

Global Grain Free Cat Food Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Grain Free Cat Food market size is expected to reach \$ 6851 million by 2032, rising at a market growth of 4.4% CAGR during the forecast period (2026-2032).

In 2025, global sales of grain free cat food are estimated at approximately 1,045 kilotons, with an average selling price of around USD 4,850 per metric ton. Grain free cat food refers to formulations that exclude grains such as corn, wheat, and rice, relying primarily on meat, protein sources, and vegetables, emphasizing digestibility, hypoallergenicity, and high-protein nutrition. These products are targeted at cats with grain sensitivities or owners seeking premium pet food and are primarily sold through household feeding, pet retail, and e-commerce channels. Grain free cat food has become one of the fastest-growing functional segments within the pet food market in recent years.

From a market perspective, grain free cat food represents a functional and premium segment of the pet food market. Demand is driven by pet health awareness, dietary sensitivities, and premium pet food consumption habits. Core competitiveness lies in ingredient quality, nutritional balance, palatability, and brand trust, with penetration of high-end brands steadily increasing. Overall, the market exhibits rapid growth, structural upgrading, and strengthened functional positioning.

This report studies the global Grain Free Cat Food production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Grain Free Cat Food and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and

competition, as well as details the characteristics of Grain Free Cat Food that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Grain Free Cat Food total production and demand, 2021-2032, (Tons)

Global Grain Free Cat Food total production value, 2021-2032, (USD Million)

Global Grain Free Cat Food production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Grain Free Cat Food consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Grain Free Cat Food domestic production, consumption, key domestic manufacturers and share

Global Grain Free Cat Food production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Grain Free Cat Food production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Grain Free Cat Food production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Grain Free Cat Food market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Open Farm, The Honest Kitchen, ACANA, Orijen, Animonda, Stella & Chewy's, BIO BISCUIT, Hill's Pet Nutrition, Dalian Youchong, FUBEI (SHANGHAI), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Grain Free Cat Food market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Grain Free Cat Food Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Grain Free Cat Food Market, Segmentation by Type:

Grain Free Cat Food for Kittens

Grain Free Cat Food for Adult Cats

All Ages Grain Free Cat Food

Global Grain Free Cat Food Market, Segmentation by Nutritional Formula:

High-protein Formula

Balanced Formula

Others

Global Grain Free Cat Food Market, Segmentation by Life Stage:

Kitten

Adult

Global Grain Free Cat Food Market, Segmentation by Application:

Household

Commercial

Companies Profiled:

Open Farm

The Honest Kitchen

ACANA

Orijen

Animonda

Stella & Chewy's

BIO BISCUIT

Hill's Pet Nutrition

Dalian Youchong

FUBEI (SHANGHAI)

Petpal Pet Nutrition Technology

Yantai China Pet Foods

Jasper Pet Care Products

PEPTIDO(Beijing) International Biotechnology

Guaibao Pet Food Group

Shanghai Bridge PetCare

Jiangsu JIA Pet Products

Shenzhen Freeze-Dried Pet Products

Shanghai Navarch Pet Products

Huaxing Pet Food

Xingtai Nuode Pet Products

Zhejiang Ji Chong Animal Nutrition Technology

Shanghai Yiyun Pet Products

Key Questions Answered:

1. How big is the global Grain Free Cat Food market?
2. What is the demand of the global Grain Free Cat Food market?
3. What is the year over year growth of the global Grain Free Cat Food market?
4. What is the production and production value of the global Grain Free Cat Food market?
5. Who are the key producers in the global Grain Free Cat Food market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Grain Free Cat Food Introduction
- 1.2 World Grain Free Cat Food Supply & Forecast
 - 1.2.1 World Grain Free Cat Food Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Grain Free Cat Food Production (2021-2032)
 - 1.2.3 World Grain Free Cat Food Pricing Trends (2021-2032)
- 1.3 World Grain Free Cat Food Production by Region (Based on Production Site)
 - 1.3.1 World Grain Free Cat Food Production Value by Region (2021-2032)
 - 1.3.2 World Grain Free Cat Food Production by Region (2021-2032)
 - 1.3.3 World Grain Free Cat Food Average Price by Region (2021-2032)
 - 1.3.4 North America Grain Free Cat Food Production (2021-2032)
 - 1.3.5 Europe Grain Free Cat Food Production (2021-2032)
 - 1.3.6 China Grain Free Cat Food Production (2021-2032)
 - 1.3.7 Japan Grain Free Cat Food Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Grain Free Cat Food Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Grain Free Cat Food Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Grain Free Cat Food Demand (2021-2032)
- 2.2 World Grain Free Cat Food Consumption by Region
 - 2.2.1 World Grain Free Cat Food Consumption by Region (2021-2026)
 - 2.2.2 World Grain Free Cat Food Consumption Forecast by Region (2027-2032)
- 2.3 United States Grain Free Cat Food Consumption (2021-2032)
- 2.4 China Grain Free Cat Food Consumption (2021-2032)
- 2.5 Europe Grain Free Cat Food Consumption (2021-2032)
- 2.6 Japan Grain Free Cat Food Consumption (2021-2032)
- 2.7 South Korea Grain Free Cat Food Consumption (2021-2032)
- 2.8 ASEAN Grain Free Cat Food Consumption (2021-2032)
- 2.9 India Grain Free Cat Food Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Grain Free Cat Food Production Value by Manufacturer (2021-2026)

- 3.2 World Grain Free Cat Food Production by Manufacturer (2021-2026)
- 3.3 World Grain Free Cat Food Average Price by Manufacturer (2021-2026)
- 3.4 Grain Free Cat Food Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Grain Free Cat Food Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Grain Free Cat Food in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Grain Free Cat Food in 2025
- 3.6 Grain Free Cat Food Market: Overall Company Footprint Analysis
 - 3.6.1 Grain Free Cat Food Market: Region Footprint
 - 3.6.2 Grain Free Cat Food Market: Company Product Type Footprint
 - 3.6.3 Grain Free Cat Food Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Grain Free Cat Food Production Value Comparison
 - 4.1.1 United States VS China: Grain Free Cat Food Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Grain Free Cat Food Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Grain Free Cat Food Production Comparison
 - 4.2.1 United States VS China: Grain Free Cat Food Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Grain Free Cat Food Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Grain Free Cat Food Consumption Comparison
 - 4.3.1 United States VS China: Grain Free Cat Food Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Grain Free Cat Food Consumption Market Share Comparison (2021 & 2025 & 2032)
- 4.4 United States Based Grain Free Cat Food Manufacturers and Market Share, 2021-2026
 - 4.4.1 United States Based Grain Free Cat Food Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Grain Free Cat Food Production Value (2021-2026)

4.4.3 United States Based Manufacturers Grain Free Cat Food Production (2021-2026)

4.5 China Based Grain Free Cat Food Manufacturers and Market Share

4.5.1 China Based Grain Free Cat Food Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Grain Free Cat Food Production Value (2021-2026)

4.5.3 China Based Manufacturers Grain Free Cat Food Production (2021-2026)

4.6 Rest of World Based Grain Free Cat Food Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Grain Free Cat Food Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Grain Free Cat Food Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Grain Free Cat Food Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Grain Free Cat Food Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Grain Free Cat Food for Kittens

5.2.2 Grain Free Cat Food for Adult Cats

5.2.3 All Ages Grain Free Cat Food

5.3 Market Segment by Type

5.3.1 World Grain Free Cat Food Production by Type (2021-2032)

5.3.2 World Grain Free Cat Food Production Value by Type (2021-2032)

5.3.3 World Grain Free Cat Food Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY NUTRITIONAL FORMULA

6.1 World Grain Free Cat Food Market Size Overview by Nutritional Formula: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Nutritional Formula

6.2.1 High-protein Formula

6.2.2 Balanced Formula

6.2.3 Others

6.3 Market Segment by Nutritional Formula

- 6.3.1 World Grain Free Cat Food Production by Nutritional Formula (2021-2032)
- 6.3.2 World Grain Free Cat Food Production Value by Nutritional Formula (2021-2032)
- 6.3.3 World Grain Free Cat Food Average Price by Nutritional Formula (2021-2032)

7 MARKET ANALYSIS BY LIFE STAGE

- 7.1 World Grain Free Cat Food Market Size Overview by Life Stage: 2021 VS 2025 VS 2032
- 7.2 Segment Introduction by Life Stage
 - 7.2.1 Kitten
 - 7.2.2 Adult
- 7.3 Market Segment by Life Stage
 - 7.3.1 World Grain Free Cat Food Production by Life Stage (2021-2032)
 - 7.3.2 World Grain Free Cat Food Production Value by Life Stage (2021-2032)
 - 7.3.3 World Grain Free Cat Food Average Price by Life Stage (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

- 8.1 World Grain Free Cat Food Market Size Overview by Application: 2021 VS 2025 VS 2032
- 8.2 Segment Introduction by Application
 - 8.2.1 Household
 - 8.2.2 Commercial
- 8.3 Market Segment by Application
 - 8.3.1 World Grain Free Cat Food Production by Application (2021-2032)
 - 8.3.2 World Grain Free Cat Food Production Value by Application (2021-2032)
 - 8.3.3 World Grain Free Cat Food Average Price by Application (2021-2032)

9 COMPANY PROFILES

- 9.1 Open Farm
 - 9.1.1 Open Farm Details
 - 9.1.2 Open Farm Major Business
 - 9.1.3 Open Farm Grain Free Cat Food Product and Services
 - 9.1.4 Open Farm Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.1.5 Open Farm Recent Developments/Updates
 - 9.1.6 Open Farm Competitive Strengths & Weaknesses
- 9.2 The Honest Kitchen

- 9.2.1 The Honest Kitchen Details
- 9.2.2 The Honest Kitchen Major Business
- 9.2.3 The Honest Kitchen Grain Free Cat Food Product and Services
- 9.2.4 The Honest Kitchen Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.2.5 The Honest Kitchen Recent Developments/Updates
- 9.2.6 The Honest Kitchen Competitive Strengths & Weaknesses
- 9.3 ACANA
 - 9.3.1 ACANA Details
 - 9.3.2 ACANA Major Business
 - 9.3.3 ACANA Grain Free Cat Food Product and Services
 - 9.3.4 ACANA Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 ACANA Recent Developments/Updates
 - 9.3.6 ACANA Competitive Strengths & Weaknesses
- 9.4 Orijen
 - 9.4.1 Orijen Details
 - 9.4.2 Orijen Major Business
 - 9.4.3 Orijen Grain Free Cat Food Product and Services
 - 9.4.4 Orijen Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Orijen Recent Developments/Updates
 - 9.4.6 Orijen Competitive Strengths & Weaknesses
- 9.5 Animonda
 - 9.5.1 Animonda Details
 - 9.5.2 Animonda Major Business
 - 9.5.3 Animonda Grain Free Cat Food Product and Services
 - 9.5.4 Animonda Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Animonda Recent Developments/Updates
 - 9.5.6 Animonda Competitive Strengths & Weaknesses
- 9.6 Stella & Chewy?s
 - 9.6.1 Stella & Chewy?s Details
 - 9.6.2 Stella & Chewy?s Major Business
 - 9.6.3 Stella & Chewy?s Grain Free Cat Food Product and Services
 - 9.6.4 Stella & Chewy?s Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Stella & Chewy?s Recent Developments/Updates
 - 9.6.6 Stella & Chewy?s Competitive Strengths & Weaknesses

9.7 BIO BISCUIT

9.7.1 BIO BISCUIT Details

9.7.2 BIO BISCUIT Major Business

9.7.3 BIO BISCUIT Grain Free Cat Food Product and Services

9.7.4 BIO BISCUIT Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 BIO BISCUIT Recent Developments/Updates

9.7.6 BIO BISCUIT Competitive Strengths & Weaknesses

9.8 Hill's Pet Nutrition

9.8.1 Hill's Pet Nutrition Details

9.8.2 Hill's Pet Nutrition Major Business

9.8.3 Hill's Pet Nutrition Grain Free Cat Food Product and Services

9.8.4 Hill's Pet Nutrition Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Hill's Pet Nutrition Recent Developments/Updates

9.8.6 Hill's Pet Nutrition Competitive Strengths & Weaknesses

9.9 Dalian Youchong

9.9.1 Dalian Youchong Details

9.9.2 Dalian Youchong Major Business

9.9.3 Dalian Youchong Grain Free Cat Food Product and Services

9.9.4 Dalian Youchong Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Dalian Youchong Recent Developments/Updates

9.9.6 Dalian Youchong Competitive Strengths & Weaknesses

9.10 FUBEI (SHANGHAI)

9.10.1 FUBEI (SHANGHAI) Details

9.10.2 FUBEI (SHANGHAI) Major Business

9.10.3 FUBEI (SHANGHAI) Grain Free Cat Food Product and Services

9.10.4 FUBEI (SHANGHAI) Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 FUBEI (SHANGHAI) Recent Developments/Updates

9.10.6 FUBEI (SHANGHAI) Competitive Strengths & Weaknesses

9.11 Petpal Pet Nutrition Technology

9.11.1 Petpal Pet Nutrition Technology Details

9.11.2 Petpal Pet Nutrition Technology Major Business

9.11.3 Petpal Pet Nutrition Technology Grain Free Cat Food Product and Services

9.11.4 Petpal Pet Nutrition Technology Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 Petpal Pet Nutrition Technology Recent Developments/Updates

- 9.11.6 Petpal Pet Nutrition Technology Competitive Strengths & Weaknesses
- 9.12 Yantai China Pet Foods
 - 9.12.1 Yantai China Pet Foods Details
 - 9.12.2 Yantai China Pet Foods Major Business
 - 9.12.3 Yantai China Pet Foods Grain Free Cat Food Product and Services
 - 9.12.4 Yantai China Pet Foods Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.12.5 Yantai China Pet Foods Recent Developments/Updates
 - 9.12.6 Yantai China Pet Foods Competitive Strengths & Weaknesses
- 9.13 Jasper Pet Care Products
 - 9.13.1 Jasper Pet Care Products Details
 - 9.13.2 Jasper Pet Care Products Major Business
 - 9.13.3 Jasper Pet Care Products Grain Free Cat Food Product and Services
 - 9.13.4 Jasper Pet Care Products Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 Jasper Pet Care Products Recent Developments/Updates
 - 9.13.6 Jasper Pet Care Products Competitive Strengths & Weaknesses
- 9.14 PEPTIDO(Beijing) International Biotechnology
 - 9.14.1 PEPTIDO(Beijing) International Biotechnology Details
 - 9.14.2 PEPTIDO(Beijing) International Biotechnology Major Business
 - 9.14.3 PEPTIDO(Beijing) International Biotechnology Grain Free Cat Food Product and Services
 - 9.14.4 PEPTIDO(Beijing) International Biotechnology Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 PEPTIDO(Beijing) International Biotechnology Recent Developments/Updates
 - 9.14.6 PEPTIDO(Beijing) International Biotechnology Competitive Strengths & Weaknesses
- 9.15 Guaibao Pet Food Group
 - 9.15.1 Guaibao Pet Food Group Details
 - 9.15.2 Guaibao Pet Food Group Major Business
 - 9.15.3 Guaibao Pet Food Group Grain Free Cat Food Product and Services
 - 9.15.4 Guaibao Pet Food Group Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 Guaibao Pet Food Group Recent Developments/Updates
 - 9.15.6 Guaibao Pet Food Group Competitive Strengths & Weaknesses
- 9.16 Shanghai Bridge PetCare
 - 9.16.1 Shanghai Bridge PetCare Details
 - 9.16.2 Shanghai Bridge PetCare Major Business
 - 9.16.3 Shanghai Bridge PetCare Grain Free Cat Food Product and Services

9.16.4 Shanghai Bridge PetCare Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.16.5 Shanghai Bridge PetCare Recent Developments/Updates

9.16.6 Shanghai Bridge PetCare Competitive Strengths & Weaknesses

9.17 Jiangsu JIA Pet Products

9.17.1 Jiangsu JIA Pet Products Details

9.17.2 Jiangsu JIA Pet Products Major Business

9.17.3 Jiangsu JIA Pet Products Grain Free Cat Food Product and Services

9.17.4 Jiangsu JIA Pet Products Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 Jiangsu JIA Pet Products Recent Developments/Updates

9.17.6 Jiangsu JIA Pet Products Competitive Strengths & Weaknesses

9.18 Shenzhen Freeze-Dried Pet Products

9.18.1 Shenzhen Freeze-Dried Pet Products Details

9.18.2 Shenzhen Freeze-Dried Pet Products Major Business

9.18.3 Shenzhen Freeze-Dried Pet Products Grain Free Cat Food Product and Services

9.18.4 Shenzhen Freeze-Dried Pet Products Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.18.5 Shenzhen Freeze-Dried Pet Products Recent Developments/Updates

9.18.6 Shenzhen Freeze-Dried Pet Products Competitive Strengths & Weaknesses

9.19 Shanghai Navarch Pet Products

9.19.1 Shanghai Navarch Pet Products Details

9.19.2 Shanghai Navarch Pet Products Major Business

9.19.3 Shanghai Navarch Pet Products Grain Free Cat Food Product and Services

9.19.4 Shanghai Navarch Pet Products Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.19.5 Shanghai Navarch Pet Products Recent Developments/Updates

9.19.6 Shanghai Navarch Pet Products Competitive Strengths & Weaknesses

9.20 Huaxing Pet Food

9.20.1 Huaxing Pet Food Details

9.20.2 Huaxing Pet Food Major Business

9.20.3 Huaxing Pet Food Grain Free Cat Food Product and Services

9.20.4 Huaxing Pet Food Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.20.5 Huaxing Pet Food Recent Developments/Updates

9.20.6 Huaxing Pet Food Competitive Strengths & Weaknesses

9.21 Xingtai Nuode Pet Products

9.21.1 Xingtai Nuode Pet Products Details

- 9.21.2 Xingtai Nuode Pet Products Major Business
- 9.21.3 Xingtai Nuode Pet Products Grain Free Cat Food Product and Services
- 9.21.4 Xingtai Nuode Pet Products Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.21.5 Xingtai Nuode Pet Products Recent Developments/Updates
- 9.21.6 Xingtai Nuode Pet Products Competitive Strengths & Weaknesses
- 9.22 Zhejiang Ji Chong Animal Nutrition Technology
 - 9.22.1 Zhejiang Ji Chong Animal Nutrition Technology Details
 - 9.22.2 Zhejiang Ji Chong Animal Nutrition Technology Major Business
 - 9.22.3 Zhejiang Ji Chong Animal Nutrition Technology Grain Free Cat Food Product and Services
 - 9.22.4 Zhejiang Ji Chong Animal Nutrition Technology Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.22.5 Zhejiang Ji Chong Animal Nutrition Technology Recent Developments/Updates
 - 9.22.6 Zhejiang Ji Chong Animal Nutrition Technology Competitive Strengths & Weaknesses
- 9.23 Shanghai Yiyun Pet Products
 - 9.23.1 Shanghai Yiyun Pet Products Details
 - 9.23.2 Shanghai Yiyun Pet Products Major Business
 - 9.23.3 Shanghai Yiyun Pet Products Grain Free Cat Food Product and Services
 - 9.23.4 Shanghai Yiyun Pet Products Grain Free Cat Food Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.23.5 Shanghai Yiyun Pet Products Recent Developments/Updates
 - 9.23.6 Shanghai Yiyun Pet Products Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

- 10.1 Grain Free Cat Food Industry Chain
- 10.2 Grain Free Cat Food Upstream Analysis
 - 10.2.1 Grain Free Cat Food Core Raw Materials
 - 10.2.2 Main Manufacturers of Grain Free Cat Food Core Raw Materials
- 10.3 Midstream Analysis
- 10.4 Downstream Analysis
- 10.5 Grain Free Cat Food Production Mode
- 10.6 Grain Free Cat Food Procurement Model
- 10.7 Grain Free Cat Food Industry Sales Model and Sales Channels
 - 10.7.1 Grain Free Cat Food Sales Model
 - 10.7.2 Grain Free Cat Food Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Grain Free Cat Food Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Grain Free Cat Food Production Value by Region (2021-2026) & (USD Million)

Table 3. World Grain Free Cat Food Production Value by Region (2027-2032) & (USD Million)

Table 4. World Grain Free Cat Food Production Value Market Share by Region (2021-2026)

Table 5. World Grain Free Cat Food Production Value Market Share by Region (2027-2032)

Table 6. World Grain Free Cat Food Production by Region (2021-2026) & (Tons)

Table 7. World Grain Free Cat Food Production by Region (2027-2032) & (Tons)

Table 8. World Grain Free Cat Food Production Market Share by Region (2021-2026)

Table 9. World Grain Free Cat Food Production Market Share by Region (2027-2032)

Table 10. World Grain Free Cat Food Average Price by Region (2021-2026) & (US\$/Ton)

Table 11. World Grain Free Cat Food Average Price by Region (2027-2032) & (US\$/Ton)

Table 12. Grain Free Cat Food Major Market Trends

Table 13. World Grain Free Cat Food Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (Tons)

Table 14. World Grain Free Cat Food Consumption by Region (2021-2026) & (Tons)

Table 15. World Grain Free Cat Food Consumption Forecast by Region (2027-2032) & (Tons)

Table 16. World Grain Free Cat Food Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Grain Free Cat Food Producers in 2025

Table 18. World Grain Free Cat Food Production by Manufacturer (2021-2026) & (Tons)

Table 19. Production Market Share of Key Grain Free Cat Food Producers in 2025

Table 20. World Grain Free Cat Food Average Price by Manufacturer (2021-2026) & (US\$/Ton)

Table 21. Global Grain Free Cat Food Company Evaluation Quadrant

Table 22. World Grain Free Cat Food Industry Rank of Major Manufacturers, Based on Production Value in 2025

- Table 23. Head Office and Grain Free Cat Food Production Site of Key Manufacturer
- Table 24. Grain Free Cat Food Market: Company Product Type Footprint
- Table 25. Grain Free Cat Food Market: Company Product Application Footprint
- Table 26. Grain Free Cat Food Competitive Factors
- Table 27. Grain Free Cat Food New Entrant and Capacity Expansion Plans
- Table 28. Grain Free Cat Food Mergers & Acquisitions Activity
- Table 29. United States VS China Grain Free Cat Food Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)
- Table 30. United States VS China Grain Free Cat Food Production Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 31. United States VS China Grain Free Cat Food Consumption Comparison, (2021 & 2025 & 2032) & (Tons)
- Table 32. United States Based Grain Free Cat Food Manufacturers, Headquarters and Production Site (States, Country)
- Table 33. United States Based Manufacturers Grain Free Cat Food Production Value, (2021-2026) & (USD Million)
- Table 34. United States Based Manufacturers Grain Free Cat Food Production Value Market Share (2021-2026)
- Table 35. United States Based Manufacturers Grain Free Cat Food Production (2021-2026) & (Tons)
- Table 36. United States Based Manufacturers Grain Free Cat Food Production Market Share (2021-2026)
- Table 37. China Based Grain Free Cat Food Manufacturers, Headquarters and Production Site (Province, Country)
- Table 38. China Based Manufacturers Grain Free Cat Food Production Value, (2021-2026) & (USD Million)
- Table 39. China Based Manufacturers Grain Free Cat Food Production Value Market Share (2021-2026)
- Table 40. China Based Manufacturers Grain Free Cat Food Production, (2021-2026) & (Tons)
- Table 41. China Based Manufacturers Grain Free Cat Food Production Market Share (2021-2026)
- Table 42. Rest of World Based Grain Free Cat Food Manufacturers, Headquarters and Production Site (State, Country)
- Table 43. Rest of World Based Manufacturers Grain Free Cat Food Production Value, (2021-2026) & (USD Million)
- Table 44. Rest of World Based Manufacturers Grain Free Cat Food Production Value Market Share (2021-2026)
- Table 45. Rest of World Based Manufacturers Grain Free Cat Food Production,

(2021-2026) & (Tons)

Table 46. Rest of World Based Manufacturers Grain Free Cat Food Production Market Share (2021-2026)

Table 47. World Grain Free Cat Food Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Grain Free Cat Food Production by Type (2021-2026) & (Tons)

Table 49. World Grain Free Cat Food Production by Type (2027-2032) & (Tons)

Table 50. World Grain Free Cat Food Production Value by Type (2021-2026) & (USD Million)

Table 51. World Grain Free Cat Food Production Value by Type (2027-2032) & (USD Million)

Table 52. World Grain Free Cat Food Average Price by Type (2021-2026) & (US\$/Ton)

Table 53. World Grain Free Cat Food Average Price by Type (2027-2032) & (US\$/Ton)

Table 54. World Grain Free Cat Food Production Value by Nutritional Formula, (USD Million), 2021 & 2025 & 2032

Table 55. World Grain Free Cat Food Production by Nutritional Formula (2021-2026) & (Tons)

Table 56. World Grain Free Cat Food Production by Nutritional Formula (2027-2032) & (Tons)

Table 57. World Grain Free Cat Food Production Value by Nutritional Formula (2021-2026) & (USD Million)

Table 58. World Grain Free Cat Food Production Value by Nutritional Formula (2027-2032) & (USD Million)

Table 59. World Grain Free Cat Food Average Price by Nutritional Formula (2021-2026) & (US\$/Ton)

Table 60. World Grain Free Cat Food Average Price by Nutritional Formula (2027-2032) & (US\$/Ton)

Table 61. World Grain Free Cat Food Production Value by Life Stage, (USD Million), 2021 & 2025 & 2032

Table 62. World Grain Free Cat Food Production by Life Stage (2021-2026) & (Tons)

Table 63. World Grain Free Cat Food Production by Life Stage (2027-2032) & (Tons)

Table 64. World Grain Free Cat Food Production Value by Life Stage (2021-2026) & (USD Million)

Table 65. World Grain Free Cat Food Production Value by Life Stage (2027-2032) & (USD Million)

Table 66. World Grain Free Cat Food Average Price by Life Stage (2021-2026) & (US\$/Ton)

Table 67. World Grain Free Cat Food Average Price by Life Stage (2027-2032) & (US\$/Ton)

Table 68. World Grain Free Cat Food Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Grain Free Cat Food Production by Application (2021-2026) & (Tons)

Table 70. World Grain Free Cat Food Production by Application (2027-2032) & (Tons)

Table 71. World Grain Free Cat Food Production Value by Application (2021-2026) & (USD Million)

Table 72. World Grain Free Cat Food Production Value by Application (2027-2032) & (USD Million)

Table 73. World Grain Free Cat Food Average Price by Application (2021-2026) & (US\$/Ton)

Table 74. World Grain Free Cat Food Average Price by Application (2027-2032) & (US\$/Ton)

Table 75. Open Farm Basic Information, Manufacturing Base and Competitors

Table 76. Open Farm Major Business

Table 77. Open Farm Grain Free Cat Food Product and Services

Table 78. Open Farm Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Open Farm Recent Developments/Updates

Table 80. Open Farm Competitive Strengths & Weaknesses

Table 81. The Honest Kitchen Basic Information, Manufacturing Base and Competitors

Table 82. The Honest Kitchen Major Business

Table 83. The Honest Kitchen Grain Free Cat Food Product and Services

Table 84. The Honest Kitchen Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. The Honest Kitchen Recent Developments/Updates

Table 86. The Honest Kitchen Competitive Strengths & Weaknesses

Table 87. ACANA Basic Information, Manufacturing Base and Competitors

Table 88. ACANA Major Business

Table 89. ACANA Grain Free Cat Food Product and Services

Table 90. ACANA Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. ACANA Recent Developments/Updates

Table 92. ACANA Competitive Strengths & Weaknesses

Table 93. Orijen Basic Information, Manufacturing Base and Competitors

Table 94. Orijen Major Business

Table 95. Orijen Grain Free Cat Food Product and Services

Table 96. Orijen Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Orijen Recent Developments/Updates

- Table 98. Orijen Competitive Strengths & Weaknesses
- Table 99. Animonda Basic Information, Manufacturing Base and Competitors
- Table 100. Animonda Major Business
- Table 101. Animonda Grain Free Cat Food Product and Services
- Table 102. Animonda Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 103. Animonda Recent Developments/Updates
- Table 104. Animonda Competitive Strengths & Weaknesses
- Table 105. Stella & Chewy?s Basic Information, Manufacturing Base and Competitors
- Table 106. Stella & Chewy?s Major Business
- Table 107. Stella & Chewy?s Grain Free Cat Food Product and Services
- Table 108. Stella & Chewy?s Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 109. Stella & Chewy?s Recent Developments/Updates
- Table 110. Stella & Chewy?s Competitive Strengths & Weaknesses
- Table 111. BIO BISCUIT Basic Information, Manufacturing Base and Competitors
- Table 112. BIO BISCUIT Major Business
- Table 113. BIO BISCUIT Grain Free Cat Food Product and Services
- Table 114. BIO BISCUIT Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 115. BIO BISCUIT Recent Developments/Updates
- Table 116. BIO BISCUIT Competitive Strengths & Weaknesses
- Table 117. Hill's Pet Nutrition Basic Information, Manufacturing Base and Competitors
- Table 118. Hill's Pet Nutrition Major Business
- Table 119. Hill's Pet Nutrition Grain Free Cat Food Product and Services
- Table 120. Hill's Pet Nutrition Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 121. Hill's Pet Nutrition Recent Developments/Updates
- Table 122. Hill's Pet Nutrition Competitive Strengths & Weaknesses
- Table 123. Dalian Youchong Basic Information, Manufacturing Base and Competitors
- Table 124. Dalian Youchong Major Business
- Table 125. Dalian Youchong Grain Free Cat Food Product and Services
- Table 126. Dalian Youchong Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 127. Dalian Youchong Recent Developments/Updates
- Table 128. Dalian Youchong Competitive Strengths & Weaknesses
- Table 129. FUBEI (SHANGHAI) Basic Information, Manufacturing Base and Competitors
- Table 130. FUBEI (SHANGHAI) Major Business

- Table 131. FUBEI (SHANGHAI) Grain Free Cat Food Product and Services
- Table 132. FUBEI (SHANGHAI) Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 133. FUBEI (SHANGHAI) Recent Developments/Updates
- Table 134. FUBEI (SHANGHAI) Competitive Strengths & Weaknesses
- Table 135. Petpal Pet Nutrition Technology Basic Information, Manufacturing Base and Competitors
- Table 136. Petpal Pet Nutrition Technology Major Business
- Table 137. Petpal Pet Nutrition Technology Grain Free Cat Food Product and Services
- Table 138. Petpal Pet Nutrition Technology Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 139. Petpal Pet Nutrition Technology Recent Developments/Updates
- Table 140. Petpal Pet Nutrition Technology Competitive Strengths & Weaknesses
- Table 141. Yantai China Pet Foods Basic Information, Manufacturing Base and Competitors
- Table 142. Yantai China Pet Foods Major Business
- Table 143. Yantai China Pet Foods Grain Free Cat Food Product and Services
- Table 144. Yantai China Pet Foods Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 145. Yantai China Pet Foods Recent Developments/Updates
- Table 146. Yantai China Pet Foods Competitive Strengths & Weaknesses
- Table 147. Jasper Pet Care Products Basic Information, Manufacturing Base and Competitors
- Table 148. Jasper Pet Care Products Major Business
- Table 149. Jasper Pet Care Products Grain Free Cat Food Product and Services
- Table 150. Jasper Pet Care Products Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
- Table 151. Jasper Pet Care Products Recent Developments/Updates
- Table 152. Jasper Pet Care Products Competitive Strengths & Weaknesses
- Table 153. PEPTIDO(Beijing) International Biotechnology Basic Information, Manufacturing Base and Competitors
- Table 154. PEPTIDO(Beijing) International Biotechnology Major Business
- Table 155. PEPTIDO(Beijing) International Biotechnology Grain Free Cat Food Product and Services
- Table 156. PEPTIDO(Beijing) International Biotechnology Grain Free Cat Food

Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. PEPTIDO(Beijing) International Biotechnology Recent Developments/Updates

Table 158. PEPTIDO(Beijing) International Biotechnology Competitive Strengths & Weaknesses

Table 159. Guaibao Pet Food Group Basic Information, Manufacturing Base and Competitors

Table 160. Guaibao Pet Food Group Major Business

Table 161. Guaibao Pet Food Group Grain Free Cat Food Product and Services

Table 162. Guaibao Pet Food Group Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. Guaibao Pet Food Group Recent Developments/Updates

Table 164. Guaibao Pet Food Group Competitive Strengths & Weaknesses

Table 165. Shanghai Bridge PetCare Basic Information, Manufacturing Base and Competitors

Table 166. Shanghai Bridge PetCare Major Business

Table 167. Shanghai Bridge PetCare Grain Free Cat Food Product and Services

Table 168. Shanghai Bridge PetCare Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Shanghai Bridge PetCare Recent Developments/Updates

Table 170. Shanghai Bridge PetCare Competitive Strengths & Weaknesses

Table 171. Jiangsu JIA Pet Products Basic Information, Manufacturing Base and Competitors

Table 172. Jiangsu JIA Pet Products Major Business

Table 173. Jiangsu JIA Pet Products Grain Free Cat Food Product and Services

Table 174. Jiangsu JIA Pet Products Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. Jiangsu JIA Pet Products Recent Developments/Updates

Table 176. Jiangsu JIA Pet Products Competitive Strengths & Weaknesses

Table 177. Shenzhen Freeze-Dried Pet Products Basic Information, Manufacturing Base and Competitors

Table 178. Shenzhen Freeze-Dried Pet Products Major Business

Table 179. Shenzhen Freeze-Dried Pet Products Grain Free Cat Food Product and Services

Table 180. Shenzhen Freeze-Dried Pet Products Grain Free Cat Food Production

(Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 181. Shenzhen Freeze-Dried Pet Products Recent Developments/Updates

Table 182. Shenzhen Freeze-Dried Pet Products Competitive Strengths & Weaknesses

Table 183. Shanghai Navarch Pet Products Basic Information, Manufacturing Base and Competitors

Table 184. Shanghai Navarch Pet Products Major Business

Table 185. Shanghai Navarch Pet Products Grain Free Cat Food Product and Services

Table 186. Shanghai Navarch Pet Products Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 187. Shanghai Navarch Pet Products Recent Developments/Updates

Table 188. Shanghai Navarch Pet Products Competitive Strengths & Weaknesses

Table 189. Huaxing Pet Food Basic Information, Manufacturing Base and Competitors

Table 190. Huaxing Pet Food Major Business

Table 191. Huaxing Pet Food Grain Free Cat Food Product and Services

Table 192. Huaxing Pet Food Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 193. Huaxing Pet Food Recent Developments/Updates

Table 194. Huaxing Pet Food Competitive Strengths & Weaknesses

Table 195. Xingtai Nuode Pet Products Basic Information, Manufacturing Base and Competitors

Table 196. Xingtai Nuode Pet Products Major Business

Table 197. Xingtai Nuode Pet Products Grain Free Cat Food Product and Services

Table 198. Xingtai Nuode Pet Products Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 199. Xingtai Nuode Pet Products Recent Developments/Updates

Table 200. Xingtai Nuode Pet Products Competitive Strengths & Weaknesses

Table 201. Zhejiang Ji Chong Animal Nutrition Technology Basic Information, Manufacturing Base and Competitors

Table 202. Zhejiang Ji Chong Animal Nutrition Technology Major Business

Table 203. Zhejiang Ji Chong Animal Nutrition Technology Grain Free Cat Food Product and Services

Table 204. Zhejiang Ji Chong Animal Nutrition Technology Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 205. Zhejiang Ji Chong Animal Nutrition Technology Recent Developments/Updates

Table 206. Zhejiang Ji Chong Animal Nutrition Technology Competitive Strengths & Weaknesses

Table 207. Shanghai Yiyun Pet Products Basic Information, Manufacturing Base and Competitors

Table 208. Shanghai Yiyun Pet Products Major Business

Table 209. Shanghai Yiyun Pet Products Grain Free Cat Food Product and Services

Table 210. Shanghai Yiyun Pet Products Grain Free Cat Food Production (Tons), Price (US\$/Ton), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 211. Shanghai Yiyun Pet Products Recent Developments/Updates

Table 212. Shanghai Yiyun Pet Products Competitive Strengths & Weaknesses

Table 213. Global Key Players of Grain Free Cat Food Upstream (Raw Materials)

Table 214. Global Grain Free Cat Food Typical Customers

Table 215. Grain Free Cat Food Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Grain Free Cat Food Picture

Figure 2. World Grain Free Cat Food Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Grain Free Cat Food Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Grain Free Cat Food Production (2021-2032) & (Tons)

Figure 5. World Grain Free Cat Food Average Price (2021-2032) & (US\$/Ton)

Figure 6. World Grain Free Cat Food Production Value Market Share by Region (2021-2032)

Figure 7. World Grain Free Cat Food Production Market Share by Region (2021-2032)

Figure 8. North America Grain Free Cat Food Production (2021-2032) & (Tons)

Figure 9. Europe Grain Free Cat Food Production (2021-2032) & (Tons)

Figure 10. China Grain Free Cat Food Production (2021-2032) & (Tons)

Figure 11. Japan Grain Free Cat Food Production (2021-2032) & (Tons)

Figure 12. Grain Free Cat Food Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Grain Free Cat Food Consumption (2021-2032) & (Tons)

Figure 15. World Grain Free Cat Food Consumption Market Share by Region (2021-2032)

Figure 16. United States Grain Free Cat Food Consumption (2021-2032) & (Tons)

Figure 17. China Grain Free Cat Food Consumption (2021-2032) & (Tons)

Figure 18. Europe Grain Free Cat Food Consumption (2021-2032) & (Tons)

Figure 19. Japan Grain Free Cat Food Consumption (2021-2032) & (Tons)

Figure 20. South Korea Grain Free Cat Food Consumption (2021-2032) & (Tons)

Figure 21. ASEAN Grain Free Cat Food Consumption (2021-2032) & (Tons)

Figure 22. India Grain Free Cat Food Consumption (2021-2032) & (Tons)

Figure 23. Producer Shipments of Grain Free Cat Food by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Grain Free Cat Food Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Grain Free Cat Food Markets in 2025

Figure 26. United States VS China: Grain Free Cat Food Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Grain Free Cat Food Production Market Share

Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Grain Free Cat Food Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Grain Free Cat Food Production Market Share 2025

Figure 30. China Based Manufacturers Grain Free Cat Food Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Grain Free Cat Food Production Market Share 2025

Figure 32. World Grain Free Cat Food Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Grain Free Cat Food Production Value Market Share by Type in 2025

Figure 34. Grain Free Cat Food for Kittens

Figure 35. Grain Free Cat Food for Adult Cats

Figure 36. All Ages Grain Free Cat Food

Figure 37. World Grain Free Cat Food Production Market Share by Type (2021-2032)

Figure 38. World Grain Free Cat Food Production Value Market Share by Type (2021-2032)

Figure 39. World Grain Free Cat Food Average Price by Type (2021-2032) & (US\$/Ton)

Figure 40. World Grain Free Cat Food Production Value by Nutritional Formula, (USD Million), 2021 & 2025 & 2032

Figure 41. World Grain Free Cat Food Production Value Market Share by Nutritional Formula in 2025

Figure 42. High-protein Formula

Figure 43. Balanced Formula

Figure 44. Others

Figure 45. World Grain Free Cat Food Production Market Share by Nutritional Formula (2021-2032)

Figure 46. World Grain Free Cat Food Production Value Market Share by Nutritional Formula (2021-2032)

Figure 47. World Grain Free Cat Food Average Price by Nutritional Formula (2021-2032) & (US\$/Ton)

Figure 48. World Grain Free Cat Food Production Value by Life Stage, (USD Million), 2021 & 2025 & 2032

Figure 49. World Grain Free Cat Food Production Value Market Share by Life Stage in 2025

Figure 50. Kitten

Figure 51. Adult

Figure 52. World Grain Free Cat Food Production Market Share by Life Stage

(2021-2032)

Figure 53. World Grain Free Cat Food Production Value Market Share by Life Stage

(2021-2032)

Figure 54. World Grain Free Cat Food Average Price by Life Stage (2021-2032) &

(US\$/Ton)

Figure 55. World Grain Free Cat Food Production Value by Application, (USD Million),
2021 & 2025 & 2032

Figure 56. World Grain Free Cat Food Production Value Market Share by Application in
2025

Figure 57. Household

Figure 58. Commercial

Figure 59. World Grain Free Cat Food Production Market Share by Application

(2021-2032)

Figure 60. World Grain Free Cat Food Production Value Market Share by Application

(2021-2032)

Figure 61. World Grain Free Cat Food Average Price by Application (2021-2032) &

(US\$/Ton)

Figure 62. Grain Free Cat Food Industry Chain

Figure 63. Grain Free Cat Food Procurement Model

Figure 64. Grain Free Cat Food Sales Model

Figure 65. Grain Free Cat Food Sales Channels, Direct Sales, and Distribution

Figure 66. Methodology

Figure 67. Research Process and Data Source

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