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# Global Grape Quality Meter Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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## Abstracts

According to our (Global Info Research) latest study, the global Grape Quality Meter market size was valued at US$ 54.02 million in 2025 and is forecast to a readjusted size of US$ 75.33 million by 2032 with a CAGR of 4.9% during review period.

A grape quality meter is a non-destructive testing device integrating near-infrared spectroscopy (NIRS) or optical imaging technologies. It is used to rapidly and objectively determine key intrinsic quality indicators of grapes (such as sugar content, acidity, and phenolic compounds) in the field or on sorting lines. It solves the problems of low efficiency, high latency, and insufficient sample representativeness of traditional destructive sampling and testing methods, thereby enabling precise monitoring of grape ripeness, optimizing the harvest window, and achieving quality grading, ultimately improving the consistency and economic benefits of wine or table grape products. Upstream suppliers mainly include those of precision optical components (such as spectrometer modules, lasers, and detectors), sensor chips, core algorithm software, and portable device casings/hardware. Downstream suppliers directly serve grape growers, wine cooperatives, and large wineries, used for critical decisions from vineyard ripeness monitoring to raw material grading in processing. In 2025, the production volume of grape quality meter is estimated at approximately 15,000 units, with an average price of approximately US$3,500 per unit, a gross profit margin of approximately 40%, and a single-line capacity of approximately 200 units per year.

This report is a detailed and comprehensive analysis for global Grape Quality Meter market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

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contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

**Key Features:**

Global Grape Quality Meter market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Grape Quality Meter market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Grape Quality Meter market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Grape Quality Meter market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

**The Primary Objectives in This Report Are:**
To determine the size of the total market opportunity of global and key countries
To assess the growth potential for Grape Quality Meter
To forecast future growth in each product and end-use market
To assess competitive factors affecting the marketplace

This report profiles key players in the global Grape Quality Meter market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Felix Instruments (Unlisted, WA USA), JW Industrial Instruments Pty Ltd (Unlisted, NSW Australia), ATAGO CO., LTD. (Unlisted, Tokyo Japan), Sunforest Co., Ltd. (Unlisted, Incheon Korea), STEP Systems GmbH (Unlisted, Nuremberg Germany), Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China), Beijing Jingcheng Huatai Instrument Co., Ltd. (Unlisted, Beijing China), Beijing Yang Guang Yishida Technology Co., Ltd. (Unlisted, Beijing China), Optosky Photonics Co., Ltd. (Unlisted, Xiamen China), Yueqing Newjieli Electronic Co., Ltd. (Unlisted, Zhejiang China), etc.

This report also provides key insights about market drivers, restraints, opportunities,

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new product launches or approvals.

**Market Segmentation**

Grape Quality Meter market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Portable Type

Benchtop Type

Market segment by Core Testing Technology

Near-Infrared Spectroscopy Technology

Hyperspectral/Multispectral Imaging Technology

Laser-based Detection Technology

X-ray Imaging Technology

Market segment by Application

Farm

Agricultural Product Processing Plant

Winery

Other

Major players covered

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Felix Instruments (Unlisted, WA USA)

JW Industrial Instruments Pty Ltd (Unlisted, NSW Australia)

ATAGO CO., LTD. (Unlisted, Tokyo Japan)

Sunforest Co., Ltd. (Unlisted, Incheon Korea)

STEP Systems GmbH (Unlisted, Nuremberg Germany)

Zhejiang Top Cloud-agri Technology Co., Ltd. (SHE: 301556, Zhejiang China)

Beijing Jingcheng Huatai Instrument Co., Ltd. (Unlisted, Beijing China)

Beijing Yang Guang Yishida Technology Co., Ltd. (Unlisted, Beijing China)

Optosky Photonics Co., Ltd. (Unlisted, Xiamen China)

Yueqing Newjieli Electronic Co., Ltd. (Unlisted, Zhejiang China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

**The content of the study subjects, includes a total of 15 chapters:**

Chapter 1, to describe Grape Quality Meter product scope, market overview, market estimation caveats and base year.

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Chapter 2, to profile the top manufacturers of Grape Quality Meter, with price, sales quantity, revenue, and global market share of Grape Quality Meter from 2021 to 2026.

Chapter 3, the Grape Quality Meter competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Grape Quality Meter breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Grape Quality Meter market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Grape Quality Meter.

Chapter 14 and 15, to describe Grape Quality Meter sales channel, distributors, customers, research findings and conclusion.

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