

Global Grain-Free Dog Food Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GE60092BDFE7EN.html>

Date: July 2026

Pages: 185

Price: US\$ 4,480.00 (Single User License)

ID: GE60092BDFE7EN

Abstracts

The global Grain-Free Dog Food market size is expected to reach \$ 77634 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, global sales volume of grain-free dog food is estimated at approximately 11.2 million tons, with an average selling price of around USD 4,650 per ton. Grain-free dog food refers to canine pet food formulations that exclude grains such as wheat, corn, barley, oats, and rye, and instead rely primarily on animal proteins (such as chicken, beef, fish, and lamb) as the core nutritional source, combined with carbohydrate substitutes such as potatoes, peas, or other legumes. It is mainly designed for dogs with grain sensitivities, digestive issues, skin allergies, or preferences for high-protein diets. The product exists in multiple forms, including dry kibble (extruded food), wet food, and freeze-dried food, with dry kibble remaining the dominant segment. Compared with traditional grain-inclusive dog food, grain-free formulations typically feature higher animal protein content, reduced grain dependency, and stronger functional positioning in digestive and skin health management. However, many formulations rely on legumes or starch-based substitutes for structural balance, leading to significant variation in nutritional design across brands. Current product structures include single-animal-protein grain-free diets, limited-ingredient grain-free formulations, and functional grain-free variants targeting gastrointestinal health, skin care, and weight management. The industry is evolving toward higher meat inclusion, hypoallergenic positioning, natural ingredients, and functional nutrition enhancement.

Grain-free dog food represents one of the largest and most widely adopted functional upgrade categories in the global pet food market. Demand is driven primarily by premiumization trends, increasing prevalence of food allergies and gastrointestinal issues, and growing consumer preference for high-meat diets. North America and

Europe are the core markets, with North America holding the largest share due to high levels of pet humanization and strong penetration of premium dog food, while Japan and China are experiencing rapid growth in premium segments but remain in a structural upgrade phase. The category covers all dog sizes, but penetration is higher among small-breed and indoor dogs. The competitive landscape is dominated by major global pet food corporations and premium brands such as Mars Petcare, Nestlé, Purina, Hill's, Blue Buffalo, and Champion Petfoods, which have strong advantages in formulation R&D, animal nutrition databases, and global supply chain systems. Since 'grain-free' does not necessarily mean low-carbohydrate, nutritional composition often relies heavily on legume and starch substitution systems, leading to ongoing structural debate between perceived health benefits and actual formulation design. Future trends include continued increase in meat content, higher adoption of single-protein and limited-ingredient diets, stronger gastrointestinal and skin health positioning, and a shift from 'grain-free' as a marketing claim toward 'true nutritional structure-driven formulation'.

This report studies the global Grain-Free Dog Food production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Grain-Free Dog Food and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Grain-Free Dog Food that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Grain-Free Dog Food total production and demand, 2021-2032, (Kiloton)

Global Grain-Free Dog Food total production value, 2021-2032, (USD Million)

Global Grain-Free Dog Food production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Grain-Free Dog Food consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Grain-Free Dog Food domestic production, consumption, key domestic manufacturers and share

Global Grain-Free Dog Food production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Grain-Free Dog Food production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

Global Grain-Free Dog Food production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Grain-Free Dog Food market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, Stella & Chewy's, BIO BISCUIT, Hill's Pet Nutrition, Purina, Royal Canin, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Grain-Free Dog Food market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Grain-Free Dog Food Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Grain-Free Dog Food Market, Segmentation by Type:

Dry Food

Wet Food

Global Grain-Free Dog Food Market, Segmentation by Formulation:

Organic

Inorganic

Global Grain-Free Dog Food Market, Segmentation by Life Stage:

Kitten

Adult

Global Grain-Free Dog Food Market, Segmentation by Application:

Online Sales

Offline Sales

Companies Profiled:

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy's

BIO BISCUIT

Hill's Pet Nutrition

Purina

Royal Canin

Mars Petcare

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Shanghai Chongxing Pet Products

Shandong KERES Animal Nutrition

Key Questions Answered:

1. How big is the global Grain-Free Dog Food market?
2. What is the demand of the global Grain-Free Dog Food market?
3. What is the year over year growth of the global Grain-Free Dog Food market?
4. What is the production and production value of the global Grain-Free Dog Food market?
5. Who are the key producers in the global Grain-Free Dog Food market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Grain-Free Dog Food Introduction
- 1.2 World Grain-Free Dog Food Supply & Forecast
 - 1.2.1 World Grain-Free Dog Food Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Grain-Free Dog Food Production (2021-2032)
 - 1.2.3 World Grain-Free Dog Food Pricing Trends (2021-2032)
- 1.3 World Grain-Free Dog Food Production by Region (Based on Production Site)
 - 1.3.1 World Grain-Free Dog Food Production Value by Region (2021-2032)
 - 1.3.2 World Grain-Free Dog Food Production by Region (2021-2032)
 - 1.3.3 World Grain-Free Dog Food Average Price by Region (2021-2032)
 - 1.3.4 North America Grain-Free Dog Food Production (2021-2032)
 - 1.3.5 Europe Grain-Free Dog Food Production (2021-2032)
 - 1.3.6 China Grain-Free Dog Food Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Grain-Free Dog Food Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Grain-Free Dog Food Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Grain-Free Dog Food Demand (2021-2032)
- 2.2 World Grain-Free Dog Food Consumption by Region
 - 2.2.1 World Grain-Free Dog Food Consumption by Region (2021-2026)
 - 2.2.2 World Grain-Free Dog Food Consumption Forecast by Region (2027-2032)
- 2.3 United States Grain-Free Dog Food Consumption (2021-2032)
- 2.4 China Grain-Free Dog Food Consumption (2021-2032)
- 2.5 Europe Grain-Free Dog Food Consumption (2021-2032)
- 2.6 Japan Grain-Free Dog Food Consumption (2021-2032)
- 2.7 South Korea Grain-Free Dog Food Consumption (2021-2032)
- 2.8 ASEAN Grain-Free Dog Food Consumption (2021-2032)
- 2.9 India Grain-Free Dog Food Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Grain-Free Dog Food Production Value by Manufacturer (2021-2026)
- 3.2 World Grain-Free Dog Food Production by Manufacturer (2021-2026)

- 3.3 World Grain-Free Dog Food Average Price by Manufacturer (2021-2026)
- 3.4 Grain-Free Dog Food Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Grain-Free Dog Food Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Grain-Free Dog Food in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Grain-Free Dog Food in 2025
- 3.6 Grain-Free Dog Food Market: Overall Company Footprint Analysis
 - 3.6.1 Grain-Free Dog Food Market: Region Footprint
 - 3.6.2 Grain-Free Dog Food Market: Company Product Type Footprint
 - 3.6.3 Grain-Free Dog Food Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Grain-Free Dog Food Production Value Comparison
 - 4.1.1 United States VS China: Grain-Free Dog Food Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Grain-Free Dog Food Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Grain-Free Dog Food Production Comparison
 - 4.2.1 United States VS China: Grain-Free Dog Food Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Grain-Free Dog Food Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Grain-Free Dog Food Consumption Comparison
 - 4.3.1 United States VS China: Grain-Free Dog Food Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Grain-Free Dog Food Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Grain-Free Dog Food Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Grain-Free Dog Food Manufacturers, Headquarters and Production Site (States, Country)
 - 4.4.2 United States Based Manufacturers Grain-Free Dog Food Production Value

(2021-2026)

4.4.3 United States Based Manufacturers Grain-Free Dog Food Production

(2021-2026)

4.5 China Based Grain-Free Dog Food Manufacturers and Market Share

4.5.1 China Based Grain-Free Dog Food Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Grain-Free Dog Food Production Value (2021-2026)

4.5.3 China Based Manufacturers Grain-Free Dog Food Production (2021-2026)

4.6 Rest of World Based Grain-Free Dog Food Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Grain-Free Dog Food Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Grain-Free Dog Food Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Grain-Free Dog Food Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Grain-Free Dog Food Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Dry Food

5.2.2 Wet Food

5.3 Market Segment by Type

5.3.1 World Grain-Free Dog Food Production by Type (2021-2032)

5.3.2 World Grain-Free Dog Food Production Value by Type (2021-2032)

5.3.3 World Grain-Free Dog Food Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FORMULATION

6.1 World Grain-Free Dog Food Market Size Overview by Formulation: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Formulation

6.2.1 Organic

6.2.2 Inorganic

6.3 Market Segment by Formulation

6.3.1 World Grain-Free Dog Food Production by Formulation (2021-2032)

6.3.2 World Grain-Free Dog Food Production Value by Formulation (2021-2032)

6.3.3 World Grain-Free Dog Food Average Price by Formulation (2021-2032)

7 MARKET ANALYSIS BY LIFE STAGE

7.1 World Grain-Free Dog Food Market Size Overview by Life Stage: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Life Stage

7.2.1 Kitten

7.2.2 Adult

7.3 Market Segment by Life Stage

7.3.1 World Grain-Free Dog Food Production by Life Stage (2021-2032)

7.3.2 World Grain-Free Dog Food Production Value by Life Stage (2021-2032)

7.3.3 World Grain-Free Dog Food Average Price by Life Stage (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Grain-Free Dog Food Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Online Sales

8.2.2 Offline Sales

8.3 Market Segment by Application

8.3.1 World Grain-Free Dog Food Production by Application (2021-2032)

8.3.2 World Grain-Free Dog Food Production Value by Application (2021-2032)

8.3.3 World Grain-Free Dog Food Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Open Farm

9.1.1 Open Farm Details

9.1.2 Open Farm Major Business

9.1.3 Open Farm Grain-Free Dog Food Product and Services

9.1.4 Open Farm Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Open Farm Recent Developments/Updates

9.1.6 Open Farm Competitive Strengths & Weaknesses

9.2 The Honest Kitchen

9.2.1 The Honest Kitchen Details

9.2.2 The Honest Kitchen Major Business

9.2.3 The Honest Kitchen Grain-Free Dog Food Product and Services

9.2.4 The Honest Kitchen Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 The Honest Kitchen Recent Developments/Updates

9.2.6 The Honest Kitchen Competitive Strengths & Weaknesses

9.3 ACANA

9.3.1 ACANA Details

9.3.2 ACANA Major Business

9.3.3 ACANA Grain-Free Dog Food Product and Services

9.3.4 ACANA Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 ACANA Recent Developments/Updates

9.3.6 ACANA Competitive Strengths & Weaknesses

9.4 Orijen

9.4.1 Orijen Details

9.4.2 Orijen Major Business

9.4.3 Orijen Grain-Free Dog Food Product and Services

9.4.4 Orijen Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Orijen Recent Developments/Updates

9.4.6 Orijen Competitive Strengths & Weaknesses

9.5 Animonda

9.5.1 Animonda Details

9.5.2 Animonda Major Business

9.5.3 Animonda Grain-Free Dog Food Product and Services

9.5.4 Animonda Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 Animonda Recent Developments/Updates

9.5.6 Animonda Competitive Strengths & Weaknesses

9.6 Stella & Chewy's

9.6.1 Stella & Chewy's Details

9.6.2 Stella & Chewy's Major Business

9.6.3 Stella & Chewy's Grain-Free Dog Food Product and Services

9.6.4 Stella & Chewy's Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Stella & Chewy's Recent Developments/Updates

9.6.6 Stella & Chewy's Competitive Strengths & Weaknesses

9.7 BIO BISCUIT

9.7.1 BIO BISCUIT Details

9.7.2 BIO BISCUIT Major Business

- 9.7.3 BIO BISCUIT Grain-Free Dog Food Product and Services
- 9.7.4 BIO BISCUIT Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.7.5 BIO BISCUIT Recent Developments/Updates
- 9.7.6 BIO BISCUIT Competitive Strengths & Weaknesses
- 9.8 Hill's Pet Nutrition
 - 9.8.1 Hill's Pet Nutrition Details
 - 9.8.2 Hill's Pet Nutrition Major Business
 - 9.8.3 Hill's Pet Nutrition Grain-Free Dog Food Product and Services
 - 9.8.4 Hill's Pet Nutrition Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.8.5 Hill's Pet Nutrition Recent Developments/Updates
 - 9.8.6 Hill's Pet Nutrition Competitive Strengths & Weaknesses
- 9.9 Purina
 - 9.9.1 Purina Details
 - 9.9.2 Purina Major Business
 - 9.9.3 Purina Grain-Free Dog Food Product and Services
 - 9.9.4 Purina Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.9.5 Purina Recent Developments/Updates
 - 9.9.6 Purina Competitive Strengths & Weaknesses
- 9.10 Royal Canin
 - 9.10.1 Royal Canin Details
 - 9.10.2 Royal Canin Major Business
 - 9.10.3 Royal Canin Grain-Free Dog Food Product and Services
 - 9.10.4 Royal Canin Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.10.5 Royal Canin Recent Developments/Updates
 - 9.10.6 Royal Canin Competitive Strengths & Weaknesses
- 9.11 Mars Petcare
 - 9.11.1 Mars Petcare Details
 - 9.11.2 Mars Petcare Major Business
 - 9.11.3 Mars Petcare Grain-Free Dog Food Product and Services
 - 9.11.4 Mars Petcare Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.11.5 Mars Petcare Recent Developments/Updates
 - 9.11.6 Mars Petcare Competitive Strengths & Weaknesses
- 9.12 Dalian Youchong
 - 9.12.1 Dalian Youchong Details

- 9.12.2 Dalian Youchong Major Business
- 9.12.3 Dalian Youchong Grain-Free Dog Food Product and Services
- 9.12.4 Dalian Youchong Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Dalian Youchong Recent Developments/Updates
- 9.12.6 Dalian Youchong Competitive Strengths & Weaknesses
- 9.13 FUBEI (SHANGHAI)
 - 9.13.1 FUBEI (SHANGHAI) Details
 - 9.13.2 FUBEI (SHANGHAI) Major Business
 - 9.13.3 FUBEI (SHANGHAI) Grain-Free Dog Food Product and Services
 - 9.13.4 FUBEI (SHANGHAI) Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 FUBEI (SHANGHAI) Recent Developments/Updates
 - 9.13.6 FUBEI (SHANGHAI) Competitive Strengths & Weaknesses
- 9.14 Petpal Pet Nutrition Technology
 - 9.14.1 Petpal Pet Nutrition Technology Details
 - 9.14.2 Petpal Pet Nutrition Technology Major Business
 - 9.14.3 Petpal Pet Nutrition Technology Grain-Free Dog Food Product and Services
 - 9.14.4 Petpal Pet Nutrition Technology Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Petpal Pet Nutrition Technology Recent Developments/Updates
 - 9.14.6 Petpal Pet Nutrition Technology Competitive Strengths & Weaknesses
- 9.15 Yantai China Pet Foods
 - 9.15.1 Yantai China Pet Foods Details
 - 9.15.2 Yantai China Pet Foods Major Business
 - 9.15.3 Yantai China Pet Foods Grain-Free Dog Food Product and Services
 - 9.15.4 Yantai China Pet Foods Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Yantai China Pet Foods Recent Developments/Updates
 - 9.15.6 Yantai China Pet Foods Competitive Strengths & Weaknesses
- 9.16 Jasper Pet Care Products
 - 9.16.1 Jasper Pet Care Products Details
 - 9.16.2 Jasper Pet Care Products Major Business
 - 9.16.3 Jasper Pet Care Products Grain-Free Dog Food Product and Services
 - 9.16.4 Jasper Pet Care Products Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Jasper Pet Care Products Recent Developments/Updates
 - 9.16.6 Jasper Pet Care Products Competitive Strengths & Weaknesses
- 9.17 PEPTIDO(Beijing) International Biotechnology

- 9.17.1 PEPTIDO(Beijing) International Biotechnology Details
- 9.17.2 PEPTIDO(Beijing) International Biotechnology Major Business
- 9.17.3 PEPTIDO(Beijing) International Biotechnology Grain-Free Dog Food Product and Services
- 9.17.4 PEPTIDO(Beijing) International Biotechnology Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.17.5 PEPTIDO(Beijing) International Biotechnology Recent Developments/Updates
- 9.17.6 PEPTIDO(Beijing) International Biotechnology Competitive Strengths & Weaknesses
- 9.18 Guaibao Pet Food Group
 - 9.18.1 Guaibao Pet Food Group Details
 - 9.18.2 Guaibao Pet Food Group Major Business
 - 9.18.3 Guaibao Pet Food Group Grain-Free Dog Food Product and Services
 - 9.18.4 Guaibao Pet Food Group Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.18.5 Guaibao Pet Food Group Recent Developments/Updates
 - 9.18.6 Guaibao Pet Food Group Competitive Strengths & Weaknesses
- 9.19 Shanghai Bridge PetCare
 - 9.19.1 Shanghai Bridge PetCare Details
 - 9.19.2 Shanghai Bridge PetCare Major Business
 - 9.19.3 Shanghai Bridge PetCare Grain-Free Dog Food Product and Services
 - 9.19.4 Shanghai Bridge PetCare Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.19.5 Shanghai Bridge PetCare Recent Developments/Updates
 - 9.19.6 Shanghai Bridge PetCare Competitive Strengths & Weaknesses
- 9.20 Jiangsu JIA Pet Products
 - 9.20.1 Jiangsu JIA Pet Products Details
 - 9.20.2 Jiangsu JIA Pet Products Major Business
 - 9.20.3 Jiangsu JIA Pet Products Grain-Free Dog Food Product and Services
 - 9.20.4 Jiangsu JIA Pet Products Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.20.5 Jiangsu JIA Pet Products Recent Developments/Updates
 - 9.20.6 Jiangsu JIA Pet Products Competitive Strengths & Weaknesses
- 9.21 Shenzhen Freeze-Dried Pet Products
 - 9.21.1 Shenzhen Freeze-Dried Pet Products Details
 - 9.21.2 Shenzhen Freeze-Dried Pet Products Major Business
 - 9.21.3 Shenzhen Freeze-Dried Pet Products Grain-Free Dog Food Product and Services
 - 9.21.4 Shenzhen Freeze-Dried Pet Products Grain-Free Dog Food Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.21.5 Shenzhen Freeze-Dried Pet Products Recent Developments/Updates

9.21.6 Shenzhen Freeze-Dried Pet Products Competitive Strengths & Weaknesses

9.22 Shanghai Navarch Pet Products

9.22.1 Shanghai Navarch Pet Products Details

9.22.2 Shanghai Navarch Pet Products Major Business

9.22.3 Shanghai Navarch Pet Products Grain-Free Dog Food Product and Services

9.22.4 Shanghai Navarch Pet Products Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.22.5 Shanghai Navarch Pet Products Recent Developments/Updates

9.22.6 Shanghai Navarch Pet Products Competitive Strengths & Weaknesses

9.23 Huaxing Pet Food

9.23.1 Huaxing Pet Food Details

9.23.2 Huaxing Pet Food Major Business

9.23.3 Huaxing Pet Food Grain-Free Dog Food Product and Services

9.23.4 Huaxing Pet Food Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.23.5 Huaxing Pet Food Recent Developments/Updates

9.23.6 Huaxing Pet Food Competitive Strengths & Weaknesses

9.24 Xingtai Nuode Pet Products

9.24.1 Xingtai Nuode Pet Products Details

9.24.2 Xingtai Nuode Pet Products Major Business

9.24.3 Xingtai Nuode Pet Products Grain-Free Dog Food Product and Services

9.24.4 Xingtai Nuode Pet Products Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.24.5 Xingtai Nuode Pet Products Recent Developments/Updates

9.24.6 Xingtai Nuode Pet Products Competitive Strengths & Weaknesses

9.25 Zhejiang Ji Chong Animal Nutrition Technology

9.25.1 Zhejiang Ji Chong Animal Nutrition Technology Details

9.25.2 Zhejiang Ji Chong Animal Nutrition Technology Major Business

9.25.3 Zhejiang Ji Chong Animal Nutrition Technology Grain-Free Dog Food Product and Services

9.25.4 Zhejiang Ji Chong Animal Nutrition Technology Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.25.5 Zhejiang Ji Chong Animal Nutrition Technology Recent Developments/Updates

9.25.6 Zhejiang Ji Chong Animal Nutrition Technology Competitive Strengths & Weaknesses

9.26 Shanghai Yiyun Pet Products

9.26.1 Shanghai Yiyun Pet Products Details

- 9.26.2 Shanghai Yiyun Pet Products Major Business
- 9.26.3 Shanghai Yiyun Pet Products Grain-Free Dog Food Product and Services
- 9.26.4 Shanghai Yiyun Pet Products Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.26.5 Shanghai Yiyun Pet Products Recent Developments/Updates
- 9.26.6 Shanghai Yiyun Pet Products Competitive Strengths & Weaknesses
- 9.27 Shanghai Chongxing Pet Products
 - 9.27.1 Shanghai Chongxing Pet Products Details
 - 9.27.2 Shanghai Chongxing Pet Products Major Business
 - 9.27.3 Shanghai Chongxing Pet Products Grain-Free Dog Food Product and Services
 - 9.27.4 Shanghai Chongxing Pet Products Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.27.5 Shanghai Chongxing Pet Products Recent Developments/Updates
 - 9.27.6 Shanghai Chongxing Pet Products Competitive Strengths & Weaknesses
- 9.28 Shandong KERES Animal Nutrition
 - 9.28.1 Shandong KERES Animal Nutrition Details
 - 9.28.2 Shandong KERES Animal Nutrition Major Business
 - 9.28.3 Shandong KERES Animal Nutrition Grain-Free Dog Food Product and Services
 - 9.28.4 Shandong KERES Animal Nutrition Grain-Free Dog Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.28.5 Shandong KERES Animal Nutrition Recent Developments/Updates
 - 9.28.6 Shandong KERES Animal Nutrition Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Grain-Free Dog Food Industry Chain
- 10.2 Grain-Free Dog Food Upstream Analysis
 - 10.2.1 Grain-Free Dog Food Core Raw Materials
 - 10.2.2 Main Manufacturers of Grain-Free Dog Food Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Grain-Free Dog Food Production Mode
- 10.6 Grain-Free Dog Food Procurement Model
- 10.7 Grain-Free Dog Food Industry Sales Model and Sales Channels
 - 10.7.1 Grain-Free Dog Food Sales Model
 - 10.7.2 Grain-Free Dog Food Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Grain-Free Dog Food Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Grain-Free Dog Food Production Value by Region (2021-2026) & (USD Million)

Table 3. World Grain-Free Dog Food Production Value by Region (2027-2032) & (USD Million)

Table 4. World Grain-Free Dog Food Production Value Market Share by Region (2021-2026)

Table 5. World Grain-Free Dog Food Production Value Market Share by Region (2027-2032)

Table 6. World Grain-Free Dog Food Production by Region (2021-2026) & (Kiloton)

Table 7. World Grain-Free Dog Food Production by Region (2027-2032) & (Kiloton)

Table 8. World Grain-Free Dog Food Production Market Share by Region (2021-2026)

Table 9. World Grain-Free Dog Food Production Market Share by Region (2027-2032)

Table 10. World Grain-Free Dog Food Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Grain-Free Dog Food Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Grain-Free Dog Food Major Market Trends

Table 13. World Grain-Free Dog Food Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Kiloton)

Table 14. World Grain-Free Dog Food Consumption by Region (2021-2026) & (Kiloton)

Table 15. World Grain-Free Dog Food Consumption Forecast by Region (2027-2032) & (Kiloton)

Table 16. World Grain-Free Dog Food Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Grain-Free Dog Food Producers in 2025

Table 18. World Grain-Free Dog Food Production by Manufacturer (2021-2026) & (Kiloton)

Table 19. Production Market Share of Key Grain-Free Dog Food Producers in 2025

Table 20. World Grain-Free Dog Food Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Grain-Free Dog Food Company Evaluation Quadrant

Table 22. World Grain-Free Dog Food Industry Rank of Major Manufacturers, Based on

Production Value in 2025

Table 23. Head Office and Grain-Free Dog Food Production Site of Key Manufacturer

Table 24. Grain-Free Dog Food Market: Company Product Type Footprint

Table 25. Grain-Free Dog Food Market: Company Product Application Footprint

Table 26. Grain-Free Dog Food Competitive Factors

Table 27. Grain-Free Dog Food New Entrant and Capacity Expansion Plans

Table 28. Grain-Free Dog Food Mergers & Acquisitions Activity

Table 29. United States VS China Grain-Free Dog Food Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Grain-Free Dog Food Production Comparison, (2021 & 2025 & 2032) & (Kiloton)

Table 31. United States VS China Grain-Free Dog Food Consumption Comparison, (2021 & 2025 & 2032) & (Kiloton)

Table 32. United States Based Grain-Free Dog Food Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Grain-Free Dog Food Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Grain-Free Dog Food Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Grain-Free Dog Food Production (2021-2026) & (Kiloton)

Table 36. United States Based Manufacturers Grain-Free Dog Food Production Market Share (2021-2026)

Table 37. China Based Grain-Free Dog Food Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Grain-Free Dog Food Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Grain-Free Dog Food Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Grain-Free Dog Food Production, (2021-2026) & (Kiloton)

Table 41. China Based Manufacturers Grain-Free Dog Food Production Market Share (2021-2026)

Table 42. Rest of World Based Grain-Free Dog Food Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Grain-Free Dog Food Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Grain-Free Dog Food Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Grain-Free Dog Food Production, (2021-2026) & (Kiloton)

Table 46. Rest of World Based Manufacturers Grain-Free Dog Food Production Market Share (2021-2026)

Table 47. World Grain-Free Dog Food Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Grain-Free Dog Food Production by Type (2021-2026) & (Kiloton)

Table 49. World Grain-Free Dog Food Production by Type (2027-2032) & (Kiloton)

Table 50. World Grain-Free Dog Food Production Value by Type (2021-2026) & (USD Million)

Table 51. World Grain-Free Dog Food Production Value by Type (2027-2032) & (USD Million)

Table 52. World Grain-Free Dog Food Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Grain-Free Dog Food Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Grain-Free Dog Food Production Value by Formulation, (USD Million), 2021 & 2025 & 2032

Table 55. World Grain-Free Dog Food Production by Formulation (2021-2026) & (Kiloton)

Table 56. World Grain-Free Dog Food Production by Formulation (2027-2032) & (Kiloton)

Table 57. World Grain-Free Dog Food Production Value by Formulation (2021-2026) & (USD Million)

Table 58. World Grain-Free Dog Food Production Value by Formulation (2027-2032) & (USD Million)

Table 59. World Grain-Free Dog Food Average Price by Formulation (2021-2026) & (US\$/Ton)

Table 60. World Grain-Free Dog Food Average Price by Formulation (2027-2032) & (US\$/Ton)

Table 61. World Grain-Free Dog Food Production Value by Life Stage, (USD Million), 2021 & 2025 & 2032

Table 62. World Grain-Free Dog Food Production by Life Stage (2021-2026) & (Kiloton)

Table 63. World Grain-Free Dog Food Production by Life Stage (2027-2032) & (Kiloton)

Table 64. World Grain-Free Dog Food Production Value by Life Stage (2021-2026) & (USD Million)

Table 65. World Grain-Free Dog Food Production Value by Life Stage (2027-2032) & (USD Million)

Table 66. World Grain-Free Dog Food Average Price by Life Stage (2021-2026) & (US\$/Ton)

Table 67. World Grain-Free Dog Food Average Price by Life Stage (2027-2032) &

(US\$/Ton)

Table 68. World Grain-Free Dog Food Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Grain-Free Dog Food Production by Application (2021-2026) & (Kiloton)

Table 70. World Grain-Free Dog Food Production by Application (2027-2032) & (Kiloton)

Table 71. World Grain-Free Dog Food Production Value by Application (2021-2026) & (USD Million)

Table 72. World Grain-Free Dog Food Production Value by Application (2027-2032) & (USD Million)

Table 73. World Grain-Free Dog Food Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Grain-Free Dog Food Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Open Farm Basic Information, Manufacturing Base and Competitors

Table 76. Open Farm Major Business

Table 77. Open Farm Grain-Free Dog Food Product and Services

Table 78. Open Farm Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Open Farm Recent Developments/Updates

Table 80. Open Farm Competitive Strengths & Weaknesses

Table 81. The Honest Kitchen Basic Information, Manufacturing Base and Competitors

Table 82. The Honest Kitchen Major Business

Table 83. The Honest Kitchen Grain-Free Dog Food Product and Services

Table 84. The Honest Kitchen Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. The Honest Kitchen Recent Developments/Updates

Table 86. The Honest Kitchen Competitive Strengths & Weaknesses

Table 87. ACANA Basic Information, Manufacturing Base and Competitors

Table 88. ACANA Major Business

Table 89. ACANA Grain-Free Dog Food Product and Services

Table 90. ACANA Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. ACANA Recent Developments/Updates

Table 92. ACANA Competitive Strengths & Weaknesses

Table 93. Orijen Basic Information, Manufacturing Base and Competitors

Table 94. Orijen Major Business

Table 95. Orijen Grain-Free Dog Food Product and Services
Table 96. Orijen Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Orijen Recent Developments/Updates
Table 98. Orijen Competitive Strengths & Weaknesses
Table 99. Animonda Basic Information, Manufacturing Base and Competitors
Table 100. Animonda Major Business
Table 101. Animonda Grain-Free Dog Food Product and Services
Table 102. Animonda Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Animonda Recent Developments/Updates
Table 104. Animonda Competitive Strengths & Weaknesses
Table 105. Stella & Chewy?s Basic Information, Manufacturing Base and Competitors
Table 106. Stella & Chewy?s Major Business
Table 107. Stella & Chewy?s Grain-Free Dog Food Product and Services
Table 108. Stella & Chewy?s Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 109. Stella & Chewy?s Recent Developments/Updates
Table 110. Stella & Chewy?s Competitive Strengths & Weaknesses
Table 111. BIO BISCUIT Basic Information, Manufacturing Base and Competitors
Table 112. BIO BISCUIT Major Business
Table 113. BIO BISCUIT Grain-Free Dog Food Product and Services
Table 114. BIO BISCUIT Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 115. BIO BISCUIT Recent Developments/Updates
Table 116. BIO BISCUIT Competitive Strengths & Weaknesses
Table 117. Hill's Pet Nutrition Basic Information, Manufacturing Base and Competitors
Table 118. Hill's Pet Nutrition Major Business
Table 119. Hill's Pet Nutrition Grain-Free Dog Food Product and Services
Table 120. Hill's Pet Nutrition Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 121. Hill's Pet Nutrition Recent Developments/Updates
Table 122. Hill's Pet Nutrition Competitive Strengths & Weaknesses
Table 123. Purina Basic Information, Manufacturing Base and Competitors
Table 124. Purina Major Business
Table 125. Purina Grain-Free Dog Food Product and Services
Table 126. Purina Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton),

Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Purina Recent Developments/Updates

Table 128. Purina Competitive Strengths & Weaknesses

Table 129. Royal Canin Basic Information, Manufacturing Base and Competitors

Table 130. Royal Canin Major Business

Table 131. Royal Canin Grain-Free Dog Food Product and Services

Table 132. Royal Canin Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Royal Canin Recent Developments/Updates

Table 134. Royal Canin Competitive Strengths & Weaknesses

Table 135. Mars Petcare Basic Information, Manufacturing Base and Competitors

Table 136. Mars Petcare Major Business

Table 137. Mars Petcare Grain-Free Dog Food Product and Services

Table 138. Mars Petcare Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Mars Petcare Recent Developments/Updates

Table 140. Mars Petcare Competitive Strengths & Weaknesses

Table 141. Dalian Youchong Basic Information, Manufacturing Base and Competitors

Table 142. Dalian Youchong Major Business

Table 143. Dalian Youchong Grain-Free Dog Food Product and Services

Table 144. Dalian Youchong Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Dalian Youchong Recent Developments/Updates

Table 146. Dalian Youchong Competitive Strengths & Weaknesses

Table 147. FUBEI (SHANGHAI) Basic Information, Manufacturing Base and Competitors

Table 148. FUBEI (SHANGHAI) Major Business

Table 149. FUBEI (SHANGHAI) Grain-Free Dog Food Product and Services

Table 150. FUBEI (SHANGHAI) Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. FUBEI (SHANGHAI) Recent Developments/Updates

Table 152. FUBEI (SHANGHAI) Competitive Strengths & Weaknesses

Table 153. Petpal Pet Nutrition Technology Basic Information, Manufacturing Base and Competitors

Table 154. Petpal Pet Nutrition Technology Major Business

Table 155. Petpal Pet Nutrition Technology Grain-Free Dog Food Product and Services

Table 156. Petpal Pet Nutrition Technology Grain-Free Dog Food Production (Kiloton),

Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Petpal Pet Nutrition Technology Recent Developments/Updates

Table 158. Petpal Pet Nutrition Technology Competitive Strengths & Weaknesses

Table 159. Yantai China Pet Foods Basic Information, Manufacturing Base and Competitors

Table 160. Yantai China Pet Foods Major Business

Table 161. Yantai China Pet Foods Grain-Free Dog Food Product and Services

Table 162. Yantai China Pet Foods Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Yantai China Pet Foods Recent Developments/Updates

Table 164. Yantai China Pet Foods Competitive Strengths & Weaknesses

Table 165. Jasper Pet Care Products Basic Information, Manufacturing Base and Competitors

Table 166. Jasper Pet Care Products Major Business

Table 167. Jasper Pet Care Products Grain-Free Dog Food Product and Services

Table 168. Jasper Pet Care Products Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Jasper Pet Care Products Recent Developments/Updates

Table 170. Jasper Pet Care Products Competitive Strengths & Weaknesses

Table 171. PEPTIDO(Beijing) International Biotechnology Basic Information, Manufacturing Base and Competitors

Table 172. PEPTIDO(Beijing) International Biotechnology Major Business

Table 173. PEPTIDO(Beijing) International Biotechnology Grain-Free Dog Food Product and Services

Table 174. PEPTIDO(Beijing) International Biotechnology Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. PEPTIDO(Beijing) International Biotechnology Recent Developments/Updates

Table 176. PEPTIDO(Beijing) International Biotechnology Competitive Strengths & Weaknesses

Table 177. Guaibao Pet Food Group Basic Information, Manufacturing Base and Competitors

Table 178. Guaibao Pet Food Group Major Business

Table 179. Guaibao Pet Food Group Grain-Free Dog Food Product and Services

Table 180. Guaibao Pet Food Group Grain-Free Dog Food Production (Kiloton), Price

(US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Guaibao Pet Food Group Recent Developments/Updates

Table 182. Guaibao Pet Food Group Competitive Strengths & Weaknesses

Table 183. Shanghai Bridge PetCare Basic Information, Manufacturing Base and Competitors

Table 184. Shanghai Bridge PetCare Major Business

Table 185. Shanghai Bridge PetCare Grain-Free Dog Food Product and Services

Table 186. Shanghai Bridge PetCare Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shanghai Bridge PetCare Recent Developments/Updates

Table 188. Shanghai Bridge PetCare Competitive Strengths & Weaknesses

Table 189. Jiangsu JIA Pet Products Basic Information, Manufacturing Base and Competitors

Table 190. Jiangsu JIA Pet Products Major Business

Table 191. Jiangsu JIA Pet Products Grain-Free Dog Food Product and Services

Table 192. Jiangsu JIA Pet Products Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Jiangsu JIA Pet Products Recent Developments/Updates

Table 194. Jiangsu JIA Pet Products Competitive Strengths & Weaknesses

Table 195. Shenzhen Freeze-Dried Pet Products Basic Information, Manufacturing Base and Competitors

Table 196. Shenzhen Freeze-Dried Pet Products Major Business

Table 197. Shenzhen Freeze-Dried Pet Products Grain-Free Dog Food Product and Services

Table 198. Shenzhen Freeze-Dried Pet Products Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Shenzhen Freeze-Dried Pet Products Recent Developments/Updates

Table 200. Shenzhen Freeze-Dried Pet Products Competitive Strengths & Weaknesses

Table 201. Shanghai Navarch Pet Products Basic Information, Manufacturing Base and Competitors

Table 202. Shanghai Navarch Pet Products Major Business

Table 203. Shanghai Navarch Pet Products Grain-Free Dog Food Product and Services

Table 204. Shanghai Navarch Pet Products Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Shanghai Navarch Pet Products Recent Developments/Updates
Table 206. Shanghai Navarch Pet Products Competitive Strengths & Weaknesses
Table 207. Huaxing Pet Food Basic Information, Manufacturing Base and Competitors
Table 208. Huaxing Pet Food Major Business
Table 209. Huaxing Pet Food Grain-Free Dog Food Product and Services
Table 210. Huaxing Pet Food Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 211. Huaxing Pet Food Recent Developments/Updates
Table 212. Huaxing Pet Food Competitive Strengths & Weaknesses
Table 213. Xingtai Nuode Pet Products Basic Information, Manufacturing Base and Competitors
Table 214. Xingtai Nuode Pet Products Major Business
Table 215. Xingtai Nuode Pet Products Grain-Free Dog Food Product and Services
Table 216. Xingtai Nuode Pet Products Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 217. Xingtai Nuode Pet Products Recent Developments/Updates
Table 218. Xingtai Nuode Pet Products Competitive Strengths & Weaknesses
Table 219. Zhejiang Ji Chong Animal Nutrition Technology Basic Information, Manufacturing Base and Competitors
Table 220. Zhejiang Ji Chong Animal Nutrition Technology Major Business
Table 221. Zhejiang Ji Chong Animal Nutrition Technology Grain-Free Dog Food Product and Services
Table 222. Zhejiang Ji Chong Animal Nutrition Technology Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 223. Zhejiang Ji Chong Animal Nutrition Technology Recent Developments/Updates
Table 224. Zhejiang Ji Chong Animal Nutrition Technology Competitive Strengths & Weaknesses
Table 225. Shanghai Yiyun Pet Products Basic Information, Manufacturing Base and Competitors
Table 226. Shanghai Yiyun Pet Products Major Business
Table 227. Shanghai Yiyun Pet Products Grain-Free Dog Food Product and Services
Table 228. Shanghai Yiyun Pet Products Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 229. Shanghai Yiyun Pet Products Recent Developments/Updates

Table 230. Shanghai Yiyun Pet Products Competitive Strengths & Weaknesses

Table 231. Shanghai Chongxing Pet Products Basic Information, Manufacturing Base and Competitors

Table 232. Shanghai Chongxing Pet Products Major Business

Table 233. Shanghai Chongxing Pet Products Grain-Free Dog Food Product and Services

Table 234. Shanghai Chongxing Pet Products Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 235. Shanghai Chongxing Pet Products Recent Developments/Updates

Table 236. Shanghai Chongxing Pet Products Competitive Strengths & Weaknesses

Table 237. Shandong KERES Animal Nutrition Basic Information, Manufacturing Base and Competitors

Table 238. Shandong KERES Animal Nutrition Major Business

Table 239. Shandong KERES Animal Nutrition Grain-Free Dog Food Product and Services

Table 240. Shandong KERES Animal Nutrition Grain-Free Dog Food Production (Kiloton), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 241. Shandong KERES Animal Nutrition Recent Developments/Updates

Table 242. Shandong KERES Animal Nutrition Competitive Strengths & Weaknesses

Table 243. Global Key Players of Grain-Free Dog Food Upstream (Raw Materials)

Table 244. Global Grain-Free Dog Food Typical Customers

Table 245. Grain-Free Dog Food Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Grain-Free Dog Food Picture

Figure 2. World Grain-Free Dog Food Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Grain-Free Dog Food Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Grain-Free Dog Food Production (2021-2032) & (Kiloton)

Figure 5. World Grain-Free Dog Food Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Grain-Free Dog Food Production Value Market Share by Region (2021-2032)

Figure 7. World Grain-Free Dog Food Production Market Share by Region (2021-2032)

Figure 8. North America Grain-Free Dog Food Production (2021-2032) & (Kiloton)

Figure 9. Europe Grain-Free Dog Food Production (2021-2032) & (Kiloton)

Figure 10. China Grain-Free Dog Food Production (2021-2032) & (Kiloton)

Figure 11. Grain-Free Dog Food Market Drivers

Figure 12. Factors Affecting Demand

Figure 13. World Grain-Free Dog Food Consumption (2021-2032) & (Kiloton)

Figure 14. World Grain-Free Dog Food Consumption Market Share by Region (2021-2032)

Figure 15. United States Grain-Free Dog Food Consumption (2021-2032) & (Kiloton)

Figure 16. China Grain-Free Dog Food Consumption (2021-2032) & (Kiloton)

Figure 17. Europe Grain-Free Dog Food Consumption (2021-2032) & (Kiloton)

Figure 18. Japan Grain-Free Dog Food Consumption (2021-2032) & (Kiloton)

Figure 19. South Korea Grain-Free Dog Food Consumption (2021-2032) & (Kiloton)

Figure 20. ASEAN Grain-Free Dog Food Consumption (2021-2032) & (Kiloton)

Figure 21. India Grain-Free Dog Food Consumption (2021-2032) & (Kiloton)

Figure 22. Producer Shipments of Grain-Free Dog Food by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 23. Global Four-firm Concentration Ratios (CR4) for Grain-Free Dog Food Markets in 2025

Figure 24. Global Four-firm Concentration Ratios (CR8) for Grain-Free Dog Food Markets in 2025

Figure 25. United States VS China: Grain-Free Dog Food Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 26. United States VS China: Grain-Free Dog Food Production Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Grain-Free Dog Food Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States Based Manufacturers Grain-Free Dog Food Production Market Share 2025

Figure 29. China Based Manufacturers Grain-Free Dog Food Production Market Share 2025

Figure 30. Rest of World Based Manufacturers Grain-Free Dog Food Production Market Share 2025

Figure 31. World Grain-Free Dog Food Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 32. World Grain-Free Dog Food Production Value Market Share by Type in 2025

Figure 33. Dry Food

Figure 34. Wet Food

Figure 35. World Grain-Free Dog Food Production Market Share by Type (2021-2032)

Figure 36. World Grain-Free Dog Food Production Value Market Share by Type (2021-2032)

Figure 37. World Grain-Free Dog Food Average Price by Type (2021-2032) & (US\$/Ton)

Figure 38. World Grain-Free Dog Food Production Value by Formulation, (USD Million), 2021 & 2025 & 2032

Figure 39. World Grain-Free Dog Food Production Value Market Share by Formulation in 2025

Figure 40. Organic

Figure 41. Inorganic

Figure 42. World Grain-Free Dog Food Production Market Share by Formulation (2021-2032)

Figure 43. World Grain-Free Dog Food Production Value Market Share by Formulation (2021-2032)

Figure 44. World Grain-Free Dog Food Average Price by Formulation (2021-2032) & (US\$/Ton)

Figure 45. World Grain-Free Dog Food Production Value by Life Stage, (USD Million), 2021 & 2025 & 2032

Figure 46. World Grain-Free Dog Food Production Value Market Share by Life Stage in 2025

Figure 47. Kitten

Figure 48. Adult

Figure 49. World Grain-Free Dog Food Production Market Share by Life Stage (2021-2032)

Figure 50. World Grain-Free Dog Food Production Value Market Share by Life Stage

(2021-2032)

Figure 51. World Grain-Free Dog Food Average Price by Life Stage (2021-2032) & (US\$/Ton)

Figure 52. World Grain-Free Dog Food Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 53. World Grain-Free Dog Food Production Value Market Share by Application in 2025

Figure 54. Online Sales

Figure 55. Offline Sales

Figure 56. World Grain-Free Dog Food Production Market Share by Application (2021-2032)

Figure 57. World Grain-Free Dog Food Production Value Market Share by Application (2021-2032)

Figure 58. World Grain-Free Dog Food Average Price by Application (2021-2032) & (US\$/Ton)

Figure 59. Grain-Free Dog Food Industry Chain

Figure 60. Grain-Free Dog Food Procurement Model

Figure 61. Grain-Free Dog Food Sales Model

Figure 62. Grain-Free Dog Food Sales Channels, Direct Sales, and Distribution

Figure 63. Methodology

Figure 64. Research Process and Data Source

I would like to order

Product name: Global Grain-Free Dog Food Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/GE60092BDFE7EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/GE60092BDFE7EN.html>