

Global Grain Free Cat Food Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Grain Free Cat Food market size was valued at US\$ 5215 million in 2025 and is forecast to a readjusted size of US\$ 6851 million by 2032 with a CAGR of 4.4% during review period.

In 2025, global sales of grain free cat food are estimated at approximately 1,045 kilotons, with an average selling price of around USD 4,850 per metric ton. Grain free cat food refers to formulations that exclude grains such as corn, wheat, and rice, relying primarily on meat, protein sources, and vegetables, emphasizing digestibility, hypoallergenicity, and high-protein nutrition. These products are targeted at cats with grain sensitivities or owners seeking premium pet food and are primarily sold through household feeding, pet retail, and e-commerce channels. Grain free cat food has become one of the fastest-growing functional segments within the pet food market in recent years.

From a market perspective, grain free cat food represents a functional and premium segment of the pet food market. Demand is driven by pet health awareness, dietary sensitivities, and premium pet food consumption habits. Core competitiveness lies in ingredient quality, nutritional balance, palatability, and brand trust, with penetration of high-end brands steadily increasing. Overall, the market exhibits rapid growth, structural upgrading, and strengthened functional positioning.

This report is a detailed and comprehensive analysis for global Grain Free Cat Food market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Grain Free Cat Food market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Grain Free Cat Food market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Grain Free Cat Food market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Grain Free Cat Food market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Grain Free Cat Food
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Grain Free Cat Food market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, Stella & Chewy's, BIO BISCUIT, Hill's Pet Nutrition, Dalian Youchong, FUBEI (SHANGHAI), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Grain Free Cat Food market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Grain Free Cat Food for Kittens

Grain Free Cat Food for Adult Cats

All Ages Grain Free Cat Food

Market segment by Nutritional Formula

High-protein Formula

Balanced Formula

Others

Market segment by Life Stage

Kitten

Adult

Market segment by Application

Household

Commercial

Major players covered

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy's

BIO BISCUIT

Hill's Pet Nutrition

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Grain Free Cat Food product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Grain Free Cat Food, with price, sales quantity, revenue, and global market share of Grain Free Cat Food from 2021 to 2026.

Chapter 3, the Grain Free Cat Food competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Grain Free Cat Food breakdown data are shown at the regional level, to

show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Grain Free Cat Food market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Grain Free Cat Food.

Chapter 14 and 15, to describe Grain Free Cat Food sales channel, distributors, customers, research findings and conclusion.

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