

Global Granulator Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Granulator market size is expected to reach \$ 1937 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

A Granulator is an industrial machine used for solid waste recycling and material reprocessing, forming a core unit in solid waste treatment and secondary material production systems. It reduces size and reshapes waste materials such as plastics, rubber, and composite residues into uniform or semi-uniform pellets or regrind through mechanical cutting, extrusion melting, or cryogenic crushing processes. The equipment typically consists of a feeding system, cutting rotor or screw extrusion system, screening system, cooling unit, and power control system. Its structure is usually a box-type or frame-type industrial machine, with a high-speed rotating cutter shaft or screw as the core component. Based on processing technology, it can be classified into mechanical shear granulators, extrusion pelletizers, and cryogenic granulation systems. Mechanical types are mainly used for rigid and mixed waste, extrusion types are used for molten polymer reprocessing, and cryogenic systems are applied to heat-sensitive materials. The core technical requirements include cutting efficiency, melt stability, temperature control accuracy, and energy consumption optimization. The working principle is that a motor-driven rotor or screw applies shear, compression, or melting forces to the material, reducing and homogenizing it before discharging particles through a controlled screen system for size regulation.

The Granulator industry is showing steady expansion under the long-term development of circular economy policies and recycled material markets. Market development opportunities are primarily driven by global regulatory pressure on plastic waste management and resource recovery, as well as the manufacturing sector's increasing reliance on cost advantages from recycled feedstock. As industrial systems transition

toward low-carbon and closed-loop production models, large-scale recovery of plastic waste and industrial scrap is accelerating. At the same time, downstream material industries are demanding higher consistency in pellet quality and performance stability, pushing equipment upgrades toward higher efficiency, lower energy consumption, and intelligent control systems. The adoption of automated production lines and modular recycling systems is also transforming standalone machines into integrated system solutions, further expanding market potential. Market challenges and risks are mainly reflected in intensifying competition and product commoditization. The mid-to-low end segment faces severe price competition, leading to continuous margin compression, while fragmented production capacity and inconsistent technical standards in some regions slow overall industrial upgrading. In addition, fluctuations in raw material supply and cyclical downstream demand introduce uncertainty in investment timing. High-energy-consuming equipment is also under pressure from tightening environmental regulations, requiring continuous R&D investment to maintain competitiveness. In terms of downstream demand trends, plastic recycling remains the dominant driver, but the structure is shifting toward high-end recycled materials and food-grade circular applications, increasing demand for high-precision granulation systems. Industrial manufacturing is strengthening its focus on systematic recycling of production scrap, supporting the growth of integrated recycling lines. Under dual pressures of energy transition and environmental constraints, biomass pelletization and alternative fuel applications are gradually emerging as new growth areas, while traditional low-end recycling demand is increasingly shifting toward emerging markets and becoming more consolidated.

This report studies the global Granulator production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Granulator and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Granulator that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Granulator total production and demand, 2021-2032, (Units)

Global Granulator total production value, 2021-2032, (USD Million)

Global Granulator production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Granulator consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Granulator domestic production, consumption, key domestic manufacturers and share

Global Granulator production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Granulator production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Granulator production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Granulator market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MAAG, Coperion, Erema, Lindner Recyclingtech, Vecoplan, WEIMA, ZERMA, Hosokawa Alpine, Rapid Granulator, Herbold Meckesheim, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Granulator market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Granulator Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Granulator Market, Segmentation by Type:

Beside-the-press Granulators

Central Granulators

Global Granulator Market, Segmentation by Processing Principle:

Mechanical Granulator

Extrusion Pelletizer

Cryogenic Granulator

Others

Global Granulator Market, Segmentation by Automation Level:

Manual Granulator

Semi-Automatic Granulator

Automatic Granulation Line

Others

Global Granulator Market, Segmentation by Application:

Plastic Recycling

Chemical & Materials Processing

Metal Recycling

Biomass & Energy

Other Industrial Applications

Companies Profiled:

MAAG

Coperion

Erema

Lindner Recyclingtech

Vecoplan

WEIMA

ZERMA

Hosokawa Alpine

Rapid Granulator

Herbold Meckesheim

CMG Granulators

FORREC Srl

Davis-Standard

Cumberland

NGR Next Generation Recycling

Aceretech

GENOX Recycling Tech

ENMA Granulator

Suzhou Polytec Machinery

Wuxi JKS Machinery Manufacturing

Ningbo QE Granulators

Shini Plastics Technologies

Polystar Machinery

Key Questions Answered:

1. How big is the global Granulator market?
2. What is the demand of the global Granulator market?
3. What is the year over year growth of the global Granulator market?
4. What is the production and production value of the global Granulator market?
5. Who are the key producers in the global Granulator market?
6. What are the growth factors driving the market demand?

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