

# **Global Grain Storage Aeration Controller Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032**

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## **Abstracts**

According to our (Global Info Research) latest study, the global Grain Storage Aeration Controller market size was valued at US\$ 720 million in 2025 and is forecast to a readjusted size of US\$ 1174 million by 2032 with a CAGR of 7.1% during review period.

Grain Storage Aeration Controllers are electronic control devices and integrated control systems used to operate aeration fans, heaters, vents and related grain-conditioning equipment according to grain conditions and ambient weather data.

The controller may use ambient temperature and humidity, grain temperature, grain moisture, equilibrium-moisture calculations, plenum pressure, CO<sub>2</sub> concentration and fan-status information to determine when ventilation should start or stop. Products range from basic single-bin controllers to cloud-connected multi-site systems.

The scope includes stand-alone controllers, multi-bin control panels, relay and variable-frequency-drive output units, weather sensors supplied with the controller, remote communication gateways and hardware-bound control software. Aeration fans, grain silos, ventilation ducts, grain coolers, complete dryers and stand-alone monitoring sensors are excluded.

The 2025 ASP is US\$8,200 per unit, global sales volume is approximately 85.340k units, and the estimated average gross margin is approximately 37%.

The upstream chain includes microcontrollers, PLCs, relays, contactors, variable-frequency drives, industrial enclosures, temperature and humidity sensors, communication modules and cloud-software infrastructure. Midstream activities include

controller design, control-algorithm development, electrical-panel assembly, sensor integration, software development, testing and system configuration. Downstream users mainly include farms, grain elevators, cooperatives, commercial storage operators, flour mills, feed mills, seed companies and strategic grain reserves.

Global demand is being driven by the modernization of grain-storage infrastructure and the need to reduce post-harvest losses. Governments, grain traders and commercial storage operators are investing in better temperature, moisture and ventilation management to protect stored grain and strengthen food-security reserves.

North America and Australia are relatively mature markets because of their large on-farm grain-storage capacity, widespread use of aeration fans and established commercial grain-bin infrastructure. Replacement of manual switches and basic timers with automated multi-bin controllers is an important source of demand in these regions.

Europe is increasingly focused on energy-efficient ventilation, lower storage-insecticide use and centralized management of grain across multiple storage sites. Connected platforms such as Javelot are being deployed by grain cooperatives and traders to combine temperature monitoring, ventilation control and energy analysis.

China and other parts of Asia are expanding modern silos, strategic reserves and intelligent grain-depot projects. New facilities increasingly combine grain-condition monitoring, automatic ventilation, environmental control and centralized information platforms rather than installing stand-alone fan switches.

The market is shifting from timer-based controllers toward sensor-driven and cloud-connected systems. Temperature, moisture, weather, CO<sub>2</sub> and plenum-pressure information are increasingly combined to select ventilation windows and verify that the fans are operating correctly.

## **Report Scope**

This report is a detailed and comprehensive analysis for global Grain Storage Aeration Controller market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market

share estimates of some of the selected leaders for the year 2025, are provided.

## Key Features:

Global Grain Storage Aeration Controller market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Grain Storage Aeration Controller market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Grain Storage Aeration Controller market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Grain Storage Aeration Controller market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

## The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Grain Storage Aeration Controller

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Grain Storage Aeration Controller market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ag Growth International Inc., OPIsystems Inc., Control Unlimited Pty Ltd., AGRIDRY Dryers Pty Ltd., Tri-States Grain Conditioning, Inc., Eye-Grain ApS, Javelot Agriculture SAS, Quanturi Oy, Centaur Analytics, Inc., Kotzur Pty Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Grain Storage Aeration Controller market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## **Market Segmentation**

### **Market segment by Type**

Stand-Alone Offline Controllers

Wired Network Controllers

### **Market segment by Number of Controlled Storages**

1–2 Storage Controllers

3–8 Storage Controllers

9–24 Storage Controllers

Above 24 Storage Systems

### **Market segment by Power Arrangement**

Grid-Powered Controllers

Generator-Connected Controllers

Solar-Powered Controllers

Hybrid-Power Controllers

## **Market segment by Application**

On-Farm Grain Storage

Commercial Grain Elevators

Cooperatives and Collection Centers

Flour and Feed Mills

Others

## **Major players covered**

Ag Growth International Inc.

OPIsystems Inc.

Control Unlimited Pty Ltd.

AGRIDRY Dryers Pty Ltd.

Tri-States Grain Conditioning, Inc.

Eye-Grain ApS

Javelot Agriculture SAS

Quanturi Oy

Centaur Analytics, Inc.

Kotzur Pty Ltd.

Soneco Ltd.

Anhui Juli Grain Machinery Technology Co., Ltd.

Henan Chuangzhuo Storage Technology Co., Ltd.

## **Market segment by region, regional analysis covers**

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

## **Chapter Outline**

Chapter 1, to describe Grain Storage Aeration Controller product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Grain Storage Aeration Controller, with price, sales quantity, revenue, and global market share of Grain Storage Aeration Controller from 2021 to 2026.

Chapter 3, the Grain Storage Aeration Controller competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Grain Storage Aeration Controller breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Grain Storage Aeration Controller market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Grain Storage Aeration Controller.

Chapter 14 and 15, to describe Grain Storage Aeration Controller sales channel, distributors, customers, research findings and conclusion.

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