

Global Grain Storage Aeration Controller Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE3993716095EN.html>

Date: September 2026

Pages: 122

Price: US\$ 4,480.00 (Single User License)

ID: GE3993716095EN

Abstracts

The global Grain Storage Aeration Controller market size is expected to reach \$ 1174 million by 2032, rising at a market growth of 7.1% CAGR during the forecast period (2026-2032).

Grain Storage Aeration Controllers are electronic control devices and integrated control systems used to operate aeration fans, heaters, vents and related grain-conditioning equipment according to grain conditions and ambient weather data.

The controller may use ambient temperature and humidity, grain temperature, grain moisture, equilibrium-moisture calculations, plenum pressure, CO₂ concentration and fan-status information to determine when ventilation should start or stop. Products range from basic single-bin controllers to cloud-connected multi-site systems.

The scope includes stand-alone controllers, multi-bin control panels, relay and variable-frequency-drive output units, weather sensors supplied with the controller, remote communication gateways and hardware-bound control software. Aeration fans, grain silos, ventilation ducts, grain coolers, complete dryers and stand-alone monitoring sensors are excluded.

The 2025 ASP is US\$8,200 per unit, global sales volume is approximately 85.340k units, and the estimated average gross margin is approximately 37%.

The upstream chain includes microcontrollers, PLCs, relays, contactors, variable-frequency drives, industrial enclosures, temperature and humidity sensors, communication modules and cloud-software infrastructure. Midstream activities include controller design, control-algorithm development, electrical-panel assembly, sensor

integration, software development, testing and system configuration. Downstream users mainly include farms, grain elevators, cooperatives, commercial storage operators, flour mills, feed mills, seed companies and strategic grain reserves.

Global demand is being driven by the modernization of grain-storage infrastructure and the need to reduce post-harvest losses. Governments, grain traders and commercial storage operators are investing in better temperature, moisture and ventilation management to protect stored grain and strengthen food-security reserves.

North America and Australia are relatively mature markets because of their large on-farm grain-storage capacity, widespread use of aeration fans and established commercial grain-bin infrastructure. Replacement of manual switches and basic timers with automated multi-bin controllers is an important source of demand in these regions.

Europe is increasingly focused on energy-efficient ventilation, lower storage-insecticide use and centralized management of grain across multiple storage sites. Connected platforms such as Javelot are being deployed by grain cooperatives and traders to combine temperature monitoring, ventilation control and energy analysis.

China and other parts of Asia are expanding modern silos, strategic reserves and intelligent grain-depot projects. New facilities increasingly combine grain-condition monitoring, automatic ventilation, environmental control and centralized information platforms rather than installing stand-alone fan switches.

The market is shifting from timer-based controllers toward sensor-driven and cloud-connected systems. Temperature, moisture, weather, CO₂ and plenum-pressure information are increasingly combined to select ventilation windows and verify that the fans are operating correctly.

Report Scope

This report studies the global Grain Storage Aeration Controller production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Grain Storage Aeration Controller and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Grain Storage Aeration

Controller that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Grain Storage Aeration Controller total production and demand, 2021-2032, (K Units)

Global Grain Storage Aeration Controller total production value, 2021-2032, (USD Million)

Global Grain Storage Aeration Controller production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Grain Storage Aeration Controller consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Grain Storage Aeration Controller domestic production, consumption, key domestic manufacturers and share

Global Grain Storage Aeration Controller production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Grain Storage Aeration Controller production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Grain Storage Aeration Controller production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Grain Storage Aeration Controller market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ag Growth International Inc., OPIsystems Inc., Control Unlimited Pty Ltd., AGRIDRY Dryers Pty Ltd., Tri-States Grain Conditioning, Inc., Eye-Grain ApS, Javelot Agriculture SAS, Quanturi Oy, Centaur Analytics, Inc., Kotzur Pty Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Grain Storage Aeration Controller market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Grain Storage Aeration Controller Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Market Segmentation

Global Grain Storage Aeration Controller Market, Segmentation by

Type:

Stand-Alone Offline Controllers

Wired Network Controllers

Global Grain Storage Aeration Controller Market, Segmentation by Number of Controlled Storages:

1–2 Storage Controllers

3–8 Storage Controllers

9–24 Storage Controllers

Above 24 Storage Systems

Global Grain Storage Aeration Controller Market, Segmentation by Power Arrangement:

Grid-Powered Controllers

Generator-Connected Controllers

Solar-Powered Controllers

Hybrid-Power Controllers

Global Grain Storage Aeration Controller Market, Segmentation by Application:

On-Farm Grain Storage

Commercial Grain Elevators

Cooperatives and Collection Centers

Flour and Feed Mills

Others

Companies Profiled:

Ag Growth International Inc.

OPIsystems Inc.

Control Unlimited Pty Ltd.

AGRIDRY Dryers Pty Ltd.

Tri-States Grain Conditioning, Inc.

Eye-Grain ApS

Javelot Agriculture SAS

Quanturi Oy

Centaur Analytics, Inc.

Kotzur Pty Ltd.

Soneco Ltd.

Anhui Juli Grain Machinery Technology Co., Ltd.

Henan Chuangzhuo Storage Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Grain Storage Aeration Controller market?
2. What is the demand of the global Grain Storage Aeration Controller market?
3. What is the year over year growth of the global Grain Storage Aeration Controller market?
4. What is the production and production value of the global Grain Storage Aeration Controller market?
5. Who are the key producers in the global Grain Storage Aeration Controller market?
6. What are the growth factors driving the market demand?

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