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Global Grain Storage Equipment Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G31AF166540DEN.html
Date: August 2026
Pages: 141
Price: US$ 4,480.00 (Single User License)
ID: G31AF166540DEN

Abstracts

The global Grain Storage Equipment market size is expected to reach $ 2063 million by 2032, rising at a market growth of 4.9% CAGR during the forecast period (2026-2032).

In 2025, global Grain Storage Equipment sales reached approximately 12 thousand units, with an average global market price of around 120000 dollars per meter. Grain Storage Equipment refers to the process, facilities, and systems used to store harvested grains safely before they are processed, sold, transported, exported, or consumed. It includes storage of crops such as wheat, corn, rice, soybean, barley, sorghum, oats, pulses, and oilseeds in silos, grain bins, warehouses, bags, or other controlled storage facilities.

The Grain Storage Equipment market is an essential part of the agricultural supply chain, covering facilities, equipment, and systems used to store wheat, corn, rice, soybean, barley, sorghum, pulses, oilseeds, and other bulk agricultural commodities after harvest and before processing, trading, export, or final consumption. Its core function is to preserve grain quantity and quality by controlling moisture, temperature, ventilation, pest risks, contamination, and physical damage during storage. Grain is a living biological material, and higher storage temperature can increase respiration, which may reduce both weight and quality if storage conditions are not properly managed. Therefore, modern Grain Storage Equipment is no longer limited to simple warehousing, but increasingly involves integrated systems combining silos, steel bins, flat warehouses, hermetic storage, aeration fans, drying equipment, temperature and moisture monitoring, conveyors, elevators, cleaning equipment, fumigation systems, safety devices, and digital management platforms. Market demand is driven by the need to reduce post-harvest losses, improve food security, stabilize agricultural supply chains, and support larger-scale grain trading and processing. FAO materials indicate

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that post-harvest losses of cereals and grain legumes are common in many developing countries, while storage is one of the key stages where losses can occur. Scientific storage methods are important because inadequate storage can lead to mold, insects, moisture migration, quality deterioration, and commercial value loss. Aeration, for example, helps maintain a cool and uniform grain temperature, reducing deterioration, mold development, insect activity, and moisture migration. The upstream industry chain mainly includes steel, galvanized sheet, aluminum-zinc coated sheet, concrete, insulation materials, engineering plastics, sensors, electric motors, fans, control panels, temperature cables, moisture meters, conveying components, drying burners, grain cleaning parts, and automation software. Steel and structural materials determine silo strength, corrosion resistance, service life, and installation cost, while fans, dryers, sensors, and control systems determine the quality-control capability of the storage system. The midstream segment consists of grain silo manufacturers, warehouse construction contractors, grain handling equipment suppliers, drying and aeration system providers, storage engineering companies, agricultural machinery distributors, and integrated project solution providers. Their competitiveness depends on structural design, installation experience, corrosion resistance, safety standards, sealing performance, automation capability, after-sales service, and the ability to provide customized systems for different crops, climates, storage periods, and operating scales. Downstream users include farms, grain cooperatives, grain traders, flour mills, feed mills, oilseed crushers, rice mills, food processors, government reserve agencies, port terminals, logistics companies, and agricultural investment groups. Farms usually require flexible and cost-effective storage to improve selling timing and reduce dependence on immediate post-harvest sales, while commercial grain companies and processors require large-capacity, high-throughput, and highly controlled systems to support procurement, blending, drying, grading, loading, and export operations. In developing regions, storage demand is closely related to reducing losses and improving rural grain security; in developed regions, demand is more linked to automation, labor efficiency, larger farm sizes, traceability, energy efficiency, and replacement of aging storage assets. In the future, the Grain Storage Equipment market is expected to move toward larger capacity, higher automation, better environmental control, safer operation, and smarter monitoring. The market outlook is supported by food security concerns, climate volatility, growth in grain trade, expansion of feed and food processing industries, and the need for resilient supply chains. Industry reports also point to continued growth in agriculture silos and storage systems, supported by rising food demand and the need to reduce post-harvest losses. Product innovation will focus on intelligent temperature and moisture monitoring, remote control, energy-saving aeration, low-emission drying, modular silos, hermetic storage, improved pest control, digital inventory management, and integrated storage-handling-drying solutions. As grain

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prices fluctuate and extreme weather increases storage risks, users will pay more attention to total life-cycle cost, grain quality protection, operational safety, and system reliability. Suppliers with strong engineering capability, local installation networks, crop-specific storage knowledge, and digital service platforms will be better positioned to capture future opportunities in both farm-level and commercial Grain Storage Equipment markets.

This report studies the global Grain Storage Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Grain Storage Equipment and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Grain Storage Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Grain Storage Equipment total production and demand, 2021-2032, (Units)
Global Grain Storage Equipment total production value, 2021-2032, (USD Million)
Global Grain Storage Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)
Global Grain Storage Equipment consumption by region & country, CAGR, 2021-2032 & (Units)
U.S. VS China: Grain Storage Equipment domestic production, consumption, key domestic manufacturers and share
Global Grain Storage Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)
Global Grain Storage Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)
Global Grain Storage Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Grain Storage Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AGCO, AGI, SCAFCO Grain Systems, Sukup, B?hler Group, Behlen, Symaga, Silos C?rdoba, CTB, Meridian, etc.

This report also provides key insights about market drivers, restraints, opportunities,

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new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Grain Storage Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Units) and average price (US$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Grain Storage Equipment Market, By Region:

- United States
- China
- Europe
- Japan
- South Korea
- ASEAN
- India
- Rest of World

Global Grain Storage Equipment Market, Segmentation by Type:

- Flat Bottom Silos
- Hopper Silos

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Global Grain Storage Equipment Market, Segmentation by Storage Capacity:

Below 500 Ton

500-5000 Ton

Above 5000 Ton

Global Grain Storage Equipment Market, Segmentation by Grain Type:

Wheat Storage

Corn Storage

Paddy Storage

Soybean Storage

Other

Global Grain Storage Equipment Market, Segmentation by Application:

Farm

Commercial

Companies Profiled:

AGCO

AGI

SCAFCO Grain Systems

Sukup

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B?hler Group

Behlen

Symaga

Silos C?rdoba

CTB

Meridian

Superior Grain Equipment

SIMEZA

Mysilo

Kangcheng

Sioux Steel Company

FAMSUN

Henan Haokebang Machinery Equipment

Henan Coban Technology

Key Questions Answered:
1. How big is the global Grain Storage Equipment market?
2. What is the demand of the global Grain Storage Equipment market?
3. What is the year over year growth of the global Grain Storage Equipment market?
4. What is the production and production value of the global Grain Storage Equipment market?
5. Who are the key producers in the global Grain Storage Equipment market?
6. What are the growth factors driving the market demand?

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