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Global Graphene Conductive Paste Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Graphene Conductive Paste market size is expected to reach $ 147 million by 2032, rising at a market growth of 8.9% CAGR during the forecast period (2026-2032).

Graphene Conductive Paste is a type of liquid conductive material in which graphene—serving as the primary or distinct conductive component—is uniformly dispersed in NMP, water, or other solvents. Primarily used as a conductive additive for the cathodes or anodes of lithium-ion batteries, it forms planar or composite conductive networks within the electrode slurry, thereby reducing internal resistance and enhancing rate capability and cycle stability.

Upstream raw materials mainly include natural or artificial graphite, graphene (including few-layer graphene and reduced graphene oxide), as well as carbon nanotubes and conductive carbon black used for compounding; the liquid media consist primarily of NMP and deionized water. Downstream applications span power batteries, energy storage batteries, consumer electronics batteries, and conductive/antistatic materials. Battery clients typically require formulation matching, coating tests, and cycle performance verification; consequently, the customer certification cycle is lengthy, and the business is characterized by high product customization and stable supply relationships.

Global sales volume is projected to reach approximately 17,000 tons in 2025, with an average market price of roughly US$4,000–5,500 per ton and gross margins for major manufacturers ranging from 28% to 38%.

The development of the Graphene Conductive Paste industry is primarily driven by the

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capacity expansion of power and energy storage batteries, alongside the growing demand for highly efficient conductive networks in advanced battery systems—such as those featuring fast charging, high-rate capabilities, long cycle life, and silicon-based anodes. Characterized by a sheet-like structure and superior electrical conductivity, graphene connects active material particles and enhances electron transport; furthermore, its availability as a pre-dispersed slurry mitigates powder agglomeration and simplifies downstream dispersion processes. Commercialized product lines currently include NMP-based and water-based formulations, as well as composite products combining graphene with carbon nanotubes or conductive carbon black. Key challenges facing the industry include ensuring batch-to-batch consistency and long-term dispersion stability, controlling viscosity at high solid content levels, and managing overall costs. The industry also contends with competition from established conductive carbon black and carbon nanotube slurries, while the lengthy validation cycles required by battery manufacturers constrain the rapid scaling of new products. Looking ahead, graphene conductive slurries are unlikely to fully replace traditional conductive agents; instead, they will increasingly penetrate the high-performance battery and conductive material markets through low-dosage applications, composite formulations, and customized solutions, with water-based systems, high solid content, and synergistic combinations of various carbon materials emerging as the primary trends in development.

Report Scope

This report studies the global Graphene Conductive Paste production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Graphene Conductive Paste and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Graphene Conductive Paste that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Graphene Conductive Paste total production and demand, 2021-2032, (Tons)

Global Graphene Conductive Paste total production value, 2021-2032, (USD Million)

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Global Graphene Conductive Paste production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Graphene Conductive Paste consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Graphene Conductive Paste domestic production, consumption, key domestic manufacturers and share

Global Graphene Conductive Paste production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Graphene Conductive Paste production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Graphene Conductive Paste production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Graphene Conductive Paste market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Jiangsu Cnano Technology, Qingdao Haoxin New Energy Technology, Hefei Haizhou New Material Technology, Xiamen Knano Graphene Technology, The Sixth Element (Changzhou) Materials Technology, Jiangsu Huayongxi Technology, Jiangsu Shanyuan Technology, NEI Corporation, Global Graphene Group, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Graphene Conductive Paste market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by

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manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Graphene Conductive Paste Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Graphene Conductive Paste Market, Segmentation by Type:

Nmp-Based

Water-Based

Other

Global Graphene Conductive Paste Market, Segmentation by Graphene Solids Content:

1%–4%

5%–7%

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Above 8%

Global Graphene Conductive Paste Market, Segmentation by Viscosity (25°C):

?1,600 mPa·s

1,600–3,500 mPa·s

>3,500 mPa·s

Global Graphene Conductive Paste Market, Segmentation by Application:

New Energy Batteries

Conductive Materials

Other

Companies Profiled:

Jiangsu Cnano Technology

Qingdao Haoxin New Energy Technology

Hefei Haizhou New Material Technology

Xiamen Knano Graphene Technology

The Sixth Element (Changzhou) Materials Technology

Jiangsu Huayongxi Technology

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Jiangsu Shanyuan Technology

NEI Corporation

Global Graphene Group

Key Questions Answered:

1. How big is the global Graphene Conductive Paste market?
2. What is the demand of the global Graphene Conductive Paste market?
3. What is the year over year growth of the global Graphene Conductive Paste market?
4. What is the production and production value of the global Graphene Conductive Paste market?
5. Who are the key producers in the global Graphene Conductive Paste market?
6. What are the growth factors driving the market demand?

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