

Global Granular ANFO Explosive Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Granular ANFO Explosive market size was valued at US\$ 969 million in 2025 and is forecast to a readjusted size of US\$ 1465 million by 2032 with a CAGR of 6.2% during review period.

Granular ANFO Explosive is a type of ANFO explosive, mainly composed of ammonium nitrate and fuel oil. It is an explosive mixture. Its main performance parameters include physical state, moisture, charge density, detonation velocity, lead column compression value, sensitivity and critical diameter. It has the characteristics of low cost and simple preparation, but relatively poor storage stability. It is widely used in open-pit mining, road and bridge construction, civil engineering, water conservancy engineering, quarrying and other fields.

This report is a detailed and comprehensive analysis for global Granular ANFO Explosive market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Granular ANFO Explosive market size and forecasts, in consumption value (\$ Million), sales quantity (K Ton), and average selling prices (US\$/Ton), 2021-2032

Global Granular ANFO Explosive market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Ton), and average selling prices (US\$/Ton), 2021-2032

Global Granular ANFO Explosive market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Ton), and average selling prices (US\$/Ton), 2021-2032

Global Granular ANFO Explosive market shares of main players, shipments in revenue (\$ Million), sales quantity (K Ton), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Granular ANFO Explosive

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Granular ANFO Explosive market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Incitec Pivot Limited, MAXAM, Yara, Orica, CSBP, Enaex, Sasol, Solar Group, EPC Groupe, Omnia Holdings Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Granular ANFO Explosive market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Porous Granular ANFO Explosive

Emulsified Granular ANFO Explosive

Market segment by Application

Mining Industry

Civil Engineering

Water Conservancy Engineering

Others

Major players covered

Incitec Pivot Limited

MAXAM

Yara

Orica

CSBP

Enaex

Sasol

Solar Group

EPC Groupe

Omnia Holdings Limited

NOF Co., Ltd.

NORINCO GROUP

Shanxi Huhua Group

Jiangxi Guotai Group

HuNan NanLing Industry Explosive Material

Hubei Kailong Chemical Group

Tibet GaoZheng Explosive

Explosives

Sichuan Yahua Industrial Group

Poly Union Chemical Holding Group

Shanxi Tond Chemical

Ansteel Mining Blasting

Zhejiang Yonglian Civil Explosive Materials

Shengli Civil Explosives

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of

Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Granular ANFO Explosive product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Granular ANFO Explosive, with price, sales quantity, revenue, and global market share of Granular ANFO Explosive from 2021 to 2026.

Chapter 3, the Granular ANFO Explosive competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Granular ANFO Explosive breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Granular ANFO Explosive market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Granular ANFO Explosive.

Chapter 14 and 15, to describe Granular ANFO Explosive sales channel, distributors, customers, research findings and conclusion.

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