

# Global Graphite Anode Materials for Energy Storage Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE79DC3A7F7EEN.html>

Date: July 2026

Pages: 147

Price: US\$ 4,480.00 (Single User License)

ID: GE79DC3A7F7EEN

## Abstracts

The global Graphite Anode Materials for Energy Storage market size is expected to reach \$ 3603 million by 2032, rising at a market growth of 13.3% CAGR during the forecast period (2026-2032).

Graphite anode materials for energy storage refer to a class of lithium-storing, graphite-based materials used in the anodes of electrochemical energy storage battery systems; these primarily include artificial graphite, natural graphite, and composite graphite. These materials utilize the layered crystalline structure of graphite to facilitate the reversible intercalation and de-intercalation of lithium ions, thereby enabling the storage and release of electrical energy. Characterized by long cycle life, high charge-discharge efficiency, safety, low cost, and high technological maturity, these materials currently serve as the mainstream anode choice for lithium iron phosphate (LFP) energy storage batteries.

The industry chain comprises upstream raw materials, midstream anode material manufacturing, and downstream energy storage battery applications. Upstream inputs primarily include natural graphite ore, petroleum coke, needle coke, coal-based coke, coating pitch, binders, and conductive agents, as well as resources such as electricity and natural gas required for graphitization. Midstream enterprises manufacture specialized artificial graphite, natural graphite, and composite graphite products for energy storage through processes such as pulverization, spheronization, granulation, carbonization, graphitization, coating, and screening. Downstream entities consist of energy storage battery and system manufacturers, with products widely applied in sectors such as wind power storage, photovoltaic power storage, and telecommunication base station storage.

In 2025, the global sales volume of graphite anode materials for energy storage reached 409,000 tons, with a production capacity of approximately 584,000 tons; the average selling price was \$3,650 per ton, and the average gross profit margin ranged from 20% to 30%.

Compared to power batteries, the energy storage sector prioritizes long cycle life and low cost over high capacity. Key areas of technological development include graphite with high initial efficiency, long cycle life, and low expansion, as well as composite systems combining natural and artificial graphite. As the demand for long-duration energy storage grows, composite technologies blending graphite and hard carbon are attracting increasing attention. Meanwhile, to align with the trend toward the industrialization of sodium-ion batteries, some companies have begun developing hard carbon anode products; however, graphite anodes are expected to remain the mainstream choice in the lithium-based energy storage sector for the foreseeable future.

This report studies the global Graphite Anode Materials for Energy Storage production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Graphite Anode Materials for Energy Storage and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Graphite Anode Materials for Energy Storage that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Graphite Anode Materials for Energy Storage total production and demand, 2021-2032, (Kilotons)

Global Graphite Anode Materials for Energy Storage total production value, 2021-2032, (USD Million)

Global Graphite Anode Materials for Energy Storage production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Graphite Anode Materials for Energy Storage consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Graphite Anode Materials for Energy Storage domestic production, consumption, key domestic manufacturers and share

Global Graphite Anode Materials for Energy Storage production by manufacturer,

production, price, value and market share 2021-2026, (USD Million) & (Kilotons)  
Global Graphite Anode Materials for Energy Storage production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)  
Global Graphite Anode Materials for Energy Storage production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Graphite Anode Materials for Energy Storage market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BTR, Shanshan Technology, Resonac, POSCO Chemical, Mitsubishi Chem, Nippon Carbon, Putailai (Zichen Technology), Jiangxi Zhengtuo, Sinuo New Materials, Kaijin New Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Graphite Anode Materials for Energy Storage market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Graphite Anode Materials for Energy Storage Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Graphite Anode Materials for Energy Storage Market, Segmentation by Type:

Artificial Graphite

Natural Graphite

Global Graphite Anode Materials for Energy Storage Market, Segmentation by Performance Characteristics:

High-Safety Type

High-Rate Type

Long-Cycle-Life Type

Global Graphite Anode Materials for Energy Storage Market, Segmentation by Specific Capacity:

340-350mAh/g

>350mAh/g

Global Graphite Anode Materials for Energy Storage Market, Segmentation by Application:

Wind Power Energy Storage

Photovoltaic Energy Storage

Telecom Base Station Energy Storage

Others

Companies Profiled:

BTR

Shanshan Technology

Resonac

POSCO Chemical

Mitsubishi Chem

Nippon Carbon

Putailai (Zichen Technology)

Jiangxi Zhengtuo

Sinuo New Materials

Kaijin New Energy

Yicheng New Energy

Dalian Hongguang Lithium Industry

Zhongke Electric (Hunan Zhongke Xingcheng)

Shangtai Technology

Xiangfenghua

Carbon One New Energy

Guangdong Dongdao

Hebei Kuntian

Keda New Energy

JFE Chemical

Key Questions Answered:

1. How big is the global Graphite Anode Materials for Energy Storage market?
2. What is the demand of the global Graphite Anode Materials for Energy Storage market?
3. What is the year over year growth of the global Graphite Anode Materials for Energy Storage market?
4. What is the production and production value of the global Graphite Anode Materials for Energy Storage market?
5. Who are the key producers in the global Graphite Anode Materials for Energy Storage market?
6. What are the growth factors driving the market demand?

## Contents

### 1 SUPPLY SUMMARY

#### 1.1 Graphite Anode Materials for Energy Storage Introduction

#### 1.2 World Graphite Anode Materials for Energy Storage Supply & Forecast

##### 1.2.1 World Graphite Anode Materials for Energy Storage Production Value (2021 & 2025 & 2032)

##### 1.2.2 World Graphite Anode Materials for Energy Storage Production (2021-2032)

##### 1.2.3 World Graphite Anode Materials for Energy Storage Pricing Trends (2021-2032)

#### 1.3 World Graphite Anode Materials for Energy Storage Production by Region (Based on Production Site)

##### 1.3.1 World Graphite Anode Materials for Energy Storage Production Value by Region (2021-2032)

##### 1.3.2 World Graphite Anode Materials for Energy Storage Production by Region (2021-2032)

##### 1.3.3 World Graphite Anode Materials for Energy Storage Average Price by Region (2021-2032)

##### 1.3.4 North America Graphite Anode Materials for Energy Storage Production (2021-2032)

##### 1.3.5 Europe Graphite Anode Materials for Energy Storage Production (2021-2032)

##### 1.3.6 China Graphite Anode Materials for Energy Storage Production (2021-2032)

##### 1.3.7 Japan Graphite Anode Materials for Energy Storage Production (2021-2032)

##### 1.3.8 India Graphite Anode Materials for Energy Storage Production (2021-2032)

##### 1.3.9 Southeast Asia Graphite Anode Materials for Energy Storage Production (2021-2032)

#### 1.4 Market Drivers, Restraints and Trends

##### 1.4.1 Graphite Anode Materials for Energy Storage Market Drivers

##### 1.4.2 Factors Affecting Demand

##### 1.4.3 Graphite Anode Materials for Energy Storage Major Market Trends

### 2 DEMAND SUMMARY

#### 2.1 World Graphite Anode Materials for Energy Storage Demand (2021-2032)

#### 2.2 World Graphite Anode Materials for Energy Storage Consumption by Region

##### 2.2.1 World Graphite Anode Materials for Energy Storage Consumption by Region (2021-2026)

##### 2.2.2 World Graphite Anode Materials for Energy Storage Consumption Forecast by Region (2027-2032)

2.3 United States Graphite Anode Materials for Energy Storage Consumption (2021-2032)

2.4 China Graphite Anode Materials for Energy Storage Consumption (2021-2032)

2.5 Europe Graphite Anode Materials for Energy Storage Consumption (2021-2032)

2.6 Japan Graphite Anode Materials for Energy Storage Consumption (2021-2032)

2.7 South Korea Graphite Anode Materials for Energy Storage Consumption (2021-2032)

2.8 ASEAN Graphite Anode Materials for Energy Storage Consumption (2021-2032)

2.9 India Graphite Anode Materials for Energy Storage Consumption (2021-2032)

### **3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS**

3.1 World Graphite Anode Materials for Energy Storage Production Value by Manufacturer (2021-2026)

3.2 World Graphite Anode Materials for Energy Storage Production by Manufacturer (2021-2026)

3.3 World Graphite Anode Materials for Energy Storage Average Price by Manufacturer (2021-2026)

3.4 Graphite Anode Materials for Energy Storage Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Graphite Anode Materials for Energy Storage Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Graphite Anode Materials for Energy Storage in 2025

3.5.3 Global Concentration Ratios (CR8) for Graphite Anode Materials for Energy Storage in 2025

3.6 Graphite Anode Materials for Energy Storage Market: Overall Company Footprint Analysis

3.6.1 Graphite Anode Materials for Energy Storage Market: Region Footprint

3.6.2 Graphite Anode Materials for Energy Storage Market: Company Product Type Footprint

3.6.3 Graphite Anode Materials for Energy Storage Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations



## **4 UNITED STATES VS CHINA VS REST OF THE WORLD**

### **4.1 United States VS China: Graphite Anode Materials for Energy Storage Production Value Comparison**

#### **4.1.1 United States VS China: Graphite Anode Materials for Energy Storage Production Value Comparison (2021 & 2025 & 2032)**

#### **4.1.2 United States VS China: Graphite Anode Materials for Energy Storage Production Value Market Share Comparison (2021 & 2025 & 2032)**

### **4.2 United States VS China: Graphite Anode Materials for Energy Storage Production Comparison**

#### **4.2.1 United States VS China: Graphite Anode Materials for Energy Storage Production Comparison (2021 & 2025 & 2032)**

#### **4.2.2 United States VS China: Graphite Anode Materials for Energy Storage Production Market Share Comparison (2021 & 2025 & 2032)**

### **4.3 United States VS China: Graphite Anode Materials for Energy Storage Consumption Comparison**

#### **4.3.1 United States VS China: Graphite Anode Materials for Energy Storage Consumption Comparison (2021 & 2025 & 2032)**

#### **4.3.2 United States VS China: Graphite Anode Materials for Energy Storage Consumption Market Share Comparison (2021 & 2025 & 2032)**

### **4.4 United States Based Graphite Anode Materials for Energy Storage Manufacturers and Market Share, 2021-2026**

#### **4.4.1 United States Based Graphite Anode Materials for Energy Storage Manufacturers, Headquarters and Production Site (States, Country)**

#### **4.4.2 United States Based Manufacturers Graphite Anode Materials for Energy Storage Production Value (2021-2026)**

#### **4.4.3 United States Based Manufacturers Graphite Anode Materials for Energy Storage Production (2021-2026)**

### **4.5 China Based Graphite Anode Materials for Energy Storage Manufacturers and Market Share**

#### **4.5.1 China Based Graphite Anode Materials for Energy Storage Manufacturers, Headquarters and Production Site (Province, Country)**

#### **4.5.2 China Based Manufacturers Graphite Anode Materials for Energy Storage Production Value (2021-2026)**

#### **4.5.3 China Based Manufacturers Graphite Anode Materials for Energy Storage Production (2021-2026)**

### **4.6 Rest of World Based Graphite Anode Materials for Energy Storage Manufacturers and Market Share, 2021-2026**

- 4.6.1 Rest of World Based Graphite Anode Materials for Energy Storage Manufacturers, Headquarters and Production Site (State, Country)
- 4.6.2 Rest of World Based Manufacturers Graphite Anode Materials for Energy Storage Production Value (2021-2026)
- 4.6.3 Rest of World Based Manufacturers Graphite Anode Materials for Energy Storage Production (2021-2026)

## **5 MARKET ANALYSIS BY TYPE**

- 5.1 World Graphite Anode Materials for Energy Storage Market Size Overview by Type: 2021 VS 2025 VS 2032
- 5.2 Segment Introduction by Type
  - 5.2.1 Artificial Graphite
  - 5.2.2 Natural Graphite
- 5.3 Market Segment by Type
  - 5.3.1 World Graphite Anode Materials for Energy Storage Production by Type (2021-2032)
  - 5.3.2 World Graphite Anode Materials for Energy Storage Production Value by Type (2021-2032)
  - 5.3.3 World Graphite Anode Materials for Energy Storage Average Price by Type (2021-2032)

## **6 MARKET ANALYSIS BY PERFORMANCE CHARACTERISTICS**

- 6.1 World Graphite Anode Materials for Energy Storage Market Size Overview by Performance Characteristics: 2021 VS 2025 VS 2032
- 6.2 Segment Introduction by Performance Characteristics
  - 6.2.1 High-Safety Type
  - 6.2.2 High-Rate Type
  - 6.2.3 Long-Cycle-Life Type
- 6.3 Market Segment by Performance Characteristics
  - 6.3.1 World Graphite Anode Materials for Energy Storage Production by Performance Characteristics (2021-2032)
  - 6.3.2 World Graphite Anode Materials for Energy Storage Production Value by Performance Characteristics (2021-2032)
  - 6.3.3 World Graphite Anode Materials for Energy Storage Average Price by Performance Characteristics (2021-2032)

## **7 MARKET ANALYSIS BY SPECIFIC CAPACITY**

7.1 World Graphite Anode Materials for Energy Storage Market Size Overview by Specific Capacity: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Specific Capacity

7.2.1 340-350mAh/g

7.2.2 >350mAh/g

7.3 Market Segment by Specific Capacity

7.3.1 World Graphite Anode Materials for Energy Storage Production by Specific Capacity (2021-2032)

7.3.2 World Graphite Anode Materials for Energy Storage Production Value by Specific Capacity (2021-2032)

7.3.3 World Graphite Anode Materials for Energy Storage Average Price by Specific Capacity (2021-2032)

## **8 MARKET ANALYSIS BY APPLICATION**

8.1 World Graphite Anode Materials for Energy Storage Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Wind Power Energy Storage

8.2.2 Photovoltaic Energy Storage

8.2.3 Telecom Base Station Energy Storage

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Graphite Anode Materials for Energy Storage Production by Application (2021-2032)

8.3.2 World Graphite Anode Materials for Energy Storage Production Value by Application (2021-2032)

8.3.3 World Graphite Anode Materials for Energy Storage Average Price by Application (2021-2032)

## **9 COMPANY PROFILES**

9.1 BTR

9.1.1 BTR Details

9.1.2 BTR Major Business

9.1.3 BTR Graphite Anode Materials for Energy Storage Product and Services

9.1.4 BTR Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.1.5 BTR Recent Developments/Updates
- 9.1.6 BTR Competitive Strengths & Weaknesses
- 9.2 Shanshan Technology
  - 9.2.1 Shanshan Technology Details
  - 9.2.2 Shanshan Technology Major Business
  - 9.2.3 Shanshan Technology Graphite Anode Materials for Energy Storage Product and Services
  - 9.2.4 Shanshan Technology Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.2.5 Shanshan Technology Recent Developments/Updates
  - 9.2.6 Shanshan Technology Competitive Strengths & Weaknesses
- 9.3 Resonac
  - 9.3.1 Resonac Details
  - 9.3.2 Resonac Major Business
  - 9.3.3 Resonac Graphite Anode Materials for Energy Storage Product and Services
  - 9.3.4 Resonac Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.3.5 Resonac Recent Developments/Updates
  - 9.3.6 Resonac Competitive Strengths & Weaknesses
- 9.4 POSCO Chemical
  - 9.4.1 POSCO Chemical Details
  - 9.4.2 POSCO Chemical Major Business
  - 9.4.3 POSCO Chemical Graphite Anode Materials for Energy Storage Product and Services
  - 9.4.4 POSCO Chemical Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.4.5 POSCO Chemical Recent Developments/Updates
  - 9.4.6 POSCO Chemical Competitive Strengths & Weaknesses
- 9.5 Mitsubishi Chem
  - 9.5.1 Mitsubishi Chem Details
  - 9.5.2 Mitsubishi Chem Major Business
  - 9.5.3 Mitsubishi Chem Graphite Anode Materials for Energy Storage Product and Services
  - 9.5.4 Mitsubishi Chem Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.5.5 Mitsubishi Chem Recent Developments/Updates
  - 9.5.6 Mitsubishi Chem Competitive Strengths & Weaknesses
- 9.6 Nippon Carbon
  - 9.6.1 Nippon Carbon Details

- 9.6.2 Nippon Carbon Major Business
- 9.6.3 Nippon Carbon Graphite Anode Materials for Energy Storage Product and Services
- 9.6.4 Nippon Carbon Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.6.5 Nippon Carbon Recent Developments/Updates
- 9.6.6 Nippon Carbon Competitive Strengths & Weaknesses
- 9.7 Putailai (Zichen Technology)
  - 9.7.1 Putailai (Zichen Technology) Details
  - 9.7.2 Putailai (Zichen Technology) Major Business
  - 9.7.3 Putailai (Zichen Technology) Graphite Anode Materials for Energy Storage Product and Services
  - 9.7.4 Putailai (Zichen Technology) Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.7.5 Putailai (Zichen Technology) Recent Developments/Updates
  - 9.7.6 Putailai (Zichen Technology) Competitive Strengths & Weaknesses
- 9.8 Jiangxi Zhengtuo
  - 9.8.1 Jiangxi Zhengtuo Details
  - 9.8.2 Jiangxi Zhengtuo Major Business
  - 9.8.3 Jiangxi Zhengtuo Graphite Anode Materials for Energy Storage Product and Services
  - 9.8.4 Jiangxi Zhengtuo Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.8.5 Jiangxi Zhengtuo Recent Developments/Updates
  - 9.8.6 Jiangxi Zhengtuo Competitive Strengths & Weaknesses
- 9.9 Sinuo New Materials
  - 9.9.1 Sinuo New Materials Details
  - 9.9.2 Sinuo New Materials Major Business
  - 9.9.3 Sinuo New Materials Graphite Anode Materials for Energy Storage Product and Services
  - 9.9.4 Sinuo New Materials Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.9.5 Sinuo New Materials Recent Developments/Updates
  - 9.9.6 Sinuo New Materials Competitive Strengths & Weaknesses
- 9.10 Kaijin New Energy
  - 9.10.1 Kaijin New Energy Details
  - 9.10.2 Kaijin New Energy Major Business
  - 9.10.3 Kaijin New Energy Graphite Anode Materials for Energy Storage Product and Services

9.10.4 Kaijin New Energy Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Kaijin New Energy Recent Developments/Updates

9.10.6 Kaijin New Energy Competitive Strengths & Weaknesses

9.11 Yicheng New Energy

9.11.1 Yicheng New Energy Details

9.11.2 Yicheng New Energy Major Business

9.11.3 Yicheng New Energy Graphite Anode Materials for Energy Storage Product and Services

9.11.4 Yicheng New Energy Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Yicheng New Energy Recent Developments/Updates

9.11.6 Yicheng New Energy Competitive Strengths & Weaknesses

9.12 Dalian Hongguang Lithium Industry

9.12.1 Dalian Hongguang Lithium Industry Details

9.12.2 Dalian Hongguang Lithium Industry Major Business

9.12.3 Dalian Hongguang Lithium Industry Graphite Anode Materials for Energy Storage Product and Services

9.12.4 Dalian Hongguang Lithium Industry Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 Dalian Hongguang Lithium Industry Recent Developments/Updates

9.12.6 Dalian Hongguang Lithium Industry Competitive Strengths & Weaknesses

9.13 Zhongke Electric (Hunan Zhongke Xingcheng)

9.13.1 Zhongke Electric (Hunan Zhongke Xingcheng) Details

9.13.2 Zhongke Electric (Hunan Zhongke Xingcheng) Major Business

9.13.3 Zhongke Electric (Hunan Zhongke Xingcheng) Graphite Anode Materials for Energy Storage Product and Services

9.13.4 Zhongke Electric (Hunan Zhongke Xingcheng) Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.13.5 Zhongke Electric (Hunan Zhongke Xingcheng) Recent Developments/Updates

9.13.6 Zhongke Electric (Hunan Zhongke Xingcheng) Competitive Strengths & Weaknesses

9.14 Shangtai Technology

9.14.1 Shangtai Technology Details

9.14.2 Shangtai Technology Major Business

9.14.3 Shangtai Technology Graphite Anode Materials for Energy Storage Product and Services

9.14.4 Shangtai Technology Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)



- 9.14.5 Shangtai Technology Recent Developments/Updates
- 9.14.6 Shangtai Technology Competitive Strengths & Weaknesses
- 9.15 Xiangfenghua
  - 9.15.1 Xiangfenghua Details
  - 9.15.2 Xiangfenghua Major Business
  - 9.15.3 Xiangfenghua Graphite Anode Materials for Energy Storage Product and Services
  - 9.15.4 Xiangfenghua Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.15.5 Xiangfenghua Recent Developments/Updates
  - 9.15.6 Xiangfenghua Competitive Strengths & Weaknesses
- 9.16 Carbon One New Energy
  - 9.16.1 Carbon One New Energy Details
  - 9.16.2 Carbon One New Energy Major Business
  - 9.16.3 Carbon One New Energy Graphite Anode Materials for Energy Storage Product and Services
  - 9.16.4 Carbon One New Energy Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.16.5 Carbon One New Energy Recent Developments/Updates
  - 9.16.6 Carbon One New Energy Competitive Strengths & Weaknesses
- 9.17 Guangdong Dongdao
  - 9.17.1 Guangdong Dongdao Details
  - 9.17.2 Guangdong Dongdao Major Business
  - 9.17.3 Guangdong Dongdao Graphite Anode Materials for Energy Storage Product and Services
  - 9.17.4 Guangdong Dongdao Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.17.5 Guangdong Dongdao Recent Developments/Updates
  - 9.17.6 Guangdong Dongdao Competitive Strengths & Weaknesses
- 9.18 Hebei Kuntian
  - 9.18.1 Hebei Kuntian Details
  - 9.18.2 Hebei Kuntian Major Business
  - 9.18.3 Hebei Kuntian Graphite Anode Materials for Energy Storage Product and Services
  - 9.18.4 Hebei Kuntian Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.18.5 Hebei Kuntian Recent Developments/Updates
  - 9.18.6 Hebei Kuntian Competitive Strengths & Weaknesses
- 9.19 Keda New Energy

- 9.19.1 Keda New Energy Details
- 9.19.2 Keda New Energy Major Business
- 9.19.3 Keda New Energy Graphite Anode Materials for Energy Storage Product and Services
- 9.19.4 Keda New Energy Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.19.5 Keda New Energy Recent Developments/Updates
- 9.19.6 Keda New Energy Competitive Strengths & Weaknesses
- 9.20 JFE Chemical
  - 9.20.1 JFE Chemical Details
  - 9.20.2 JFE Chemical Major Business
  - 9.20.3 JFE Chemical Graphite Anode Materials for Energy Storage Product and Services
  - 9.20.4 JFE Chemical Graphite Anode Materials for Energy Storage Production, Price, Value, Gross Margin and Market Share (2021-2026)
  - 9.20.5 JFE Chemical Recent Developments/Updates
  - 9.20.6 JFE Chemical Competitive Strengths & Weaknesses

## **10 INDUSTRY CHAIN ANALYSIS**

- 10.1 Graphite Anode Materials for Energy Storage Industry Chain
- 10.2 Graphite Anode Materials for Energy Storage Upstream Analysis
  - 10.2.1 Graphite Anode Materials for Energy Storage Core Raw Materials
  - 10.2.2 Main Manufacturers of Graphite Anode Materials for Energy Storage Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Graphite Anode Materials for Energy Storage Production Mode
- 10.6 Graphite Anode Materials for Energy Storage Procurement Model
- 10.7 Graphite Anode Materials for Energy Storage Industry Sales Model and Sales Channels
  - 10.7.1 Graphite Anode Materials for Energy Storage Sales Model
  - 10.7.2 Graphite Anode Materials for Energy Storage Typical Distributors

## **11 RESEARCH FINDINGS AND CONCLUSION**

## **12 APPENDIX**

- 12.1 Methodology



12.2 Research Process and Data Source

12.3 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1. World Graphite Anode Materials for Energy Storage Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Graphite Anode Materials for Energy Storage Production Value by Region (2021-2026) & (USD Million)

Table 3. World Graphite Anode Materials for Energy Storage Production Value by Region (2027-2032) & (USD Million)

Table 4. World Graphite Anode Materials for Energy Storage Production Value Market Share by Region (2021-2026)

Table 5. World Graphite Anode Materials for Energy Storage Production Value Market Share by Region (2027-2032)

Table 6. World Graphite Anode Materials for Energy Storage Production by Region (2021-2026) & (Kilotons)

Table 7. World Graphite Anode Materials for Energy Storage Production by Region (2027-2032) & (Kilotons)

Table 8. World Graphite Anode Materials for Energy Storage Production Market Share by Region (2021-2026)

Table 9. World Graphite Anode Materials for Energy Storage Production Market Share by Region (2027-2032)

Table 10. World Graphite Anode Materials for Energy Storage Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Graphite Anode Materials for Energy Storage Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Graphite Anode Materials for Energy Storage Major Market Trends

Table 13. World Graphite Anode Materials for Energy Storage Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kilotons)

Table 14. World Graphite Anode Materials for Energy Storage Consumption by Region (2021-2026) & (Kilotons)

Table 15. World Graphite Anode Materials for Energy Storage Consumption Forecast by Region (2027-2032) & (Kilotons)

Table 16. World Graphite Anode Materials for Energy Storage Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Graphite Anode Materials for Energy Storage Producers in 2025

Table 18. World Graphite Anode Materials for Energy Storage Production by Manufacturer (2021-2026) & (Kilotons)

Table 19. Production Market Share of Key Graphite Anode Materials for Energy Storage Producers in 2025

Table 20. World Graphite Anode Materials for Energy Storage Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Graphite Anode Materials for Energy Storage Company Evaluation Quadrant

Table 22. World Graphite Anode Materials for Energy Storage Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Graphite Anode Materials for Energy Storage Production Site of Key Manufacturer

Table 24. Graphite Anode Materials for Energy Storage Market: Company Product Type Footprint

Table 25. Graphite Anode Materials for Energy Storage Market: Company Product Application Footprint

Table 26. Graphite Anode Materials for Energy Storage Competitive Factors

Table 27. Graphite Anode Materials for Energy Storage New Entrant and Capacity Expansion Plans

Table 28. Graphite Anode Materials for Energy Storage Mergers & Acquisitions Activity

Table 29. United States VS China Graphite Anode Materials for Energy Storage Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Graphite Anode Materials for Energy Storage Production Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 31. United States VS China Graphite Anode Materials for Energy Storage Consumption Comparison, (2021 & 2025 & 2032) & (Kilotons)

Table 32. United States Based Graphite Anode Materials for Energy Storage Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Graphite Anode Materials for Energy Storage Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Graphite Anode Materials for Energy Storage Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Graphite Anode Materials for Energy Storage Production (2021-2026) & (Kilotons)

Table 36. United States Based Manufacturers Graphite Anode Materials for Energy Storage Production Market Share (2021-2026)

Table 37. China Based Graphite Anode Materials for Energy Storage Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Graphite Anode Materials for Energy Storage Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Graphite Anode Materials for Energy Storage

## Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Graphite Anode Materials for Energy Storage Production, (2021-2026) & (Kilotons)

Table 41. China Based Manufacturers Graphite Anode Materials for Energy Storage Production Market Share (2021-2026)

Table 42. Rest of World Based Graphite Anode Materials for Energy Storage Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Graphite Anode Materials for Energy Storage Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Graphite Anode Materials for Energy Storage Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Graphite Anode Materials for Energy Storage Production, (2021-2026) & (Kilotons)

Table 46. Rest of World Based Manufacturers Graphite Anode Materials for Energy Storage Production Market Share (2021-2026)

Table 47. World Graphite Anode Materials for Energy Storage Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Graphite Anode Materials for Energy Storage Production by Type (2021-2026) & (Kilotons)

Table 49. World Graphite Anode Materials for Energy Storage Production by Type (2027-2032) & (Kilotons)

Table 50. World Graphite Anode Materials for Energy Storage Production Value by Type (2021-2026) & (USD Million)

Table 51. World Graphite Anode Materials for Energy Storage Production Value by Type (2027-2032) & (USD Million)

Table 52. World Graphite Anode Materials for Energy Storage Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Graphite Anode Materials for Energy Storage Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Graphite Anode Materials for Energy Storage Production Value by Performance Characteristics, (USD Million), 2021 & 2025 & 2032

Table 55. World Graphite Anode Materials for Energy Storage Production by Performance Characteristics (2021-2026) & (Kilotons)

Table 56. World Graphite Anode Materials for Energy Storage Production by Performance Characteristics (2027-2032) & (Kilotons)

Table 57. World Graphite Anode Materials for Energy Storage Production Value by Performance Characteristics (2021-2026) & (USD Million)

Table 58. World Graphite Anode Materials for Energy Storage Production Value by Performance Characteristics (2027-2032) & (USD Million)

Table 59. World Graphite Anode Materials for Energy Storage Average Price by Performance Characteristics (2021-2026) & (US\$/Ton)

Table 60. World Graphite Anode Materials for Energy Storage Average Price by Performance Characteristics (2027-2032) & (US\$/Ton)

Table 61. World Graphite Anode Materials for Energy Storage Production Value by Specific Capacity, (USD Million), 2021 & 2025 & 2032

Table 62. World Graphite Anode Materials for Energy Storage Production by Specific Capacity (2021-2026) & (Kilotons)

Table 63. World Graphite Anode Materials for Energy Storage Production by Specific Capacity (2027-2032) & (Kilotons)

Table 64. World Graphite Anode Materials for Energy Storage Production Value by Specific Capacity (2021-2026) & (USD Million)

Table 65. World Graphite Anode Materials for Energy Storage Production Value by Specific Capacity (2027-2032) & (USD Million)

Table 66. World Graphite Anode Materials for Energy Storage Average Price by Specific Capacity (2021-2026) & (US\$/Ton)

Table 67. World Graphite Anode Materials for Energy Storage Average Price by Specific Capacity (2027-2032) & (US\$/Ton)

Table 68. World Graphite Anode Materials for Energy Storage Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Graphite Anode Materials for Energy Storage Production by Application (2021-2026) & (Kilotons)

Table 70. World Graphite Anode Materials for Energy Storage Production by Application (2027-2032) & (Kilotons)

Table 71. World Graphite Anode Materials for Energy Storage Production Value by Application (2021-2026) & (USD Million)

Table 72. World Graphite Anode Materials for Energy Storage Production Value by Application (2027-2032) & (USD Million)

Table 73. World Graphite Anode Materials for Energy Storage Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Graphite Anode Materials for Energy Storage Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. BTR Basic Information, Manufacturing Base and Competitors

Table 76. BTR Major Business

Table 77. BTR Graphite Anode Materials for Energy Storage Product and Services

Table 78. BTR Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. BTR Recent Developments/Updates

Table 80. BTR Competitive Strengths & Weaknesses

Table 81. Shanshan Technology Basic Information, Manufacturing Base and Competitors

Table 82. Shanshan Technology Major Business

Table 83. Shanshan Technology Graphite Anode Materials for Energy Storage Product and Services

Table 84. Shanshan Technology Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Shanshan Technology Recent Developments/Updates

Table 86. Shanshan Technology Competitive Strengths & Weaknesses

Table 87. Resonac Basic Information, Manufacturing Base and Competitors

Table 88. Resonac Major Business

Table 89. Resonac Graphite Anode Materials for Energy Storage Product and Services

Table 90. Resonac Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Resonac Recent Developments/Updates

Table 92. Resonac Competitive Strengths & Weaknesses

Table 93. POSCO Chemical Basic Information, Manufacturing Base and Competitors

Table 94. POSCO Chemical Major Business

Table 95. POSCO Chemical Graphite Anode Materials for Energy Storage Product and Services

Table 96. POSCO Chemical Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. POSCO Chemical Recent Developments/Updates

Table 98. POSCO Chemical Competitive Strengths & Weaknesses

Table 99. Mitsubishi Chem Basic Information, Manufacturing Base and Competitors

Table 100. Mitsubishi Chem Major Business

Table 101. Mitsubishi Chem Graphite Anode Materials for Energy Storage Product and Services

Table 102. Mitsubishi Chem Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Mitsubishi Chem Recent Developments/Updates

Table 104. Mitsubishi Chem Competitive Strengths & Weaknesses

Table 105. Nippon Carbon Basic Information, Manufacturing Base and Competitors

Table 106. Nippon Carbon Major Business



Table 107. Nippon Carbon Graphite Anode Materials for Energy Storage Product and Services

Table 108. Nippon Carbon Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Nippon Carbon Recent Developments/Updates

Table 110. Nippon Carbon Competitive Strengths & Weaknesses

Table 111. Putailai (Zichen Technology) Basic Information, Manufacturing Base and Competitors

Table 112. Putailai (Zichen Technology) Major Business

Table 113. Putailai (Zichen Technology) Graphite Anode Materials for Energy Storage Product and Services

Table 114. Putailai (Zichen Technology) Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Putailai (Zichen Technology) Recent Developments/Updates

Table 116. Putailai (Zichen Technology) Competitive Strengths & Weaknesses

Table 117. Jiangxi Zhengtuo Basic Information, Manufacturing Base and Competitors

Table 118. Jiangxi Zhengtuo Major Business

Table 119. Jiangxi Zhengtuo Graphite Anode Materials for Energy Storage Product and Services

Table 120. Jiangxi Zhengtuo Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Jiangxi Zhengtuo Recent Developments/Updates

Table 122. Jiangxi Zhengtuo Competitive Strengths & Weaknesses

Table 123. Sinuo New Materials Basic Information, Manufacturing Base and Competitors

Table 124. Sinuo New Materials Major Business

Table 125. Sinuo New Materials Graphite Anode Materials for Energy Storage Product and Services

Table 126. Sinuo New Materials Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Sinuo New Materials Recent Developments/Updates

Table 128. Sinuo New Materials Competitive Strengths & Weaknesses

Table 129. Kaijin New Energy Basic Information, Manufacturing Base and Competitors

Table 130. Kaijin New Energy Major Business

Table 131. Kaijin New Energy Graphite Anode Materials for Energy Storage Product



and Services

Table 132. Kaijin New Energy Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Kaijin New Energy Recent Developments/Updates

Table 134. Kaijin New Energy Competitive Strengths & Weaknesses

Table 135. Yicheng New Energy Basic Information, Manufacturing Base and Competitors

Table 136. Yicheng New Energy Major Business

Table 137. Yicheng New Energy Graphite Anode Materials for Energy Storage Product and Services

Table 138. Yicheng New Energy Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Yicheng New Energy Recent Developments/Updates

Table 140. Yicheng New Energy Competitive Strengths & Weaknesses

Table 141. Dalian Hongguang Lithium Industry Basic Information, Manufacturing Base and Competitors

Table 142. Dalian Hongguang Lithium Industry Major Business

Table 143. Dalian Hongguang Lithium Industry Graphite Anode Materials for Energy Storage Product and Services

Table 144. Dalian Hongguang Lithium Industry Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Dalian Hongguang Lithium Industry Recent Developments/Updates

Table 146. Dalian Hongguang Lithium Industry Competitive Strengths & Weaknesses

Table 147. Zhongke Electric (Hunan Zhongke Xingcheng) Basic Information, Manufacturing Base and Competitors

Table 148. Zhongke Electric (Hunan Zhongke Xingcheng) Major Business

Table 149. Zhongke Electric (Hunan Zhongke Xingcheng) Graphite Anode Materials for Energy Storage Product and Services

Table 150. Zhongke Electric (Hunan Zhongke Xingcheng) Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Zhongke Electric (Hunan Zhongke Xingcheng) Recent Developments/Updates

Table 152. Zhongke Electric (Hunan Zhongke Xingcheng) Competitive Strengths & Weaknesses

Table 153. Shangtai Technology Basic Information, Manufacturing Base and

## Competitors

Table 154. Shangtai Technology Major Business

Table 155. Shangtai Technology Graphite Anode Materials for Energy Storage Product and Services

Table 156. Shangtai Technology Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Shangtai Technology Recent Developments/Updates

Table 158. Shangtai Technology Competitive Strengths & Weaknesses

Table 159. Xiangfenghua Basic Information, Manufacturing Base and Competitors

Table 160. Xiangfenghua Major Business

Table 161. Xiangfenghua Graphite Anode Materials for Energy Storage Product and Services

Table 162. Xiangfenghua Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Xiangfenghua Recent Developments/Updates

Table 164. Xiangfenghua Competitive Strengths & Weaknesses

Table 165. Carbon One New Energy Basic Information, Manufacturing Base and Competitors

Table 166. Carbon One New Energy Major Business

Table 167. Carbon One New Energy Graphite Anode Materials for Energy Storage Product and Services

Table 168. Carbon One New Energy Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Carbon One New Energy Recent Developments/Updates

Table 170. Carbon One New Energy Competitive Strengths & Weaknesses

Table 171. Guangdong Dongdao Basic Information, Manufacturing Base and Competitors

Table 172. Guangdong Dongdao Major Business

Table 173. Guangdong Dongdao Graphite Anode Materials for Energy Storage Product and Services

Table 174. Guangdong Dongdao Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Guangdong Dongdao Recent Developments/Updates

Table 176. Guangdong Dongdao Competitive Strengths & Weaknesses

Table 177. Hebei Kuntian Basic Information, Manufacturing Base and Competitors

Table 178. Hebei Kuntian Major Business

Table 179. Hebei Kuntian Graphite Anode Materials for Energy Storage Product and Services

Table 180. Hebei Kuntian Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Hebei Kuntian Recent Developments/Updates

Table 182. Hebei Kuntian Competitive Strengths & Weaknesses

Table 183. Keda New Energy Basic Information, Manufacturing Base and Competitors

Table 184. Keda New Energy Major Business

Table 185. Keda New Energy Graphite Anode Materials for Energy Storage Product and Services

Table 186. Keda New Energy Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Keda New Energy Recent Developments/Updates

Table 188. Keda New Energy Competitive Strengths & Weaknesses

Table 189. JFE Chemical Basic Information, Manufacturing Base and Competitors

Table 190. JFE Chemical Major Business

Table 191. JFE Chemical Graphite Anode Materials for Energy Storage Product and Services

Table 192. JFE Chemical Graphite Anode Materials for Energy Storage Production (Kilotons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. JFE Chemical Recent Developments/Updates

Table 194. JFE Chemical Competitive Strengths & Weaknesses

Table 195. Global Key Players of Graphite Anode Materials for Energy Storage Upstream (Raw Materials)

Table 196. Global Graphite Anode Materials for Energy Storage Typical Customers

Table 197. Graphite Anode Materials for Energy Storage Typical Distributors

## List Of Figures

### LIST OF FIGURES

Figure 1. Graphite Anode Materials for Energy Storage Picture

Figure 2. World Graphite Anode Materials for Energy Storage Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Graphite Anode Materials for Energy Storage Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Graphite Anode Materials for Energy Storage Production (2021-2032) & (Kilotons)

Figure 5. World Graphite Anode Materials for Energy Storage Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Graphite Anode Materials for Energy Storage Production Value Market Share by Region (2021-2032)

Figure 7. World Graphite Anode Materials for Energy Storage Production Market Share by Region (2021-2032)

Figure 8. North America Graphite Anode Materials for Energy Storage Production (2021-2032) & (Kilotons)

Figure 9. Europe Graphite Anode Materials for Energy Storage Production (2021-2032) & (Kilotons)

Figure 10. China Graphite Anode Materials for Energy Storage Production (2021-2032) & (Kilotons)

Figure 11. Japan Graphite Anode Materials for Energy Storage Production (2021-2032) & (Kilotons)

Figure 12. India Graphite Anode Materials for Energy Storage Production (2021-2032) & (Kilotons)

Figure 13. Southeast Asia Graphite Anode Materials for Energy Storage Production (2021-2032) & (Kilotons)

Figure 14. Graphite Anode Materials for Energy Storage Market Drivers

Figure 15. Factors Affecting Demand

Figure 16. World Graphite Anode Materials for Energy Storage Consumption (2021-2032) & (Kilotons)

Figure 17. World Graphite Anode Materials for Energy Storage Consumption Market Share by Region (2021-2032)

Figure 18. United States Graphite Anode Materials for Energy Storage Consumption (2021-2032) & (Kilotons)

Figure 19. China Graphite Anode Materials for Energy Storage Consumption (2021-2032) & (Kilotons)

Figure 20. Europe Graphite Anode Materials for Energy Storage Consumption (2021-2032) & (Kilotons)

Figure 21. Japan Graphite Anode Materials for Energy Storage Consumption (2021-2032) & (Kilotons)

Figure 22. South Korea Graphite Anode Materials for Energy Storage Consumption (2021-2032) & (Kilotons)

Figure 23. ASEAN Graphite Anode Materials for Energy Storage Consumption (2021-2032) & (Kilotons)

Figure 24. India Graphite Anode Materials for Energy Storage Consumption (2021-2032) & (Kilotons)

Figure 25. Producer Shipments of Graphite Anode Materials for Energy Storage by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 26. Global Four-firm Concentration Ratios (CR4) for Graphite Anode Materials for Energy Storage Markets in 2025

Figure 27. Global Four-firm Concentration Ratios (CR8) for Graphite Anode Materials for Energy Storage Markets in 2025

Figure 28. United States VS China: Graphite Anode Materials for Energy Storage Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Graphite Anode Materials for Energy Storage Production Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States VS China: Graphite Anode Materials for Energy Storage Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 31. United States Based Manufacturers Graphite Anode Materials for Energy Storage Production Market Share 2025

Figure 32. China Based Manufacturers Graphite Anode Materials for Energy Storage Production Market Share 2025

Figure 33. Rest of World Based Manufacturers Graphite Anode Materials for Energy Storage Production Market Share 2025

Figure 34. World Graphite Anode Materials for Energy Storage Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 35. World Graphite Anode Materials for Energy Storage Production Value Market Share by Type in 2025

Figure 36. Artificial Graphite

Figure 37. Natural Graphite

Figure 38. World Graphite Anode Materials for Energy Storage Production Market Share by Type (2021-2032)

Figure 39. World Graphite Anode Materials for Energy Storage Production Value Market Share by Type (2021-2032)

Figure 40. World Graphite Anode Materials for Energy Storage Average Price by Type



(2021-2032) & (US\$/Ton)

Figure 41. World Graphite Anode Materials for Energy Storage Production Value by Performance Characteristics, (USD Million), 2021 & 2025 & 2032

Figure 42. World Graphite Anode Materials for Energy Storage Production Value Market Share by Performance Characteristics in 2025

Figure 43. High-Safety Type

Figure 44. High-Rate Type

Figure 45. Long-Cycle-Life Type

Figure 46. World Graphite Anode Materials for Energy Storage Production Market Share by Performance Characteristics (2021-2032)

Figure 47. World Graphite Anode Materials for Energy Storage Production Value Market Share by Performance Characteristics (2021-2032)

Figure 48. World Graphite Anode Materials for Energy Storage Average Price by Performance Characteristics (2021-2032) & (US\$/Ton)

Figure 49. World Graphite Anode Materials for Energy Storage Production Value by Specific Capacity, (USD Million), 2021 & 2025 & 2032

Figure 50. World Graphite Anode Materials for Energy Storage Production Value Market Share by Specific Capacity in 2025

Figure 51. 340-350mAh/g

Figure 52. >350mAh/g

Figure 53. World Graphite Anode Materials for Energy Storage Production Market Share by Specific Capacity (2021-2032)

Figure 54. World Graphite Anode Materials for Energy Storage Production Value Market Share by Specific Capacity (2021-2032)

Figure 55. World Graphite Anode Materials for Energy Storage Average Price by Specific Capacity (2021-2032) & (US\$/Ton)

Figure 56. World Graphite Anode Materials for Energy Storage Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Graphite Anode Materials for Energy Storage Production Value Market Share by Application in 2025

Figure 58. Wind Power Energy Storage

Figure 59. Photovoltaic Energy Storage

Figure 60. Telecom Base Station Energy Storage

Figure 61. Others

Figure 62. World Graphite Anode Materials for Energy Storage Production Market Share by Application (2021-2032)

Figure 63. World Graphite Anode Materials for Energy Storage Production Value Market Share by Application (2021-2032)

Figure 64. World Graphite Anode Materials for Energy Storage Average Price by



Application (2021-2032) & (US\$/Ton)

Figure 65. Graphite Anode Materials for Energy Storage Industry Chain

Figure 66. Graphite Anode Materials for Energy Storage Procurement Model

Figure 67. Graphite Anode Materials for Energy Storage Sales Model

Figure 68. Graphite Anode Materials for Energy Storage Sales Channels, Direct Sales, and Distribution

Figure 69. Methodology

Figure 70. Research Process and Data Source

## I would like to order

Product name: Global Graphite Anode Materials for Energy Storage Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GE79DC3A7F7EEN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE79DC3A7F7EEN.html>