

Global Graphite Anode Material for Power Batteries Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Graphite Anode Material for Power Batteries market size was valued at US\$ 7393 million in 2025 and is forecast to a readjusted size of US\$ 18900 million by 2032 with a CAGR of 14.7% during review period.

Graphite anode materials for power batteries refer to the graphite-based anode materials used in power batteries (lithium-ion batteries) for new energy vehicles. Characterized by a layered crystal structure that enables reversible charge and discharge through the intercalation and de-intercalation of lithium ions, these materials are currently the most mature and commercially established anode materials for power batteries.

The upstream sector primarily encompasses natural graphite ore, artificial graphite precursors (such as petroleum coke, needle coke, and coal-based coke), conductive additives, binders, chemical reagents, energy sources (electricity and natural gas), and graphitization processing resources. The midstream sector involves the production and manufacturing of graphite anode materials, comprising processes such as raw material pretreatment, crushing and classification, granulation, carbonization, graphitization, surface coating and modification, and screening and inspection, resulting in products such as natural graphite, artificial graphite, and composite graphite. The downstream sector is the lithium-ion battery industry, where these anode materials are used to manufacture power battery cells that are subsequently integrated into the electronic systems of new energy vehicles.

In 2025, the global sales volume of graphite anode materials for power batteries is

projected to reach 1.819 million tons, with a production capacity of approximately 2.6 million tons; the average selling price is estimated at \$3,950 per ton, and the average gross profit margin is expected to range between 20% and 30%.

Compared to natural graphite, artificial graphite offers superior cycle life, rate performance, and safety, making it better suited for power batteries in new energy vehicles. Key areas of technological development include high-tap-density artificial graphite, fast-charging anodes, low-expansion anodes, and silicon-carbon composite anodes. As the energy density of power batteries continues to rise, traditional graphite is approaching its theoretical capacity limit of 372 mAh/g, positioning silicon-based anodes as a primary focus for industry development. While silicon-based anodes have begun to see large-scale adoption with a global penetration rate of approximately 6%, issues regarding expansion, cycle life, and cost mean that the prevailing technical strategy for the foreseeable future will remain a 'graphite-dominant, silicon-supplemented' approach.

This report is a detailed and comprehensive analysis for global Graphite Anode Material for Power Batteries market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Graphite Anode Material for Power Batteries market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Graphite Anode Material for Power Batteries market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Graphite Anode Material for Power Batteries market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Graphite Anode Material for Power Batteries market shares of main players,

shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton),
2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Graphite Anode Material for Power Batteries

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Graphite Anode Material for Power Batteries market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BTR, Shanshan Technology, Resonac, POSCO Chemical, Mitsubishi Chem, Nippon Carbon, Putailai (Zichen Technology), Jiangxi Zhengtuo, Sinuo New Materials, Kaijin New Energy, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Graphite Anode Material for Power Batteries market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Artificial Graphite

Natural Graphite

Market segment by Performance Characteristics

High-Capacity Type

Fast-Charging Type

Long-Cycle-Life Type

Low-Swelling Type

Market segment by Specific Capacity

>350mAh/g

350-355mAh/g

>355mAh/g

Market segment by Application

New Energy Passenger Vehicles

New Energy Commercial Vehicles

Others

Major players covered

BTR

Shanshan Technology

Resonac

POSCO Chemical

Mitsubishi Chem

Nippon Carbon

Putailai (Zichen Technology)

Jiangxi Zhengtuo

Sinuo New Materials

Kaijin New Energy

Yicheng New Energy

Dalian Hongguang Lithium Industry

Zhongke Electric (Hunan Zhongke Xingcheng)

Shangtai Technology

Xiangfenghua

Carbon One New Energy

Guangdong Dongdao

Hebei Kuntian

Keda New Energy

JFE Chemical

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Graphite Anode Material for Power Batteries product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Graphite Anode Material for Power Batteries, with price, sales quantity, revenue, and global market share of Graphite Anode Material for Power Batteries from 2021 to 2026.

Chapter 3, the Graphite Anode Material for Power Batteries competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Graphite Anode Material for Power Batteries breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Graphite Anode Material for Power Batteries market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Graphite Anode Material for Power Batteries.

Chapter 14 and 15, to describe Graphite Anode Material for Power Batteries sales channel, distributors, customers, research findings and conclusion.

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