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Global GPU Liquid Cooling Lids Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GF136824A5AEEN.html
Date: September 2026
Pages: 113
Price: US$ 3,480.00 (Single User License)
ID: GF136824A5AEEN

Abstracts

According to our (Global Info Research) latest study, the global GPU Liquid Cooling Lids market size was valued at US$ 370 million in 2025 and is forecast to a readjusted size of US$ 1326 million by 2032 with a CAGR of 19.7% during review period.

In 2025, global GPU Liquid Cooling Lids production reached approximately 1.2 million units, with an average global market price of around USD 300 per unit.

The gross profit margin of major companies in the industry was approximately 30%–48%.

In 2025, global production capacity of GPU Liquid Cooling Lids was approximately 1.55 million units.

GPU Liquid Cooling Lids are thermal management components integrated directly above high-power GPU packages to transfer processor heat into a circulating liquid coolant. They combine package-level heat spreading with liquid cooling and typically incorporate precision flow channels, sealing structures, coolant interfaces, and thermally optimized contact surfaces. These products are primarily used in AI accelerators, high-performance GPUs, servers, and other high-density computing platforms.

The industrial chain of GPU Liquid Cooling Lids includes upstream copper and aluminum materials, thermal interface materials, seals, connectors, precision machining, and surface treatment technologies; midstream covers thermal and fluid design, machining, bonding, assembly, leak testing, and reliability validation; downstream applications mainly include AI accelerators, GPU servers, high-

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performance computing systems, data centers, and other liquid-cooled computing platforms.

Report Scope

This report is a detailed and comprehensive analysis for global GPU Liquid Cooling Lids market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global GPU Liquid Cooling Lids market size and forecasts, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global GPU Liquid Cooling Lids market size and forecasts by region and country, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global GPU Liquid Cooling Lids market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (K Units), and average selling prices (US$/Unit), 2021-2032

Global GPU Liquid Cooling Lids market shares of main players, shipments in revenue ($ Million), sales quantity (K Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for GPU Liquid Cooling Lids

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global GPU Liquid Cooling Lids market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CoolIT Systems Inc., Boyd Corporation, JetCool Technologies Inc., nVent Electric plc, Parker-Hannifin Corporation, Asetek A/S, EKWB d.o.o., Auras Technology Co., Ltd., Asia Vital Components Co., Ltd., Delta Electronics, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

GPU Liquid Cooling Lids market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Microchannel Cooling Lids

Jet-impingement Cooling Lids

Hybrid Channel–Jet Cooling Lids

Market segment by Lid Material

Copper Cooling Lids

Copper Alloy Cooling Lids

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Composite Metal Cooling Lids

Market segment by Supported GPU Thermal Design Power

Standard-power(?500 W)

High-power(>500–1,000 W)

Ultra-high-power(>1,000 W)

Market segment by Application

AI Training GPU Cooling

AI Inference GPU Cooling

HPC and Graphics GPU Cooling

Other

Major players covered

CoolIT Systems Inc.

Boyd Corporation

JetCool Technologies Inc.

nVent Electric plc

Parker-Hannifin Corporation

Asetek A/S

EKWB d.o.o.

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Auras Technology Co., Ltd.

Asia Vital Components Co., Ltd.

Delta Electronics, Inc.

Foxconn Industrial Internet Co., Ltd.

Shenzhen Envicool Technology Co., Ltd.

Shenzhen FRD Science & Technology Co., Ltd.

Cooler Master Technology Inc.

Dongguan Leaderway Technology Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe GPU Liquid Cooling Lids product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of GPU Liquid Cooling Lids, with price, sales

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quantity, revenue, and global market share of GPU Liquid Cooling Lids from 2021 to 2026.

Chapter 3, the GPU Liquid Cooling Lids competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the GPU Liquid Cooling Lids breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and GPU Liquid Cooling Lids market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of GPU Liquid Cooling Lids.

Chapter 14 and 15, to describe GPU Liquid Cooling Lids sales channel, distributors, customers, research findings and conclusion.

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