

Global Granular Soil Conditioner Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Granular Soil Conditioner market size is expected to reach \$ 9568 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global sales of granular soil conditioners reached 18.5 million tons, with an average selling price of US\$320 per ton. Granular soil conditioners are functional agricultural inputs produced through granulation processes to improve soil structure, physicochemical properties, and the microbial environment. They are typically formulated with organic matter (such as humic acid and compost), minerals (such as bentonite and zeolite), trace elements, and functional microbial agents. They improve soil compaction, enhance water and fertilizer retention, regulate pH, and promote crop root growth. Compared to powdered products, they offer advantages such as uniform application, strong adaptability to mechanization, and good slow-release properties, making them widely used in food crops, cash crops, horticulture, and saline-alkali land remediation.

Upstream raw materials mainly include livestock and poultry manure, organic waste, mineral substrates, and microbial strains. Downstream markets primarily serve large-scale growers, agricultural cooperatives, landscaping companies, and soil remediation engineering enterprises. Global total production capacity in 2025 was approximately 22 million tons, with an average industry gross profit margin of approximately 22%.

In the future, with the advancement of policies to improve arable land quality and the development of green agriculture, the demand for efficient and environmentally friendly soil improvement products will continue to grow. Products will be upgraded towards functional integration, bio-enhancing, and precision application, possessing good market expansion space and regional promotion potential.

The granular soil conditioner market is at a critical juncture, transitioning from a 'yield-increasing' focus to one emphasizing 'soil health and sustainable agriculture,' with policy support and ecological agriculture concepts becoming core driving forces. On the one hand, global issues such as farmland degradation, salinization, and declining soil organic matter are becoming increasingly prominent, leading to a significant increase in global emphasis on improving farmland quality and controlling agricultural non-point source pollution, resulting in continuously rising investment in soil improvement. On the other hand, compared to traditional powdered or liquid products, granular products offer advantages in mechanized fertilization, uniformity, and slow-release effects, aligning with the development trends of large-scale planting and precision agriculture.

From a competitive landscape perspective, the industry exhibits characteristics of 'regional fragmentation + emerging leaders.' Leading companies are gradually expanding their market share through resource integration (such as organic waste utilization) and channel penetration, but overall concentration remains low. Technologically, products are upgrading from single physical amendments to composite functions combining 'organic + mineral + microorganisms,' and are developing in synergy with integrated water and fertilizer systems and intelligent fertilization equipment to improve efficiency and added value.

In the short term, fluctuations in raw material prices and agricultural product price cycles may affect the pace of demand. However, in the medium to long term, under the background of green agriculture, carbon neutrality, and circular agriculture, granular soil conditioners have strong rigid demand and policy support, and their future growth potential is stable with opportunities for structural upgrading.

This report studies the global Granular Soil Conditioner production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Granular Soil Conditioner and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Granular Soil Conditioner that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Granular Soil Conditioner total production and demand, 2021-2032, (Kilotons)
Global Granular Soil Conditioner total production value, 2021-2032, (USD Million)

Global Granular Soil Conditioner production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Granular Soil Conditioner consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Granular Soil Conditioner domestic production, consumption, key domestic manufacturers and share

Global Granular Soil Conditioner production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Granular Soil Conditioner production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Granular Soil Conditioner production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Granular Soil Conditioner market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ferguson Waterworks, Citymax Group, Live Earth Products, Inc., Sahadev Fertilizer, G-Teck, Omkar Fertilisers Private Limited, TerraCottem, Omya, TIMAC AGRO US, SoilMoist, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Granular Soil Conditioner market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Granular Soil Conditioner Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Granular Soil Conditioner Market, Segmentation by Type:

Minerals

Organic

Synthetic Polymers

Biological

Global Granular Soil Conditioner Market, Segmentation by Particle Moisture Content:

Particle Moisture Content: >2.5%

Particle Moisture Content: 1.5%-2.5%

Particle Moisture Content:

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Figure 40. World Granular Soil Conditioner Production Value Market Share by Type (2021-2032)

Figure 41. World Granular Soil Conditioner Average Price by Type (2021-2032) & (US\$/Ton)

Figure 42. World Granular Soil Conditioner Production Value by Particle Moisture Content, (USD Million), 2021 & 2025 & 2032

Figure 43. World Granular Soil Conditioner Production Value Market Share by Particle Moisture Content in 2025

Figure 44. Particle Moisture Content: >2.5%

Figure 45. Particle Moisture Content: 1.5%-2.5%

Figure 46. Particle Moisture Content:

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