

Global Gradient Dental Zirconia Ceramic Block Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G6D4E9CCEC68EN.html>

Date: June 2026

Pages: 138

Price: US\$ 4,480.00 (Single User License)

ID: G6D4E9CCEC68EN

Abstracts

The global Gradient Dental Zirconia Ceramic Block market size is expected to reach \$ 401 million by 2032, rising at a market growth of 7.4% CAGR during the forecast period (2026-2032).

Gradient dental zirconia ceramic blocks are pre-sintered CAD/CAM zirconia blanks engineered with a continuous gradient of shade, translucency, and/or flexural strength within one blank, enabling restorations that combine high mechanical performance with natural-tooth esthetics for crowns, bridges, veneers, inlays/onlays, implant restorations, and selected full-arch cases.

Upstream supply is centered on high-purity zirconia powder, yttria stabilizer, minor alumina and coloring oxides, binders, pressing systems, furnaces, and CAD/CAM milling equipment. Midstream value creation lies in powder formulation, compaction, pre-sintering, machining accuracy, pre-shading or multilayer-gradient design, and regulatory registration. Downstream demand comes mainly from dental laboratories, centralized milling centers, clinics, and distributors.

In 2025, global gradient dental zirconia ceramic block production reached approximately 6 million units and price is about \$40 per unit.

From the product perspective, gradient dental zirconia ceramic blocks are an important high-end material category within digital dental restoration workflows. They are typically supplied as pre-sintered CAD/CAM blocks or discs and are designed to mimic the natural transition from cervical to incisal tooth structure through layered shade, translucency, and, in some products, strength-gradient engineering. Compared with earlier monochrome zirconia, this category places greater emphasis on balancing strength,

esthetics, and processing efficiency. It is widely used for crowns, bridges, inlays, onlays, veneers, and certain implant-related restorations, and is particularly suitable for anterior and high-esthetic indications. Current mainstream products commonly achieve these effects through pre-shading, multilayer transitional structures, combinations of different yttria contents, or hybrid gradient architectures.

From the demand-side perspective, competition in the gradient dental zirconia ceramic block market is shifting from a simple high-strength material position toward a broader balance among translucency, natural shade gradient, marginal fit, milling efficiency, sintering time, indication coverage, and manufacturing consistency. For both clinicians and dental laboratories, product value is reflected not only in flexural strength itself, but also in the ability to reduce staining and finishing steps, improve esthetic outcomes in the anterior region, and support higher efficiency in chairside and labside digital workflows. The continued launch of highly translucent multilayer, hybrid-gradient, and multidimensional zirconia products also indicates that downstream users increasingly prefer material solutions that combine natural appearance, structural reliability, and workflow efficiency.

From the industry trend perspective, the gradient dental zirconia ceramic block market is expected to maintain strong resilience. On one hand, it continues to benefit from the expansion of digital prosthodontics, chairside CAD/CAM workflows, all-ceramic restorations, and rising esthetic expectations. On the other hand, it also faces the technical trade-off between improved translucency and strength control, as well as continuing iteration driven by newer zirconia generations, multilayer structural design, and speed-sintering processes.

Overall, this product category is evolving from a traditional high-strength posterior restorative material into a broader digital all-ceramic platform material covering both anterior and posterior indications while balancing efficiency, esthetics, and expanded clinical applicability. Future competition will therefore be defined less by strength alone and more by suppliers' ability to optimize multilayer gradient design, sintering efficiency, machining stability, shade reproduction, and compatibility with digital systems.

This report studies the global Gradient Dental Zirconia Ceramic Block production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Gradient Dental Zirconia Ceramic Block and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand

trends and competition, as well as details the characteristics of Gradient Dental Zirconia Ceramic Block that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Gradient Dental Zirconia Ceramic Block total production and demand, 2021-2032, (K Units)

Global Gradient Dental Zirconia Ceramic Block total production value, 2021-2032, (USD Million)

Global Gradient Dental Zirconia Ceramic Block production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Gradient Dental Zirconia Ceramic Block consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Gradient Dental Zirconia Ceramic Block domestic production, consumption, key domestic manufacturers and share

Global Gradient Dental Zirconia Ceramic Block production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Gradient Dental Zirconia Ceramic Block production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Gradient Dental Zirconia Ceramic Block production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Gradient Dental Zirconia Ceramic Block market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ivoclar Vivadent, Dentsply Sirona, Dental Direkt, Solventum (3M), Zirkonzahn, Kuraray Noritake, GC, DMAX, Metoxit, Genoss, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Gradient Dental Zirconia Ceramic Block market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by

manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Gradient Dental Zirconia Ceramic Block Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Gradient Dental Zirconia Ceramic Block Market, Segmentation by Type:

3Y

4Y

5Y

Others

Global Gradient Dental Zirconia Ceramic Block Market, Segmentation by End Users:

Dental Clinics

Technical Labs

Others

Global Gradient Dental Zirconia Ceramic Block Market, Segmentation by Sales Channel:

Online

Offline

Global Gradient Dental Zirconia Ceramic Block Market, Segmentation by Application:

Dental Crowns

Dental Bridges

Others

Companies Profiled:

Ivoclar Vivadent

Dentsply Sirona

Dental Direkt

Solventum (3M)

Zirkonzahn

Kuraray Noritake

GC

DMAX

Metoxit

Genoss

Pritidenta

Aidite

SINOCERA

Besmile Biotechnology

XTCERA

Argen

VITA

Key Questions Answered:

1. How big is the global Gradient Dental Zirconia Ceramic Block market?
2. What is the demand of the global Gradient Dental Zirconia Ceramic Block market?
3. What is the year over year growth of the global Gradient Dental Zirconia Ceramic Block market?
4. What is the production and production value of the global Gradient Dental Zirconia Ceramic Block market?
5. Who are the key producers in the global Gradient Dental Zirconia Ceramic Block market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Gradient Dental Zirconia Ceramic Block Introduction
- 1.2 World Gradient Dental Zirconia Ceramic Block Supply & Forecast
 - 1.2.1 World Gradient Dental Zirconia Ceramic Block Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Gradient Dental Zirconia Ceramic Block Production (2021-2032)
 - 1.2.3 World Gradient Dental Zirconia Ceramic Block Pricing Trends (2021-2032)
- 1.3 World Gradient Dental Zirconia Ceramic Block Production by Region (Based on Production Site)
 - 1.3.1 World Gradient Dental Zirconia Ceramic Block Production Value by Region (2021-2032)
 - 1.3.2 World Gradient Dental Zirconia Ceramic Block Production by Region (2021-2032)
 - 1.3.3 World Gradient Dental Zirconia Ceramic Block Average Price by Region (2021-2032)
 - 1.3.4 North America Gradient Dental Zirconia Ceramic Block Production (2021-2032)
 - 1.3.5 Europe Gradient Dental Zirconia Ceramic Block Production (2021-2032)
 - 1.3.6 China Gradient Dental Zirconia Ceramic Block Production (2021-2032)
 - 1.3.7 Japan Gradient Dental Zirconia Ceramic Block Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Gradient Dental Zirconia Ceramic Block Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Gradient Dental Zirconia Ceramic Block Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Gradient Dental Zirconia Ceramic Block Demand (2021-2032)
- 2.2 World Gradient Dental Zirconia Ceramic Block Consumption by Region
 - 2.2.1 World Gradient Dental Zirconia Ceramic Block Consumption by Region (2021-2026)
 - 2.2.2 World Gradient Dental Zirconia Ceramic Block Consumption Forecast by Region (2027-2032)
- 2.3 United States Gradient Dental Zirconia Ceramic Block Consumption (2021-2032)
- 2.4 China Gradient Dental Zirconia Ceramic Block Consumption (2021-2032)
- 2.5 Europe Gradient Dental Zirconia Ceramic Block Consumption (2021-2032)
- 2.6 Japan Gradient Dental Zirconia Ceramic Block Consumption (2021-2032)
- 2.7 South Korea Gradient Dental Zirconia Ceramic Block Consumption (2021-2032)

2.8 ASEAN Gradient Dental Zirconia Ceramic Block Consumption (2021-2032)

2.9 India Gradient Dental Zirconia Ceramic Block Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Gradient Dental Zirconia Ceramic Block Production Value by Manufacturer (2021-2026)

3.2 World Gradient Dental Zirconia Ceramic Block Production by Manufacturer (2021-2026)

3.3 World Gradient Dental Zirconia Ceramic Block Average Price by Manufacturer (2021-2026)

3.4 Gradient Dental Zirconia Ceramic Block Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Gradient Dental Zirconia Ceramic Block Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Gradient Dental Zirconia Ceramic Block in 2025

3.5.3 Global Concentration Ratios (CR8) for Gradient Dental Zirconia Ceramic Block in 2025

3.6 Gradient Dental Zirconia Ceramic Block Market: Overall Company Footprint Analysis

3.6.1 Gradient Dental Zirconia Ceramic Block Market: Region Footprint

3.6.2 Gradient Dental Zirconia Ceramic Block Market: Company Product Type Footprint

3.6.3 Gradient Dental Zirconia Ceramic Block Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Gradient Dental Zirconia Ceramic Block Production Value Comparison

4.1.1 United States VS China: Gradient Dental Zirconia Ceramic Block Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Gradient Dental Zirconia Ceramic Block Production

Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Gradient Dental Zirconia Ceramic Block Production Comparison

4.2.1 United States VS China: Gradient Dental Zirconia Ceramic Block Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Gradient Dental Zirconia Ceramic Block Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Gradient Dental Zirconia Ceramic Block Consumption Comparison

4.3.1 United States VS China: Gradient Dental Zirconia Ceramic Block Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Gradient Dental Zirconia Ceramic Block Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Gradient Dental Zirconia Ceramic Block Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Gradient Dental Zirconia Ceramic Block Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Gradient Dental Zirconia Ceramic Block Production Value (2021-2026)

4.4.3 United States Based Manufacturers Gradient Dental Zirconia Ceramic Block Production (2021-2026)

4.5 China Based Gradient Dental Zirconia Ceramic Block Manufacturers and Market Share

4.5.1 China Based Gradient Dental Zirconia Ceramic Block Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Gradient Dental Zirconia Ceramic Block Production Value (2021-2026)

4.5.3 China Based Manufacturers Gradient Dental Zirconia Ceramic Block Production (2021-2026)

4.6 Rest of World Based Gradient Dental Zirconia Ceramic Block Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Gradient Dental Zirconia Ceramic Block Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Gradient Dental Zirconia Ceramic Block Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Gradient Dental Zirconia Ceramic Block Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Gradient Dental Zirconia Ceramic Block Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 3Y

5.2.2 4Y

5.2.3 5Y

5.2.4 Others

5.3 Market Segment by Type

5.3.1 World Gradient Dental Zirconia Ceramic Block Production by Type (2021-2032)

5.3.2 World Gradient Dental Zirconia Ceramic Block Production Value by Type (2021-2032)

5.3.3 World Gradient Dental Zirconia Ceramic Block Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY END USERS

6.1 World Gradient Dental Zirconia Ceramic Block Market Size Overview by End Users: 2021 VS 2025 VS 2032

6.2 Segment Introduction by End Users

6.2.1 Dental Clinics

6.2.2 Technical Labs

6.2.3 Others

6.3 Market Segment by End Users

6.3.1 World Gradient Dental Zirconia Ceramic Block Production by End Users (2021-2032)

6.3.2 World Gradient Dental Zirconia Ceramic Block Production Value by End Users (2021-2032)

6.3.3 World Gradient Dental Zirconia Ceramic Block Average Price by End Users (2021-2032)

7 MARKET ANALYSIS BY SALES CHANNEL

7.1 World Gradient Dental Zirconia Ceramic Block Market Size Overview by Sales Channel: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Sales Channel

7.2.1 Online

7.2.2 Offline

7.3 Market Segment by Sales Channel

7.3.1 World Gradient Dental Zirconia Ceramic Block Production by Sales Channel (2021-2032)

7.3.2 World Gradient Dental Zirconia Ceramic Block Production Value by Sales Channel (2021-2032)

7.3.3 World Gradient Dental Zirconia Ceramic Block Average Price by Sales Channel (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Gradient Dental Zirconia Ceramic Block Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Dental Crowns

8.2.2 Dental Bridges

8.2.3 Others

8.3 Market Segment by Application

8.3.1 World Gradient Dental Zirconia Ceramic Block Production by Application (2021-2032)

8.3.2 World Gradient Dental Zirconia Ceramic Block Production Value by Application (2021-2032)

8.3.3 World Gradient Dental Zirconia Ceramic Block Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 Ivoclar Vivadent

9.1.1 Ivoclar Vivadent Details

9.1.2 Ivoclar Vivadent Major Business

9.1.3 Ivoclar Vivadent Gradient Dental Zirconia Ceramic Block Product and Services

9.1.4 Ivoclar Vivadent Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 Ivoclar Vivadent Recent Developments/Updates

9.1.6 Ivoclar Vivadent Competitive Strengths & Weaknesses

9.2 Dentsply Sirona

9.2.1 Dentsply Sirona Details

9.2.2 Dentsply Sirona Major Business

9.2.3 Dentsply Sirona Gradient Dental Zirconia Ceramic Block Product and Services

9.2.4 Dentsply Sirona Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.2.5 Dentsply Sirona Recent Developments/Updates
- 9.2.6 Dentsply Sirona Competitive Strengths & Weaknesses
- 9.3 Dental Direkt
 - 9.3.1 Dental Direkt Details
 - 9.3.2 Dental Direkt Major Business
 - 9.3.3 Dental Direkt Gradient Dental Zirconia Ceramic Block Product and Services
 - 9.3.4 Dental Direkt Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.3.5 Dental Direkt Recent Developments/Updates
 - 9.3.6 Dental Direkt Competitive Strengths & Weaknesses
- 9.4 Solventum (3M)
 - 9.4.1 Solventum (3M) Details
 - 9.4.2 Solventum (3M) Major Business
 - 9.4.3 Solventum (3M) Gradient Dental Zirconia Ceramic Block Product and Services
 - 9.4.4 Solventum (3M) Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Solventum (3M) Recent Developments/Updates
 - 9.4.6 Solventum (3M) Competitive Strengths & Weaknesses
- 9.5 Zirkonzahn
 - 9.5.1 Zirkonzahn Details
 - 9.5.2 Zirkonzahn Major Business
 - 9.5.3 Zirkonzahn Gradient Dental Zirconia Ceramic Block Product and Services
 - 9.5.4 Zirkonzahn Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Zirkonzahn Recent Developments/Updates
 - 9.5.6 Zirkonzahn Competitive Strengths & Weaknesses
- 9.6 Kuraray Noritake
 - 9.6.1 Kuraray Noritake Details
 - 9.6.2 Kuraray Noritake Major Business
 - 9.6.3 Kuraray Noritake Gradient Dental Zirconia Ceramic Block Product and Services
 - 9.6.4 Kuraray Noritake Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Kuraray Noritake Recent Developments/Updates
 - 9.6.6 Kuraray Noritake Competitive Strengths & Weaknesses
- 9.7 GC
 - 9.7.1 GC Details
 - 9.7.2 GC Major Business
 - 9.7.3 GC Gradient Dental Zirconia Ceramic Block Product and Services
 - 9.7.4 GC Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.7.5 GC Recent Developments/Updates

9.7.6 GC Competitive Strengths & Weaknesses

9.8 DMAX

9.8.1 DMAX Details

9.8.2 DMAX Major Business

9.8.3 DMAX Gradient Dental Zirconia Ceramic Block Product and Services

9.8.4 DMAX Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.8.5 DMAX Recent Developments/Updates

9.8.6 DMAX Competitive Strengths & Weaknesses

9.9 Metoxit

9.9.1 Metoxit Details

9.9.2 Metoxit Major Business

9.9.3 Metoxit Gradient Dental Zirconia Ceramic Block Product and Services

9.9.4 Metoxit Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.9.5 Metoxit Recent Developments/Updates

9.9.6 Metoxit Competitive Strengths & Weaknesses

9.10 Genoss

9.10.1 Genoss Details

9.10.2 Genoss Major Business

9.10.3 Genoss Gradient Dental Zirconia Ceramic Block Product and Services

9.10.4 Genoss Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross

Margin and Market Share (2021-2026)

9.10.5 Genoss Recent Developments/Updates

9.10.6 Genoss Competitive Strengths & Weaknesses

9.11 Pritidenta

9.11.1 Pritidenta Details

9.11.2 Pritidenta Major Business

9.11.3 Pritidenta Gradient Dental Zirconia Ceramic Block Product and Services

9.11.4 Pritidenta Gradient Dental Zirconia Ceramic Block Production, Price, Value,

Gross Margin and Market Share (2021-2026)

9.11.5 Pritidenta Recent Developments/Updates

9.11.6 Pritidenta Competitive Strengths & Weaknesses

9.12 Aidite

9.12.1 Aidite Details

9.12.2 Aidite Major Business

9.12.3 Aidite Gradient Dental Zirconia Ceramic Block Product and Services

- 9.12.4 Aidite Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.12.5 Aidite Recent Developments/Updates
- 9.12.6 Aidite Competitive Strengths & Weaknesses
- 9.13 SINOCERA
 - 9.13.1 SINOCERA Details
 - 9.13.2 SINOCERA Major Business
 - 9.13.3 SINOCERA Gradient Dental Zirconia Ceramic Block Product and Services
 - 9.13.4 SINOCERA Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.13.5 SINOCERA Recent Developments/Updates
 - 9.13.6 SINOCERA Competitive Strengths & Weaknesses
- 9.14 Besmile Biotechnology
 - 9.14.1 Besmile Biotechnology Details
 - 9.14.2 Besmile Biotechnology Major Business
 - 9.14.3 Besmile Biotechnology Gradient Dental Zirconia Ceramic Block Product and Services
 - 9.14.4 Besmile Biotechnology Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Besmile Biotechnology Recent Developments/Updates
 - 9.14.6 Besmile Biotechnology Competitive Strengths & Weaknesses
- 9.15 XTCERA
 - 9.15.1 XTCERA Details
 - 9.15.2 XTCERA Major Business
 - 9.15.3 XTCERA Gradient Dental Zirconia Ceramic Block Product and Services
 - 9.15.4 XTCERA Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 XTCERA Recent Developments/Updates
 - 9.15.6 XTCERA Competitive Strengths & Weaknesses
- 9.16 Argen
 - 9.16.1 Argen Details
 - 9.16.2 Argen Major Business
 - 9.16.3 Argen Gradient Dental Zirconia Ceramic Block Product and Services
 - 9.16.4 Argen Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Argen Recent Developments/Updates
 - 9.16.6 Argen Competitive Strengths & Weaknesses
- 9.17 VITA
 - 9.17.1 VITA Details

9.17.2 VITA Major Business

9.17.3 VITA Gradient Dental Zirconia Ceramic Block Product and Services

9.17.4 VITA Gradient Dental Zirconia Ceramic Block Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 VITA Recent Developments/Updates

9.17.6 VITA Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Gradient Dental Zirconia Ceramic Block Industry Chain

10.2 Gradient Dental Zirconia Ceramic Block Upstream Analysis

10.2.1 Gradient Dental Zirconia Ceramic Block Core Raw Materials

10.2.2 Main Manufacturers of Gradient Dental Zirconia Ceramic Block Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Gradient Dental Zirconia Ceramic Block Production Mode

10.6 Gradient Dental Zirconia Ceramic Block Procurement Model

10.7 Gradient Dental Zirconia Ceramic Block Industry Sales Model and Sales Channels

10.7.1 Gradient Dental Zirconia Ceramic Block Sales Model

10.7.2 Gradient Dental Zirconia Ceramic Block Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Gradient Dental Zirconia Ceramic Block Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Gradient Dental Zirconia Ceramic Block Production Value by Region (2021-2026) & (USD Million)

Table 3. World Gradient Dental Zirconia Ceramic Block Production Value by Region (2027-2032) & (USD Million)

Table 4. World Gradient Dental Zirconia Ceramic Block Production Value Market Share by Region (2021-2026)

Table 5. World Gradient Dental Zirconia Ceramic Block Production Value Market Share by Region (2027-2032)

Table 6. World Gradient Dental Zirconia Ceramic Block Production by Region (2021-2026) & (K Units)

Table 7. World Gradient Dental Zirconia Ceramic Block Production by Region (2027-2032) & (K Units)

Table 8. World Gradient Dental Zirconia Ceramic Block Production Market Share by Region (2021-2026)

Table 9. World Gradient Dental Zirconia Ceramic Block Production Market Share by Region (2027-2032)

Table 10. World Gradient Dental Zirconia Ceramic Block Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Gradient Dental Zirconia Ceramic Block Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Gradient Dental Zirconia Ceramic Block Major Market Trends

Table 13. World Gradient Dental Zirconia Ceramic Block Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Gradient Dental Zirconia Ceramic Block Consumption by Region (2021-2026) & (K Units)

Table 15. World Gradient Dental Zirconia Ceramic Block Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Gradient Dental Zirconia Ceramic Block Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Gradient Dental Zirconia Ceramic Block Producers in 2025

Table 18. World Gradient Dental Zirconia Ceramic Block Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Gradient Dental Zirconia Ceramic Block Producers in 2025

Table 20. World Gradient Dental Zirconia Ceramic Block Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Gradient Dental Zirconia Ceramic Block Company Evaluation Quadrant

Table 22. World Gradient Dental Zirconia Ceramic Block Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Gradient Dental Zirconia Ceramic Block Production Site of Key Manufacturer

Table 24. Gradient Dental Zirconia Ceramic Block Market: Company Product Type Footprint

Table 25. Gradient Dental Zirconia Ceramic Block Market: Company Product Application Footprint

Table 26. Gradient Dental Zirconia Ceramic Block Competitive Factors

Table 27. Gradient Dental Zirconia Ceramic Block New Entrant and Capacity Expansion Plans

Table 28. Gradient Dental Zirconia Ceramic Block Mergers & Acquisitions Activity

Table 29. United States VS China Gradient Dental Zirconia Ceramic Block Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Gradient Dental Zirconia Ceramic Block Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Gradient Dental Zirconia Ceramic Block Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Gradient Dental Zirconia Ceramic Block Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Gradient Dental Zirconia Ceramic Block Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Gradient Dental Zirconia Ceramic Block Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Gradient Dental Zirconia Ceramic Block Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Gradient Dental Zirconia Ceramic Block Production Market Share (2021-2026)

Table 37. China Based Gradient Dental Zirconia Ceramic Block Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Gradient Dental Zirconia Ceramic Block Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Gradient Dental Zirconia Ceramic Block

Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Gradient Dental Zirconia Ceramic Block Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Gradient Dental Zirconia Ceramic Block Production Market Share (2021-2026)

Table 42. Rest of World Based Gradient Dental Zirconia Ceramic Block Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Gradient Dental Zirconia Ceramic Block Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Gradient Dental Zirconia Ceramic Block Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Gradient Dental Zirconia Ceramic Block Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Gradient Dental Zirconia Ceramic Block Production Market Share (2021-2026)

Table 47. World Gradient Dental Zirconia Ceramic Block Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Gradient Dental Zirconia Ceramic Block Production by Type (2021-2026) & (K Units)

Table 49. World Gradient Dental Zirconia Ceramic Block Production by Type (2027-2032) & (K Units)

Table 50. World Gradient Dental Zirconia Ceramic Block Production Value by Type (2021-2026) & (USD Million)

Table 51. World Gradient Dental Zirconia Ceramic Block Production Value by Type (2027-2032) & (USD Million)

Table 52. World Gradient Dental Zirconia Ceramic Block Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Gradient Dental Zirconia Ceramic Block Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Gradient Dental Zirconia Ceramic Block Production Value by End Users, (USD Million), 2021 & 2025 & 2032

Table 55. World Gradient Dental Zirconia Ceramic Block Production by End Users (2021-2026) & (K Units)

Table 56. World Gradient Dental Zirconia Ceramic Block Production by End Users (2027-2032) & (K Units)

Table 57. World Gradient Dental Zirconia Ceramic Block Production Value by End Users (2021-2026) & (USD Million)

Table 58. World Gradient Dental Zirconia Ceramic Block Production Value by End Users (2027-2032) & (USD Million)

Table 59. World Gradient Dental Zirconia Ceramic Block Average Price by End Users (2021-2026) & (US\$/Unit)

Table 60. World Gradient Dental Zirconia Ceramic Block Average Price by End Users (2027-2032) & (US\$/Unit)

Table 61. World Gradient Dental Zirconia Ceramic Block Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Table 62. World Gradient Dental Zirconia Ceramic Block Production by Sales Channel (2021-2026) & (K Units)

Table 63. World Gradient Dental Zirconia Ceramic Block Production by Sales Channel (2027-2032) & (K Units)

Table 64. World Gradient Dental Zirconia Ceramic Block Production Value by Sales Channel (2021-2026) & (USD Million)

Table 65. World Gradient Dental Zirconia Ceramic Block Production Value by Sales Channel (2027-2032) & (USD Million)

Table 66. World Gradient Dental Zirconia Ceramic Block Average Price by Sales Channel (2021-2026) & (US\$/Unit)

Table 67. World Gradient Dental Zirconia Ceramic Block Average Price by Sales Channel (2027-2032) & (US\$/Unit)

Table 68. World Gradient Dental Zirconia Ceramic Block Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Gradient Dental Zirconia Ceramic Block Production by Application (2021-2026) & (K Units)

Table 70. World Gradient Dental Zirconia Ceramic Block Production by Application (2027-2032) & (K Units)

Table 71. World Gradient Dental Zirconia Ceramic Block Production Value by Application (2021-2026) & (USD Million)

Table 72. World Gradient Dental Zirconia Ceramic Block Production Value by Application (2027-2032) & (USD Million)

Table 73. World Gradient Dental Zirconia Ceramic Block Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Gradient Dental Zirconia Ceramic Block Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. Ivoclar Vivadent Basic Information, Manufacturing Base and Competitors

Table 76. Ivoclar Vivadent Major Business

Table 77. Ivoclar Vivadent Gradient Dental Zirconia Ceramic Block Product and Services

Table 78. Ivoclar Vivadent Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. Ivoclar Vivadent Recent Developments/Updates
Table 80. Ivoclar Vivadent Competitive Strengths & Weaknesses
Table 81. Dentsply Sirona Basic Information, Manufacturing Base and Competitors
Table 82. Dentsply Sirona Major Business
Table 83. Dentsply Sirona Gradient Dental Zirconia Ceramic Block Product and Services
Table 84. Dentsply Sirona Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 85. Dentsply Sirona Recent Developments/Updates
Table 86. Dentsply Sirona Competitive Strengths & Weaknesses
Table 87. Dental Direkt Basic Information, Manufacturing Base and Competitors
Table 88. Dental Direkt Major Business
Table 89. Dental Direkt Gradient Dental Zirconia Ceramic Block Product and Services
Table 90. Dental Direkt Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 91. Dental Direkt Recent Developments/Updates
Table 92. Dental Direkt Competitive Strengths & Weaknesses
Table 93. Solventum (3M) Basic Information, Manufacturing Base and Competitors
Table 94. Solventum (3M) Major Business
Table 95. Solventum (3M) Gradient Dental Zirconia Ceramic Block Product and Services
Table 96. Solventum (3M) Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 97. Solventum (3M) Recent Developments/Updates
Table 98. Solventum (3M) Competitive Strengths & Weaknesses
Table 99. Zirkonzahn Basic Information, Manufacturing Base and Competitors
Table 100. Zirkonzahn Major Business
Table 101. Zirkonzahn Gradient Dental Zirconia Ceramic Block Product and Services
Table 102. Zirkonzahn Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 103. Zirkonzahn Recent Developments/Updates
Table 104. Zirkonzahn Competitive Strengths & Weaknesses
Table 105. Kuraray Noritake Basic Information, Manufacturing Base and Competitors
Table 106. Kuraray Noritake Major Business
Table 107. Kuraray Noritake Gradient Dental Zirconia Ceramic Block Product and

Services

Table 108. Kuraray Noritake Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Kuraray Noritake Recent Developments/Updates

Table 110. Kuraray Noritake Competitive Strengths & Weaknesses

Table 111. GC Basic Information, Manufacturing Base and Competitors

Table 112. GC Major Business

Table 113. GC Gradient Dental Zirconia Ceramic Block Product and Services

Table 114. GC Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. GC Recent Developments/Updates

Table 116. GC Competitive Strengths & Weaknesses

Table 117. DMAX Basic Information, Manufacturing Base and Competitors

Table 118. DMAX Major Business

Table 119. DMAX Gradient Dental Zirconia Ceramic Block Product and Services

Table 120. DMAX Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. DMAX Recent Developments/Updates

Table 122. DMAX Competitive Strengths & Weaknesses

Table 123. Metoxit Basic Information, Manufacturing Base and Competitors

Table 124. Metoxit Major Business

Table 125. Metoxit Gradient Dental Zirconia Ceramic Block Product and Services

Table 126. Metoxit Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Metoxit Recent Developments/Updates

Table 128. Metoxit Competitive Strengths & Weaknesses

Table 129. Genoss Basic Information, Manufacturing Base and Competitors

Table 130. Genoss Major Business

Table 131. Genoss Gradient Dental Zirconia Ceramic Block Product and Services

Table 132. Genoss Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 133. Genoss Recent Developments/Updates

Table 134. Genoss Competitive Strengths & Weaknesses

Table 135. Pritidenta Basic Information, Manufacturing Base and Competitors

Table 136. Pritidenta Major Business

Table 137. Pritidenta Gradient Dental Zirconia Ceramic Block Product and Services

Table 138. Pritidenta Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. Pritidenta Recent Developments/Updates

Table 140. Pritidenta Competitive Strengths & Weaknesses

Table 141. Aidite Basic Information, Manufacturing Base and Competitors

Table 142. Aidite Major Business

Table 143. Aidite Gradient Dental Zirconia Ceramic Block Product and Services

Table 144. Aidite Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. Aidite Recent Developments/Updates

Table 146. Aidite Competitive Strengths & Weaknesses

Table 147. SINOCERA Basic Information, Manufacturing Base and Competitors

Table 148. SINOCERA Major Business

Table 149. SINOCERA Gradient Dental Zirconia Ceramic Block Product and Services

Table 150. SINOCERA Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. SINOCERA Recent Developments/Updates

Table 152. SINOCERA Competitive Strengths & Weaknesses

Table 153. Besmile Biotechnology Basic Information, Manufacturing Base and Competitors

Table 154. Besmile Biotechnology Major Business

Table 155. Besmile Biotechnology Gradient Dental Zirconia Ceramic Block Product and Services

Table 156. Besmile Biotechnology Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Besmile Biotechnology Recent Developments/Updates

Table 158. Besmile Biotechnology Competitive Strengths & Weaknesses

Table 159. XTCERA Basic Information, Manufacturing Base and Competitors

Table 160. XTCERA Major Business

Table 161. XTCERA Gradient Dental Zirconia Ceramic Block Product and Services

Table 162. XTCERA Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. XTCERA Recent Developments/Updates
Table 164. XTCERA Competitive Strengths & Weaknesses
Table 165. Argen Basic Information, Manufacturing Base and Competitors
Table 166. Argen Major Business
Table 167. Argen Gradient Dental Zirconia Ceramic Block Product and Services
Table 168. Argen Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 169. Argen Recent Developments/Updates
Table 170. Argen Competitive Strengths & Weaknesses
Table 171. VITA Basic Information, Manufacturing Base and Competitors
Table 172. VITA Major Business
Table 173. VITA Gradient Dental Zirconia Ceramic Block Product and Services
Table 174. VITA Gradient Dental Zirconia Ceramic Block Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)
Table 175. VITA Recent Developments/Updates
Table 176. VITA Competitive Strengths & Weaknesses
Table 177. Global Key Players of Gradient Dental Zirconia Ceramic Block Upstream (Raw Materials)
Table 178. Global Gradient Dental Zirconia Ceramic Block Typical Customers
Table 179. Gradient Dental Zirconia Ceramic Block Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Gradient Dental Zirconia Ceramic Block Picture

Figure 2. World Gradient Dental Zirconia Ceramic Block Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Gradient Dental Zirconia Ceramic Block Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Gradient Dental Zirconia Ceramic Block Production (2021-2032) & (K Units)

Figure 5. World Gradient Dental Zirconia Ceramic Block Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Gradient Dental Zirconia Ceramic Block Production Value Market Share by Region (2021-2032)

Figure 7. World Gradient Dental Zirconia Ceramic Block Production Market Share by Region (2021-2032)

Figure 8. North America Gradient Dental Zirconia Ceramic Block Production (2021-2032) & (K Units)

Figure 9. Europe Gradient Dental Zirconia Ceramic Block Production (2021-2032) & (K Units)

Figure 10. China Gradient Dental Zirconia Ceramic Block Production (2021-2032) & (K Units)

Figure 11. Japan Gradient Dental Zirconia Ceramic Block Production (2021-2032) & (K Units)

Figure 12. Gradient Dental Zirconia Ceramic Block Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Gradient Dental Zirconia Ceramic Block Consumption (2021-2032) & (K Units)

Figure 15. World Gradient Dental Zirconia Ceramic Block Consumption Market Share by Region (2021-2032)

Figure 16. United States Gradient Dental Zirconia Ceramic Block Consumption (2021-2032) & (K Units)

Figure 17. China Gradient Dental Zirconia Ceramic Block Consumption (2021-2032) & (K Units)

Figure 18. Europe Gradient Dental Zirconia Ceramic Block Consumption (2021-2032) & (K Units)

Figure 19. Japan Gradient Dental Zirconia Ceramic Block Consumption (2021-2032) & (K Units)

Figure 20. South Korea Gradient Dental Zirconia Ceramic Block Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Gradient Dental Zirconia Ceramic Block Consumption (2021-2032) & (K Units)

Figure 22. India Gradient Dental Zirconia Ceramic Block Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Gradient Dental Zirconia Ceramic Block by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Gradient Dental Zirconia Ceramic Block Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Gradient Dental Zirconia Ceramic Block Markets in 2025

Figure 26. United States VS China: Gradient Dental Zirconia Ceramic Block Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Gradient Dental Zirconia Ceramic Block Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Gradient Dental Zirconia Ceramic Block Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Gradient Dental Zirconia Ceramic Block Production Market Share 2025

Figure 30. China Based Manufacturers Gradient Dental Zirconia Ceramic Block Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Gradient Dental Zirconia Ceramic Block Production Market Share 2025

Figure 32. World Gradient Dental Zirconia Ceramic Block Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Gradient Dental Zirconia Ceramic Block Production Value Market Share by Type in 2025

Figure 34. 3Y

Figure 35. 4Y

Figure 36. 5Y

Figure 37. Others

Figure 38. World Gradient Dental Zirconia Ceramic Block Production Market Share by Type (2021-2032)

Figure 39. World Gradient Dental Zirconia Ceramic Block Production Value Market Share by Type (2021-2032)

Figure 40. World Gradient Dental Zirconia Ceramic Block Average Price by Type (2021-2032) & (US\$/Unit)

Figure 41. World Gradient Dental Zirconia Ceramic Block Production Value by End

Users, (USD Million), 2021 & 2025 & 2032

Figure 42. World Gradient Dental Zirconia Ceramic Block Production Value Market Share by End Users in 2025

Figure 43. Dental Clinics

Figure 44. Technical Labs

Figure 45. Others

Figure 46. World Gradient Dental Zirconia Ceramic Block Production Market Share by End Users (2021-2032)

Figure 47. World Gradient Dental Zirconia Ceramic Block Production Value Market Share by End Users (2021-2032)

Figure 48. World Gradient Dental Zirconia Ceramic Block Average Price by End Users (2021-2032) & (US\$/Unit)

Figure 49. World Gradient Dental Zirconia Ceramic Block Production Value by Sales Channel, (USD Million), 2021 & 2025 & 2032

Figure 50. World Gradient Dental Zirconia Ceramic Block Production Value Market Share by Sales Channel in 2025

Figure 51. Online

Figure 52. Offline

Figure 53. World Gradient Dental Zirconia Ceramic Block Production Market Share by Sales Channel (2021-2032)

Figure 54. World Gradient Dental Zirconia Ceramic Block Production Value Market Share by Sales Channel (2021-2032)

Figure 55. World Gradient Dental Zirconia Ceramic Block Average Price by Sales Channel (2021-2032) & (US\$/Unit)

Figure 56. World Gradient Dental Zirconia Ceramic Block Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 57. World Gradient Dental Zirconia Ceramic Block Production Value Market Share by Application in 2025

Figure 58. Dental Crowns

Figure 59. Dental Bridges

Figure 60. Others

Figure 61. World Gradient Dental Zirconia Ceramic Block Production Market Share by Application (2021-2032)

Figure 62. World Gradient Dental Zirconia Ceramic Block Production Value Market Share by Application (2021-2032)

Figure 63. World Gradient Dental Zirconia Ceramic Block Average Price by Application (2021-2032) & (US\$/Unit)

Figure 64. Gradient Dental Zirconia Ceramic Block Industry Chain

Figure 65. Gradient Dental Zirconia Ceramic Block Procurement Model

Figure 66. Gradient Dental Zirconia Ceramic Block Sales Model

Figure 67. Gradient Dental Zirconia Ceramic Block Sales Channels, Direct Sales, and Distribution

Figure 68. Methodology

Figure 69. Research Process and Data Source

I would like to order

Product name: Global Gradient Dental Zirconia Ceramic Block Supply, Demand and Key Producers, 2026-2032

Product link: <https://marketpublishers.com/r/G6D4E9CCEC68EN.html>

Price: US\$ 4,480.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

info@marketpublishers.com

Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/G6D4E9CCEC68EN.html>