

Global Granular Activated Carbon Filter Media Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Granular Activated Carbon Filter Media market size is expected to reach \$ 3478 million by 2032, rising at a market growth of 2.1% CAGR during the forecast period (2026-2032).

Granular Activated Carbon Filter Media is a granular adsorption and filtration material made from coal, coconut shell, wood, bamboo, or other carbonaceous feedstocks through processes such as carbonization, activation, crushing and screening, granulation, acid washing, impregnation, or catalytic modification. It is mainly loaded into fixed-bed filters, adsorption towers, filter cartridges, mobile filtration units, and industrial purification systems to remove organic compounds, odors, color, residual chlorine, volatile organic compounds, certain heavy metals, PFAS, oils, and process impurities from water, air, liquids, and gases. The core value of this product lies in its highly developed microporous, mesoporous, and macroporous structure, which provides adsorption sites, while appropriate particle size, hardness, ash content, moisture content, and mechanical strength ensure fluid permeability, low pressure drop, longer operating cycles, and regenerability. Typical customers include municipal water plants, industrial wastewater treatment companies, food and beverage companies, pharmaceutical and chemical companies, air purification equipment manufacturers, environmental engineering contractors, filter cartridge manufacturers, and precious metal recovery companies. It is usually delivered as bagged or bulk-bagged filter media, and may also be supplied together with adsorption equipment, regeneration services, and customized technical support.

The industrial foundation of granular activated carbon filter media comes from three long-term demand areas: water treatment, air purification, and industrial process purification. Its value does not lie in a single chemical reaction, but in the ability to

continuously adsorb contaminants through stable pore structures and fixed-bed operation. As requirements for drinking water safety, industrial wastewater discharge, groundwater remediation, and emerging contaminant control continue to rise, granular activated carbon has expanded from traditional odor, color, and residual chlorine removal to PFAS, organic micropollutants, volatile organic compounds, and process impurity control. Compared with powdered activated carbon, granular activated carbon filter media is better suited for continuous loading, backwashing, long-term operation, and regeneration, giving it stronger engineering attributes in municipal water plants, industrial water systems, food and beverage production, pharmaceutical and chemical processing, and air purification equipment. Future growth will not be driven by a single end market, but by environmental regulation, industrial water reuse, higher water quality standards, and air pollution control, creating a more stable demand structure and more specialized product specifications in particle size, pore structure, and post-treatment performance.

From a competitive perspective, granular activated carbon filter media has both feedstock and engineering attributes. Coal, coconut shell, wood, and bamboo feedstocks determine the basic pore structure, ash content, hardness, cost, and application fit, while activation, screening, acid washing, impregnation, and catalytic modification determine whether the product can enter demanding applications. The low-end market mainly competes on price, supply stability, and basic iodine value, while the high-end market places greater emphasis on impurity control, batch consistency, adsorption capacity for specific contaminants, and technical services. Water treatment media typically focuses on particle size, hardness, ash content, moisture, and sanitary standards, while gas-phase purification products focus on low pressure drop, abrasion resistance, VOC adsorption capacity, and impregnation systems. Companies with feedstock resources, scaled activation capacity, regeneration capability, and application testing expertise are more likely to build long-term customer relationships. Future competition will shift from simply supplying activated carbon to supplying verifiable purification materials and circular service solutions.

From a regional perspective, the supply chain for granular activated carbon filter media is both globalized and regionalized. Coconut-shell-based products depend on tropical shell resources and processing capacity, coal-based products depend on coal supply, activation technology, and environmental compliance, while wood- and bamboo-based products are more often used in decolorization, food, chemical, and specialized environmental applications. North American, European, and Japanese markets place greater emphasis on product certification, regeneration services, lifecycle cost, and specific contaminant treatment solutions, while China combines feedstock supply,

engineering application demand, and export-oriented manufacturing advantages. As countries raise their requirements for water environments, industrial emissions, and air pollution control, granular activated carbon filter media will continue to show resilient consumption characteristics, while higher added value will emerge in high-purity grades, low-ash grades, catalytic carbon, PFAS treatment, and reactivated carbon. For industry research, observing only total activated carbon volume can underestimate the value of this filter media segment; a more suitable approach is to segment the market by treatment medium, feedstock source, particle size specification, and application scenario.

This report studies the global Granular Activated Carbon Filter Media production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Granular Activated Carbon Filter Media and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Granular Activated Carbon Filter Media that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Granular Activated Carbon Filter Media total production and demand, 2021-2032, (Tons)

Global Granular Activated Carbon Filter Media total production value, 2021-2032, (USD Million)

Global Granular Activated Carbon Filter Media production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Granular Activated Carbon Filter Media consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Granular Activated Carbon Filter Media domestic production, consumption, key domestic manufacturers and share

Global Granular Activated Carbon Filter Media production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Granular Activated Carbon Filter Media production by Feedstock Source, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Granular Activated Carbon Filter Media production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Granular Activated Carbon Filter Media

market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Kuraray Group, Osaka Gas Chemicals / Jacobi Carbons, Jacobi Carbons, Haycarb, DESOTEC, Donau Carbon, CarboTech, Ingevity, Carbon Activated, Ningxia Huahui Environmental Technology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Granular Activated Carbon Filter Media market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Feedstock Source, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Granular Activated Carbon Filter Media Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Granular Activated Carbon Filter Media Market, Segmentation by Feedstock Source:

Coal-Based Granular Activated Carbon Filter Media

Coconut Shell Granular Activated Carbon Filter Media

Wood-Based Granular Activated Carbon Filter Media

Bamboo-Based Granular Activated Carbon Filter Media

Fruit Shell-Based Granular Activated Carbon Filter Media

Global Granular Activated Carbon Filter Media Market, Segmentation by Treatment Medium:

Liquid-Phase Granular Activated Carbon Filter Media

Gas-Phase Granular Activated Carbon Filter Media

Global Granular Activated Carbon Filter Media Market, Segmentation by Particle Size Specification:

4?8 Mesh Granular Activated Carbon Filter Media

8?30 Mesh Granular Activated Carbon Filter Media

12?40 Mesh Granular Activated Carbon Filter Media

20?50 Mesh Granular Activated Carbon Filter Media

30?60 Mesh Granular Activated Carbon Filter Media

Custom Mesh Granular Activated Carbon Filter Media

Global Granular Activated Carbon Filter Media Market, Segmentation by Application:

Drinking Water Purification

Industrial Wastewater Treatment

Air Purification

Industrial Gas Purification

Food and Pharmaceutical Refining

Precious Metal Recovery

Companies Profiled:

Kuraray Group

Osaka Gas Chemicals / Jacobi Carbons

Jacobi Carbons

Haycarb

DESOTEC

Donau Carbon

CarboTech

Ingevity

Carbon Activated

Ningxia Huahui Environmental Technology

Shanxi Huaqing New Material Technology

Zhengzhou Zhulin Activated Carbon Development

Qizhong Carbon

Mulin Sen Activated Carbon Jiangsu

Key Questions Answered:

1. How big is the global Granular Activated Carbon Filter Media market?
2. What is the demand of the global Granular Activated Carbon Filter Media market?
3. What is the year over year growth of the global Granular Activated Carbon Filter Media market?
4. What is the production and production value of the global Granular Activated Carbon Filter Media market?
5. Who are the key producers in the global Granular Activated Carbon Filter Media market?
6. What are the growth factors driving the market demand?

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