

Global Grafting Knife Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Grafting Knife market size is expected to reach \$ 306 million by 2032, rising at a market growth of 2.0% CAGR during the forecast period (2026-2032).

In 2025, global Grafting Knife production reached approximately 10 million units, with an average global market price of around US\$25 per thousand units. A Grafting Knife is a specialized hand-held cutting tool used in horticulture and arboriculture for grafting, budding, or transplanting plants. It typically features a sharp, precise blade—often straight or slightly curved—with a pointed tip designed to make clean cuts in stems, branches, or buds. Some grafting knives have folding blades for portability and safety, and handles may be ergonomic or made from wood, plastic, or composite materials.

The Grafting Knife market is a niche segment of the horticultural tools and orchard management equipment market, mainly serving plant propagation, fruit tree grafting, nursery cultivation, vineyard management, gardening, and professional arboriculture. A grafting knife is used to make clean and precise cuts on scions, rootstocks, buds, stems, and small branches, helping growers join plant tissues effectively and improve graft survival rates. Compared with ordinary knives or pruning tools, grafting knives emphasize blade sharpness, edge retention, cutting precision, handle comfort, and plant wound control, making them important tools for nurseries, orchards, vineyards, horticultural schools, landscaping companies, and home gardeners. Market demand is driven by the expansion of fruit cultivation, ornamental plant propagation, nursery production, high-value seedling breeding, vineyard renewal, and the growing popularity of home gardening. In commercial orchards and nurseries, grafting knives are closely linked to seedling production, variety replacement, rootstock improvement, and plant disease-resistance management, while in the consumer market they are used for hobby grafting, bonsai care, garden maintenance, and small-scale plant propagation. The

upstream supply chain mainly includes high-carbon steel, stainless steel, alloy steel, blade blanks, wood, plastic or composite handle materials, rivets, screws, springs, folding mechanisms, surface coatings, sharpening materials, packaging materials, and safety accessories. Blade material and heat treatment are critical because they determine sharpness, hardness, corrosion resistance, durability, and cutting smoothness. Midstream participants include horticultural tool manufacturers, knife makers, garden tool brands, OEM/ODM factories, metal processing companies, and packaging suppliers. Manufacturing processes usually involve blade stamping or forging, grinding, heat treatment, polishing, sharpening, handle assembly, quality inspection, folding mechanism assembly for foldable models, and final packaging. Downstream channels include agricultural supply stores, nursery equipment dealers, garden centers, hardware stores, orchard tool distributors, e-commerce platforms, and professional horticultural supply companies. End users include fruit growers, nursery operators, vineyard managers, horticultural technicians, plant breeders, landscaping workers, agricultural training institutions, and home gardening consumers. The market can be segmented by blade type into straight blade, curved blade, budding knife, grafting knife, folding knife, fixed-blade knife, and multi-purpose grafting and pruning knife; by user group into professional orchard and nursery users, agricultural service providers, and hobby gardeners; and by price level into entry-level, mid-range, and professional premium products. Future development of the Grafting Knife market will focus on higher blade quality, ergonomic design, safety, durability, and product specialization. Professional users will increasingly prefer knives with sharper high-carbon or stainless-steel blades, better edge retention, replaceable blades, non-slip handles, safer folding locks, and designs suited to different grafting methods such as whip grafting, cleft grafting, budding, and bark grafting. Consumer demand will be supported by the growth of home gardening, fruit tree planting, plant propagation hobbies, and online sales of horticultural tools. However, the market also faces challenges such as low-price competition, limited product differentiation in basic models, safety risks from improper use, and substitution by grafting shears or semi-automatic grafting tools in some high-volume nursery operations. Overall, the Grafting Knife market will remain a small but stable and specialized tool category, with growth opportunities concentrated in professional orchards, nurseries, vineyards, premium horticultural tools, e-commerce retail, and regions where fruit tree cultivation and plant propagation activities continue to expand.

This report studies the global Grafting Knife production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Grafting

Knife and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Grafting Knife that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Grafting Knife total production and demand, 2021-2032, (K Units)

Global Grafting Knife total production value, 2021-2032, (USD Million)

Global Grafting Knife production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Grafting Knife consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Grafting Knife domestic production, consumption, key domestic manufacturers and share

Global Grafting Knife production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Grafting Knife production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Grafting Knife production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Grafting Knife market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include FELCO, Victorinox, Bahco, TINA Messerfabrik, Due Buoi, Antonini Knives, Opinel, Zenport Industries, ARS Corporation, KAKURI Sangyo, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Grafting Knife market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Grafting Knife Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Grafting Knife Market, Segmentation by Type:

Straight Blade Grafting Knife

Curved Blade Grafting Knife

Global Grafting Knife Market, Segmentation by Structure:

Fixed-blade Grafting Knife

Folding Grafting Knife

Retractable Grafting Knife

Global Grafting Knife Market, Segmentation by Application:

Professional

Household

Companies Profiled:

FELCO

Victorinox

Bahco

TINA Messerfabrik

Due Buoi

Antonini Knives

Opinel

Zenport Industries

ARS Corporation

KAKURI Sangyo

Barnel

Tenartis

Key Questions Answered:

1. How big is the global Grafting Knife market?
2. What is the demand of the global Grafting Knife market?
3. What is the year over year growth of the global Grafting Knife market?
4. What is the production and production value of the global Grafting Knife market?
5. Who are the key producers in the global Grafting Knife market?
6. What are the growth factors driving the market demand?

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