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Global Graphics Processing Unit (GPU) Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Graphics Processing Unit (GPU) market size is expected to reach $ 66770 million by 2029, rising at a market growth of 11.1% CAGR during the forecast period (2023-2029).

Global 5 largest manufacturers of Graphics Processing Unit (GPU) are Nvidia Corporation, Advanced Micro Devices (AMD), Intel Corporation, ARM Limited and Qualcomm, which make up over 80%. Among them, Nvidia Corporation is the leader with about 40% market share.

In terms of product types, Graphics Processing Unit (GPU) can be divided into two types: Independent GPU and Integrated GPU. Independent GPU occupies the largest share of the total market, more than 95%. In terms of product application, Graphics Processing Unit (GPU) is mainly used in Games and Entertainment, Data center, Professional visualization and Car. Games and Entertainment occupy the largest share of the total market, about 66%.

GPU, also known as display core, visual processor and display chip, is mainly used as the computing core of graphics card to solve the problem of graphics rendering.

At the beginning of PC's birth, there was no concept of GPU, and all graphics calculation was done by CPU. However, the speed of using CPU to do graphics calculation is slow, so a special graphics accelerator card is designed to help with graphics calculation. Later, NVIDIA proposed the concept of GPU, which promoted the GPU to the status of a separate computing unit. CPU is generally composed of logic operation unit, control unit and storage unit. Although the CPU has multiple cores, the total number is not more than two digits, and each core has enough cache; the CPU

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has enough number and logical operation units, and has many hardware to accelerate branch judgment and even more complex logical judgment. Therefore, the CPU has super logical ability.

Compared with CPU, the advantage of GPU lies in multi-core, the number of cores is far more than that of CPU, which can reach hundreds, each core has relatively small cache, and digital logic operation unit is small and simple; while CPU generally only has 8 cores at most, which is generally used to process calculation data with more complex calculation amount. Therefore, GPU is more suitable for data parallel computing than CPU. When rendering graphics, a large number of 3D coordinates need to be converted into 2D coordinates, and the coordinates of each individual position must be calculated. Although the coordinate calculation is not complicated, the huge amount of data is not borne by CPU. If CPU is used to calculate, it will not only waste the huge computing power of ALU, but also its parallel data processing ability is not enough.

This report studies the global Graphics Processing Unit (GPU) production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Graphics Processing Unit (GPU), and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Graphics Processing Unit (GPU) that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Graphics Processing Unit (GPU) total production and demand, 2018-2029, (K Units)

Global Graphics Processing Unit (GPU) total production value, 2018-2029, (USD Million)

Global Graphics Processing Unit (GPU) production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Graphics Processing Unit (GPU) consumption by region & country, CAGR, 2018-2029 & (K Units)

U.S. VS China: Graphics Processing Unit (GPU) domestic production, consumption, key

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domestic manufacturers and share

Global Graphics Processing Unit (GPU) production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (K Units)

Global Graphics Processing Unit (GPU) production by Type, production, value, CAGR, 2018-2029, (USD Million) & (K Units)

Global Graphics Processing Unit (GPU) production by Application production, value, CAGR, 2018-2029, (USD Million) & (K Units).

This reports profiles key players in the global Graphics Processing Unit (GPU) market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nvidia Corporation, Advanced Micro Devices (AMD), Intel Corporation, ARM Limited, Qualcomm, Apple, Imagination, Jing Jiawei and VeriSilicon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Graphics Processing Unit (GPU) market.

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Units) and average price (USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Graphics Processing Unit (GPU) Market, By Region:

United States

China

Europe

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Japan

South Korea

ASEAN

India

Rest of World

Global Graphics Processing Unit (GPU) Market, Segmentation by Type

Discrete Graphics Processor

Integrated Graphics Processor

Global Graphics Processing Unit (GPU) Market, Segmentation by Application

Games and Entertainment

Data center

Professional visualization

Car

Others

Companies Profiled:

Nvidia Corporation

Advanced Micro Devices (AMD)

Intel Corporation

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ARM Limited

Qualcomm

Apple

Imagination

Jing Jiawei

VeriSilicon

Tianshu Zhixin

Zhaoxin

moore thread

boarding technology

Innosilicon

Biren Technology

Key Questions Answered

1. How big is the global Graphics Processing Unit (GPU) market?

2. What is the demand of the global Graphics Processing Unit (GPU) market?

3. What is the year over year growth of the global Graphics Processing Unit (GPU) market?

4. What is the production and production value of the global Graphics Processing Unit (GPU) market?

5. Who are the key producers in the global Graphics Processing Unit (GPU) market?

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6. What are the growth factors driving the market demand?

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