

Global Graphite Anode Materials for Li-ion Battery Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Graphite Anode Materials for Li-ion Battery market size is expected to reach \$ 22299 million by 2032, rising at a market growth of 17.0% CAGR during the forecast period (2026-2032).

In 2025, global Graphite Anode Materials for Li-ion Battery production reached approximately 2.45 million tons, with an average global market price of around US\$3,398 per ton. Graphite anode materials for lithium-ion batteries are negative electrode active materials primarily made from natural or synthetic graphite through purification, modification, granulation, and surface treatment processes. In lithium-ion batteries, they store and release energy via reversible lithium intercalation and de-intercalation between graphite layers. These materials are characterized by stable capacity, long cycle life, reliable electrochemical performance, and relatively low cost. Owing to their technological maturity and balanced performance, graphite anode materials are widely used in power batteries, energy storage systems, and consumer electronics, and remain the dominant anode solution in the current lithium-ion battery industry.

The global market for graphite anode materials is intrinsically linked to the dynamics of the downstream lithium-ion battery industry. In terms of the current development landscape, official data from China's Ministry of Industry and Information Technology (MIIT) indicates that China's lithium-ion battery sector maintained its growth momentum in 2024. The total output reached 1,170 GWh, a year-on-year increase of 24%, with the total industry output value exceeding 1.2 trillion yuan. This provides a stable foundation for upstream anode materials. Regarding competition, Chinese manufacturers dominate the global supply chain. As one of the four key main materials, the output of anode materials in 2024 grew over 20% to approximately 2 million tons, reflecting increasing industrial scale and concentration.

Market trends show a structural shift from single-driver growth to diversified expansion.

Beyond consumer batteries (84 GWh), energy storage batteries have become a high-growth segment, with output reaching 260 GWh in 2024. Furthermore, the annual installed capacity of lithium batteries (including new energy vehicles and new-type storage) exceeded 645 GWh, surging by 48% year-on-year, which directly fuels demand for anode materials. Technologically, the trend continues to pursue fast-charging, high-energy-density, and low-cost materials.

Key growth opportunities stem from the definitive demand driven by the global energy transition, notably the adoption of electric vehicles and large-scale deployment of energy storage systems. However, the market faces obstacles including potential structural overcapacity risks across the industry, persistent cost reduction pressures, and long-term competition from alternative technology pathways such as solid-state and sodium-ion batteries. Uncertainties in the international trade environment also pose challenges to the global supply chain.

This report studies the global Graphite Anode Materials for Li-ion Battery production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Graphite Anode Materials for Li-ion Battery and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Graphite Anode Materials for Li-ion Battery that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Graphite Anode Materials for Li-ion Battery total production and demand, 2021-2032, (Kilotons)

Global Graphite Anode Materials for Li-ion Battery total production value, 2021-2032, (USD Million)

Global Graphite Anode Materials for Li-ion Battery production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Graphite Anode Materials for Li-ion Battery consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Graphite Anode Materials for Li-ion Battery domestic production, consumption, key domestic manufacturers and share

Global Graphite Anode Materials for Li-ion Battery production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Graphite Anode Materials for Li-ion Battery production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Graphite Anode Materials for Li-ion Battery production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Graphite Anode Materials for Li-ion Battery market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BTR New Material Group, Ningbo Shanshan, Hunan Zhongke Electric, Shijiazhuang Shangtai Technology, Guangdong Kaijin New Energy Technology, Shanghai Putailai, Resonac, POSCO Future M, Mitsubishi Chemical, Nippon Carbon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Graphite Anode Materials for Li-ion Battery market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Graphite Anode Materials for Li-ion Battery Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Graphite Anode Materials for Li-ion Battery Market, Segmentation by Type:

Artificial Graphite

Natural Graphite

Global Graphite Anode Materials for Li-ion Battery Market, Segmentation by Level:

High-end Anode Material

Mid-range Anode Material

Low-end Anode Material

Global Graphite Anode Materials for Li-ion Battery Market, Segmentation by Specific Capacity:

Specific Capacity 340mAh/g

Global Graphite Anode Materials for Li-ion Battery Market, Segmentation by Performance:

High-capacity Type

High-rate Type

Long-cycle Type

Low-cost Type

Global Graphite Anode Materials for Li-ion Battery Market, Segmentation by Application:

Power Batteries

Consumer Batteries

Energy Storage Batteries

Companies Profiled:

BTR New Material Group

Ningbo Shanshan

Hunan Zhongke Electric

Shijiazhuang Shangtai Technology

Guangdong Kaijin New Energy Technology

Shanghai Putailai

Resonac

POSCO Future M

Mitsubishi Chemical

Nippon Carbon

JFE

KUREHA

Zichen Technology

Hebei Kuntian New Energy

Carbon One New Energy

Guangdong Dongdao New Energy

Shanghai XFH Technology

Shenzhen Kingrunning

Nations Technologies

Foshan City Xin Yuan Electronic

Fujian Keda New Energy Technology

Key Questions Answered:

1. How big is the global Graphite Anode Materials for Li-ion Battery market?
2. What is the demand of the global Graphite Anode Materials for Li-ion Battery market?
3. What is the year over year growth of the global Graphite Anode Materials for Li-ion Battery market?
4. What is the production and production value of the global Graphite Anode Materials for Li-ion Battery market?
5. Who are the key producers in the global Graphite Anode Materials for Li-ion Battery market?
6. What are the growth factors driving the market demand?

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