

Global Granulator Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Granulator market size was valued at US\$ 1389 million in 2025 and is forecast to a readjusted size of US\$ 1937 million by 2032 with a CAGR of 4.7% during review period.

A Granulator is an industrial machine used for solid waste recycling and material reprocessing, forming a core unit in solid waste treatment and secondary material production systems. It reduces size and reshapes waste materials such as plastics, rubber, and composite residues into uniform or semi-uniform pellets or regrind through mechanical cutting, extrusion melting, or cryogenic crushing processes. The equipment typically consists of a feeding system, cutting rotor or screw extrusion system, screening system, cooling unit, and power control system. Its structure is usually a box-type or frame-type industrial machine, with a high-speed rotating cutter shaft or screw as the core component. Based on processing technology, it can be classified into mechanical shear granulators, extrusion pelletizers, and cryogenic granulation systems. Mechanical types are mainly used for rigid and mixed waste, extrusion types are used for molten polymer reprocessing, and cryogenic systems are applied to heat-sensitive materials. The core technical requirements include cutting efficiency, melt stability, temperature control accuracy, and energy consumption optimization. The working principle is that a motor-driven rotor or screw applies shear, compression, or melting forces to the material, reducing and homogenizing it before discharging particles through a controlled screen system for size regulation.

The Granulator industry is showing steady expansion under the long-term development of circular economy policies and recycled material markets. Market development opportunities are primarily driven by global regulatory pressure on plastic waste management and resource recovery, as well as the manufacturing sector's increasing

reliance on cost advantages from recycled feedstock. As industrial systems transition toward low-carbon and closed-loop production models, large-scale recovery of plastic waste and industrial scrap is accelerating. At the same time, downstream material industries are demanding higher consistency in pellet quality and performance stability, pushing equipment upgrades toward higher efficiency, lower energy consumption, and intelligent control systems. The adoption of automated production lines and modular recycling systems is also transforming standalone machines into integrated system solutions, further expanding market potential. Market challenges and risks are mainly reflected in intensifying competition and product commoditization. The mid-to-low end segment faces severe price competition, leading to continuous margin compression, while fragmented production capacity and inconsistent technical standards in some regions slow overall industrial upgrading. In addition, fluctuations in raw material supply and cyclical downstream demand introduce uncertainty in investment timing. High-energy-consuming equipment is also under pressure from tightening environmental regulations, requiring continuous R&D investment to maintain competitiveness. In terms of downstream demand trends, plastic recycling remains the dominant driver, but the structure is shifting toward high-end recycled materials and food-grade circular applications, increasing demand for high-precision granulation systems. Industrial manufacturing is strengthening its focus on systematic recycling of production scrap, supporting the growth of integrated recycling lines. Under dual pressures of energy transition and environmental constraints, biomass pelletization and alternative fuel applications are gradually emerging as new growth areas, while traditional low-end recycling demand is increasingly shifting toward emerging markets and becoming more consolidated.

This report is a detailed and comprehensive analysis for global Granulator market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Granulator market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Granulator market size and forecasts by region and country, in consumption

value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Granulator market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Granulator market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Granulator

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Granulator market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include MAAG, Coperion, Erema, Lindner Recyclingtech, Vecoplan, WEIMA, ZERMA, Hosokawa Alpine, Rapid Granulator, Herbold Meckesheim, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Granulator market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Beside-the-press Granulators

Central Granulators

Market segment by Processing Principle

Mechanical Granulator

Extrusion Pelletizer

Cryogenic Granulator

Others

Market segment by Automation Level

Manual Granulator

Semi-Automatic Granulator

Automatic Granulation Line

Others

Market segment by Application

Plastic Recycling

Chemical & Materials Processing

Metal Recycling

Biomass & Energy

Other Industrial Applications

Major players covered

MAAG

Coperion

Erema

Lindner Recyclingtech

Vecoplan

WEIMA

ZERMA

Hosokawa Alpine

Rapid Granulator

Herbold Meckesheim

CMG Granulators

FORREC Srl

Davis-Standard

Cumberland

NGR Next Generation Recycling

Aceretech

GENOX Recycling Tech

ENMA Granulator

Suzhou Polytec Machinery

Wuxi JKS Machinery Manufacturing

Ningbo QE Granulators

Shini Plastics Technologies

Polystar Machinery

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Granulator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Granulator, with price, sales quantity, revenue, and global market share of Granulator from 2021 to 2026.

Chapter 3, the Granulator competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Granulator breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Granulator market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Granulator.

Chapter 14 and 15, to describe Granulator sales channel, distributors, customers, research findings and conclusion.

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