovoltaic and semiconductor applications are raising requirements for high purity, low ash, low metallic impurities, low particle release, and dimensional stability, pushing the market from standard industrial soft felt toward high-purity soft felt, rigid felt, composite felt, cylinders, and custom-shaped components. Energy storage extends graphite felt from a thermal-insulation material into an electrochemical functional material, especially in vanadium redox flow batteries, where pore structure, conductivity, wettability, compression resilience, and surface activity are critical. On the supply side, high-temperature graphitization, purification, rigid-felt forming, continuous production, and precision machining determine product grade and customer access. On the demand side, capex cycles in semiconductors, photovoltaics, energy storage, and high-temperature industrial equipment shape market momentum.

This report studies the global Graphite Fiber Felt production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Graphite Fiber Felt and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Graphite Fiber Felt that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Graphite Fiber Felt total production and demand, 2021-2032, (Tons)

Global Graphite Fiber Felt total production value, 2021-2032, (USD Million)

Global Graphite Fiber Felt production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Graphite Fiber Felt consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Graphite Fiber Felt domestic production, consumption, key domestic manufacturers and share

Global Graphite Fiber Felt production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Graphite Fiber Felt production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Graphite Fiber Felt production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Graphite Fiber Felt market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SGL Carbon, Kureha Corporation, Nippon Carbon, Shandong Weiji Carbon-Tech, Chemshine Carbon, Hunan Jiuhua Carbon Hi-Tech, Gansu Haoshi Carbon Fiber, Qingdao Gaotai New Material, Shenzhen Goldstone Technology, Schunk Carbon Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Graphite Fiber Felt market

### Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/kg) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Graphite Fiber Felt Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Graphite Fiber Felt Market, Segmentation by Type:

PAN-based Graphite Felt

Rayon-based Graphite Felt

Pitch-based Graphite Felt

### Global Graphite Fiber Felt Market, Segmentation by Physical Form:

Graphite Soft Felt

## Graphite Rigid Felt

### Global Graphite Fiber Felt Market, Segmentation by Purity Grade:

Industrial-grade Graphite Felt

High-purity Grade Graphite Felt

Semiconductor-grade Graphite Felt

Battery-grade Graphite Felt

### Global Graphite Fiber Felt Market, Segmentation by Application:

Semiconductor and PV Crystal Growth Thermal Field

Industrial High-temperature Furnaces

Flow Battery Electrode

Others

### Companies Profiled:

SGL Carbon

Kureha Corporation

Nippon Carbon

Shandong Weiji Carbon-Tech

Chemshine Carbon

Hunan Jiuhua Carbon Hi-Tech

Gansu Haoshi Carbon Fiber

Qingdao Gaotai New Material

Shenzhen Goldstone Technology

Schunk Carbon Technology

Carbon Composites

CeTech

Morgan Advanced Materials

AvCarb

CGT Carbon

Mersen

Henan Xinyao Graphite Products

Key Questions Answered:

1. How big is the global Graphite Fiber Felt market?
2. What is the demand of the global Graphite Fiber Felt market?
3. What is the year over year growth of the global Graphite Fiber Felt market?
4. What is the production and production value of the global Graphite Fiber Felt market?
5. Who are the key producers in the global Graphite Fiber Felt market?
6. What are the growth factors driving the market demand?

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