

Global Grain Storage Management Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Grain Storage Management market size is expected to reach \$ 2319 million by 2032, rising at a market growth of 8.4% CAGR during the forecast period (2026-2032).

Grain storage management is a software, hardware, and automated control system used for continuously sensing, analyzing, recording, and regulating the status of stored grains, the internal environment, and inventory operations. It is primarily deployed in farm grain warehouses, flat warehouses, vertical silos, commercial grain terminals, ports, grain processing enterprises, and policy-oriented grain reserves. The system typically consists of multi-point grain temperature cables, temperature, humidity, and moisture sensors, carbon dioxide or other gas sensors, pest and mold monitoring devices, material level or weight measuring devices, data acquisition units, communication gateways, industrial control cabinets, servers, mobile applications, and cloud management software. It continuously generates data on grain temperature distribution, rate of change, internal and external storage environment, grain moisture, gas concentration, inventory quantity, and equipment operating status. It identifies hotspots, condensation, mold, pests, abnormal respiration, and inventory deviations through thresholds, equilibrium moisture models, grain storage process rules, or intelligent algorithms.

From a demand structure perspective, industry growth is gradually shifting from new grain silo infrastructure to a parallel approach of 'new projects + existing facility upgrades + software subscriptions + sensor updates.' Global grain production and inventory are at high levels, requiring grain silos to store grain for longer periods and at higher densities. Simultaneously, extreme high temperatures and humidity, energy prices, and labor shortages have increased the cost of manual inspections and

experience-based ventilation. Temperature remains the most fundamental and widely monitored parameter, but simple temperature detection has a lag in responding to early localized mold growth. Analysis of carbon dioxide, moisture, equilibrium humidity, and temperature rise rate is becoming an incremental feature. Inventory monitoring is also evolving from manual estimation and periodic inventory checks to a fusion of level radar, temperature cable estimation, weighing data, and digital storage capacity models. Grain quality protection and inventory auditing are gradually being realized on the same platform.

This report studies the global Grain Storage Management demand, key companies, and key regions.

This report is a detailed and comprehensive analysis of the world market for Grain Storage Management, and provides market size (US\$ million) and Year-over-Year (YoY) growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Grain Storage Management that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Grain Storage Management total market, 2021-2032, (USD Million)

Global Grain Storage Management total market by region & country, CAGR, 2021-2032, (USD Million)

U.S. VS China: Grain Storage Management total market, key domestic companies, and share, (USD Million)

Global Grain Storage Management revenue by player, revenue and market share 2021-2026, (USD Million)

Global Grain Storage Management total market by Type, CAGR, 2021-2032, (USD Million)

Global Grain Storage Management total market by Application, CAGR, 2021-2032, (USD Million)

This report profiles major players in the global Grain Storage Management market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Grain & Protein Technologies, LLC, Ag Growth International Inc., OPI Systems Inc., SafeGrain, Inc., Tri-States Grain Conditioning, Inc., Sukup Manufacturing Co., Calian Group Ltd., Supertech Agroline ApS, PETKUS Technologie GmbH, UPL Limited, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the world Grain Storage Management market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), by player, by regions, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Grain Storage Management Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Grain Storage Management Market, Segmentation by Type:

Nitrogen Storage

Carbon Dioxide Storage

Global Grain Storage Management Market, Segmentation by Storage Temperature:

Low Temperature Storage (?15?)

Near-Low Temperature Storage (?20?)

Global Grain Storage Management Market, Segmentation by Pest Density:

?5 pests/kg

6?30 pests/kg

Global Grain Storage Management Market, Segmentation by Application:

Grain Reserves

Grain and Oil Processing

Feed Industry

Other

Companies Profiled:

Grain & Protein Technologies, LLC

Ag Growth International Inc.

OPI Systems Inc.

SafeGrain, Inc.

Tri-States Grain Conditioning, Inc.

Sukup Manufacturing Co.

Calian Group Ltd.

Supertech Agroline ApS

PETKUS Technologie GmbH

UPL Limited

Garner Industries, LLC

Martin Lishman Ltd.

Agromatic AG

RealmFive, Inc.

EXTRON Company

ERGSON GmbH

InfoTech Group

CHINO Corporation

FineTek Co., Ltd.

Grain Cloud AB

Control Unlimited Pty Ltd

Agridry Dryers Pty Ltd

Accord Automation

Grain Automation

SRON Silo Engineering

Chuangzhuo Cangchu Keji Gufen Youxian Gongsi

Zhengzhou Beibo Electronic Co., Ltd.

Beijing Jiahua Chuliang Technology Co., Ltd.

Zhengzhou Zhongluo Technology Co., Ltd.

Beijing Shangtongda Technology Co., Ltd.

Zhengzhou Hengliang Technology Co., Ltd.

Beijing Liangan Technology Co., Ltd.

Chengdu Best Technology Co., Ltd.

Hubei Yewei Technology Group Co., Ltd.

Beijing ART Technology Development Co., Ltd.

Key Questions Answered

1. How big is the global Grain Storage Management market?
2. What is the demand of the global Grain Storage Management market?
3. What is the year over year growth of the global Grain Storage Management market?
4. What is the total value of the global Grain Storage Management market?
5. Who are the Major Players in the global Grain Storage Management market?
6. What are the growth factors driving the market demand?

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